



May 24, 2022

BSE Limited 25th Floor, P. J. Towers, Dalal Street, MUMBAI – 400 001 (Company Code: 505714) National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI – 400 051 (Company Code: GABRIEL)

Sub: Disclosure under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sirs,

We are enclosing herewith the Investor/Result presentation to be disclosed to the Stock exchanges under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Enclosed Investor/Result presentation is also available on the website of the Company for the Company's shareholders and public at large on the link: https://www.anandgroupindia.com/gabrielindia/investors/presentations/

We request you to take the above information on record and kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For Gabriel India Limited

Allesh Jain Company Secretary

Encl: a/a

Email Id: secretarial@gabriel.co.in

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Gabriel India Ltd.

Investor Presentation

25th May 2022



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SAFE HARBOR

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OUR RESPONSE TO COVID

Employee Strength: 2469	Number of Locations: 7	Vaccinated : 2469 nos. (2nd Dose) 100 %
Daily Monitoring of Health Status	 On time action - reducing the ri Supporting employees & their f 	
Precautions	 Thermal screening for 100% em Access control mechanism to re Vaccination certificate checking 	estrict movement
COVID Monitoring Officer (CMO) & Plant Crises Management Team (PCMT) Dedicated role created	• 3 ply masks being used	meeting with PCMT & CCMT headed by COOs oxygen concentrators and ambulances ross locations
Disinfection & Sanitization of workplace Disinfection (1 / wk) & Sanitization (1 / 2hrs)	 Weekly disinfection - reducing t Workstation & office sanitizatio 	the risk on reducing the risk through multiple touch points

SUSTAINED EFFORTS TOWARDS MAKING GABRIEL - SAFEST PLACE TO WORK!!





ANAND COVID CARE || SUPPORT INITIATIVES

ANAND COVID CARE 24*7 HELPLINE

One COVID helpline at Group level available 24*7 to help with admission for COVID infected employees & their family members

GROUP VACCINATION POLICY

Group Vaccination Policy - to ensure all ANAND Group employees are vaccinated for COVID-19 virus thereby ensuring safe & healthy workplace. Cost of vaccination to be borne by the company



POSITIVE PULSE, A WELLNESS INITIATIVE

An initiative to provide our employees the access to personal online counselling support from trained psychologists to deal with difficult situations & build resilience

ANAND SUPPORT FOR EMPLOYEES - WHO PASSED AWAY FIGHTING COVID-19

- Financial Support: Spouse or Parents
- Employment in Group: Spouse or Child
- Medical Insurance: Spouse & dependent children
- Education support: 2 children

GABRIEL ANGELS SUPPORT INITIATIVE

Wellness community to support Gabriel Covid+ members in medical emergency, guidance & provide emotional support in these unprecedented times



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TABLE OF CONTENTS



Corporate Overview

3

Business Overview

4 9

Strategy Going Forward











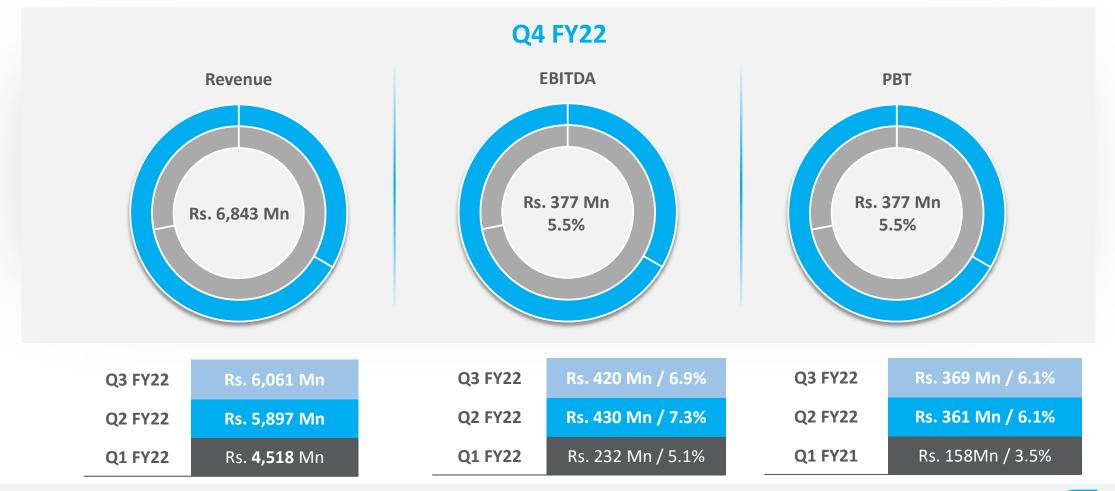
Q4 & FY22 Result Update





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FINANCIAL HIGHLIGHTS – Q4 FY22





