

ALACRITY SECURITIES LTD.

CIN NO.: L99999MH1994PLC083912

MEMBER: NSE, BSE

SEBI - Single Registration No.: INZ000215936

Date: March 21, 2024

To, Department of Corporate Services, BSE Limited. P.J. Tower, Dalaal Street, Mumbai-400001

Ref: Security Code No.- 535916

Sub: Publication of Corrigendum Notice to Shareholders

Dear Sir / Madam,

With reference to Regulation 47 of SEBI [Listing Obligations and Disclosure Requirements] Regulation, 2015 ("Listing Regulations"), we are enclosing herewith Newspaper cuttings pertaining to Corrigendum to notice of Extra Ordinary General Meeting, published in the following newspapers:

- 1. Navshakti Mumbai (i.e. Marathi newspaper)
- 2. The Free Press Journal (i.e. English Newspaper)

Kindly find the same in order and acknowledge.

Thanking you, Yours Faithfully,

For Alacrity Securities Limited

KISHORE Digitally signed by KISHORE VITHALDAS SHAH Date: 2024.03.21 11:21:56 +05'30'

Kishore Vithaldas Shah Whole-Time Director

DIN: 01975061



Regd. Office: 101-102/B, Hari Darshan, Bhogilal Fadia Road, Kandivali (W), Mumbai - 400 067.

Tel.: 2807 3882 / 2807 3468

E-mail info@alacritysec.com / alacritysec@gmail.com • Website : www.alacritysec.com

PICICI Home Finance | Corporate Office: ICICI Home Finance Company Limited ICICI HFC Tower, Andheri- Kurla Road, Andheri (East), Mumbai- 400059, India

Branch Office: 2nd floor, Office no. 203, Sai Midas, Opposite Patityala House, Nagar, Manmad Poad, Savedi, Ahmednagar-414003
1st floor, Indira Heights, Near Pramod Mahajan Garden, Opposite to Dongri Vasti Gruh, Old Gangapur Naka, Nashik 422005
[See proviso to rule 8(6)]
Notice for sale of immovable assets

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest

(Enforcement) Rules, 2002. Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable property mortgaged/charged to the Secured Creditor, the **Physical Possession** of which has been taken by the Authorized Officer of ICICI Home Finance Company Ltd., will be sold on "As is where is", "As is what is", and "Whatever there is", as per the brief particulars given hereunder

Sr. No.	Name of Borrower(s)/ Co Borrowers/ Guarantors/ Legal Heirs. Loan Account No.	Details of the Secured Asset (s) with known encumbrances, if any	Amount Outstanding Reserve Price Earnest Money Deposit		Date and Time of Property Inspection	Date & Time of Auction
(A)	(B)	(C)	(D)	(E)	(F)	(G)
1.	Akshay Rajendra Mordekar (Borrower) Madhuri Rajendra Mordekar (Co- Borrower) Loan A/c No. NHKOP00001293703 & NHADR00001251276	Flat No. 204 on Second Floor and an Apartment by name "Saiprakash Apartment", with respect of property bearing S.No. 195/1/24 out of Plot No. 6, which is situated at Kopargoan, Dist. Ahmednagar, within the limits of Kopargaon Municipal Council, Kopargaon, Dist.Ahmednagar.	Rs. 32,18,669/- March 14, 2024	Rs. 21,87,000/- Rs. 2,18,700/-	11:00 AM	April 23, 2024 02:00 PM 03:00 PM
2.	Kailas Madhukar Chaudhari (Borrower) Vrushali Kailas Chaudhari (Co- Borrower) Loan A/c No. LHNAS00001372492 & LHNAS00001372486	Shop No. 10 on Ground Floor in "A" Wing of "Shree Sanket Garden Phase II", of land bearing S./Gat No. 97/3 bearing Plot No. 1 situated at Nilgavhan Taluka Malegaon District nashik, within registration District of Nashik and Sub Registration Taluka Malegaon.	Rs. 14,00,717/- March 14, 2024	Rs. 21,24,000 <i>F</i> Rs. 2,12,400/-	April 15, 2024 11:00 AM 03:00 PM	April 23, 2024 02:00 PM 03:00 PM

The online auction will be conducted on website (URL Link- https://BestAuctionDeal.com) of our auction agency Globe Tech. The Mortgagors/ notice are given a last chance to pay the total dues with further interest till April 22, 2024 before 05:00 PM else these secured assets will be sold as per above schedule.

The Prospective Bidder(s) must submit the Earnest Money Deposit (EMD) RTGS/ Demand Draft (DD) (Refer Column E) at ICICI Home Finance Company Limited, 2nd floor, Office no. 203, Sai Midas, Opposite Patiyala House, Nagar, Manmad Poad, Savedi, Ahmednagar- 414003 on or before April 22, 2024 before 04:00 PM. The Prospective Bidder(s) must also submit signed copy of Registration Form & Bid Terms and Conditions form at ICICI Home Finance Company Limited, 2nd floor, Office no. 203, Sai Midas, Opposite Patiyala House, Nagar, Manmad Poad, Savedi, Ahmednagar- 414003 on or before April 22, 2024 before 05:00 PM. Earnest Money Deposit Demand Draft (DD) should be from a Nationalized/Scheduled Bank in favorof "ICICI Home Finance Company Ltd.-Auction" payable at Ahmednagar, Nashik.

For any further clarifications with regards to inspection, terms and conditions of the auction or submission of

tenders, kindly contact ICICI Home Finance Company Limited on 9920807300 or our Sales & Marketing Partner NexXen Solutions Private Limited. The Authorized Officer reserves the right to reject any or all the bids without furnishing any further reasons.

For detailed terms and conditions of the sale, please visit https://www.icicihfc.com/ Date : March 21, 2024 Place : Ahmednagar, Nashik **Authorized Officer**

MUMBAI METROPOLITAN REGION SLUM REHABILITATION AUTHORITY (excluding the Brihan -Mumbai Municipal Corporation Area)

No. MMRSRA/ENG/PUBLIC NOTICE-163/2024 Date: 18 Mar 2024

ICICI Home Finance Company Limited

PUBLIC NOTICE

This Public Notice is hereby given to all the concerned to inform that, it is proposed to declare area of slum structures of slum dwellers situated at Village-MajiwadeTaluka-Thane on S.No.138(pt) 151/1/3(pt), 151/1/4(pt), 151/1/5(pt), 151/1/6(pt), 151/2(pt) 152/1, 152/2, 153/1(pt), 153/2(pt), 154/ 1(pt), 161/1, 161/2, 357/1, 357/2, 399(pt) Village-Chitalsar, Manpada Taluka-Thane on S.No.41/2/ A, 41/2/B, 41/2/C, 41/2/D, 41/2/E, 41/2/F, 41/2/G Village- Panchpakhadi, Taluka-Thane on S.No.56 57/1,57/2,57/3,57/4,507(pt), Tansa Pipe Line as "Slum Rehabilitation Area", Under Section 3C(1) of the Maharashtra Slum Area (Improvement, Clearance and Redevelopment) Act, 1971.

The particulars of land are tabulated as under: Village-Majiwade, Village-Chitalsar Manpada, Village-Panchpakhadi, Taluka-Thane

Sr.	S.no./	Area as per	Area to be declar as "Slum	Boundaries					
No.	H.no	Property Card (H.R.Sq.mtrs)	Rehabilitaion Area"(In.Sq.Mtrs)	East	West	North	South		
Village-Majiwade, Taluka-Thane									
1	138	0.31.90	721.14						
2	151/1/3	0.13.50	94.00	*					
3	151/1/4	0.16.30	91.00						
4	151/1/5	1.70.00	370.00						
5	151/1/6	0.03.70	374.00	Village-		Village-			
6	151/2	5.30.00	1121.00	Majiwade, Taluka-		Majiwade, Taluka-			
7	152 152/1	0.12.40	2198.67	Thane, S.No.151/2,	Village- Majiwade,	Thane, S.No.138(pt),	Village- Majiwade,		
8	152/2	30.80.00		151/1/4(pt),	Taluka-	148, 151/1/	Taluka-		
9	153/1	0.05.60	872.00	151/1/5(pt),	Thane, S.No.152(pt),	2, 151/1/ 3(pt),	Thane, S.No.152(pt		
10	153/2	58.00.00	2750.00	151/1/6(pt), 153/1(pt),	161(pt),	151/1/	Nala, Pipe		
11	154/1	0.29.30	1312.00	153/2(pt),	154/1(pt), 158, Nala	5(pt),	Line		
12	161	30.46.24		153/3(pt), 158, Nala,	130, 14414	153/1(pt),			
	161/1	0.40.76		Road, Pipe		154/1(pt),			
13	161/2	19.56.00		Line		158,161(pt), 399			
		0.67.00	1851.00						
14	161/3	18.63.31	İ						
	101/3	3.06.69							
15	357 357/1	0.09.60	418.81						
16	357/2	0.03.00							
17	399	1.52.00	16500.75						
Vi	llage-Chi	italsar Manpa	da Taluka-Than	ie					
18	41/2 41/2/A	97.83.00							
19	41/2/B	25.71.00							
20	41/2/C	30.67.92		Village-	Village-	Village-			
_0	11/2/	40.70.00		Chitalsar	Chitalsar	Chitalsar	I		

