

Registered & Corporate Office : #100, Bommasandra Industrial Area, Bengaluru - 560 099. Tel: +91-80-43421100, Fax: +91-80-27833279 E-mail: info@suprajit.com Web : http://www.suprajit.com Corporate Identity Number (CIN) : L29199KA1985PLC006934



August 18, 2021

BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Ref: 532509 National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Ref: SUPRAJIT

Dear Sirs,

Sub: Investor Presentation

Please find enclosed Investors' Presentation, which may be presented to various investors, analysts while meeting and also while attending investor conferences, if any, from time to time. This presentation is also available in our website at <u>www.suprajit.com.</u>

This is for your Information and records.

This may be considered as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For Suprajit Engineering Limited

Medappa Gowda J CFO & Company Secretary

Encl: as above





## Suprajit Corporate Presentation

August 2021

Enabling A World In Motion







Core business, Group and Organization Structure



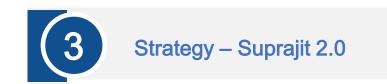
#### Suprajit Technology Centre



**Customer Profile** 



Financials.





Milestones, Strengths and Accolades

## **Core Business**

### Exhaustive Range of Cables



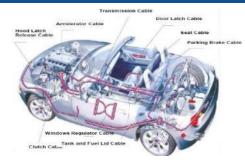
#### Full Product Range for Variety of Applications

- Park Brake Cables 6
- **Clutch Cables** 6
- **Starter Cables** 6
- **Door Latch Cables** 5
- **Push-Pull Cables** 6
- Mirror Cables 6
- Tail Gate Cables 5
- **Gear Shifter Cables** 6

- Tire lifting Cables
- **Fuel Filler cables**
- Hood Lock/Release Cables § 5
- Window Regulator Cables S
- Cables for Seat Belts 6
- **Recliners** Cables 5
- Battery comp open cables S
- Hand throttle cables S
- Foot throttle cables 5

- **Throttle Cables**
- Brake cables
- Speedometer
- **Tachometer Cables** 6
- Seat lock Cables 6
- Engine stop Cables
- Idle Cable Assembly 5
- **HVAC** Cables
- Seeder cables 5
- Power take off cables

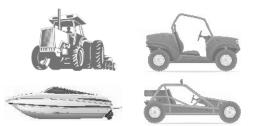




#### **Passenger Vehicle**



**Two-Wheeler** 



Agriculture, Powersport, Marine, Consumer Goods, etc..



## Exhaustive Range of Halogen Bulbs





#### OEM Leadership Across Industry

- Search Passenger Vehicles
- 5 Two-Wheelers
- **©** Commercial Vehicles

#### **Global Aftermarket Focus**

- India Aftermarket
- Sector Europe Aftermarket
- US aftermarket



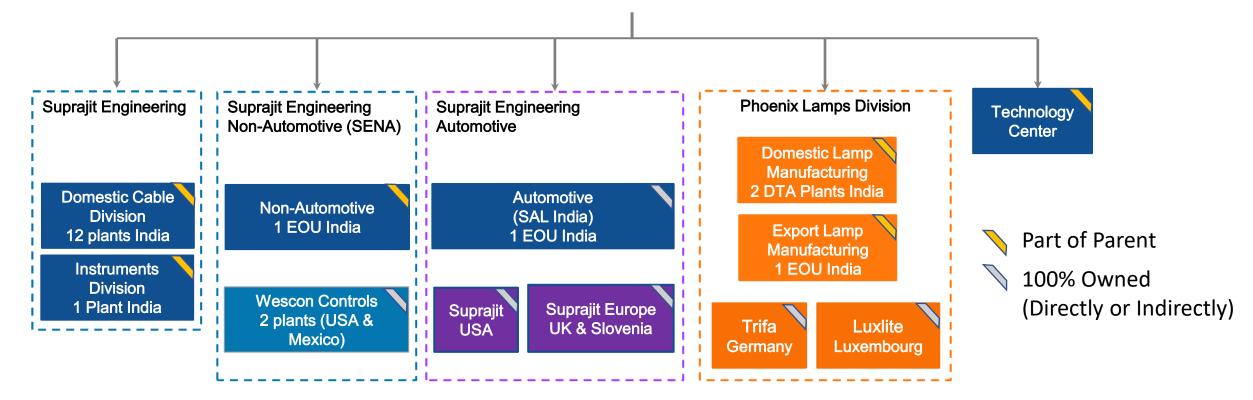
- World-class manufacturing with operations IATF 16949 certified.
- Global standards in manufacturing, testing and quality assurance.
- Solution for key processes and optimized supply chain.

