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REF: RDL/BMD/2021 Date: January 28, 2021

To.

Bombay Stock Exchange Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Ref: Script Code No. 532441

Company's Name: Rainbow Denim Limited

Sub: Unaudited Financial Results for the quarter and nine months period ended 31st December 2020.

Dear Sir,

The Stock Exchange is aware that Rainbow Denim Limited is under Corporate Insolvency Resolution Process and the undersigned Resolution Professional is performing the functions as mentioned under Insolvency and Bankruptcy Code (the Code).

In view of Regulation 29 of Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that Unaudited Financial Results of the Company for the quarter and nine months period ended 31st December, 2020 will be considered and disseminated on February 11, 2021.

We wish to further inform you that "Trading Window" under the Company's Code of Conduct for Prohibition of Insider Trading is closed from December 31, 2020 till Forty-eight hours after the Unaudited Financial Results are made public on February 11, 2021.

We request you to kindly take note of the same.

Thanking you,

Yours faithfully,

For RAINBOW DENIM LIMITED (Under CIRP)

DHARMENDRA KUMAR BHASIN RESOLUTION PROFESSIONAL

Registration No. IBBI/ IPA- 002/ IP- N00816/2019-2020/12564



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