



Reliance Naval and Engineering Limited
Reliance Center, 2nd Floor, South Wing,
Prabhat Colony, Off Vakola Flyover,
Santa Cruz (East), Mumbai- 400055

Tel : +91 22 4303 1000
Fax : +91 22 4303 2790
www.rnaval.co.in

April 24, 2021

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

BSE Scrip Code: 533107

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E) Mumbai - 400 051

NSE Symbol: RNAVAL

Dear Sir(s),

Sub: Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Please find attached Certificate under Regulation 40(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for the period starting from October 01, 2020 to March 31, 2021, issued by M/s Mamta Phalak & Associates, Practicing Company Secretaries.

You are requested to take the above on record.

Yours truly,

For **Reliance Naval and Engineering Limited**



As Resolution Professional of Reliance Naval and Engineering Limited

Project E-mail: ip.reliancenaval@duffandphelps.com

IBBI Registration no.: IBBI/IPA-003/IP-N00080/2017-18/10703

IBBI Registered Address: 903 Queensgate CHS, Hiranandani Estate,
Off Ghodbander Road. Thane-West, Mumbai – 400607

IBBI Registered E-mail: resolutionsudip@gmail.com

(Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. January 15, 2020. Its affairs, business and assets are being managed by Mr. Sudip Bhattacharya, Resolution Professional, appointed by NCLT, Ahmadabad bench by order dated May 05, 2020).

Mamta Phalak & Associates

Company Secretaries

CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

FOR THE HALF YEAR ENDED MARCH 31, 2021.

I have examined relevant registers, files and other documents relating to **Reliance Naval and Engineering Limited** (the Company), being maintained by the Registrar KFin Technologies Private Limited at Hyderabad, pertaining to transfer of Equity Shares of the Company for the period from October 01, 2020 to March 31, 2021 for the purpose of issuing a Certificate under Regulation 40 (9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, I hereby certify that the Company during half year ended on March 31, 2021 has not received:

- a) any requests for transfer, subdivision, consolidation, renewal, exchange or endorsement of calls / allotment monies during the period from October 01, 2020 to March 31, 2021.

- b) any requests for issue of duplicate share certificates.

Note: Reliance Naval and Engineering Limited is under Corporate Insolvency Resolution Process as per the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. January 15, 2020. Its affairs, business and assets are being managed by Mr. Sudip Bhattacharya, Resolution Professional, appointed by NCLT, Ahmadabad bench by order dated May 05, 2020.

For **Mamta Phalak & Associates**

Sd/-
Mamta Phalak
Practicing Company Secretary
ACS No.: 47989
C.P. No.: 18918

Date: April 22, 2021