WAA SOLAR LIMITED

CIN: L40106GJ2009PLC076764 R.O.: Madhav House, Plot No. 4 Near Panchratna Building Subhanpura, Vadodara, - 23 (Guj) Telefax: 0265-2290722

E-mail: Info@waasolar.org www.waasolar.org



Date: April 26, 2024

To, **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.

Dear Sirs.

Sub: Undertaking pursuant to SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 November 26, 2018- Initial Disclosure

Ref: Waa Solar Limited (Security Id/Code: WAA/541445)

This is with reference to SEBI Circulars mentioned in caption, in respect of Fund raising by issuance of Debt Securities by Large Corporate (LC) and disclosures and compliance thereof by such Large Corporate (LC).

We here by confirm that our company – M/s. Waa Solar Limited is **not** a Large Corporate (LC) as on March 31, 2024 as per the framework provided in the aforesaid circular.

The relevant details as per the "Annexure A" of the said circular are enclosed.

Kindly take the above information on record.

Thanking You.

For, WAA SOLAR LIMITED

NIKITA SADHWANI

COMPANY SECRETARY

For, WAA SOLAR LIMITED

MANGILAL SINGHI

CHIEF FINANCIAL OFFICER

WAA SOLAR LIMITED

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Annexure -A

Format of the Initial Disclosure to be made by an entity identified as a Large Corporate (To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)

Initial Disclosure by WAA SOLAR LIMITED

Sr. No.	Particulars	Details
1	Name of the company	WAA SOLAR LIMITED
2	CIN	L40106GJ2009PLC076764
3	Outstanding borrowing of company as on 31st March 2024, as applicable (in Rs. Cr.)	Rs.33.94 Crore
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BBB+, Stable Care Rating Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are <u>NOT</u> a Large Corporate as per the applicability criteria given under the SEBI circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 and SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 November 26, 2018.

For, WAA SOLAR LIMITED

For, WAA SOLAR LIMITED

NIKITA SADHWANI COMPANY SECRETARY

Date: 26/04/2024

MANGILAL SINGHI CHIEF FINANCIAL OFFICER

Date: 26/04/2024