

April 29, 2024

To
Deputy General Manager (Listing)
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers, 25th Floor
Dalal Street Mumbai — 400001
Scrip Code: 531169

Sub: Newspaper Advertisement

Dear Sir,

Please find enclosed copies of newspaper advertisement of Audited Financial Results of the Company for the quarter and financial year ended March 31, 2024:

- Business Standard (English).
- Duranta Barta (Bengali).

We request you to kindly take the same on record.

Thanking You,

Yours Sincerely,

For SKP Securities Limited

**Alka
Khetawat**

Digitally signed by Alka Khetawat
DN: c=IN, st=West Bengal,
2.5.4.20=e1ce90695dbc5cc2527c4b273d07dbd7fc2f27
b5ac9fd2ec6757af31e270126, postalCode=711202,
street=BallyMunicipalityHaora,
pseudonym=d41d8c9f9800b204e9800998ecf8427e,
serialNumber=332e71116897e22ad9475c0f2844431978
cddb8042d23e22a6f76ae8bb4b392, o=Personal,
cn=Alka Khetawat
Date: 2024.04.29 11:28:11 +05'30'



Alka Khetawat
Company Secretary
Membership No: A47322

SKP SECURITIES LIMITED					
CIN - L74140WB1990PLC049032					
Regd. Office: 1702-1703, BioWonder, 789 Anandapur, Kolkata - 700107					
Phone: +91 033 6677 7000; Email: cs@skpsecurities.com; Website: www.skpsecurities.com					
EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH 2024					
(₹ in Lacs)					
Sr. No.	PARTICULARS	Quarter Ended 31.03.2024 (Audited)	Quarter Ended 31.03.2023 (Audited)	Year Ended 31.03.2024 (Audited)	Year Ended 31.03.2023 (Audited)
1	Total Income from operations	906.84	547.42	3,087.58	2,259.56
2	Net Profit for the period (before Tax and Exceptional item)	391.31	65.99	1,154.69	492.07
3	Net Profit for the period after Tax (after Exceptional item)	284.76	39.42	864.55	310.23
4	Other Comprehensive Income	17.25	(3.31)	13.55	(1.30)
5	Total Comprehensive Income for the period (Comprising Profit and other Comprehensive Income for the period)	302.01	36.10	878.10	308.93
6	Equity Share Capital (Face Value ₹ 10/-)	680.88	680.88	680.88	680.88
7	Reserves (excluding Revaluation Reserves) as shown in the Balance Sheet of the previous year	-	-	3,502.70	2,692.68
8	Earning per Share (of ₹ 10/- each)				
1.	Basic (₹)	4.18	0.58	12.70	4.56
2.	Diluted (₹)	4.18	0.58	12.70	4.56

Note:
The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Full format of the Quarterly Financial Results are available on the Stock Exchange website i.e. (www.bseindia.com) and Company's website (www.skpsecurities.com).

For and on behalf of the Board
SKP Securities Limited
Sd/-
Nikhil Chatterjee
Executive Director
DIN: 06933720

Place of Signature : Kolkata
Date: the 27th day of April, 2024

PRIVATE WEALTH | BROKING | DISTRIBUTION | INSTITUTIONAL EQUITIES | INVESTMENT BANKING
NSE & BSE: INZ000199335 | NSDL & CDSL: IN-DP-155-2015 | RA: INH30002902 | PMS: INP00006509 | MB: INM00012670 | AMFI: ARN 0006

Aditya Birla ARC Ltd.



ASSET RECONSTRUCTION

Regd. Office: 18th Floor, One World Centre Jupiter Mills Compound, 841, S B Marg, Mumbai - 400 013; Email: abarc@adityabirlacapital.com; Tel.: +91-22-43567000; Fax: +91-22-43567266.