## IATF 16949 Plants





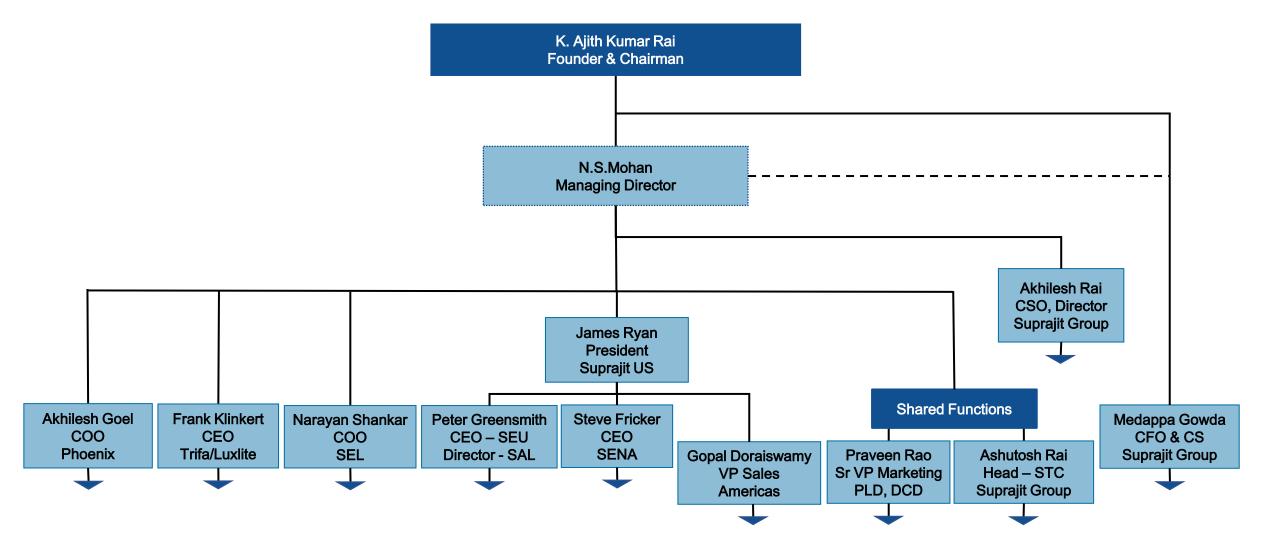
### Suprajit Engineering Limited





Leadership Team









- 5 Top 3 in control cables and halogen bulbs manufacturing, globally.
- Solution Supplier in Indian Automotive Industry.
- Solution Preferred Supplier to both Domestic and Overseas Customers (OEMs and Aftermarket).
- Sector States Sector Se
- Strong presence in non-automotive cable segment in US/North American markets through Wescon.
- Strong Brands: Suprajit, Wescon and Phoenix.