18	41/2 41/2/A	97.83.00					
19	41/2/B	25.71.00					
20	41/2/C	30.67.92 19.50.08		Village- Chitalsar	Village- Chitalsar	Village- Chitalsar	
21	41/2/D	136.87.00 10.55.00	2776.04	Manpada, Taluka- Thane,	Manpada, Taluka- Thane,	Manpada, Taluka- Thane,	
22	41/2 /E	156.24.00		S.No.	S.No.	S.No.	
23	41/2/F	153.94.52 2.54.48		41/2(pt)	41/2(pt)	41/2(pt)	
24	41/2/G	6.75.00					

V	'illage-Pa	anchpakhadi T	aluka-Thane			•	
25	56	0.26.30	2630.00				
26	57/1	0.05.00		Village-	Village-	Village-	Village-
27	57/2	0.15.30	2730.00	Panchpakhadi,			Panchpakhadi, Taluka-
28	57/3	0.06.00		Taluka-	Taluka-	Taluka-	Thane,
29	57/4	0.01.00		Thane,	Thane, S.No.507(pt),	Thane, S.No.507(pt),	S.No.507(pt),
30	507	4.54.00	32998.25	S.No.507(pt), Nala	Road	Nala	Tansa Pipe Line, Nala
31	Tansa Pipe Line		5465.42	, and			
	Total	817.06.90	75274.08]			

By this Public Notice, it is hereby informed that, land owner or anybody who claims to have any right, title or interest (if any) or is having any claim/objection in respect of the said declaration of the aforesaid property may submit his/her written objection to Chief Executive Officer, Mumbai Metropolitan Region Slum Rehabilitation Area, 2nd floor, Thane Municipal Corporation Market Building, Near Dr. Kashinath Ghanekar Auditorium, Khevra Circle, Glady Alvares Road, Manpada, Thane (west)-400 610 within a period of 30 days from the date of publication of this notice. In the case of non-receipt of claim/objection in stipulated time period mentioned as above, said declaration will be initiated. Satish Lokhande (IAS)

Khevra Circle, Glady Alvares Road, Manpada, Thane(w) 400610 Tel: 022-25842900

E-mail: thane@sra.gov.in

Chief Executive Officer MMR Slum Rehabilitaion Authority

Thane Municipal Corpotation Market Building, Near Dr. Kashinath Ghanekar Auditorium,



ALACRITY SECURITIES LTD.

CIN: L99999MH1994PLC083912

Regd. Office: 101, Haridarshan, B-wing, Bhogilal Phadia Road, Kandivali (W), Mumbai - 400067. Email: alacritysec@gmail.com; Website: www.alacritysec.com; Tel: 022-28073460 / 28076537

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 27.03.2024.

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated February 28, 2024 which has been sent to all the shareholders on March 02, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to inform that the following person named Tanaisha Devang Vyas and Trina Devang Vyas had pre-holding which was missed to disclose in the notice and now has been rectified.

The Explanatory Statement for point no. m in the Notice about the Pre and Post Issue holding and Percentage as per the above

i	mentioned is as follows.										
П					Pre is	allo distributi	No. of	Post Issue			
Ш	SI.		Current	Proposed	Shareholding		Equity		% of total	% of total Capital	
	No.	Name	Status / Category	Status	No of share	%	Shares to be allotted	No of share	Capital (without considering warrants)	(assuming g full conversion of warrants)	
	1.	Tanaisha Devang Vyas	Non- Promoter	Non- Promoter	8000	0.04	550000	558000	2.29	1.19	
	2.	Trina Devang Vyas	Non- Promoter	Non- Promoter	16000	0.08	550000	566000	2.32	1.21	

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.alacritysec.com

All other contents of the notice remain unchanged

Place: Mumbai

Date: 20/03/2024

For Alacrity Securities Limited

Kishore Vithaldas Shah Whole Time Director & CFO DIN: 01975061

Regd. Office:- 9th Floor, Antriksh Bhavan, 22, K G Marg, New Delhi-110001.

Phones:- 011-23357171, 23357172, 23705414, Website: www.pnbhousing.com

Nance L I m I ted Boisar Branch:- 2B, Second Floor, Ameya Park, Navapur Road, Boisar [West,] Maharashtra - 40150

Virar Branch:-302, Third Floor, Riddhi Arcade, 100ft Narangi Bypass Road, Near Big Bazar, Virar (West) Maharashtra - 401303

POSSESSION NOTICE (FOR IMMOVABLE PROPERTY/ILES) (a) pnb Housing

Whereas the undersigned being the Authorised Officer of the PNB Housing Finance Ltd. under the Securitisation and Reconstruction of Financial Assets & in compliance of Rule 8(1) of Enforcement of Security Interest Act, 2002, and in exercise of powers conferred under section 13(12) read with Rule 3 of the Security Interest (Enforcement) Rules 2002, issued demand notice/s on the date mentioned against each account calling upon the respective borrower/s to repay the amount as mentioned against each account within 60 days from the date of notice(s)/date of receipt of the said notice/s. The borrower/s having failed to repay the amount, notice is hereby given to the borrower/s and the public in general that the undersigned has taken possession of the propertylies described herein below in exercise powers conferred on him/her under Section 13(4) of the said Act read with Rule 8 of the said Rules on the dates mentioned against each account.

The borrower/s in particular and the public in general is hereby cautioned not to deal with the propertyles and any dealing with the propertyles and the public in general to the property its suit because the propertyles and the public in general to the propertyles with the propertyles and the public in general to the propertyles with the propertyles and the public in general to the public in gen

The borrower's in particular and the public in general is hereby cautioned not to deal with the property/les and any dealing with the property/les will be subject to the charge of PNB Housing Finance Ltd, for the amount and interest thereon as per loan agreement. The borrowers' attention is invited to provisions of Sub-section (8) of Section 13 of the Act, in respect of time available, to redeem the secured assets.

