

Godrej Industries Limited
Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: February 29, 2024

To

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Ref.: BSE Scrip Code No. “500164”

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051

Ref.: “GODREJIND”

Debt Segment NSE:

NCD- GIL24 - ISIN: INE233A08105

NCD- GIL25 - ISIN: INE233A08097

NCD- GIL28 - ISIN: INE233A08055

NCD- GIL26 - ISIN: INE233A08071

NCD- GIL25A-ISIN: INE233A08063

NCD- GIL27 - ISIN: INE233A08089

Sub: (A) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) (B) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) on private placement basis (“Issue”) by Godrej Industries Limited (“Company”).

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non- Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / reenactment(s) thereto), the General Information Document (GIL/1/2023-2024 dated September 14, 2023) and the Key Information Document (GIL/KID/NCD/2/2023-2024 dated February 27, 2024), we wish to inform you that the Management Committee of the Board of Directors of the Company (“Committee”) has approved today i.e. on February 29, 2024, the allotment of (A) 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) and (B) 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) (Collectively referred to as “NCD” or “Debentures”), to the Identified Investors as approved by the Committee on February 27, 2024.

The required details in relation to the Issue are provided below:

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Industries Limited	Godrej Industries Limited



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing a face value of ₹1,00,000/- (Rupees One Lakh Only) each.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing a face value of ₹1,00,000/- (Rupees One Lakh Only) each.
Type of Issuance	Private Placement	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
Size of the Issue	25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only).	25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore) with an option to retain over subscription of 25,000 (Twenty-Five Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each, aggregating to ₹250,00,00,000/- (Rupees Two Hundred and Fifty Crore), collectively aggregating up to 50,000 (Fifty Thousand) Rated Listed Unsecured Redeemable Non-Convertible Debentures of the face value of ₹1,00,000/- (Rupees One Lakh) each aggregating to ₹500,00,00,000/- (Rupees Five Hundred Crore Only).
Listing	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
Tenor	2 (two) years 5 (months) months 27 (twenty-seven) days	3 (three) years 5 (five) months 26 (twenty-six) days
Deemed Date of Allotment	February 29, 2024	February 29, 2024
Date of maturity	August 28, 2026	August 27, 2027
Coupon offered	8.36% p.a. payable annually	8.40% p.a. payable annually



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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Schedule of payment of coupon/interest and principal	August 29, 2024 August 29, 2025 August 28, 2026	August 29, 2024 August 29, 2025 August 29, 2026 August 27, 2027
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Redemption Date/ Details of redemption of debentures	August 28, 2026 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.	August 27, 2027 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.



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We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Tejal Jariwala
Company Secretary & Compliance Officer
(FCS 9817)