**Global Sub-brands:** 



## Customer Profile

Customers | Automotive





Customers | Non-Automotive















Customers – 2 Wheelers



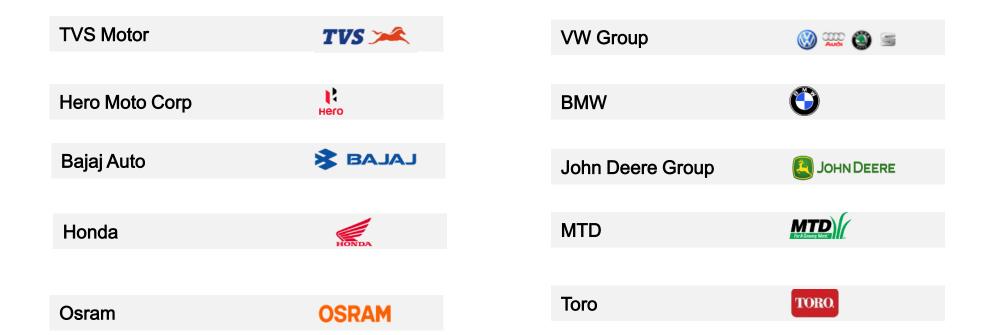






### Top 10 Customers

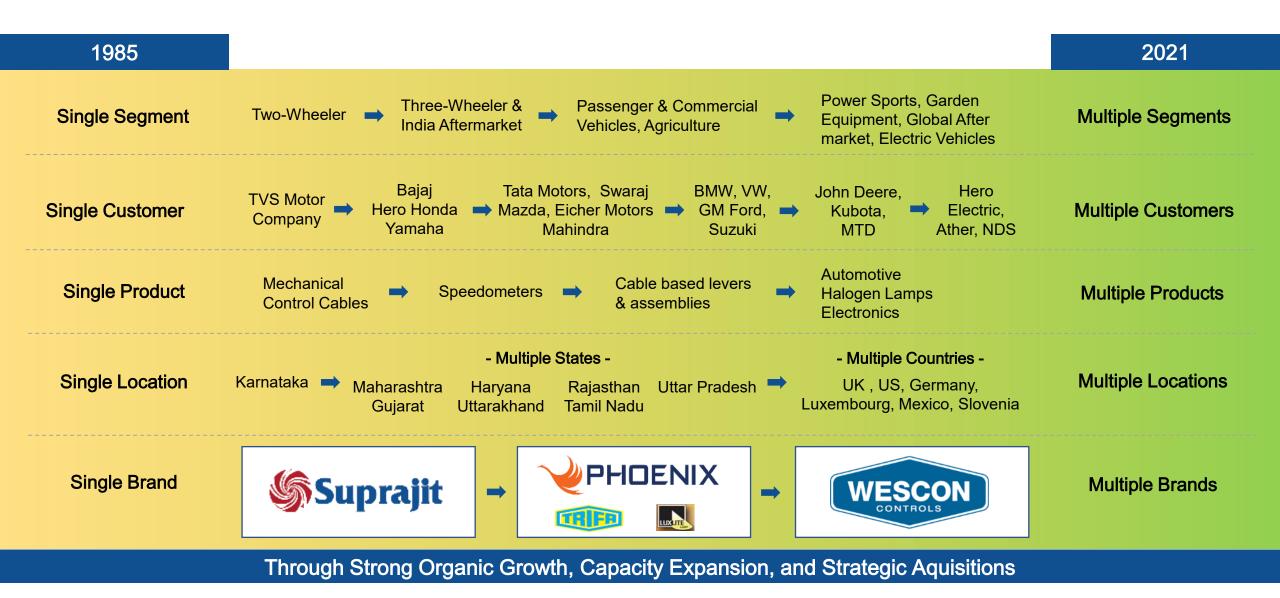




# Strategy – Suprajit 2.0

Strategy – Derisk & Grow Profitably





- A Global Leader in Control Cables and Halogen Bulbs -

Strategy – 3 brands





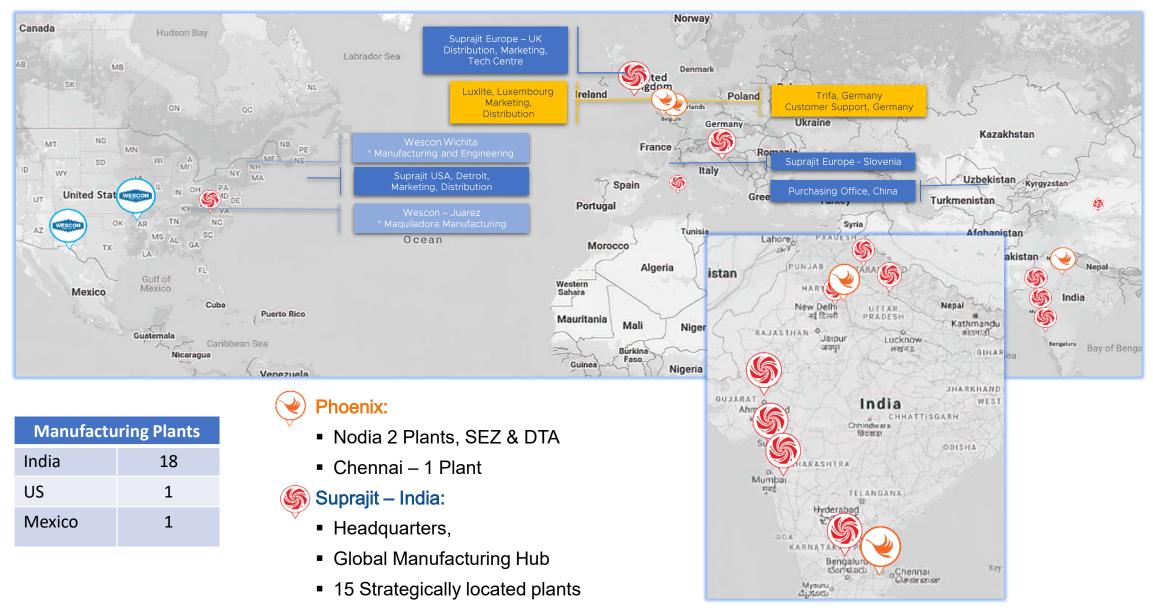




Suprajit Engineering	Phoenix Lamps	Wescon Controls
Automotive Cables	Halogen Lamps	Non-Automotive cables
<ul> <li>14 manufacturing facilities in India including EOU for non- automotive.</li> <li>SAL – EOU facility for automotive</li> <li>SEU - Tech Centre in Tamworth, UK.</li> <li>SEK – Owned Warehouse in Koper, Slovenia.</li> <li>Over 35 years of expertise in cables.</li> </ul>	<ul> <li>3 manufacturing facilities in India.</li> <li>A full-fledged office in Germany and warehouse in Luxembourg.