SI. No.	Loan Account Number	Name of the Borrower/Co- Borrower/Guarantor	Date of Demand Notice	Amount Outstanding	Date of Possession Taken	Description of the Property/ies Mortgaged
1.	902, B.O.	Mr. Sumit D Moleshree, Ms. Heena Moleshree, Mr. Devendra Moleshree	16-01-2024	Rs. 26,42,316.95/- (Rupees Twenty Six Lakhs Forty Two Thousand Three Hundred Sixteen and Nine Five Paisa Only)	(Symbolic)	Flat No A 501 Wing A,5th Floor, Type U, Gokul Township Complex, Gokul Solitaire Chsl, Bolinj, Virar West, Gokultownship, Thane, Maharashtra-401303, India
	853, B.O. Boisar	Mr. Divesh Anil Patil, Mr. Anil D Patil, Mr. Ankit D Patil, Mrs. Nalini Anil Patil	16-01-2024	Rs. 27,40,770.83/- (Rupees Twenty Seven lakh Forty Thousand Seven Hundred Seventy and Eighty-Three Paisa Only)	(Symbolic)	Flat No 204 C Wing, 2nd Floor, Sukhkarta, Samelpada, Nallasopara West, Thane, Maharashtra-401203, India.
	0321/87220 6, B.O. Virar	Mr. Sachin Govind More, Ms. Seema Shashikant Moily	14-12-2023	Rs. 21,92,370.03/- (Rupees Twenty One Lakhs Ninety Two Thousand Three Hundred Seventy and Three Paisa Only)	16-03-2024 (Symbolic)	Flat No 512, 5th Floor C 2 Wing, Building No 2, Haridwar Siddh Bullding, Vii Hdil Layout, Virar West, Palghar, Maharashtra-401303
4.	2950, B.O.	Mr. Kalpesh Patil, Mrs. Pratibha Yuvraj Patil, Mr. Yuvraj Baburav Patil	09-01-2024	Rs. 25,48,960.05/- (Rupees Twenty Five Lakhs Forty Eight Thousand Nine Hundred And Sixty Point Five Paisa Only)	16-03-2024 (Symbolic)	Flat No.303, Bldg No.E2, Sadawal Impression, Saravali, Boisar West, Thane, Maharashtra-401501, India.
	0219/64348 5, B.O. VIRAR	Mr. Ravi Tilak Singh, Mrs. Renuka Ravi Singh	16-01-2024	Thousand Four Hundred Nineteen and Fifty One Paisa Only)		Aster Wing C Bldg No.1 Type D,4.0, 402.0, Nine Star Landmark-Building No.1 To 7, Land Bearing Gut No. 198/a Village Makane, Palghar, Near Mande Bus Stop, Thane, Maharashtra-416313, India.
6.	06 <u>1</u> 9/71213	Mr. Robert Denis Aroza, Mrs. Helan Robert Aroza	14-12-2023	Rs.13,27,144.77/- (Rupees Thirteen Lakhs Twenty Seven Thousand One Hundred Forty Four And Seventy Seven Paisa only)	l (Symbolic)	Flat No 001, C Wing, Bldg No 4, Parshv Glory, Village Mahim, Mahim, Palghar West, Thane, Maharashtra-401404, Thane, India.
P	lace: Mumb	al, Dated: 16.03.2024			Authorized	Officer, (M/s PNB Housing Finance Ltd.)

Public Notice For E-Auction Cum Sale (Appendix - IV A) (Rule 8(6)) Sale of Immovable property mortgaged to IIFL Home Finance Limited (Formerly known as India Infoline Housing Finance Ltd.) (IIFL-HFL) Corporate Office at Plot No.98,Udyog Vihar, Phase-IV,Gurgaon-122015.(Haryana) and Branch Office at:- Office No.303, 3rd Floor, Neelkanth Landmark Behind Vijay Sales, Behind Orian Mall, Panvel - 410206 "under the Securitisation and Reconstruction of Financial Assets and Enforcement or Security Interest Act, 2002 (hereinafter "Act"). Whereas the Auhorized Officer ("AO") of IIFL-HFL had taken the possession of the following property/ies pursuant to the notice issued U/S 13(2) of the Act in the following loan accounts/prospect nos. with a right to sell the same on "AS IS WHAT IS BASIS AND WITHOUT RECOURSE BASIS" for realization of IIFL-HFL's dues, The Sale will be done by the

undersigned through e-	undersigned through e-auction platform provided at the website: www.iiflonehome.com								
Borrower(s) /	Demand Notice	Description of the Immovable			ate of Symbolic	Reserve Price			
Co-Borrower (s) /	Date and Amount	prop	perty/ Secured Asset		Possession	Rs.7.50.000/-			
Guarantor(s)	22-May-2023		art and parcel of the property		04-Aug-2023	(Rupees Seven Lakh Fifty			
1. Mr. Atiullah Barkat	Rs. 13,63,173/- (Rupees		lat No 205, 2nd Floor, Building		I Outstanding as	Thousand Only)			
Ali			pet Area 181 sq. ft., Qualcon		On Date	,,			
			rvey No 21/A, Karade Khurd,		05-Mar-2024	Farmant Manau Dananit			
Habibullah Ali	Seventy Three Only)		I, Panvel, Maharashtra, India-		Rs. 15,67,391/-	Earnest Money Deposit			
Mrs. Jarbunnisha	Bid Increase Amount 410220		10220		ipees Fifteen Lakh	(EMD)			
Barkat Ali				Sixt	y Seven Thousand	Rs.75,000/- (Rupees			
(Prospect No	Rs. 20,000/- (Rupees	(Super B	uilt Up Area Ad.Measuring:	Thr	ee Hundred Ninety	Seventy Five Thousand			
887479)	Twenty Thousand Only)	315 Sq.ft)			One Only)	Only)			
Date of Inspection of property			EMD Last Date			ne of E-Auction			
U5-ADI-A	024 1100 hrs -1400 hrs		08-Δnr-2024 till 5 nm		10-Δnr-2024	1100 hrs -1300 hrs			

05-Apr-2024 1110 hrs.-1400 hrs. | 08-Apr-2024 1115 pm. | 10-Apr-2024 1110 hrs.-1300 hrs. | Mode Of Payment: EMD payments are to be made vide online mode only. To make payments you have to visit https://www.iiflonehome.com and pay through link available for the property/ Secured Asset only. Note: Payment link for each property/ Secured Asset is different. Ensure you are using link of the property/ Secured Asset you intend to buy vide public auction For balance payment, upon successful bid, has to pay through RTGS/NEFT. The accounts details are as follows: a) Name of the Bank: Standard Chartered Bank, c) Account No:-9902879xxxxx followed by Prospect Number d) IFSC Code:-SCBL0036001, e) Bank Address: Standard Chartered Bank, 90 M.G. Road, Fort, Mumbai-400001.

TERMS AND CONDITIONS:-

For participating in e-auction, Intending bidders required to register their details with the Service Provider https://www.iiflonehome.com/., well in advance and has to create the login account, login ID and password. Intending bidders have to submit / send their "Tender FORM" along with the payment details towards EMD, copy of the KYC and PAN card at the above mentioned Branch Office.

The bidders shall improve their offer in multiple of amount mentioned under the column "Bid Increase Amount". In case bid is placed in the last 5 minutes of the closing time of the auction, the closing time will automatically get extended for 5 minutes.

The successful bidder should deposit 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75% of the bid amount table in the wearest details him in the accepted made of confirmation of soft by the wearest details him in the accepted made of confirmation of soft by the course for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the bid acceptance of the price by the AO and the balance for the price by the AO and the balance for the price by the AO and t

The successful bidder should depost! 25% of the bid amount (after adjusting EMD) within 24 hours of the acceptance of bid price by the AO and the balance 75% of the bid amount within 15 days from the date of confirmation of sale by the secured creditor. All deposit and payment shall be in the prescribed mode of payment. The purchaser has to bear the cess, applicable stamp duty, fees, and any other statutory dues or other dues like municipal tax, electricity charges, land and all other incidental costs, charges including all taxes and rates outgoings relating to the property. Bidders are advised to go through the website https://www.iiflonehome.com/.and https://www.iiflo.com/home-loans/properties-for-auction for detailed terms and conditions of auction sale & auction application form before submitting their Bids for taking part in the e-auction sale proceedings. For details, help procedure and online training on e-auction prospective bidders may contact the service provider E mail ID:- auction.hl@iifl.com, Support Helpline Numbers:@1800 2672 499

For any query related to Property details, Inspection of Property and Online bid etc. call IIFL HFL toll free no. 1800 2672 499 from 09:30 hrs to 18:00 hrs between Monday to Friday or write to email:- auction.hl@iifl.com

Notice is hereby given to above said borrowers to collect the household articles, which were lying in the secured asset at the time of taking physical possession within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances.

physical possession within 7 days, otherwise IIFL-HFL shall not be responsible for any loss of property under the circumstances. physical possession within 7 days, otherwise II-L-HFL shall not be responsible for any loss of property under the circumstances.

9. Further the notice is hereby given to the Borrower/s, that in case they fail to collect the above said articles same shall be sold in accordance with Law

10. In case of default in payment at any stage by the successful bidder / auction purchaser within the above stipulated time, the sale will be can celled and the amount already paid will be forfeited (including EMD) and the property will be again put to sale.

11. AO reserves the rights to postpone/cancel or vary the terms and condition of tender/auction without assigning any reason thereof. In case o any dispute in tender/Auction, the decision of AO of IIFL-HFL will be final.

