



Brahmaputra Infrastructure Ltd.

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CIN:L55204DL1998PLC095933

Scrip Code: 535693

Dated: 15.02.2024

To,

The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Tower,
1st Floor Dalal Street,
Mumbai – 400001

Subject: Investor Presentation on the Nine Month Performance and financials of the company for the Quarter Ended 31,2023.

Respected Sir/ Madam,

Please find an attachment of the Investor Presentation pertaining to Nine Month financials and overall performance of the company during the period under review.

If you have any further queries you can directly call on the following contact details

Vivek Malhotra

Company Secretary

Phone : 011-42290200

Email id : cs@brahmaputragroup.com

Please acknowledge the receipt.

Thanking You

For Brahmaputra Infrastructure Limited

VIVEK
MALHOTRA
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Digitally signed
by VIVEK
MALHOTRA
Date: 2024.02.15
13:04:27 +05'30'

Vivek Malhotra
GM (Finance) & Company Secretary

Brahmaputra Infrastructure Limited

December Quarter Un-Audited Results
FY 2023-24 – (Q-3)

Safe Harbor

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EPC Business overview of the Company

- EPC Business : We are an Infrastructure company which provides EPC (Engineering, Procurement and Construction) services for Infrastructure Projects in India since 1998. We have the presence on PAN India basis and have a strong presence in Northern India such as Delhi-NCR, Punjab, Rajasthan, Uttar Pradesh, Bihar and North East Part such as Assam, Meghalaya, and Mizoram etc.
- We are executing Infrastructure projects independently and in Joint Ventures.
- Over the years, we have built a strong organization base on PAN India basis and have executed and are executing praiseworthy projects in the different states and for different clients for different segments such as Roads, Bridges, Tunnels, Buildings, other Misc works etc , few of the Projects are in Joint Venture.

Major ongoing EPC Projects of the Company

- Construction of Assam Hills Medical College & Research Institute, Diphu, Karbi Anglong.
- Construction of Medicine Block at JLN Hospital, Ajmer, **Rajasthan**.
- Construction of Multistorey Surgical Block at JLN Hospital Campus, Ajmer, **Rajasthan**
- Construction of Pediatrics Block and multi level parking at JLN Hospital, Ajmer
- Operation & Maintenance Of Descoped Length Of 2 Lane With Paved Shoulder Tanot-jaisalmer [Tank Chowk(km.123 +550) To Jaisalmer Bypass (Km.125.573) Length -2.023 Km] Of Nh-68 & 2/4 Lane With Paved Shoulder Of Jaisalmer-phalodi Section Of Nh-11 From Km 105.143 To Km 265.600 (Length 160.457 Km.) In The State Of Rajasthan
- At KYQ - Construction of Station Building, Platform, Platform Shelter, FOB, Circulating Area, Approach Roads, Drainage system, RCC overhead Tanks, Carriage Watering, Hydrant Pipe lines including shifting of various Service Building and other ancillary works in connection with NBQ-GLPT-KYQ Doubling Project (**Assam**).
- Construction of single line BG cut & cover tunnels from Ch.32075m to 32300m(approx length 225m), Ch . 41800m to 42000m (approx length 200m), Ch.47480m to Ch.47650m)approx length 170m) and Ch.48535m to 48635m (approx length 100m) in between stations Kawnpui to Sairang including counterfort retaining wall on pile foundation & protection work along with all other ancillary works in connection with Bairabi to Sairang New BG Railway Line Project

Other Major ongoing EPC Projects of the Company

- Construction of foundation and sub structure over pile foundation for Tall Bridge No.161-162-163(span 1x47.74 + 7x78.80 + 1+47.7m steel girder) at km 42.36. including all other ancillary works and protection works in between stations Bhairabi and Sairang in connection with the construction of new BG Railway line from Bhairabi to Sairang(Mizoram)
- River Bank protection/erosion control measures on the left bank of river Subansiri adjacent to village Gerki - 2 (RD 29 KM to - 30 KM)
- Construction of foundation and sub structure over pile foundation for Tall Bridge No.89(3x103.50m steel girder) at Ch.30400 and bridge no.196(2x78.80m + 2x103.50m steel girder) at Ch.48865m including all other ancillary works and protection works in between stations Bairabi and Sairang in connection with the construction of new BG Railway line from Bairabi to Sairang (Mizoram).
- Construction of sub-structure and super-structure on pile foundation of major bridges: Bridge no.501(3x12.2m PSC slab), 502(2x61.0m + 1x45.7m OWG, excluding super structure), 502A(9x12.2m PSC slab) and 504(3x6.1m PSC slab), 505(2x12.2m +9.15m PSC slab), 506(3x6.1m PSC slab), 507(2x12.2m PSC slab), 508(5x12.2m PSC slab), 509(2x12.2m PSC slab), 509A(3x6.1m PSC slab), 510(3x18.3m Composite Girder), 510A(3x6.1m PSC slab), 511(8x6.1m PSC slab) with PSC Girder launching and casting=Total 13 nos bridges including protection works etc. in between station Nalbari to Rangiya Km 345/4-5 to km 359/7-8 in connection with double line work of New Bonggaon-Agthori doubling project
- Protection of cutting and embankment by construction of RCC retaining wall, catch water drain, sub-surface drain, shot creting/providing concrete canvas, geo-jute textile turfing on slopes, finishing of blanketing materials etc. in between station Kawnpui & Sairang (30.00 km to 49.200 km) in connection with the construction of new BG Railway line from Bairabi to Sairang (Mizoram) Project.

