

Date: May 11, 2024

To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400001 BSE Scrip Code: 543451	To, National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400051 NSE Scrip Symbol: AGSTRA
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Sub: Disclosure under regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), this is to inform that the Management Committee of the Board of Directors of AGS Transact Technologies Limited (“the Company”) at its meeting held on May 11, 2024 has approved providing of corporate guarantee in favour of State Bank of India (“Bank”) in respect of credit facilities of upto Rs. 117.46 Crores (including takeover of existing loans amounting to Rs. 40 Crores) to be availed by the Company’s wholly owned subsidiary i.e. Securevalue India Limited from the Bank.

The details required in accordance with Schedule III of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are enclosed herewith as “Annexure A”.

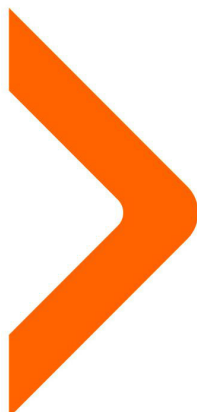
The meeting commenced at 6:30 p.m. and concluded at 6:40 p.m.

Request you to please take the above intimation on record.

Thanking You,
Yours Sincerely,

For AGS Transact Technologies Limited

Sneha Kadam
Company Secretary & Compliance Officer
Mem No: ACS31215
Place: Mumbai



AGS Transact Technologies Ltd.

www.agsindia.com

REGISTERED OFFICE

601 - 602, B-Wing, Trade World,
Kamala City, Senapati Bapat Marg,
Lower Parel (W), Mumbai - 400 013

Phone: +91-22-6781 2000

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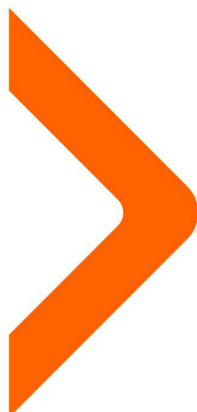
CIN-L72200MH2002PLC138213

CORPORATE OFFICE

1401-A & 1402,
One International Centre,
Tower-3, 14th Floor, S.B. Marg,
Prabhadevi (W), Mumbai - 400 013
Phone: +91-22-7181 8181

“Annexure A”

Particulars	Disclosure
Name of the party for which such guarantees or indemnity or surety was given	Securevalue India Limited (“SVIL”/“Wholly Owned Subsidiary”)
Whether the promoter/ promoter group/ group companies have any interest in this transaction? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>Promoters are interested to the extent that SVIL is a wholly owned subsidiary of the Company. Promoter Group/Group Companies have no interest in this transaction.</p> <p>The corporate guarantee is provided by the Company i.e. AGS Transact Technologies Limited to secure the credit facilities of upto Rs. 117.46 Crores to be availed by its Wholly Owned Subsidiary from State Bank of India.</p> <p>The corporate guarantee extended is at arm’s length.</p>
Brief details of such guarantee or indemnity or becoming a surety viz. brief details of agreement entered (if any) including significant terms and conditions, including amount of guarantee	<p>The corporate guarantee is extended on behalf of Securevalue India Limited to secure the credit facilities of upto Rs. 117.46 Crores to be availed by SVIL from State Bank of India.</p> <p>Total amount of guarantee: Rs. 117.46 Crores [includes term loan of Rs. 40 Crores]</p> <p>Term loan tenor: Ranging 24 to 40 months</p> <p>Further, personal guarantee shall also be provided by Mr. Ravi B. Goyal, Promoter of the Company to secure the credit facilities to be availed by SVIL.</p>
Impact of such guarantees or indemnity or surety on listed entity	SVIL is a wholly owned subsidiary of the Company. The financials of SVIL are consolidated with the financials of the Company, therefore on a consolidated basis, there is no impact.



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