15 DAYS SALE NOTICE UNDER THE RULE 9 SUB RULE (1) OF SARFAESI ACT. 2002

The Borrower are hereby notified to pay the sum as mentioned above along with upto dated interest and ancillary expenses before the date of Tender/Auction, failing which the property will be auctioned/sold and balance dues if any will be recovered with interest and cost

Place:- Panvel , Date: 21-March-2024 Sd/- Authorised Officer, IIFL Home Finance Limited

Date: March 21, 2024

Place: Maharashtra

Corporate Office: Unit No. 19-NE, 19th floor, The Ruby, Senapati Bapat Marg, Near Ruparel College, Dadar (West), Mumbai- 400028

so to Rule 8(6)] PUBLIC NOTICE FOR AUCTION CUM SALE

Notice is hereby given to the public in general and in particular to Borrower (s) & Guarantor (s) that the below described immovable property mortgage to the secured creditor, the Possession of which has been taken by the Authorised Officers of Muthoot Home Fin (I) Ltd., the Secured Creditor, will be sold through Public auction on 'As is Where is Basis' 'As is What is Basis' and 'Whatever is There is Basis' on 23-04-2024 along with future interest, cost, other expenses till full

Sr. No.	Borrower(s)/ Co-Borrower(s)/ Guarantor(s) / Loan Account No. / Branch	Demand Notice Date and Amount	Description of the Immovable property	Reserve Price	Earnest Money Deposit (EMD) (10% of RP)
1.	Mahesh Ramesh Singatkar/ Ramesh Hiralal Singatkar/ 018-01800089 & 018-01800090/ Jalgaon	20-08-2019/ Rs 23,67,279/- (Rupees Twenty Three Lac Sixty Seven Thousand Two Hundred Seventy Nine Only)	Flat No.1, Adm. 504.77 Sq. Mtrs., Vishwaraj Apartment, Plot No.5+6/1, Survey No.76A/1,Shanti Naagar, Behind Tapi Steel, Village-Shivar Satare, Tal. Bhusawal, Dist. Jalgaon, Maharashtra- 425201. More particularly in the Sale Deed Registered No. 386/2017 Dated 07/02/2017 in the office of Sub Registrar Bhusawal.	Rs. 26,42,700/- (Twenty Six Lakh Forty Two Thousand Seven Hundred Only)	Rs. 2,64,270/- (Two Lakh Sixty Four Thousand Two Hundred & Seventy Only)
2.	Mamoni Subhash Das/ Subash Mahadev Das/ 009-00900406/ Kolhapur	Rs. 28,67,165/- (Twenty Eight Lakh Sixty Seven Thousand One	Flat No.202, 2nd Floor Ringlet Residency, Adm. 825. Sq. Fts Bearing C.T.S. No. 1047, 1066, 1068, A Ward Rajopadhya Nagar Kolhapur- 416012, Having Registered Sale Deed No.3069/2017 dated 08/06/2017.	Rs. 29,18,438/- (Twenty Nine Lakh Eighteen Thousand Four Hundred & Thirty Eight Only)	Rs. 2,91,844/ (Two Lakh Ninety One Thousand Eight Hundred & Forty Four Only)

1. The Auction is being held on "AS IS WHERE IS", "AS IS WHAT IS" basis and "WHATEVER IS THERE IS BASIS" 2. The detailed terms and conditions of the auction sale are incorporated in the prescribed tender form, available Muthoot Homefin (India) Limited 6th floor, Building SC-1, Kohinoor Estate Co-Op Society, Old Mumbai- Pune Highway, Wakadewadi, Shivajinagar, Pune – 411003 Maharashtra, and Muthoot Homefin (India) Ltd, 2nd flower Omkar Towers, CS .1077 Rajaram road Bagal Chowk, Near ICICI Bank, 3 rd floor Above muthoot Finance (Gold loan Branch) Kolhapur 416001.

3. Last Date of Submission of Sealed Bid/Offer in the prescribed tender forms along with EMD payable by way of Demand Draft in Favor of 'Muthoot Homefin (India) Ltd'. along with KYC is on 22-04-2024 till 04:00 PM at the Office address mentioned herein above. Tenders that are not filled up completely or tenders received beyond last date will be considered as invalid tender and shall accordingly be rejected. No interest shall be paid on the EMD. 4. Date of Inspection of the Immovable Property is on 21-04-2024 between 01:00 P.M. to 03:00 PM.

5. Date of Opening of the Bid/Offer Auction Date for Property is 23-04-2024 at the above mentioned Office address at 01:00 PM. by the Authorised Officer.

6. The MHIL C/O CFM-ARC shall not be responsible for payment of any outstanding statutory notice & Encumbrances taxes arrears etc. if any & their Responsible to pay the sum would be that of the Successful auction purchase. The Intending bidder should make their own independent inquiries regarding the Encumbrances Title of property & also inspect & satisfy themselves.

7. The Highest bidder shall be subject to approval of MHIL C/O CFM-ARC Ltd. Authorised Officer shall Reserve the right to accept all any of the offer /Bid so received without assign any reason whatsoever. His decision shall be final and binding. 8. The Borrower(s)/Guarantor(s) are hereby given 30 DAYS SALE NOTICE UNDER THE SARFAESI ACT, 2002 to pay the sur

any, will be recovered with interest and costs. If the Borrower pays the amount due to CFM-ARC, in full, before the date of sale, auction is liable to be set aside. For further details, contact the Authorised Officer, at the above mentioned Office address Contact Person-Sanjay Piske - 9764538987, Anil kagude-9766603366 (Authorized Officer & Chief Manager)
CFM ASSET RECONSTRUCTION PVT. LTD.
Acting as trustee of CFMARC Trust -1-2-3

mentioned as above before the date of Auction failing which the immovable property will be auctioned and balance, it

IN THE HIGH COURT OF JUDIDCATURE AT BOMBAY Civil Application No. 4824 of 2010 IN First Appeal Stamp No. 31661 of 2010

SUIT NO. 9185 OF 1971 OM DUTT SHARMA AND ORS., ...Appellants

Through Advocate Chandrakant N. Chavan,

The Trustees of Port of Bombay and Ors. ... Respondents

R. No. 2: Manharlal Mathubhai (Deceased), R. No. 3 : Jasvantlal Mathubhai (Deceased), Both R/At: Anand Bhavan, Bajaj Road, Vile Parle, Mumbai - 56,

Through Unknown Legal Heirs. Applicant has made an application to this court as mentioned in the copy o the Civil Application. The said application came up for hearing in the court on the 22/12/2010

and as ordered therein, you are given notice that this application shall be placed on board for first hearing/final disposal (order) in this court on the 10/04/2024 or thereafter. At that time you, either in person or through your advocate of this court, appear in this court and show cause as to why the order as per the application of the applicant should not be passed. If you fail to appear and show cause as aforesaid, order as per application of the applicant or as may be deemed fit and proper will be passed Witness Shri. Mohit S. Shah & Shri, Devendra Kumar Upadhyaya, Chief

Justice, at Bombay aforesaid this 22nd day of December, 2010 & 14th day of



Sd/-Sd/-Clerk Section Officer By Order of the Court For Deputy Registrar

COSMOS BANK Correspondence Address: Horizon Building, 1st Floor, Ranade Ro Mumbai 400 028. Phone No. 022- 69476012/57/58

POSSESSION NOTICE [Rule-8(1)] - for Immovable Property Whereas, the undersigned being the Authorised Officer of The Cosmos Co-op. Banl Ltd., under the Securitisation & Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 (54 of 2002) and in exercise of the powers conferred u/s 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued a Demand Notice dated 10.01.2024 to thereby calling upon the Borrower Firm-M/s. Galaxy Tyres 8 Motors (Partnership Firm) Through its Partners/Mortgagors- 1) Mr. Maxiy Simon Andrade & 2) Mr. Manjeetsingh Harjitsingh Saini, and <u>Guarantors</u>:- 1. Mr. Vincent Anthony Castelino 8 Mr. Balbirsingh Harjitsingh Saini to repay the amount as mentioned in the notice being 7 2,10,13,729.24 (Rupees Two Crore Ten Lakhs Thirteen Thousand Seven Hundred Twenty Nine And Twenty Four Paise Only) plus further interest and charges thereof within 60 days from the date of receipt of the said notice.

The Borrower Firm through its Partners/Mortgagors & Guarantors having failed to repay the amount, notice is hereby given to the Borrower Firm through its Partners/Mortgagors 8 Guarantors and the public in general that the undersigned has taken **CONSTRUCTIVE** POSSESSION of the properties described herein below, in exercise of powers conferred on him under sub-section (4) of section 13 of Act read with rule 8 of the Security Interes Enforcement) Rules, 2002 on 19th March 2024.