</li> <li>Acquired by Suprajit in May 2015 and merged with Suprajit in August 2017</li> <li>Acquired halogen plant of Osram in Chennai, in 2019.</li> <li>Over 30 years of expertise in Halogen Lamps.</li> </ul>	Manufacturing facility in Wichita, Kansas, USA. 1 Maquiladora facility in Juarez, Mexico. Acquired by Suprajit in September 2016. Over 75 years of expertise in cables & controls.

### **Global Footprint**





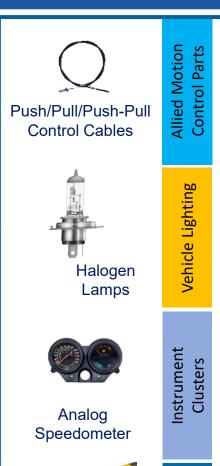
- A Global Leader in Control Cables and Halogen Bulbs -

# Suprajit Technology Center

### Suprajit Technology Center



- Global Technology Centers: 5
  - USA Supports Agriculture and Power Sports 6
  - UK Supports Automotive 6
  - India Supports All Verticals S
  - Continuously building inhouse expertise in allied  $\checkmark$ products that enhance value add
  - Technology & Product Cross-Selling across  $\checkmark$ Suprajit Markets and Geographies
  - Designed and Manufactured Inhouse  $\checkmark$
  - **Experienced Electronics and Mechatronics Teams**  $\checkmark$
  - Globally 13 Patents (confirmed or in-review)





