

Ref: SECURITY ID- 1090SRG22, SECURITY CODE- 956825 ISIN NO - INE559N07017

Date: 21.10.2020

To,
The Manager
Listing
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001

Respected Sirs,

Subject: Certificate regarding payment of interest and Principal in respect of Non- Convertible Debentures as per Regulation 57(1) and Disclosures under Regulation 30 of the SEBI (Listing Obligations and disclosures Requirements) Regulations, 2015.

Ref: 2500 (Two Thousand Five Hundred) secured, rated, listed, redeemable non - convertible debentures in aggregate each having a face value of INR 1,00,000/- (Rupees One Lakh) aggregating to INR 25,00,00,000/- (Rupees Twenty Five Crores) ("NCD") issued in multiple series in one or more tranches on private placement basis through shelf disclosure document dated 19th August, 2017.

We hereby confirm and certify under Regulation 57(1) of SEBI (Listing obligations and Disclosures Requirements) Regulations, 2015 that the Company has made timely payment of interest and Principal amount in respect of the following Secured, Rated, Listed, Redeemable, Non-Convertible debentures issued on private placement basis, as per details given as follows:

| NCD Series | ISIN | Type (Interest / Principal) | Due Date | Actual Payout Date | Amount (Rs.) | |
|--|--------------|--------------------------------------|------------|-----------------------|--------------|-------------|
| | | | | | Principal | Interest |
| NCD-001 (Tranche I, Tranche II & Tranche III) | INE559N07017 | Principal and Interest Payment | 21.10.2020 | 21.10.2020 | 43,10,346.90 | 8,044,79.34 |

Kindle take the same on your record and acknowledge the receipt.

Thanking You,
Yours Faithfully,
For SRG Housing Finance Limited

Vinod K. Jain
Managing Director
DIN: 00248843



Cc: 1. Mr. Umesh Salvi
Catalyst Trusteeship Limited (Formerly GDA Trusteeship Ltd')
Windsor, 6th Floor, Office No. 604, C.S.T. Road,
Kalina, Santacruz (East), Mumbai - 400098
Tel: +91- 224922 0555; Fax: +972249220505

2. Mr. Sree Harsha
Brickwork Ratings India Pvt. Ltd.
C-502, Business Square, 151 Andheri kurla Road
(Opp. Apple Heritage Building)
Chakala, Andheri (East), Mumbai- 400093

SRG HOUSING FINANCE LTD
Always with you