The Borrower Firm through its Partners/Mortgagors & Guarantors attention is invited to provisions of sub section (8) of section 13 of the Act in respect of time available to redee he secured assets

The Borrower Firm through its Partners/Mortgagors & Guarantors in particular and the public in general is hereby cautioned not to deal with the properties and any dealings with the properties will be subject to the charge of The Cosmos Co-Op. Bank Ltd. for an amoun mentioned here in above with interest, cost and incidental charges thereon.

DESCRIPTION OF IMMOVABLE PROPERTIES (SECURED ASSETS)

Office No.02, admeasuring 62.83 sq. meters carpet area, situated on the Ground floor of "Monarch Chambers" of Monarch Chambers Premises Co-operative Society Ltd. constructed on piece and parcel of land bearing C.T.S. Nos.591,592,593 &594,situate lying and being at Village Marol, Taluka Andheri, in the Registration District and Sub-District of Mumbai City and Mumbai Suburban, Marol-Maroshi Road, Andheri (East). Mumbai-400 059, along with two open Car Parking Spaces, together with five shares bearing distinctive Nos186 to 190 under Share Certificate No.038 owned by M/s. Galaxy Tyres & Motors through its authorized partners Mr. Andrede Maxiy Simon & Mr. Manjee Singh Saini.

Shop No.3(Share Certificate No.18) admeasuring 190 sq.ft. built-up area AND Shop No.4 (Share Certificate No.19) admeasuring 190 sq.ft. built-up area situated on the Ground Floor of Golden Nest Co-operative Housing Society Ltd. Constructed on piece and parcel of land bearing Plot No.837, situate lying and being at Village Marol, Taluka Andheri, in the Registration District and Sub-District of Mumbai City and Mumba Suburban, B/4, Mapkhan Nagar, Marol Naka, Andheri (East), Mumbai-400 059, together with five shares bearing distinctive Nos.86 to 90 under Share Certificate No.18 owned by M/s. Galaxy Tyres & Motors through its authorized partners Mr. Andrede Maxiy Simon & Mr. Manjeet Singh Saini and together with five shares bearing distinctive Nos.91 to 95 under Share Certificate No.19 owned by M/s. Galaxy Tyres & Motors through its authorized partners Mr. Andrede Maxiy Simon & Mr. Manjeet Singh Saini respectively.

Authorised Office Under SARFAESI Act, 2002 Date: 19.03.2024 The Cosmos Co-operative Bank Ltd. Place: Mumbai

> IN THE COURT OF SMALL CAUSES AT MUMBAI **EXHIBIT NO. 7** IN /AND MISC. APPEAL NO. 8 OF 2024 IN **EXHIBIT 23** R.A.E. Suit No. 1075/2019

Funds and Properties of Parsi Punchayet, Bombay who are vested with the Properties of the RN & NN Wadia Trust Buildings for Parsees having their trust Office situated at Neville House, Currimbhoy Road, Ballard Estate,

Mumbai-400038

Mr. Yazdi Hosi Desai Age 60 years, Occ : Service Mrs. Armaity Rustom Tirandaz Age 74 years, Occ : Social Worker

And Physiotherapist Mr. Noshir Homi Dadrawala Age 56 years, Occupation: Business

Mr. Kersi Jamshed Randeria Age 60 years, Occ : Business

Mr. Zarir Manchersha Bhathena

Age 65 years, Occ : Chartered Accountant Mr. Viraf Dinshaw Mehta

Age 40 years, Occupation : Service

Mr. Xerxes Vispi Dastur Age 49 years, Occ : Chartered Accountant Appellant Nos. 2 to 8 are the present Trustees of Funds and Properties of Parsi Punchayet, Bombay who are vested Properties of the RN & NN Wadia Trust Buildings for Parsees having their Trust Office situated at Neville House, Currimbhoy Road,

Ballard Estate, Mumbai-400038 Mrs. Sonali P. Chavan, Legal Asst. & C. A. Of appellants ...Appellants/Orig. Pltffs.

Versus Heirs and Legal Representatives of

Late Ms. Rutty Nusserwanji Sadri if any Heirs and legal Representatives of Late Mr. Behramji Shroff if any, H-13, Cusrow Baug, Colaba, Mumbai-400001

Mrs. Marceline Shroff (as-claimed by her) (Full name not known) Adult, Age & Occ. Not Known

Barnard Shroff (Full name not known)

Adult Age and occupation not known Sayadri Building Flat No. 2, 1st Floor R. A. Road, Goregaon (East), Mumbai-400063

...Respondents/Orig. Defendants The Respondent No. 1 to 2 abovenamed.

WHEREAS, the Appellants (Original Plaintiffs) abovenamed have preferred the above appeal against Respondents (Original Defendants) in respect of suit premises i.e Flat No. H/13, Gusrow Baug, Colaba, Mumbai-400001, praying therein that the Judgement and order passed by the Trial Court in Exhibit 23 on 7th October, 2023 be quashed and set aside and the notice Exhibit 23 be held to be absoulte against the Defendants Nos. 3 and 4 and also in the alternative and without prejudice necessary direction be given to the Defendants to comply with the Orders passed by the Trial Court in Exhibit 18 dt 13th September, 2022, as prayed in the Appeal Memo.

AND WHEREAS, the Appellants abovenamed have taken out an Application on 29th January, 2024 i.e Exhibit No. 7 in the above Appeal praying therein that this Honourable Court be pleased to order and direct the proceedings before the trial court to be stayed pending the hearing and final disposal of the above appeal, and for such other and further reliefs, as prayed in the Application.

You are hereby warned to appear in the Court Room No. 2 on 3rd Floor, Old Building, Building of Court of Small Causes, L.T. Marg, Mumbai-400002, in person or by a Pleader duly instructed on 28th March, 2024 at 2.45 p.m., to show cause against the said Application failing wherein the said application will be heard and determined

You may obtain the copy of the said Appeal Memo & Application from Court Room No. 2 of this Court.



Given under the seal of the Court. this 26th day of February, 2024

Sd/-Registrar

Edward Sebastian D'souza age: 62 years Occ: landlord Residing at Edward Sebastian D'souza House, Shastri Nagar Road, Kanjur Village (East), Mumbai-400 042

(Orig. Plaintiff)

A. K. Durgawali (Full Name not known) age-Adult Occ. Not known ast known address at Room No.10. Edward S D'souza Chawl No.2, Indira Nagar, Near esh Darshan Building, Kanjur Village (East),

endant (Respondent) abovena WHEREAS, the Applicant (Orig. Plaintiff) 6th April, 2023 i.e. Marji Application No.78 of 2023 against the Respondent (Orig. Defendant) raying therein that Order dated 02/02/2023 nissing thereby the above suit be set aside and suit be restored to file and also delay in filing this further reliefs, as prayed in the said Application. You are hereby warned to appear before the

Hon'ble Judge Presiding over Court Room No.10, 4th Floor, Old Building, Court of Small Causes, L.T. Marg, Mumbai-400 002, in person or by thorized Pleader duly instructed on the 26th March, 2024 at 2.45 p.m., to show cause against the Application, failing wherein, the said Application will be heard and determined Ex-parte You may obtain the copy of said Application rom Court Room No.10 of this Court

Given under seal of the Court, this 12th day of December, 2023.



जाहीर सूचना याद्वारे सूचना घ्यावी की, प्लॉट क्र. ६८३, बोमनजी

पेटिट रोड. मंबई ४०००३६ स्थित "सखमण बिल्डिंग'' म्हणून ओळखल्या जाणाऱ्या इमारतीतील असोसिएटेड को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि.मधील ''बी'' विंगच्या सहाव्या मजल्यावरील फ्लॅट क्र. ७६बी (यापुढे ''सदर फ्लॅट'' असा उल्लेख) हा विकण्यास श्री. यश अजय सुखवानी हे इच्छुक मसल्याने त्यांची खालील परिशिष्टात अधिक सविस्तरपणे वर्णिलेली सदर स्थावर मिळकत सर्व भारांपासन मक्त खरेदी करण्यास माझे अशील इच्छक

कोणत्याही व्यक्तीला सदर फ्लॅटच्या संदर्भात वारसा शेअर, विक्री, गहाण, भाडेपट्टा, धारणाधिकार परवाना, भेट, कब्जा किंवा भार च्या मार्गे कोणताही दावा किंवा हक काही असल्यास निम्नस्वाक्षरीकारांना असा दावा असल्यास सदर सूचना प्रकाशनाच्या तारखेपासून १४ दिवसांच्या आत सर्व पृष्ठचथ दस्तावेजांसह कळविणे आवश्यक आहे, कसूर केल्यास असा दाव्यांच्या संदर्भाशिवाय व्यवहार पूर्ण करण्यात येईल आणि अशा व्यक्तींचे असे दावे काही असल्यास त्यागित समजण्यात येतील आणि येथे नमूद पक्षकारांवर बंधनकारक राहणार नाहीत.