Consolidated Statement of Audited Financial Results for the Quarter and Year Ended March 31, 2024

(Rupees in Lakhs) Except earning per share

Sr No.	Particulars	Quarter Ended			Year Ended	
		March 31, 2024	December 31, 2023	March 31, 2023	March 31, 2024	March 31, 2023
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1.	Total Income from Operations	4,511.95	6,860.58	1,601.74	17,388.27	8,250.99
2.	Net Profit / (Loss) for the period (before tax, Exceptional and / or Extraordinary items)	3,326.82	5,647.19	535.69	12,655.62	3,522.38
3.	Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items)	3,326.82	5,647.19	535.69	12,655.62	3,522.38
4.	Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items)	2,486.30	4,230.07	399.06	9,319.99	2,646.37
5.	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,488.31	4,230.02	398.93	9,319.36	2,664.91
6.	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00
7.	Reserves (excluding Revaluation Reserve)	-	-	-	-	-
8.	Securities Premium Account	-	-	-	-	-
9.	Net Worth	29,908.37	26,920.02	20,089.01	29,908.37	20,089.01
10.	Outstanding Debt	31,667.32	36,316.77	36,813.98	31,667.32	36,813.98
11.	Debt Equity Ratio	1.06	1.35	1.83	1.06	1.83
12.	Earnings Per Equity Share (of Rs.10/- each)					
	(a) Basic	2.49	4.23	0.40	9.32	2.65
	(b) Diluted	2.42	4.12	0.39	9.07	2.58

Notes:
1. The above Audited results for the quarter and year ended March 31, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors at its Meeting held on April 26, 2024.

By Order of the Board
For Aditya Birla ARC Limited
Tushar Shah
DIN: 00239762

Place: Mumbai
Date : April 26, 2024

UV Asset Reconstruction Company Limited POSSESSION NOTICE

"Restoring NPAs Back to health"

Communication Address / Corp. Office: 1304/1304A, 13th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi - 110 019 Tel: +91-11-41055576, 41038818, Fax: 011-40501824 | Email: uvarcl@gmail.com | Website: uvarcl.com

[Under Rule 8(1) read with Rule 8(2) of the Security Interest (Enforcement) Rules, 2002]

The undersigned, being the authorized officer of UV Asset Reconstruction Company Limited ("UVARCL"), a company incorporated under the Companies Act, 1956 and validly existing under the Companies Act, 2013 bearing corporate identity number U74900DL2007PLC167329 and having its registered office at 704, 7th Floor, Deepali Building, 92 Nehru Place, New Delhi-110019 and Corporate office at 1304/1304A, 13th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi-110019 ("Authorized Officer") under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 ("Act") and in exercise of powers conferred under Section 13(12) of the Act read with Rule 3 of the Security Interest (Enforcement) Rules, 2002 ("Rules") issued a demand notice dated 28.07.2021 under Section 13(2) of the Act calling upon the borrower, M/s Mallikarjun Agro Plants and Industries Private Limited ("Borrower") and the guarantors, Mr. Gautam Sinha, Mrs. Niyati Sinha, M/s S.B. Cold Storage Industries Pvt. Ltd, M/s Kalpataru Cold Storage Pvt. Ltd, M/s Shiva Shakti Cold Storage Pvt. Ltd and M/s Prafulya Cold Storage (collectively with the Borrower, "Obligors") to repay the amount mentioned in such demand notice being INR 118,80,55,151/- (Rupees One hundred eighteen crores eighty lakhs fifty five thousand one hundred fifty one only) as on May 31, 2021 along with all further accrued interest, costs, charges, and expenses, within 60 (sixty) days from the date of the said notice.

The Obligors having failed to repay the amount within 60 (sixty) days from the receipt of the aforesaid demand notice, a notice is hereby given to the Obligors and the public in general that the undersigned has taken possession of the secured property described in the Schedule I hereto ("Scheduled Property") in exercise of powers conferred on him under Section 13(4) of Act read with Rule 8 of the Security Interest Enforcement Rules, 2002. This is also pursuant to the Letter dated March 30, 2024, wherein Mr. Gautam Sinha in his capacity of the Managing Director of the borrower company i.e. M/s Mallikarjun Agro Plant & Industries Private Limited agreed to handover the possession of the secured property to show his bona-fide intent to settle the dues. This is without prejudice to the exercise of all other rights already undertaken by UVARCL against the Borrower and its other properties.

The Obligors' attention is invited to provisions of Section 13(8) of the Act, in respect of the time available, to redeem the Scheduled Property.