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FINANCIAL HIGHLIGHTS – FY22

EBITDA PBT Revenue Rs. 1,459 Mn (6.3%) Rs. 23,320 Mn Rs. 1,265 Mn (5.4%) as compared to Rs. 1,025 Mn in as compared to Rs. 779 Mn as compared to Rs. 16,948 Mn FY21 (Y-o-Y 42.3%) in FY21 (Y-o-Y 37.6%) in FY21 (Y-o-Y 62.3%) **Balance Sheet Cash Flow** Capex Cash Flow from operations to the Capex incurred during the period Net Cash position of Rs. 2,791 Mn tune of Rs. 965 Mn as compared Rs. 668 Mn to Rs. 2,039 Mn inflow in FY21



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FINANCIAL TRACK RECORD

P&L (Rs. Mn)	Q4 FY22	Q4 FY21	ΥοΥ	Q3 FY22	QoQ	FY22	FY21	YoY
Revenue from Operations	6,843	5,783	18.3%	6,061	12.9%	23,320	16,948	37.6%
Gross Margin (%)	22.1%	25.0%	-2.9%	23.2%	-1.1%	23.4%	25.3%	-1.9%
EBITDA Margin (%)	5.5%	8.1%	-2.6%	6.9%	-1.4%	6.3%	6.0%	0.3%
Net Margin (%)	3.9%	5.0%	-1.1%	4.2%	-0.3%	3.8%	3.6%	0.2%

Balance Sheet (Rs. Mn)	FY22	FY21	FY20	
Net worth	7,668	6,963	6,518	
Gross Debt	111	129	78	
Liquid Investments	2,791	2,687	1,327	
Fixed Assets	4,027	3,779	3,662	
Key Performance Indicators	FY22	FY21	FY20	
Key Performance Indicators Net Working Capital (days)	FY22 17	FY21 19	FY20 33	



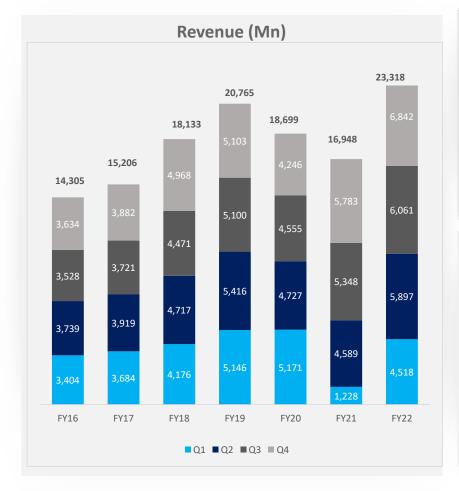
FY22 vs FY21

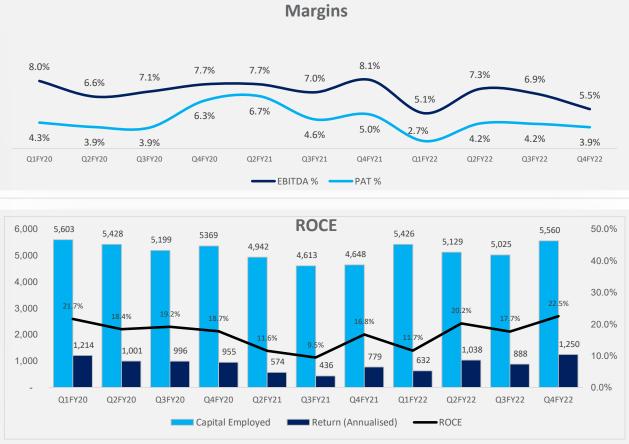
- ightarrow Strengthened Net worth
- \rightarrow Maintenance of high liquidity
- → Improvement in Working Capital owing to better Debtors
 Management



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Quarterly Performance Trend









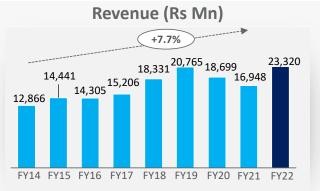
PROFIT & LOSS STATEMENT

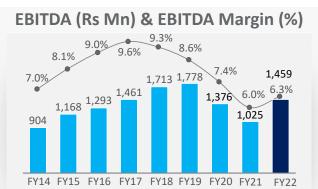
Particulars (Rs. Mn)	Q4 FY22	Q4 FY21	ΥοΥ	Q3 FY22	Q-o-Q	FY22	FY21	Y-o-Y
Revenue from Operations	6,843	5,783	18.3%	6,061	12.9%	23,320	16,948	37.6%
Raw Material	5,334	4,338		4,654		17,863	12,653	
Employee Expenses	420	385		388		1,597	1,474	
Other Expenses	712	592		599		2,401	1,796	
EBITDA	377	468	-19.5%	420	-10.2%	1,459	1,025	42.3%
Other Income	108	87		65		262	243	
Interest	2	36		7		43	65	
Depreciation	107	112		109		414	424	
PBT	377	407	-7.3%	369	2.3%	1,265	779	62.3%
Тах	108	118		112		369	176	
PAT	269	289	-6.7%	257	4.8%	895	603	48.5%
EPS	1.9	2.0		-1.8		6.2	4.2	

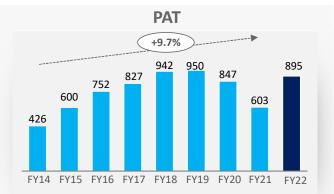
YOY : Despite of severe pressure on commodity and other inflationary increases, margins have been maintained.