वरील संदर्भित परिशिष्ट:

(''सदर मिळकत'') प्लॉट क्र. ६८३, बोमनजी पेटिट रोड, मुंबई ४०००३६ स्थित ''सुखमणी बिल्डिंग'' म्हणून ओळखल्या जाणाऱ्या इमारतीतील असोसिएटेड को-ऑपरेटिव्ह हाऊसिंग सोसायटी लि.मधील ''बी' विंगच्या तहाव्या मजल्यावरील फ्लॅट क्र. ७६बी. दिनांकित २० मार्च, २०२४.

> नाव : कु. लक्ष्मी जेस्सानी वकील, उच्च न्यायालय ६/२१, दसरा मजला, श्याम निवास सोसायटी, भुलाभाई देसाई रोड, मुंबई ४०००२६ ईमेल आयडी: laxmijessani@gmail.con मोबाईल क्र.: ९८२०९०७६३३

ALACRITY SECURITIES LTD.

CIN: 1 99999MH1994PI C083912

Regd. Office: 101, Haridarshan, B-wing, Bhogilal Phadia Road, Kandivali (W), Mumbai - 400067. Email: alacritysec@gmail.com; Website: www.alacritysec.com; Tel: 022-28073460 / 28076537

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING

WHICH IS SCHEDULED TO HELD ON 27.03.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated February 28, 2024 which has been sent to all the shareholders on March 02, 2024. The following alterations/modifications in the Notice are hereby notified

through this corrigendum to all the shareholders: This is to inform that the following person named Tanaisha Devang Vyas and Trina Devang Vyas had pre-holding which was missed to disclose in the notice and now has been rectified.

The Explanatory Statement for point no. m in the Notice about the Pre and Post Issue holding and Percentage as per the above

		_		Pre issue Shareholding		No. of	Post Issue			
SI.	••	Current	Proposed			Equity	*****	% of total	% of total Capital	
No.	Name	Status / Category	Status	No of share	%	Shares to be allotted	No of share	Capital (without considering warrants)	(assuming g full conversion of warrants)	
1.	Tanaisha Devang Vyas	Non- Promoter	Non- Promoter	8000	0.04	550000	558000	2.29	1.19	
2.	Trina Devang Vyas	Non- Promoter	Non- Promoter	16000	0.08	550000	566000	2.32	1.21	

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.alacritysec.com

All other contents of the notice remain unchanged.

mentioned is as follows:

Kishore Vithaldas Shah Whole Time Director & CFO Place: Mumba Date: 20/03/2024 DIN: 01975061

NOTICE

Distribution of Income Distribution cum Capital Withdrawal ("IDCW") under Kotak Equity Arbitrage Fund

Notice is hereby given that in accordance with Dividend ('IDCW') Policy approved by Kotak Mahindra Trustee Company Limited (the Trustee to Kotak Mahindra Mutual Fund), the distribution under Monthly IDCW Option of Kotak Equity Arbitrage Fund, is as under:

Name of the Scheme	Quantum of IDCW (Rs. per unit)*	Record Date	Face Value (Rs. per Unit)	NAVs as on March 19, 2024 (Rs.)
Kotak Equity Arbitrage Fund – Regular Plan – Monthly IDCW Option			10	10.7599
Kotak Equity Arbitrage Fund – Direct Plan – Monthly IDCW Option	0.0676	2024	10	11.2469

*Distribution of the above IDCW is subject to the availability and adequacy of distributable surplus.

Note: The Payment of IDCW will be subject to deduction of applicable statutory Levy.

Pursuant to payment of IDCW, the NAVs of the IDCW Options of the Scheme would fall to the extent of payout and statutory levy if any. All Unit Holders / Beneficial Owners of the above mentioned IDCW Options of the scheme, whose names appear in the

records of the Registrar, Computer Age Management Services Ltd. / Depositories as on March 26, 2024 will be eligible to

For Kotak Mahindra Asset Management Company Limited Investment Manager – Kotak Mahindra Mutual Fund

Mumbai March 20, 2024

For Alacrity Securities Limited

receive the IDCW.

Authorised Signatory

Any queries / clarifications in this regard may be addressed to: Kotak Mahindra Asset Management Company Limited CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund) 6th Floor, Kotak Towers, Building No.21, Infinity Park, Off: Western Express Highway Goregaon - Mulund Link Road, Malad (East), Mumbai - 400 097.

Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: www.kotakmf.com Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR



VRUDDHI ENGINEERING WORKS LIMITED



Our Company was incorporated in Mumbai. Maharashtra as "Vruddhi Steel Private Limited", a private limited company under the Companies, Central Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private limited company to a public limited company. pursuant to a resolution passed in the extraordinary general meeting of our Shareholders held on December 26, 2022, and consequently, the name of our Company was changed to "Vruddhi Steel Limited", and a fresh certificate of incorporation conversion from private company to public company dated January 05, 2023, was issued by the RoC to our Company. Later on, January 31, 2023, the running business of the proprietorship concern of our Promoter namely "Mys. Kosmo Ventures" was taken-over by the Company, along with the assets and liabilities of the proprietorship concern. Further, the name of our Company was changed to "Vruddhi Engineering Works Limited" pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on April 29, 2023 and a fresh certificate of incorporation dated June 20, 2023 was issued by the Registrar of Companies, Mumbai. For further details, please refer to the chapter titled "History and Certain Corporate Matters" beginning on page no. 118 of this Red Herring Prospectus.

Registered Office: Office No 603, 6th Floor, Cello - The Plaza, V P Road, Vile Parle West - 400056, Mumbai, Maharashtra, India | Tel No: +91-022 26128915;

Corporate Office: Office No 602, 6th Floor, Cello - The Plaza, V P Road, Vile Parle West - 400056, Mumbai, Maharashtra, India Email Id: cs@vruddhicouplers.com; | Website: www.vruddhicouplers.com | Contact Person: Kishori Jaysingh Sodha, Company Secretary & Compliance Officer

THE PROMOTER OF THE COMPANY IS BINDI KUNAL MEHTA

THE ISSUE

INITIAL PUBLIC ISSUE* OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF VRUDDHI ENGINEERING WORKS LIMITED ("THE COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE"), (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE), AGGREGATING ₹ 476.00 LAKHS ("THE ISSUE"). OF WHICH I TO LEGUITY SHARES OF FACE VALUE OF \$10/- FOR CASH AT A PRICE OF \$10/- FOR CASH AT A PRICE OF \$25.20 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY CASE MAY BE. TO THE EXTENT OF RESPECTIVE BID AMOUNTS. FOR DETAILS. SEE "ISSUE PROCEDURE" BEGINNING ON PAGE 218 OF THIS RED HERRING PROSPECTUS. MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE, AGGREGATING TO ₹ [●] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 206 OF THIS RED HERRING PROSPECTUS.

SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT

The Company is in business of trading of couplers, threading services and crimping services for couplers, trading, importing and exporting of engineered construction products, MS products and construction machinery and spares.