The Obligors in particular and the public in general are hereby cautioned not to deal with the Scheduled Property and any dealings with the Scheduled Property will be subject to the charge of UVARCL for an amount INR 118,80,55,151/- (Rupees One hundred eighteen crores eighty lakhs fifty-five thousand one hundred fifty-one only) as on May 31, 2021 along with all further accrued interest, costs, charges, and expenses.

SCHEDULE-I

Details of Secured Assets
Property in the name of Mallikarjun Agro Plant & Industries Pvt. Ltd
All that land measuring about 4.77 Acre alongwith structure standing thereon lying and situated under Mouza-Magurasole, comprised in J.L. No. 653, R.S. Khatian No. 16, L.R. Khatian Nos.18/3, 35/1, 7/3, 62/3 and 49/1 appertaining to R.S. and L.R. Plot No. 369, 370, 371, 372, 373 and 374, Post Office-Bogri within the local limit of Amalgara Gram Panchayat under Police Station and Additional District Sub-Registry Office-Garbata in the District of Paschim Medinipur being the subject property of title deeds being No.480/2010 and No.3259/2009 alongwith all plant & machineries attached to the earth or permanently fastened to anything attached to the earth, Equitable mortgage of land and building, hypothecation of debts and movable assets, fixtures and fittings erected/installed or to be erected/installed thereon and every part thereof.

Date: 26.04.2024, Sd/-Authorized Officer
Place: Tulsichati (Garbata Road), Paschim Medinipur, West Bengal (UV Asset Reconstruction Company Limited)

REPCO HOME FINANCE LIMITED

CORPORATE OFFICE: Alexander Square, 3rd Floor, No.2 (Old No. 34 & 35), Sardar Patel Road, Guindy, Chennai - 600 032. Phone No.044-42106850; Fax: 044-42106851

E-AUCTION SALE NOTICE

Sale of Immovable Properties Mortgaged to Repco Home Finance Ltd. Under Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002

Whereas the Borrowers & Co-Borrowers having borrowed monies from Repco Home Finance Limited, Westhills Branch and the details of the liability is furnished hereunder; Whereas the Company has issued Notice under SARFAESI Act and the Authorized Officer has taken Possession of the mortgaged properties and issued Sale Notice on the dates mentioned below and the Company now has decided to sell the properties under section 8 & 9 of the Security Interest (Enforcement) Rules 2002, in "As is where is condition" and "As is what is condition".

DATE AND TIME OF E-AUCTION: 07.06.2024, Time: 11.00 a.m - 12.00 p.m.
(with unlimited auto extension of 5 minutes)
Last Date & Time for submitting E-Tenders: 06.06.2024 at 4.00 p.m.

SI.No.1:(Durgapur Branch)Borrower: Mr. Soumitra Chatterjee, S/o. Ramanuj Chatterjee, Co-Borrower: Mrs. Nibedita Chatterjee W/o. Soumitra Chatterjee Demand Notice Date: 06-11-2023, Amount claimed as per Demand Notice (Loan Account Nos. 2061811000290 & 2061820000291) being Rs.20,72,460/- & Rs.6,20,777/- as on 04-11-2023 together with further interest, costs and expenses. Possession Taken Date 06.02.2024 Present Outstanding Amount: Rs.20,30,285/- & Rs.6,47,567/- as on 22.04.2024.

DESCRIPTION OF PROPERTY: Schedule "A" All that a piece and parcel of total land measuring more or less 16 katha or 26 decimals under Mouza Asansol, J.L. No. 35, CS Plot No.157, RS Plot No. 634, RS K/N. No. 338 within the ambit of Asansol Municipal Corporation, PS and ADSR Asansol, Dist Burdwan with B+G+4 storied building known as Sriyani Apartment, butted and Bounded by on the North: 18 feet wide road, on the South: Land of Sri Bhaskar Ghosh and Sri Gouri Shankar Agarwal, on the East : B.B. College Road, on the West : Land of others.

Schedule "B" : One self contained flat bearing No. 5 in the Ground Floor measuring super build up area 1083 sq.ft. in the B+G+4 storied building known as Sriyani Apartment on the A-Schedule Land within the ambit of Asansol Municipal Corporation.