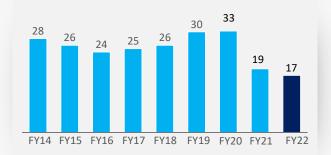
Financial Track Record







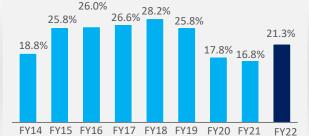
Net Working Capital Days



Net worth (Rs Mn)



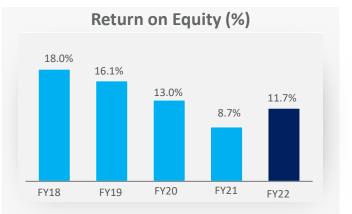
RoCE (%)

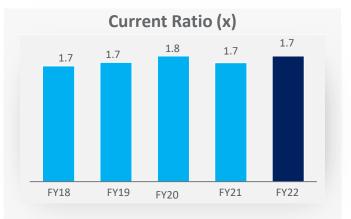


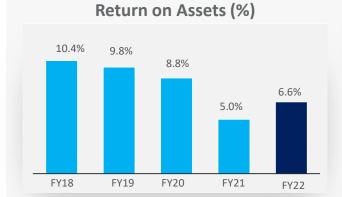
^Note: Financials for FY17-22 as per IND-AS

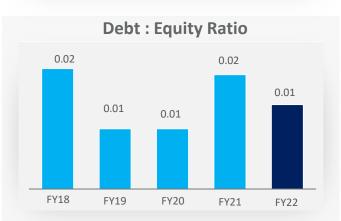


Key Ratios

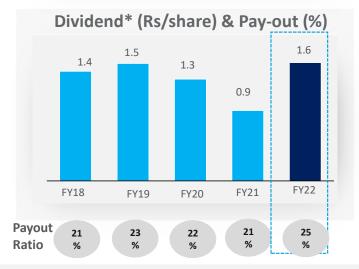










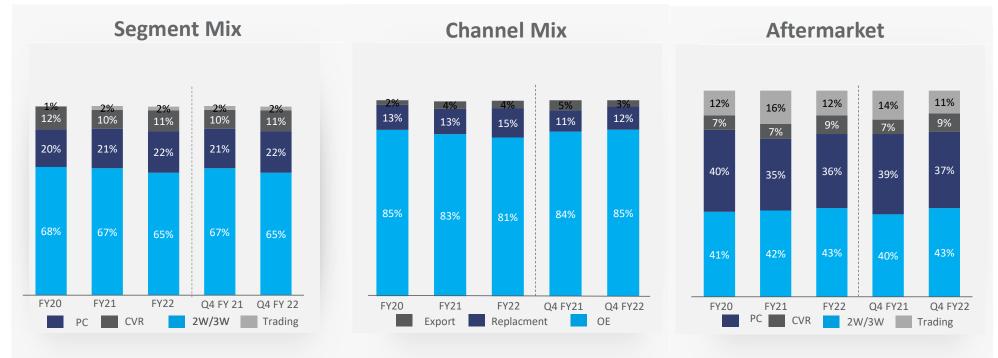


*Dividend excluding Dividend Distribution Tax



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REVENUE MIX (INC. TRADING)



- CV volumes have started improving from Oct'2021
- Improvement in CVR Volumes in Q4 FY22 compared to Q4 FY21
- After market have increased from 11% (Q4 FY21) to 12% (Q4 FY22)



YTD SEGMENT PERFORMANCE – 2W&3W (INCL. AM)

Performance

 Growth was primarily driven by efforts in terms of improving market share with key customers, higher efforts in terms of developing new products and on account of strong acceptance of end products in the market

Recent Launches

- TVS Motors Raider, Jupiter 125
- Mahindra 2W- Y4,Y5,J201 Bajaj Auto R107, CNG
- EV customers Various programs, OLA Electric, Ampere

Market Update

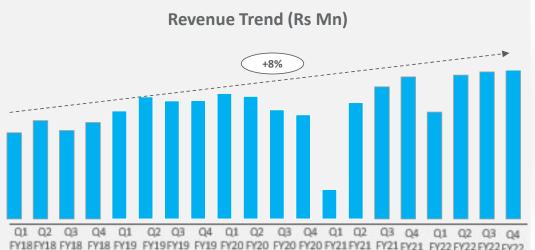
- As per SIAM data, the 2W sales de-grew by 21% YoY and 3W de grew by 2 % YoY respectively in Q4 FY22
- Within the 2W segment, Scooters de-grew by 24%, Motorcycles de-grew by 19% and Mopeds de-grew by 34% in Q4 FY22