Flexible Shaft

Cable

Control

Mechanisms





Electronic

**Throttle Control** 



Combi-Brake **Systems** 



Semi-Digital

Cluster

Seeder Gearbox +

**Cable Assemblies** 

Products





LED Retrofit Eco









Digital Cluster

EV Cluster



Lever + Cable

Assemblies



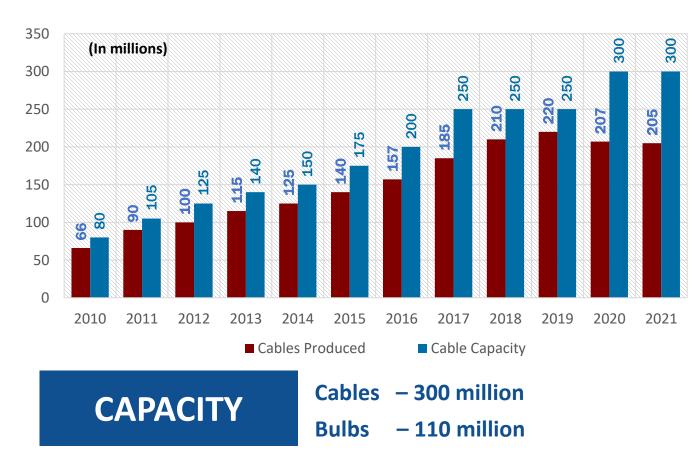
Valve Controllers

## Financials

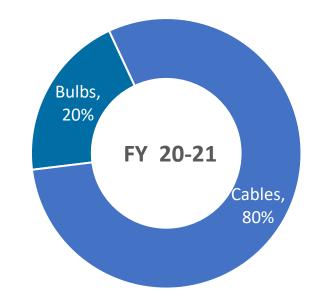
Capacities



#### **Cable Capacity**

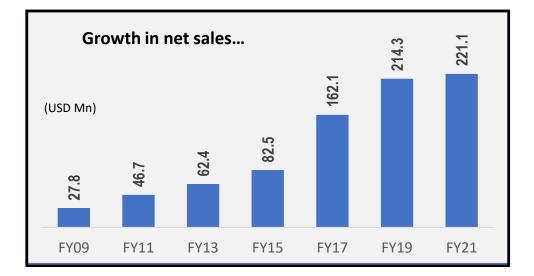


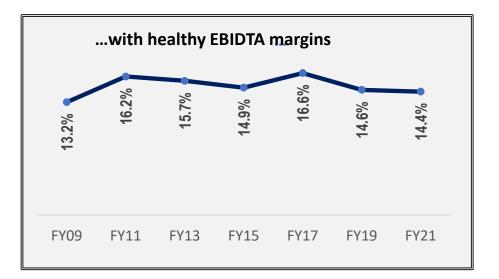
**Revenue Split** 

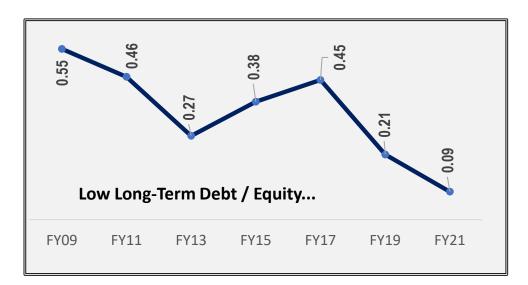


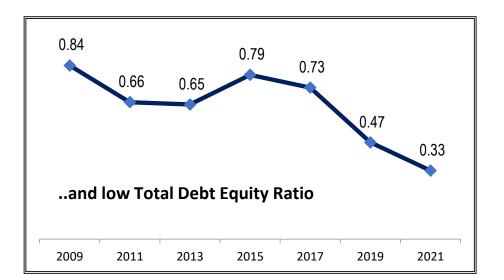
**Group Financials** 





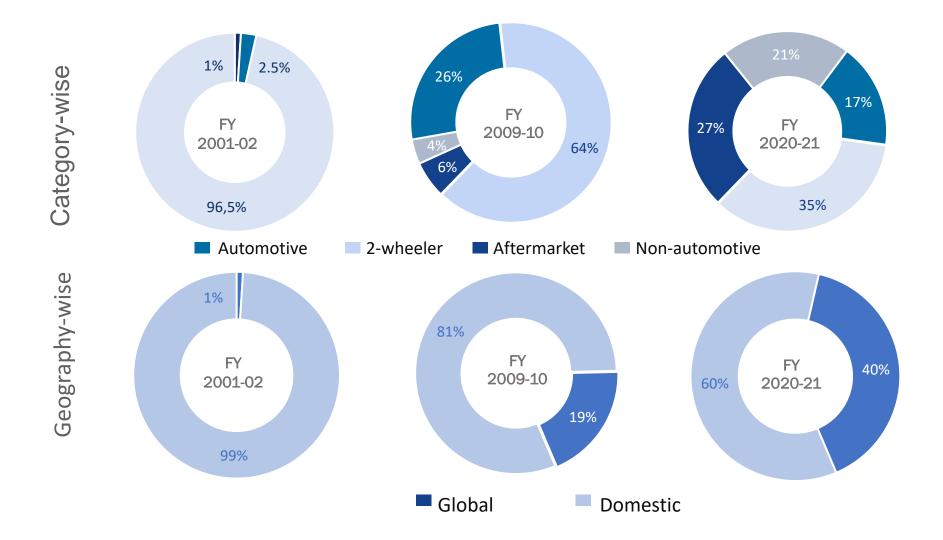






## Segmental and Geographic Synergies

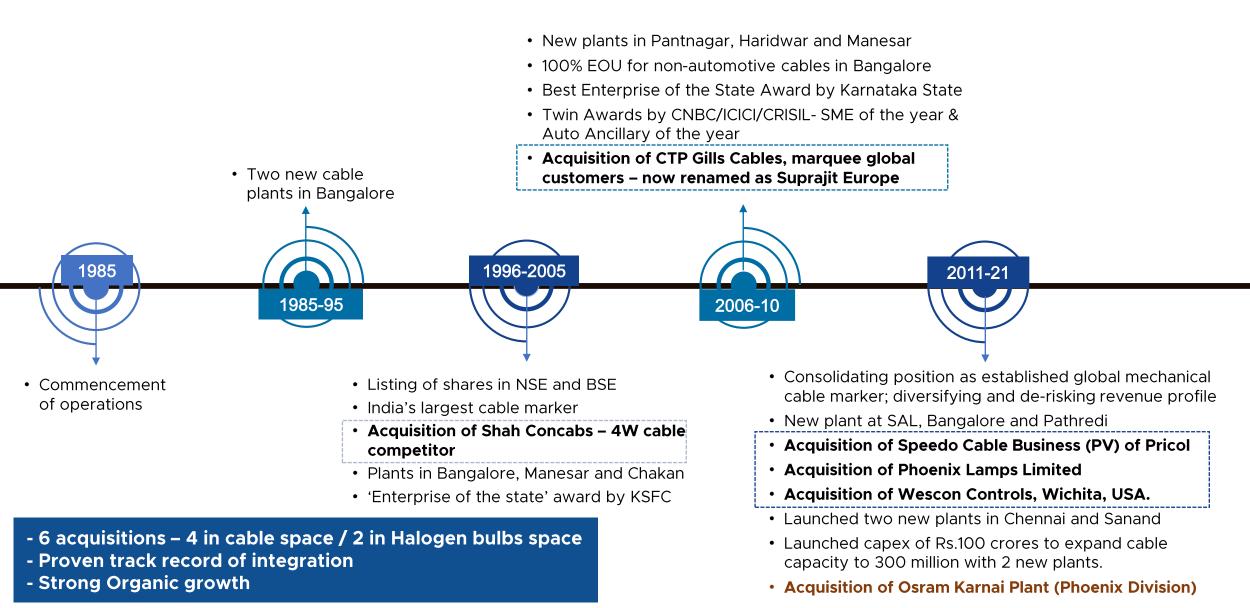




## Milestones, Strengths and Accolades

### Key Milestones in Our Journey





- A Global Leader in Control Cables and Halogen Bulbs -



Industry leading scale leads to material cost advantage, high productivity and low overhead costs.

Second Se

S A proprietary class `B' item, giving a strategic relationship advantage.

Suprajit Technology Center to bring new technologies and products to customers.

Solution Setup modular capacities at low capex for dynamic growth.