Other Major ongoing EPC Projects of the Company

- Maintenance work from Km. 1119.814 to Km. 1124.514 for Package No. AS-28 & from Km. 1093.000 to Km. 1119.814 for Package no. AS-04 of NH 31 in Assam- providing DBM, BC, maintenance of 3 lane Brahmaputra Bridge including their expansion joints & bearing, providing all necessary signboard, road furniture etc..
- Construction of 6(Six) Nos of Tunnels (T-1 & T-1A from Ch. 36080 to 36520 , T-2 from Ch-36900 to 37400 , T-3 from Ch-38000 to 38360, T-4 & T-5 from Ch-40000 to 41660 , T-5A from Ch-42360 to 43240 and T-6 & T-7 from Ch-44280 to 45120 including its illumination works and Supply, Erection, Testing and Commissioning of E&M Works i.e Anti fire equipment, Fire Fighting Main Pump, Fire Hydrant System, Gas Extinguishing Systems & Heat Detection System between Boddavara- Sivalingapuram Stations of Kottavalasa-Koraput Doubling of Waltair Division in East Coast Railway
- Detailed Design and Construction of ASU Campus and Facilities.
- Major upgration of Gandhinagar (Jaipur) Railway Station of Jaipur Division of North Western Railway through EPC.
- Maintenance of National Highways from Km. 1040.300 to Km. 1093.000 Tihu to Puthimari section of NH-31 in the State of Assam (Length = 52.700 Km) including Long term measures of Blackspot locations Haripur, Nilbat Barjar, Suradi, agan & Bhalukmari.
- Short Term Improvement & Routine Maintenance of Two- Lane with paved shoulders of Jaisalmer-Barmer km 0.00 to Km 122.880 & Km 144.500 to Km 153.034 of NH-68 in the State of Rajasthan
- AII Div : Provision of 12 mtr wide Foot Over Bridge at Beawar, Sojat Road ,Marwar Jn,Somesar, Mavli Jn, Falna, Jawai bandh, Pindwara, Vijay Nagar, Bhilwara, Fateh Nagar, Kapasan, Ranapratap Nagar & Dungarpur(14 Nos.) station over IR tracks to provide end to end connectivity under Amrit Bharat Station Scheme.
- **Order Book** – Company have an order Book of **Rs. 1125.00 Crores (approx.)** along with its Joint operations as on dated 14.02.2023.



Construction Of Assam Hills Medical College & Research Institute, Diphu, Karbi Anglong.



Construction of Pediatrics Block and multi level parking.



Construction of Medicine Block at JLN Hospital, Ajmer, Rajasthan.



River Bank protection/erosion control measures on the left bank of river Subansiri adjacent to village Gerki - 2 (RD 29 KM to - 30 KM)



Major upgration of Gandhinagar (Jaipur) Railway Station of Jaipur Division of North Western Railway through EPC.



Short Term Improvement & Routine Maintenance of Two- Lane of NH-68 in the State of Rajasthan.



Maintenance of National Highways from Tihu to Puthimari section of NH-31 in the State of Assam.



Construction of single line BG cut & cover tunnels from in between stations Kawnpui to Sairang including counterfort retaining wall on pile foundation & protection work along with all other ancillary works.



Operation & Maintenance Of Descoped Length Of 2 Lane With Paved Shoulder Tanot-Jaisalmer To Jaisalmer Bypass. In The State Of Rajasthan.



New BG Railway line project.



NBQ-GLPT-KYQ Doubling Project (Assam).



Construction of foundation and sub structure over pile foundation for Tall Bridge of new BG Railway line from Bairabi to Sairang (Mizoram).



Construction of sub-structure and super-structure on pile foundation of major bridges in connection with double line work of New Bongagaon-Agthori doubling project.



Maintenance of 3 lane Brahmaputra Bridge including their expansion joints & bearing, providing all necessary signboard, road furniture etc..



