

CFL/SE/2024-25/APR/06

April 18, 2024

The Manager (Listing) BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code: 508814	The Manager (Listing) National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra – Kurla Complex Mumbai-400 051 Security ID: “COSMOFIRST”
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Sub: Non-applicability of Annual Disclosure with regard to fund raising by issuance of debt securities by large entities

Dear Sir,

With reference to SEBI Operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated April 13, 2022 and amended vide SEBI Circular No. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023, we confirm that **our Company does not fall in the category of Large Corporates (LC)** as on March 31, 2024.

Further, we are enclosing herewith **Annexure A** as required under the aforesaid circular.

You are requested to take the same on your records.

Thanking You

Yours faithfully
For **Cosmo First Limited**
(Formerly *Cosmo Films Limited*)

Jyoti Dixit
Company Secretary & Compliance Officer
M. No.: F6229

Encl: as above

Annexure A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No	Particulars	Details
1.	Name of the Company	Cosmo First Limited
2.	CIN	L92114DL1976PLC008355
3.	Outstanding borrowing of Company as on 31 st March, 2024	INR 852.69 Cr.
4.	Highest Credit Rating During the previous FY along with the name of the Credit Rating Agency	AA-, CRISIL
5.	Name of the Stock Exchange in which the fine will be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 dated October 19, 2023.

Jyoti Dixit
Company Secretary & Compliance Officer
jyoti.dixit@cosmofirst.com

Neeraj Jain
Chief Financial Officer
neeraj.jain@cosmofirst.com

Dated: - 18th April, 2024