THE ISSUE IS BEING MADE THROUGH THE BOOK BUILDING PROCESS, IN TERMS OF RULE 19(2)(8)(1) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR") READ WITH REGULATION 253 OF THE SEBI ICDR REGULATIONS, AS AMENDED, WHEREIN NOT MORE THAN 50 % OF THE NET ISSUE SHALL BE ALLOCATED ON A PROPORTIONATE BASIS TO QUALIFIED INSTITUTIONAL BUYERS ("QIBS", THE "QIB PORTION"). FURTHER, 5% OF THE QIB PORTION SHALL BE AVAILABLE FOR ALLOCATION ON A PROPORTIONATE BASIS ONLY TO MUTUAL FUNDS, AND THE REMAINDER DETHE QIB PORTION SHALL BE AVAILABLE FOR ALLOCATION ON A PROPORTIONATE BASIS TO ALL QIBS, INCLUDING MUTUAL FUNDS, SUBJECT TO VALID BIDS BEING RECEIVED AT DR ABOVE THE ISSUE PRICE. HOWEVER, IF THE AGGREGATE DEMAND FROM MUTUAL FUNDS IS LESS THAN 5% OF THE OIB PORTION. THE BALANCE EQUITY SHARES AVAILABLE FOR ALLOCATION IN THE MUTUAL FUND PORTION WILL BE ADDED TO THE REMAINING OIB PORTION FOR PROPORTIONATE ALLOCATION TO QIBS. FURTHER. NOT LESS THAN 15% OF THE NETISSUE SHALL BE AVAILABLE FOR ALLOCATION ON A PROPORTIONATE BASIS TO NON-INSTITUTIONAL BIDDERS AND NOT LESS THAN 35% OF THE NET ISSUE SHALL BE AVAILABLE FOR ALLOCATION TO RETAIL INDIVIDUAL BIDDERS IN ACCORDANCE WITH THE SEB ICDR REGULATIONS, SUBJECTED VALID BIDS BEING RECEIVED AT OR ABOVE THE ISSUE PRICE. ALL POTENTIAL BIDDERS ARE REQUIRED TO MANDATORILY UTILIZE THE

APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS, AND UPI ID IN CASE OF RIBS USING THE UPI MECHANISM, IF APPLICABLE, IN WHICH THE CORRESPONDING BID AMOUNTS WILL BE BLOCKED BY THE SCSBS OR BY THE SPONSOR BANK UNDER THE UPI MECHANISM, AS THE

> PRICE BAND: ₹ 66 TO ₹ 70 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH THE FLOOR PRICE IS 6.6 TIMES THE FACE VALUE OF THE EQUITY SHARES

AND THE CAP PRICE IS 7.0 TIMES THE FACE VALUE OF THE EQUITY SHARES BIDS CAN BE MADE FOR A MINIMUM BID LOT OF 2000 EQUITY SHARES AND IN MULTIPLES OF 2000 EQUITY SHARES THEREAFTER

In accordance with the recommendation of the Directors of our Company, pursuant to their resolution dated February 28, 2024, the above provided price band is justified based on uantitative factors/ KPIs disclosed in the 'Basis for the Offer Price' section of the RHP vis-a-vis the weighted average cost of acquisition ("WACA" of primary and secondary transaction(s), disclosed in 'Basis for the Offer Price' chapter on pages 74 to 80 of the RHP.

IN MAKING AN INVESTMENT DECISION. POTENTIAL INVESTORS MUST ONLY RELY ONTHE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THERISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER

ISSUES HANDLED BYTHE BRLM IN THE PAST 3 FINANCIAL YEARS

Туре	Fiscal 2023	Fiscal 2022	Fiscal 2021
SME	7	5	2
Main Board	0	0	0

BID/OFFER PROGRAMME

ANCHOR INVESTOR BIDDING DATE ON: NA

OFFER OPENS ON: TUESDAY, MARCH 26, 2024 | OFFER CLOSES ON**: THURSDAY, MARCH 28, 2024

Note 1: Since 60% of the QIB Portion is less than ₹ 200.00 lakhs, which is less than ₹ 200.00 lakhs, which is less than the minimum investment by an anchor investor to be qualified as a QIB in accordance with regulation 2(1)(c) of SEBI ICDR Regulations, no provisions are made for anchor investors Note 2: Our Company in consultation with the Book Running Lead Manager, consider closing the Bid/Issue Period for QIBs one Working Day prior to the Bid/Issue Closing Date in accordance with the SEBI ICDR Regulations. **LIPI mandate end time and date shall be at 5:00 pm on the Bid/Offer Closing Date.

Indicate timetable in respect of the offer is set as below;

Bid/Offer Period (except the Bid/Offer Closing Date)	
Submission and Revision in Bids	Only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time ("IST")
Bid/Offer Closing Date*	
Submission of Electronic Applications (Online ASBA through 3-in-1 accounts)	Only between 10.00 a.m. and up to 5.00 p.m. IST
Submission of Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking	Only between 10.00 a.m. and up to 4.00 p.m. IST
and Syndicate UPI ASBA applications where Bid Amount is up to ₹500,000)	
Submission of Electronic Applications (Syndicate Non-Retail, Non-Individual Applications)	Only between 10.00 a.m. and up to 3.00 p.m. IST

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I	Submission of Physical Applications (Bank ASBA)	Only between 10.00 a.m. and up to 1.00 p.m. IST
ı	Submission of Physical Applications (Syndicate Non-Retail, Non-Individual Applications where Bid Amount is more	Only between 10.00 a.m. and up to 12.00 p.m. IST
ı	than₹500,000	
ı	Modification/ Revision/cancellation of Bids	
	Upward Revision of Bids by QIBs and Non-Institutional Bidders categories	Only between 10.00 a.m. and up to 5.00 p.m. IST on Bid/ Offer Closing Date
ı	Upward or downward Revision of Bids or cancellation of Bids by RIBs	Only between 10.00 a.m. and up to 5.00 p.m. IST
ı		

* LIPI Mandate end date and time shall be 5.00 nm on the Rid / Offer Closing Date # QIBs and Non-Institutional Bidders can neither revise their bids downwards nor cancel/withdraw their bids

ASBA

Simple, Safe, Smart way of Application - Make use of it!!!

simply blocking the fund in the bank account. For details, check section on ASBA below

No cheque will be accepted.



UPI - Now Mandatory in ASBA for Retail Individual Investors (RIIs)

Investors are required to ensure that the Bank Account used for bidding is linked to their PAN.

UPI - Now available in ASBA for RIIs applying through Registered Brokers, DPs and RTAs. RIIs also have option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account For details on ASBA and UPI process, please refer to the details given in Application Form, Abridged Prospectus, General Information Document for investing in the public issue and also please refer to Section "Issue Procedure" beginning on page 238 of the Prospectus.

The process is also available on the website of Book Running Lead Manager to the Issue, and the website of BSE Limited ("BSE") and in General Information Document for investing in the Public Issue ("GID") ASBA Application Forms can be downloaded from the website of BSE Limited ("BSE") and can be obtained from the list of banks that is displayed on the website of the Securities and Exchange Board of India ("SEBI") at www.sebi.gov.in.

List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in.

IN TERMS OF THE CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015 DATED NOVEMBER 10, 2015 AND ALL POTENTIAL INVESTORS PARTICIPATE IN THE ISSUE ONLY THROUGH APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS (SCSBS) FOR THE ISSUE. FURTHER PURSUANT TO CIRCULAR BEARING NO. SEBI/HO/CFD/DIL2/CIR/P/2019/76 DATED JUNE 28, 2019 FOR IMPLEMENTATION OF PHASE II FOR UPI FACILITY, WHICH IS EFFECTIVE FROM JULY 01, 2019. ALL POTENTIAL APPLICANTS ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA) PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNT OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNT WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE.

FOR MORE DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO THE "ISSUE PROCEDURE" ON PAGE NO 240 OF THE RED HERRING PROSPECTUS.

CORRIGENDUM TO THE RED HERRING PROSPECTUS, PRICE BAND ADVERTISEMENT DATED MARCH 18, 2024 AND PRE-ISSUE ADVERTISEMENT DATED MARCH 19, 202

PERIOD OF OPERATION OF SUBSCRIPTION LIST OF PUBLIC ISSUE			
BID/ISSUE OPENING DATE ¹¹⁾	TUESDAY, MARCH 26, 2024		
BID/ISSUE CLOSING DATE ²³	THURSDAY, MARCH 28, 2024		
FINALIZATION OF BASIS OF ALLOTMENT WITH THE DESIGNATED STOCK EXCHANGE (T+1)	MONDAY, APRIL 01, 2024		
INITIATION OF ALLOTMENT/ REFUNDS/ UNBLOCKING OF FUNDS FROM ASBA ACCOUNT OR UPI ID LINKED BANK ACCOUNT (T+2)	TUESDAY, APRIL 02, 2024		
CREDIT OF EQUITY SHARES TO DEMAT ACCOUNTS OF ALLOTTEES (T+2)	TUESDAY, APRIL 02, 2024		
COMMENCEMENT OF TRADING OF THE EQUITY SHARES ON THE STOCK EXCHANGE (T+3)	WEDNESDAY, APRIL 03, 2024		

PROPOSED LISTING

The Equity Shares Issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE SME") in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, ded from time to time. Our Company has received an In-Principle Approval Letter dated November 10, 2023 from BSE Limited for using its name in the Red Herring Prospectus Prospectus for listing of our shares on the SME Platform of BSE Limited. For the purpose of this Issue, the Designated Stock Exchange will be the BSE Limited ("BSE").