Future Development

- Electric Vehicles
- 2W Okinawa, Ather, Ampere, Hero Electric
- 3W Bajaj, M&M, TI , Hero Cycles

Top 3 Customers

• TVS Motors, Yamaha, Bajaj Auto



66% % to Total Sales







YTD SEGMENT PERFORMANCE – PASSENGER VEHICLES(INCL. AM)

Performance

• Growth impacted by discontinuation of Maruti Omni due to safety norms and replacement of Wagon R with newer model where GIL is not the supplier

New Program

- Maruti Suzuki: YOM, YWD, YFG
- Stellantis : CC21

Market Update

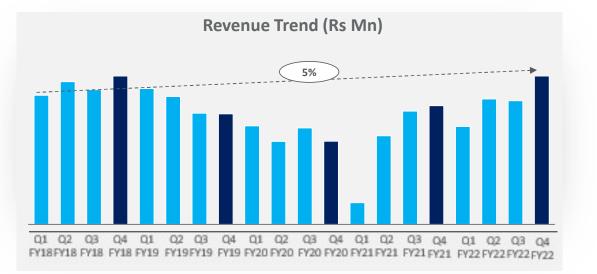
- As per SIAM data, the sale of Passenger Vehicles grew by 2 % in Q4 FY22 over the same period last year
- Within Passenger Vehicles, the sales for Passenger Cars dede-grew by 10%, Utility Vehicle grew by 20% & Vans degrew by 19% YoY in Q4 FY22

Future Development

• M&M (2), VW (1), TML (2), Stellantis (2)

Top 3 Customers

• Maruti Suzuki, Volkswagen, Mahindra & Mahindra



22% % to Total Sales



23% Market Share



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YTD SEGMENT PERFORMANCE – COMMERCIAL VEHICLES (INCL. AM & RAILWAYS)

Performance

Moderate growth coming back slowly reflecting in better production volumes by OEMs

New Program

• MTBD- ICV 16T & Force Motors – T1 3350, Ashok Leyland- Phoenix

Market Update

- As per SIAM data, the overall commercial vehicles segment registered a growth of 16% in Q4 FY22 as compared to Q4 FY21
- Medium & Heavy Commercial Vehicles (M&HCVs) sales grew by 13% YoY and Light Commercial Vehicles (LCVs) grew by 18% YoY in Q4 FY22

Future Development

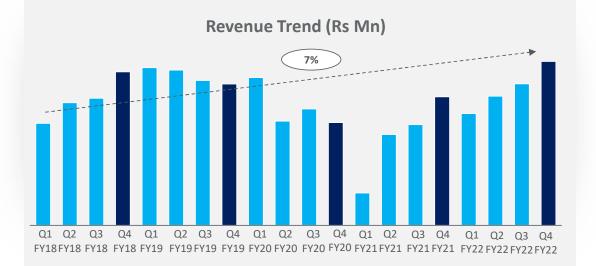
- Volvo, JBM, New EV Customer
- DAF 2 programs

Top 3 Customers

• Tata Motors, Mahindra & Mahindra, Ashok Leyland

11% % to Total Sales

85% Market Share





AFTERMARKET Strong Brand

Equity

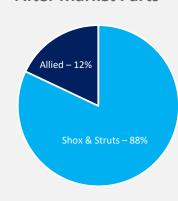
- Brand "Gabriel" synonymous with shock absorbers
- Leadership since 60 years with market share > 40%

Extensive Distribution Network

- 11 CFA locations & 700+ dealer network
- ~20,000+ retail outlets supported by effective sales force
- Present in the aftermarket segment across six continents

Recent Highlights

- Achieved 28% of growth over 20-21 sales. Highest ever sale recorded in 21-22 – 3315 MINR.
- Impressive growth of 25% in struts segment after a flat growth in last 3 years.
- Completed successfully 4 IT Enablement projects.
- Received private branding orders from USA & Canada.
 After Market Parts



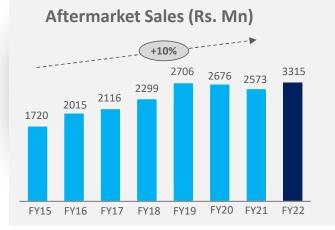
Widest Product Range

- Launched 121 SKU's in 21-22.
- More than 1121 SKUs launched in last 5 years
- Continuous focus on expanding Product Portfolio

Presence Through Allied Products

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- Leveraging Brand Gabriel & Distribution Network for Allied products.
- 18 New Product lines launched successfully in recent years & 4 NPL are in pipeline.



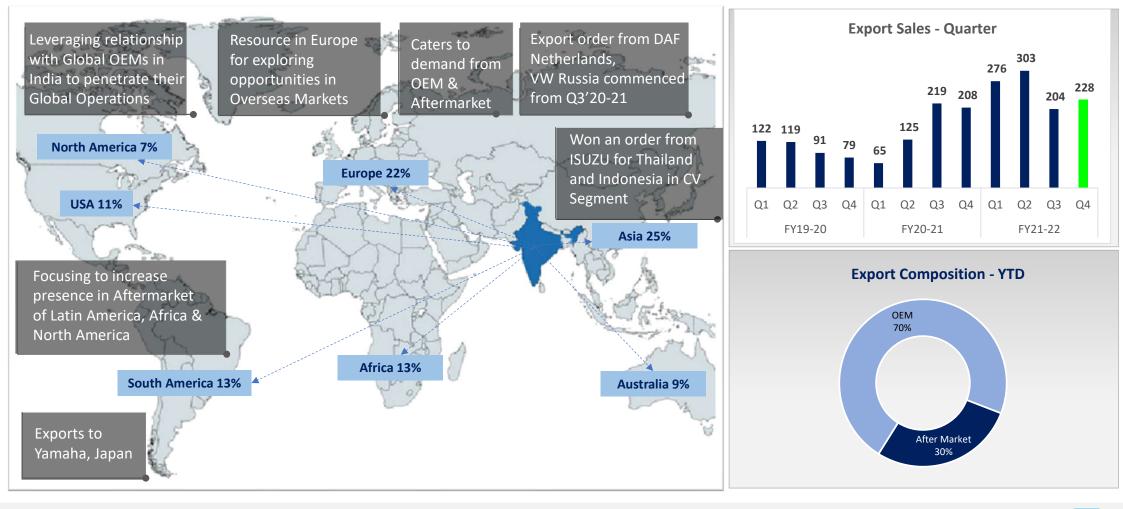
Focus Areas & Outlook

- Develop more products for the core segment
- Increase sales through national channels
- Major focus in B & C class towns
- Leveraging Brand Gabriel by launching new product lines
- Emphasis (Elite Workshop) in 21-22 to strengthen the brand
- 4 IT projects Successfully implemented. Target to become 100% IT enabled in next 2 years
- Focus on Latin American & African markets for Quantum growth in Export's sales



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CREATING GLOBAL PRESENCE THROUGH EXPORTS





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Balance Sheet

Assets (Rs. Mn.)	Mar-22	Mar-21
Non-current assets	4,458	4,175
Current assets	9,073	7,780
Total Assets	13,531	11,955

Equity and Liabilities (Rs. Mn.)	Mar-22	Mar-21
Equity	7,668	6,963
Non-Current Liabilities	403	429
Current liabilities	5,460	4,563
Total Equity and Liabilities	13,531	11,955

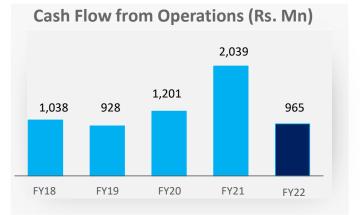
- Net Cash stood at Rs 2,791 Mn at the end of Mar'22
- Net Working Capital Days at 17 as compared to 19 same period last year
- Capex for FY22 to the tune of Rs. 668 Mn

Capex for FY22

- Hosur for OLA & Nest project
- Chakan Tech Centre, W601, MQB & ZLD project
- Expansion in Casting Plant Nest project
- Expansion in Dewas Plant Rod division & Paint line

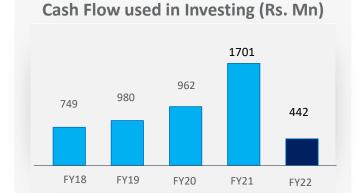


Cash Flows



Working Capital Days 1663 1658 1365 33 1145 30 1064 27 19 17 FY18 FY19 FY20 FY21 FY22





Inventory Days



Cash Flow used in Financing (Rs. Mn)



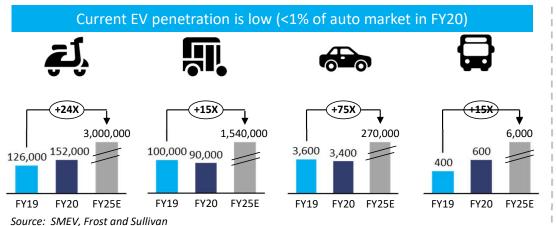
Debtors Days





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ELECTRIC 2W/3WS: AT AN INFLECTION POINT

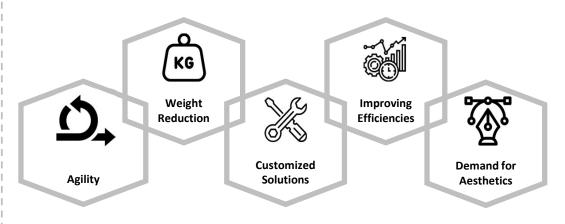


EV trend is accelerating in India, especially e-2Ws & e-3Ws

- * Frost and Sullivan estimates sales of over 4 million units by 2025 across e-2Ws, e-rickshaws and e-autos.
- * Electric vehicle value chain (motors, batteries, electronics, charging stations) in India is expected to reach US\$ 4.8 billion in 2025.
- * Over 80% of e-2W sales constitutes of low-speed e-Scooters. Transition to high-speed scooters and bikes has been witnessed since FY19.
- * E-3W market is highly unorganized and dominated by low-speed e-rickshaws. e-Auto (high speed variant) has shown significant growth especially in Tier 1 cities driven by shared mobility companies.
- * Government Initiatives: FAME-II budget outlay of US\$1.4b, GST cut to 5% from 12%, import duty exemption for Li-ion battery, IT deductions, scrapping of registration fees, 'Go Electric' media campaign, state government subsidies (Delhi (EV Policy '20), Karnataka (registration fee waiver), UP (road tax relief).

Brand 'Gabriel' well-entrenched amongst all key 2W / 3W EV players AMPERE By GREAVES By GREAVES HEROELECTRIC OLA ELECTRIC PIAGGIO

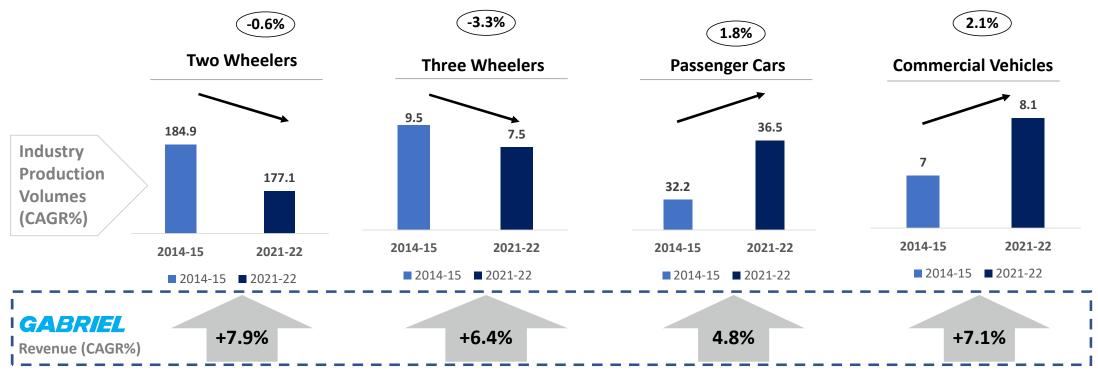
Strong brand, leadership and technological edge





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CONSISTENTLY OUTPERFORMING INDUSTRY

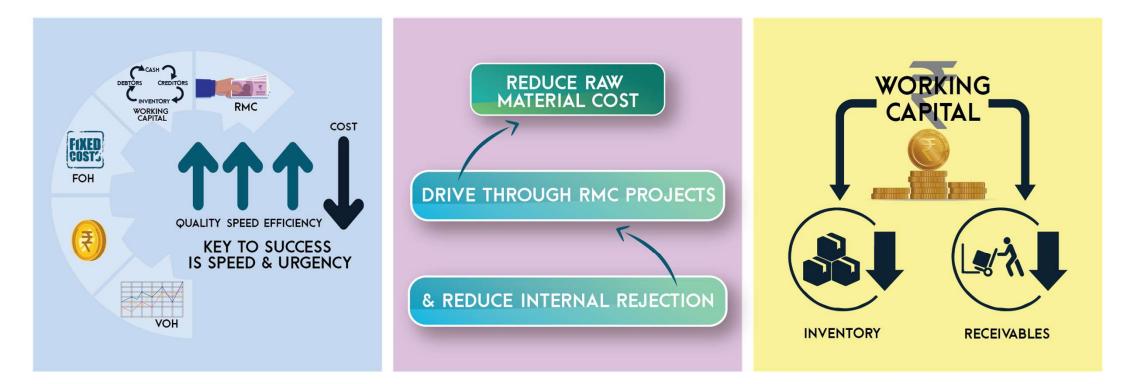


Strong R&D and customer focus has enabled wallet share gains and expansion of customer base



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CORE 90



CORE 90 COST REDUCTION DRIVE











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Corporate Overview

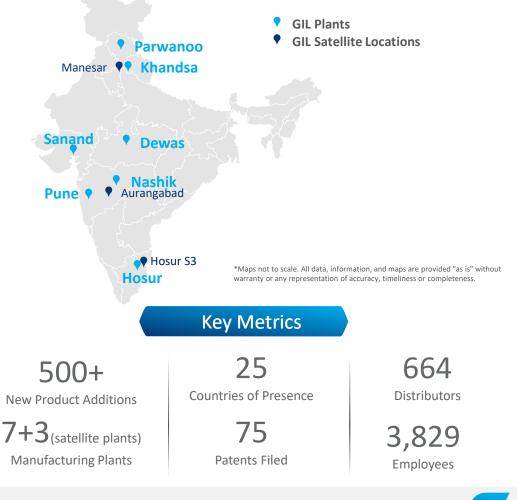


GABRIEL AT A GLANCE

Corporate Profile

- Incorporated in 1961
- Pioneer of Ride Control Products in India with state-of-the-art integrated operations
- Strong R&D focus, employing 60 specialists, highest in the industry
- Experienced, professional management team and Board of Directors
- Marquee clientele across all vehicle segments
- Market Leadership in Aftermarket
- Impetus on Sustainability and Environment: 1,896 MT Reduction in Carbon Footprint over last 7 years; 16% of power from renewable sources in FY21 from 0% in FY14
- Consistent dividend track record since '98





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STRATEGIC MANUFACTURING FOOTPRINT

Plant Location	Segment Served	Commencement Year	Products	Clients
Nashik	2W / 3W	1990	Shock absorbers, front forks	Bajaj Auto, HMSI , Suzuki, Yamaha, Piaggio, M&M, Atul Auto
Hosur	2W / 3W	1997	Shock absorbers, front forks	TVS, HMSI, Royal Enfield, Yamaha, Suzuki, M&M, Ather, OLA
Parwanoo	2W, PV, CV, Aftermarket	2007	Shock absorbers, front forks, struts	TVS, Tata Motors, M&M
Chakan	PV, Railways &2W	1997	Shock absorbers, struts	Volkswagen, M&M, Toyota, Tata Motors, Bajaj Auto, Piaggio, DAF & Indian Railways
Khandsa	PV	2007	Shock absorbers, struts	Maruti Suzuki, Honda Cars
Sanand	2W, PV	2010	Shock absorbers, struts (final assembly)	HMSI, Tata Motors
Dewas	OE, Aftermarket and Exports	1992	Shox – Commercial Vehicles	Tata Motors, M&M, Daimler, Force Motors, Ashok Leyland, VECV

Proximity to OEMs Ensures Just-in-Time Supply As Per Demand While Rationalising Logistics Costs



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COMPETITIVE ADVANTAGES

Strong Parentage of Anand Group

- Flagship company of ANAND Group, a one-stop solution provider for customers
- Leverage partnerships, systems, processes, governance and sustainability frameworks

Quality at Competitive Price

- 7 state-of-the-art facilities in proximity to OEMs ensures just-in-time supply as per demand while rationalising logistics costs
- Providing best quality products at reasonable cost

6 Decades of Presence

- Home grown ('Atmanirbhar') player with deep understanding of Indian market, road conditions, driver behavior
- Leverage huge knowledge database and highly experienced team
- Sustainable practices demonstrated with strong culture and customer-oriented approach

#1 Brand in Aftermarket

- Leadership with market share of >40% in India
- Strong brand recall
- Logistics network comprising 664 dealers and 12,000
 retailers

Strong Focus on R&D and Technology Partnerships

- Best-in-class R&D facilities in the country with 60 specialists providing customized solutions
- End-to-end capabilities from design, development, testing and validation
- Association with global technology partners
- Deep understanding of Indian conditions Roads, driver discipline & vehicle maintenance

Long Standing Client Relationships

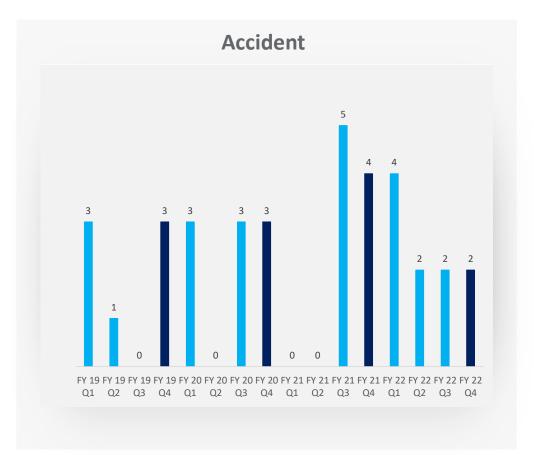
- Only player with meaningful presence across all vehicle segments: 2/3W, PC, CV and Railways segments
- Diversification across products, customers and geographies