AREA and LOCATION: One self contained Flat No.5 in the Ground Floor measuring super build up area 1083 sq.ft. in B+G+4 storied building known as Sriyani Apartment on a piece and parcel of total land measuring more or less 16 katha under Mouza Asansol, J.L. No. 35, CS Plot No.157, RS Plot No. 634, RS K/N. No. 338 within the ambit of Asansol Municipal Corporation, PS and ADSR Asansol, Dist Burdwan.

RESERVE PRICE: Rs.37,63,000/- EMD (10% of Reserve Price): Rs.3,76,300/- Minimum Bid Increment Amount : Rs.25,000/-

SI.No.2: (Kolkata Branch) Borrower: Mr.B.Bachhu Banerjee, S/o. Mr.Chitta Ranjan Banerjee and Co-Borrower: Mrs. Shyamali Banerjee, W/o. Mr.B.Bachhu Banerjee Demand Notice Date: 01.02.2018, Amount claimed as per Demand Notice (Loan Account Nos.184186000074 & 184186000198) being Rs.7,90,446/- & Rs.2,35,520/- as on 31.01.2018 together with further interest, costs and expenses. Possession Taken Date 21.05.2019. Present Outstanding Amount: Rs.19,26,203/- & Rs.5,77,150/- as on 17.04.2024.

DESCRIPTION OF PROPERTY: All that piece and parcel of land along with building constructed thereon admeasuring 1 Cottahs 4 Chittacks 900 sq.ft. equivalent to 2.06 satak along with 200 tiles kutcha structure situated at Mouza - Deulpara, J.L.No.5, R.S.No.20, Sabek Khatian Nos. 38, 39 & 292, L.R. Khatian No.700, R.S. and L.R. Dag No.2047, Touzi No.720, under Police Station - Nahati, within the limits of Nahati Municipality, under Ward No.23. Boundaries: On the North: acant land, On the South : Road and house of Rina Chakraborty, On the East : House of Abinash Mondal, On the West : West land .

RESERVE PRICE: Rs.9,20,000/- EMD (10% of Reserve Price): Rs.92,000/- Minimum Bid Increment Amount : Rs.10,000/-

SI.No.3: (Kolkata Branch) Borrower: Mr.Rajesh Mazumdar, S/o. Barun Kanti Mazumdar and Co-Borrower: Mrs. Anita Mazumdar, W/o. Rajesh Mazumdar, Demand Notice Date: 01-02-2018, Amount claimed as per Demand Notice (Loan Account Nos.1841870000094) being 10,77,178/- as on 31-01-2018 together with further interest, costs and expenses. Possession Taken Date 21-05-2019, Present Outstanding Amount: Rs.26,73,133/- as on 18-04-2024.

DESCRIPTION OF PROPERTY: All that the piece and parcel of Residential Flat No. 3C, on 2nd Floor, North West Side measuring about 750 Sq.ft., situated at Mouza - Pansila, J.L.No. 6, R.S.No. 44, Touzi No. 188, 192, under C. S. Khatian No. 60, Dag No. 262, Plot No. 12, Police Station - Khardan, under Ward No. 18, within the limits of Panihati Municipality and Bounded by as follows:- On the North: by house of Sri. Shankar Roy, On the South: by 19 feet wide Municipal Road, On the East: by house of Sri. Kishit Chandra Guha, On the West: by 12 feet wide Municipal Road.

RESERVE PRICE: Rs.14,04,000/- EMD (10% of Reserve Price): Rs.1,40,400/- Minimum Bid Increment Amount : Rs.10,000/-

SI.No.4: (Kolkata Branch) Borrower: Mr. Asraf Ali Tarafdar, S/o. Iner Ali Tarafdar and Co-Borrower: Mrs. Anowara Bibi, W/o. Asraf Ali Tarafdar, Demand Notice Date: 25-06-2018, Amount claimed as per Demand Notice (Loan Account Nos.1841860000308) being Rs.10,27,666/- as on 22-06-2018 together with further interest, costs and expenses. Possession Taken Date 21-05-2019, Present Outstanding Amount: Rs.23,70,988/- as on 18-04-2024.

DESCRIPTION OF PROPERTY: All that piece and parcel of Bastu land with building measuring about 1 Cottah, 8 Chittacks out of total land measuring about 44 satak comprised in Mouza Jagaddak Re Sa No. 232 Touzi No. 15, J. L. No. 71 R. S. Khatian No. 924 L. R. Khatian No. 212 R. S. dag No. 609 L. R. Dag No. 626 District South 24 Parganas within in the limits of Rajpur Municipality Police Station sonarpur. Bounded as follows:- On the North: By 8 Ft. Common Passage, On the South: By Land of R. S. Dag No. 609, On the East: By Land of R. S. Dag No. 609, On the West: By Land of R. S. Dag No. 609.

RESERVE PRICE: Rs.8,92,000/- EMD (10% of Reserve Price): Rs.89,200/- Minimum Bid Increment Amount : Rs.10,000/-

FOR E-Auction procedure, please contact M/s. C1 India Pvt. Ltd., Mr.Prabakaran - 7418281709.
For inspection of the property the intending bidders may contact the Branch Head, Repco Home Finance Limited, Durgapur Branch, on all working days between 10 A.M to 5 P.M. Contact Nos. 034 32548444 & 7029958844.
Kolkata Branch, on all working days between 10 A.M to 5 P.M. Contact Nos. 8017746447 and 032 24622100.
Date: 20.04.2024
Authorised Officer, Repco Home Finance Limited

This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the letter of offer dated April 17, 2024 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, "Stock Exchanges".



IIFL FINANCE LIMITED

IIFL Finance Limited (the "Company" or "Issuer") was incorporated at Mumbai on October 18, 1995 as a private limited company with the name Probity Research & Services Private Limited under the provisions of the Companies Act, 1956. The status of our Company was changed to a public limited company and our name was changed to Probity Research & Services Limited pursuant to a fresh certificate of incorporation dated on April 28, 2000 issued by the Registrar of Companies, Maharashtra, Mumbai. The name of our Company was subsequently changed to India Infoline.Com Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on May 23, 2000. The name of our Company was further changed to India Infoline Limited, and a fresh certificate of incorporation, consequent upon change of name was issued by the Registrar of Companies, Maharashtra, Mumbai on March 23, 2001. Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on February 18, 2014. Thereafter, the name of our Company was changed to IIFL Finance Limited and a fresh certificate of incorporation, consequent upon change of name was issued by Registrar of Companies, Maharashtra, Mumbai on May 24, 2019. Also, our Company has obtained a Certificate of Registration dated March 06, 2020 bearing Registration No. N-13.02386 issued by the Reserve Bank of India ("RBI") to commence the business of a non-banking financial institution without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company is a Non-Banking Finance Company-Middle Layer ("NBFC-ML"). For details of the changes in name of our Company, see "General Information" beginning on page 44 of the Letter of Offer.

Registered Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, Thane Industrial Area, Wagle Estate, Thane 400 604, Maharashtra, India. Tel.: +91 22 4103 5000; Fax: +91 22 2580 6654; **Corporate Office:** 802, 8th Floor, Hubtown Solaris, N.S. Phadke Marg, Vajay Nagar, Andheri East, Mumbai 400069, Maharashtra, India. Tel.: +91 22 6788 1000; Fax: +91 22 6788 1010; **Contact Person:** Mauli Agarwal, Company Secretary and Compliance Officer; E-mail: csteam@iifl.com; Website: www.iifl.com; **Corporate Identity Number:** L67100MH1995PLC093797

PROMOTERS OF OUR COMPANY: NIRMAL BHANWARLAL JAIN AND R VENKATARAMAN

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF IIFL FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 4,23,94,270 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 300 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 298 PER EQUITY SHARE) AGGREGATING UP TO ₹ 1,271.83 CRORES ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 RIGHTS EQUITY SHARE FOR EVERY 9 EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON TUESDAY, APRIL 23, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 249 OF THE LETTER OF OFFER.

*Assuming full subscription. Subject to finalisation of the Basis of Allotment.

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

ISSUE OPENS ON
TUESDAY, APRIL 30, 2024

LAST DATE FOR MARKET RENUNCIATION*
WEDNESDAY, MAY 8, 2024

ISSUE CLOSES ON**
TUESDAY, MAY 14, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off market transfer is completed in such a manner that the Rights Entitlements are credited to the demat accounts of the Renouncers on or prior to the Issue Closing Date.
**Our Board or the Securities Issue Committee will have the right to extend the Issue Period as it may determine from time to time but not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ADDENDUM - NOTICE TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

This Addendum is being issued pursuant to item (4) Schedule IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. In reference to the Letter of Offer dated April 17, 2024 filed with SEBI and the Stock Exchange in respect of which an advertisement dated April 25, 2024 was published in all editions of Business Standard (a widely circulated English national daily newspaper), all editions of Business Standard (a widely circulated Hindi national daily newspaper) and all editions of Navshakti (a widely circulated Marathi regional daily newspaper, Marathi being the regional language in Maharashtra where our Registered Office is located) in relation to the Issue, investors should note the following:

Financial results for the fourth quarter and financial year ended March 31, 2024
In accordance with Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the board of IIFL Samasta Finance Limited, a material subsidiary of our Company, has approved the financial results for the fourth quarter and the financial year ended March 31, 2024 ("Samasta Audited Financial Results") pursuant to their meeting dated April 24, 2024. Figures for the quarter ended March 31, 2024 are the balancing figures between audited figures for the full financial year and the reviewed year to date figure upto the third quarter of the financial year, which were subjected to limited review. The Samasta Financial Results are available on the website of IIFL Samasta Finance Limited at <https://iifl.samasta.com/investor-relations/>, the Company's website at <https://www.iifl.com/iifl-finance-financial> and on the websites of BSE at www.bseindia.com and NSE at www.nseindia.com

The disclosures in the Letter of Offer, and other Issue materials, stands modified to that extent.

This Addendum should be read in conjunction with the Letter of Offer, Abridged Letter of Offer, Application Form and other applicable Issue materials. This Addendum shall be communicated to SEBI and the Stock Exchange. Further, this Addendum can be accessed on websites of:
(i) our Company at www.iifl.com;
(ii) the Registrar at www.linkintime.co.in; and
(iii) the Lead Managers at www.ambit.co and www.motilalosalwalgroup.com.

Investors should only rely on the information included in this Addendum, the Letter of Offer, the Abridged Letter of Offer, the Application Form and other applicable Issue materials while making an investment decision to invest in the Issue.

Capitalized terms not specifically defined herein shall have the meaning ascribed to them in the Letter of Offer.

LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 Ambit Private Limited Ambit House, 449, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Maharashtra, India. Tel: +91 22 6623 3030 Email: iiflfinance.rights@ambit.co Website: www.ambit.co Investor Grievance E-mail: customerservice@ambit.co Contact person: Nilhil Bhiwarpurkar/Devanshi Shah SEBI Registration No: INM00010585	 Motilal Oswal Investment Advisors Limited Motilal Oswal Tower, Rahimullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai - 400 025, Maharashtra, India Tel: +91 22 7193 4380 E-mail: iiflfinance.rights@motilalosalwal.com Investor Grievance E-mail: moipredressal@motilalosalwal.com Website: www.motilalosalwalgroup.com Contact person: Subodh Malya/ Sankita Ajinkya SEBI registration no.: INM00011005	 Link Intime India Private Limited C-101, 1 st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai - 400 083, Maharashtra, India Tel.: +91 22 4918 6200 Email: iifl.rights2024@linkintime.co.in Investor Grievance E-mail: iifl.rights2024@linkintime.co.in Website: www.linkintime.co.in Contact Person: Ms. Shanti Gopalkrishnan SEBI Registration No.: INR00004058

Place: Mumbai
Date: April 27, 2024

For IIFL FINANCE LIMITED
On behalf of the Board of Directors
Sd/-
Mauli Agarwal
Company Secretary and Compliance Officer

IIFL FINANCE LIMITED is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed the Letter of Offer dated April 17, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of NSE at www.nseindia.com; the website of the Company at www.iifl.com and the website of the Lead Managers at www.ambit.co and www.motilalosalwalgroup.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 17 of the LOF.

The Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. The Rights Entitlements (including their credit) and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of such jurisdiction.