Industry beating operational and financial costs.

Second Se

*S* "Value for Money Supplier" with best QCDD rating

### Awards and Recognitions



#### **Recent Recognitions**



#### **Customer Awards and Recognitions**

- BMW India Best Delivery Performance 2019
- Maruti Suzuki Green Supplier Status Award
- TVS Motors Best Supplier of the Year 2021 Award
- Volkswagen 'A' Grade Supplier Quality Performance Award
- Mahindra MSES and SBCB Award
- Honda Motorcycles & Scooters Quality & Delivery Achievement.
- General Motors Supplier Quality Excellence Award (3 years running)
- Sourcing Award.
- Brose Key Supplier Award.
- Bajaj Auto Limited TPM Excellence Award.
- Tata Motors Green Card for '0' PPM.
- Hero MotoCorp Limited Direct Online Supply (DOL) Award.
- Bajaj Auto Limited Quality Consistency Gold Award.
- Yamaha Cost Reduction & VA/VE & 'A Grade' Excellence Award.
- TVS, Bajaj and Mahindra various Awards.

#### Other Awards

- KSFC: Entrepreneur of the year for the promoter, 1995
- CNBC/ICICI/CRISIL:- SME & Auto Ancillary of the Year. 2006
- NASSCOM: Best IT user Award in Automotive Sector, 2007
- KSFC: Outstanding Enterprise of the State, 2010
- BMA Entrepreneur of the Year, 2017











MARUTI 🖌 💲 SUZUKI







## Thank You

www.suprajit.com