Boddavara- Sivalingapuram Stations of Kottavalasa-Koraput Doubling of Waltair Division in East Coast Railway



Detailed Design and Construction of ASU Campus and Facilities.

Real Estate Business overview



- **Real Estate Business** : In terms of Real Estates Segment Business, Company has successfully executed Housing and Commercial Projects, few of the main projects are :
- **Industrial Park** : Brahmaputra Industrial Park is located on the northern side of the Brahmaputra river, Gauripur. It is a private limited park incorporated on June 24, 2011. It is classified as a Non-govt company and is registered at Registrar of Companies, Shillong. It is involved in Real estate activities with own or leased property. This class includes buying, selling, renting, and operating self-owned or leased real estate such as apartment buildings and dwellings, non-residential buildings, developing and subdividing real estate into lots, etc. Also included are the development and sale of land and cemetery lots, operating of apartment hotels and residential mobile home sites.

Shopping Mall City Centre



City Center located in Guwahati, Assam is the largest shopping centre in Northeast India with a sprawling 4 lakh sqft. space for retail, F&B, and entertainment. It provides a unique opportunity to brands by having dual entrance points from both the important roads of Guwahati. It comprises of 5 Screen multiplex, 18000 sqft. of Food court, 44000 sqft. of Anchor store.

The mall has allocated parking for 480 Cars. The third floor is dedicated to the presence of a large food court having Cafes, Bars, Specialty restaurants and food kiosks along with fine dining and entertainment options. The company has leased the multiplex to PVR, Anchors to Shoppers Stop and a number of National and International brands.

Major Brands in Shopping Mall City Centre



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Major Brands in Shopping Mall City Centre



Major Brands in Shopping Mall City Centre



Major Brands in Shopping Mall City Centre



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Financial Highlights of the Company (YOY) & (QOQ) Analysis (In Crores)

Particulars (In Crores)	Q-3 FY 2023-24	Q-3 FY 2022-23	Y-o-Y Growth (%)	Q-3 FY 2023-24	Q-2 FY 2023-24	Q-o-Q Growth (%)	Full Year FY 2022-23
Total Income from operations (Net)	166.08	135.99	22.12 %	52.42	60.24		179.04
Depreciation	1.03	1.71		0.43	0.45		2.23
Profit before Taxes	13.82	9.77	41.45 %	5.54	4.12	34.46 %	11.56
Exceptional Item	-	0.19			-		0.09
Tax Expenses	1.13	1.09		0.26	0.29		0.61
Current Tax	0.89	1.33		0.26	0.29		1.02
Deferred Tax	0.24	0.07		-	-		(0.41)
Profit after Tax	12.69	8.48	49.64 %	5.29	3.83	38.12 %	10.90
PAT Margin	7.64%	6.23 %		10.09 %	6.35 %		6.09%
EPS	4.37	2.92		1.82	1.32		3.76

Segment Results of the Company (YOY) & (QOQ) Analysis (In Crores)

Particulars (In Crores)	Q-3 FY 2023-24	Q-3 FY 2022-23	Y-o-Y Growth (%)	Q-3 FY 2023-24	Q-2 FY 2023-24	Full Year FY 2022-23
Segment Revenue						
EPC	151.30	126.28	19.82 %	47.38	53.90	164.24
Real Estates and Other Income	15.81	10.01	57.94 %	5.51	6.71	14.79
Total Revenue	167.11	136.29	22.61 %	52.89	60.61	179.04
EBIDTA	19.82 %					20.33 %
EPC Profit	7.25	2.59	179.92 %	4.18	0.82	6.65
Real Estates and Other Income Profit	6.57	3.53	86.11 %	1.36	3.30	4.91
Total Segment Profits	13.82	9.57	44.40 %	5.54	4.12	11.47

Board of Directors of the Company

- Sanjeev Kumar Prithani – **Joint Managing Director**
- Sanjay Kumar Mozika – **Joint Managing Director**
- Raktim Acharjee – **Whole Time Director**
- N.N. Batabyal – **Independent Director**
- Lalit Kumar – **Independent Director**
- Anju Kumari – **Independent Director**

KMP'S & AUDITORS OF THE COMPANY

- Manoj Kumar Prithani – **CEO**
- Raktim Acharjee – **CFO**
- Vivek Malhotra – **Company Secretary**
- Goyal Nagpal & Co- **Statutory Auditors**
- Gurvinder Chopra & Co- **Cost Auditors**
- Sachin Kumar Shrivastav – **Secretarial Auditors**

Bankers of the Company



For further information,
please contact:

Mr. Vivek Malhotra

GM (Finance) & Company Secretary

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