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI") Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Issue Document was not filed with SEBI. In terms of the SEBI ICDR Regulations, SEBI shall not Issue any observations on the Issue Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "SEBI Disclaimer Clause" on page 192 of

DISCLAIMER CLAUSE OF THE SME PLATFORM OF BSE LIMITED

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of BSE" on RISK IN RELATION TO THE FIRST ISSUE

This being the first public issue of our company, there has been no formal market for the securities of our company. The face value of the shares is 10.00/- per equity share and the Price band

66-70 is [●] times of the face value **GENERAL RISK** Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision, in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares offered in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI") nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Red Herring Prospectus. Specific attention of the investors is invited to the

chapter titled "Risk Factors" beginning on page 29 of this Red Herring Prospectus

CREDIT RATING: This being the issue of Equity Shares, no credit rating is required.

DEBENTURE TRUSTEES: As this is an issue of Equity Shares, the appointment of Trustees is not required. IPO GRADING: Since this issue is made in terms of Chapter IX of the SEBI (ICDR) Regulations, there is no requirement of appointing an IPO Grading Agency.

*Subscription money for Bindi Kunal Mehta has been received from M/s. Kosmo Ventures, proprietary concern of our Promoter i.e. Bindi Kunal Mehta.

BASIS OF ISSUE PRICE: The Issue Price is determined by the Company, in consultation with the Lead Manager. The financial data presented in section "Basis of Issue Price" on page 74 of the Red Herring Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the section titled "Risk Factors" and "Restated Financial Statement" on page 27 and 141 respectively of the Red Herring Prospectus.

INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013: Contents of Main Objects as per Memorandum of Association of our Company. MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION OF THE COMPANY

For information on the Main Objects of the Company, please see "History and Certain Corporate Matters" on page 118 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a material document which is available for inspection in relation to the Issue. For further details, please see "Material Contracts and Documents for Inspection" on page 356 of the Red Herring Prospectus. LIABILITY OF MEMBERS Liability of the Members of the Company is Limited

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE

Authorised Share Capital is ₹ 300.00 Lakhs divided into 30.00.000 Equity Shares of face value of ₹10.00/- each Issued. Subscribed and Paid-up Capital prior to the issue is ₹ 184.36 Lakhs divided into 18,43,584 Fully Paid Equity Shares of ₹10.00/- each. Proposed Post Issue Paid-up Share Capital up to ₹476.00 Lakhs divided into [●] Equity Shares of ₹10.00/- each. For details of the Share Capital and Capital Structure of the Company, please refer to chapter titled "Capital Structure" on page 58 of the Red Herring Pros

NAME OF THE SIGNATORIES TO MEMORANDUM OF ASSOCIATION AND THE NUMBER OF SHARES SUBSCRIBED BY THEM Bindi Kunal Mehta*and Vedant Mukesh Mehta were the original subscribers to the Memorandum of Association who subscribed 6,300 & 3,700 Equity Shares each respectively of ₹10.00/each aggregating to 10,000 Equity Shares.

BOOK RUNNING LEAD MANAGER FEDEX SECURITIES PRIVATE LIMITED

B 7, 3rd Floor, Jay Chambers Davaldas Road. Vile Parle - (East). Mumbai - 400 057.

Maharashtra, India Tel No.: +91 81049 85249; Investor Grievance Email: mb@fedsec.in; Website: www.fedsec.in; Contact Person: Saipan Sanohvi SEBI Registration No.: INM000010163



BIGSHARE SERVICES PRIVATE LIMITED S6-2 6th Floor Pinnacle Business Park Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093, Maharashtra, India Tel No.: +91-022 6263 8200 Fax No.: +91 22 6263 8299 Email: ipo@bigshareonline.com Website: www.bigshareonline.com

Contact Person: Mr. Babu Rapheal C.

REGISTRAR TO THE ISSUE

Kishori Jaysingh Sodha Office No 603, 6th Floor, Cello - The Plaza, V P Road, Vile Parle West - 400056, Mumbai, Maharashtra, India, Tel No: +91 022 26128915 Email: cs@vruddhicouplers.com Website: www.vruddhicouplers.com

COMPANY SECRETARY AND COMPLIANCE OFFICER

SEBI Registration No.: MB/INR000001385 Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic

mode etc.
AVAILABILITY OF RED HERRING PROSPECTUS

Investors should note that Investment in Equity Shares involves a high degree of risk and investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in, the website of Stock Exchange at www.bseindia.com, the website of our Company Website at www.ruddhicouplers.com and also on website of Book Running Lead Manager at www.fedsec.in. AVAILABILITY OF RED HERRING PROSPECTUS AND APPLICATION FORMS

Copies of the Application Form and the Red Herring Prospectus will be available at the offices of the BRLM, the Designated Intermediaries at Bidding Centers, and Registered Office of our Company. An electronic copy of the Application Form will also be available for download on the websites of the Stock Exchange(s), the SCSBs, the Registered Brokers, the RTAs and the CDPs at least one (1) day prior to the Offer Opening Date.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT ("ASBA")

The investors are required to fill the application form and submit the same to the relevant SCSBs at the specific locations or registered brokers at the broker centers or RTA or DPs. The SCSBs will block the amount in the account as per the authority contained in application form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the ASBA process, please refer to the details given in Application Form and the Red Herring Prospectus and also please refer to the chapter titled "Issue Procedure" on page 257 of the Red Herring Prospectus. APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE ("UPI")

APPLICATION SUPPORTED WITH UNIFIED PAYMENTS INTERFACE: Investors are advised to carefully refer SEBI Circular SEBI/H0/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and as modified through its SEBI circular (SEBI/H0/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular (SEBI/H0/CFD/DIL2/CIR/P/2019/76) dated June 28, 2019, SEBI circular no. SEBI/HO/CFD/DIL2/CIR/P/2019/8S dated July 26, 2019, SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2021/2480/1/M dated March 16, 2021, SEBI circular no. CIR/P/2021/47 dated March 31, 2021, SEBI Circular no. SEBI/HO/CFD/DII2/P/CIR/2021/570 dated June 2, 2021, SEBI Circular no. SEBI/HO/CFD/DII2/CIR/P/2022/45 dated April 5, 2022 and SEBI Circular no. SEBI/HO/CFD/DIL2/CIR/P/2022/51 dated April 20, 2022 and any subsequent circulars or notifications issued by SEBI in this regard for the procedure to be followed for applying through UPI. Retail Individual Investor have to apply through UPI Mechanism. Retail Individual Investor whose bank is not live on UPI as on date of this circular, may use the other afternate channels available to them viz. Submission of application form with SCSBs/ using the facility linked online trading, demat and bank account list. For further details, please refer the chapter titled "Issue Procedure" beginning on page 257 of the Red Herring Prospectus.

onsor Banker/Banker to the Issue and Refund Banker to the Issue: YES BANK LIMITED All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Investor should read the Red Herring Prospectus carefully, including the "Risk Factors" beginning on page 28 of the Red Herring Prospectus before making any investment decision.

VRUDDHI ENGINEERING WORKS LIMITED

Date: March 20, 2024 Place: Mumbai

BINDI KUNAL MEHTA **Managing Director** DIN: 08936998

On behalf of the Board of Directors

VRUDDHI ENGINEERING WORKS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an Initial Public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Mumbai. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in. the website of the Book Running Lead Manager at www.fedsec.in. website of the BSE Limited at www.bseindia.com and website of issuer Company at www.vruddhicouplers.com For details, investors should refer to and rely on the Red Herring Prospectus including the section titled "Risk Factors" beginning on page 27 of the Red Herring The Equity Shares in this Issue have not been and will not be registered under the US Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and

may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold (i) within the United States only to persons reasonably believed to be "Qualified Institutional Buyers" (as defined in Rule 144A of the Securities Act) under Section 4(a) of the Securities Act, and (ii) outside the United States in offshore transaction in reliance on Regulation S under the Securities Act and the applicable laws of the jurisdiction where those Issue and sales occur.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and Application may not be made

by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction