



Brahmaputra Infrastructure Ltd.

Registered Office: Brahmaputra House, A-7, Mahipalpur (NH 8-Mahipalpur Crossing), New Delhi-110037
Phones: 91-11-42290200 (50 Lines) Fax: 91-11-41687880, 26787068
E-mail: cs@brahmaputragroup.com. web: www.brahmaputragroup.com
CIN:L55204DL1998PLC095933

Ref: Company Scrip Code: 535693

To,

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
1st Floor Dalai Street,
Mumbai – 400001

Sub.: Proceedings of the Extra-ordinary General Meeting (“EOGM”) of the of the Company held on Friday, 08th September, 2023 (Revise Outcome).

With the reference of earlier announcement of EOGM held on dated 08.09.2023 in that announcement Concluded time is missing , so in this announcement we are mentioning the conclusion time of meeting 02.30 PM except that there is no change in the announcement.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform that the following businesses were transacted at the Extraordinary General Meeting (EOGM) of members of Brahmaputra Infrastructure Limited held on Friday, 08th September, 2023 at 02.00 P.M. through Video Conferencing (VC) / Other Audio Video Means (OAVM) facility and concluded at 02.30 PM:

1. Increase of Authorised Share Capital of the Company and consequent Alteration of Memorandum of Association of the Company from the existing ₹ 44.00 Crore (Rupees Forty-four Crores Only) to ₹ 170.00 Crore (Rupees One Hundred Seventy Crores Only).

Clause V the Authorised Share Capital of the Company is ₹ 170,00,00,000/- (Rupees One Hundred Seventy Crores Only) divided into

- ₹ 900,000,000/- (Rupees Ninety Crores Only) divided into 900,00,000 (Nine Crore) Equity Shares of ₹10/- each (Rupees Ten Only).
- ₹ 800,000,000/- (Rupees Eighty Crores Only) divided into 800,00,000 (Eight Crore) Preference Shares of ₹10/- each (Rupees Ten Only).

2. **Conversion of outstanding loans** ₹ 19,16,547,334 (Rupees One Hundred and Ninety-One Crore Sixty-Five Lakh Forty-Seven Thousand Three Hundred and Thirty Four) into to 56,989,216 (Five Crores Sixty Nine Lacs Eighty Nine Thousand Two Hundred Sixteen) Optionally Convertible Cumulative Preference shares (OCCPS) at issued Price ₹ 33.63 ("OCCPS").
3. **Preferential Allotment on Private Placement basis of Optionally Convertible Cumulative Preference shares (OCCPS)**

allotment 56,989,216 (**Five Crores Sixty Nine Lacs Eighty Nine Thousand Two Hundred Sixteen**) Optionally Convertible Cumulative Preference shares (OCCPS) at issue Price of ₹ 33.63 fully paid up aggregating ₹ 19,16,547,334 (**Rupees One Hundred and Ninety-One Crore Sixty-Five Lakh Forty-Seven Thousand Three Hundred and Thirty Four**). ("preferential allotment on Private Placement basis"), to Consortium of Lender Banks i.e. Indian Overseas Bank, Indian Bank, Punjab National Bank, Union Bank of India, (proposed allottee).

Name of Propose allottee	Category (Promoter/ Non-Promoter Group)	No. of OCCPS	% of Total OCCPS being issued
Indian overseas Bank	Non – Promoter	16,740,564	29.37 %
Union Bank of India	Non – Promoter	20,140,500	35.34 %
Indian Bank	Non – Promoter	12,452,230	21.85 %
Punjab National Bank	Non – Promoter	76,55,922	13.43 %
Total		56,989,216	100.00 %

The Company provided remote e-voting facility to the members on resolutions proposed to be considered at the EOGM from **Tuesday, 5th September, 2023 at 9.00 a.m. and ended on Thursday, 7th September, 2023 at 5.00 p.m.** The Company also provided e-voting facility to the shareholders present at the EOGM through VC / OAVM, who had not cast their votes earlier.

Details of voting results as required under Regulation 44(3) of the SEBI Listing Regulations will be submitted, separately. You are requested to kindly take the same on records.

Thanking You

For Brahmaputra Infrastructure Limited

Vivek Malhotra
Company Secretary & Compliance officer
FCS- 11723