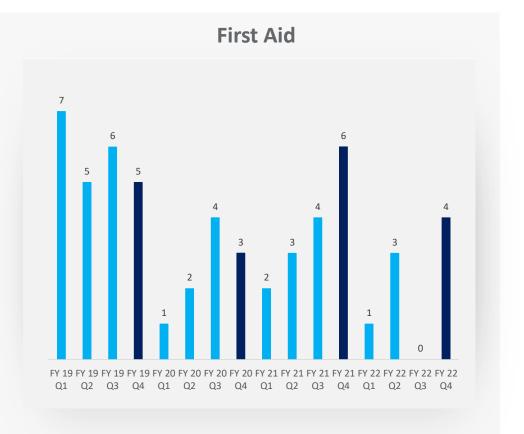


Relationships With Marquee OEM Customer Base

2/3 Wheelers	Passenger Cars	CV & Railways
AUTO LTD. SBAJAJ	HONDA	ASHOK LEYLAND DAIMLER
Benelli <i>HONDA</i>	STELLANTIS	
mahindra PIAGGIO VEHICLES PVT. LTD.		ISUZU Mahindra Rise.
ROYAL ENFIELD SUZUKI	RENAULT	
TVS 🐋 🔍 YAMAHA	Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporation Contemporat	A VOLVO GROUP AND EICHER MOTORS JOINT VENTURE
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SAFETY DEVELOPMENT







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HUMAN RESOURCES

•	In-depth sectoral knowhow					
	Seasoned Resources	Key Metrics	Mar' 22	Mar'21	Mar'20	Mar'19
		Revenue per employee (Rs Cr)	0.58	0.43	0.51	0.53
	Strong employee connect	Average employee experience (person years)	8.0	9.0	8.0	7.0
	Partnership-oriented	Investment in training programmes (Rs Cr)	1.05	0.42	2.21	1.45
	approach	Employees covered under training programmes (%)	73%	78%	80%	65%
•	Employee-friendly systems and policies					



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"GREAT PLACE TO WORK" – 5TH CONSECUTIVE YEAR



Rank #43 among Top
 50 Companies to work
 for in India

2018

- Rank #89 among Top 100
 Companies to work for in India
- Ranked in Top 25 workplaces in manufacturing in India

2016

- Ranked #3 in Auto Component Industry
- Rank #70 among Top 100
 Companies to work for in India

2012

- Ranked #3 in Auto Component Industry
- Recognized among the Best Companies in its Industry











STRONG IN-HOUSE R&D & TECHNOLOGY PARTNERSHIPS



End-to-End Product Development Capabilities

DSIR Approved state-of-the-art R&D Facilities at Chakan and Hosur

A strong team of 60+ Specialists

Over 75 patents filed till date

Technical Collaborations with KYB Japan (Passenger Cars) and KONI (Commercial Vehicles)

Key Initiatives

- In-house facility for customers for ride tuning of vehicles
- Advanced damper technology for the enhanced user experience
- CO2 footprint reduction through product light weighting and use of green technologies
- Virtual analysis for structural durability assessment of components
- Implementation of product life cycle management (PLM) to increase the reuse of existing components & to improve productivity
- NVH measurement and reduction techniques to address noise issues in the new generation vehicles

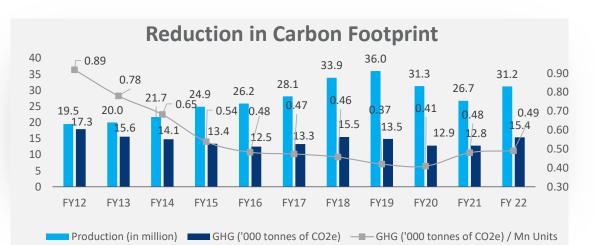


ENVIRONMENTAL SUSTAINABILITY





"Sustainability Award – Automotive and Farm Division" from Mahindra in FY18



- Reducing energy consumption per unit of shock absorber through reduction in manufacturing losses
- 5,462 MT reduction in carbon footprint since FY12
- Invested in solar rooftops across manufacturing plants with a capacity of 1.1 MW
- Invested in group captive wind power plant to source renewable power at Hosur of 3.6 million units annually.
- 16% of power from renewable sources from 0% in FY14



ANAND

ACHIEVING ENGINEERING EXCELLENCE

Designed & Developed Remote Canister Shock Absorber

> Shock Absorbers with Floating Piston

Shock Absorber with Hollow Piston Rod

Robotic Assembly line



Laser Welding Technology, Friction Welding Technology, Water based Autophoretic Paint System

Adjustable Electronic-Hydraulic Shock Absorber for a leading SUV vehicle in Aftermarket

Zero Discharge Chrome Plating

Shock Absorbers for High Speed Railway Trains – LHB Coaches

Honoured with "Golden Peacock Eco – Innovation Award for Hollow Piston Rod"



CSR INITIATIVES 2021-22

Focus Area	Parwanoo	Gurugram	Dewas	Jawai	Nashik	Rewari
Education	Scholarships: Seven girls (3-7yrs.) to pursue education at ANAND School	-	matriculate girls to complete their Diploma in Mech.	Provide education to 350+ school students from govt./low grade private schools who are at risk of dropping out due to prolonged school closure on account of the pandemic infrastructure development for School		-
Skill Development	-	Skill 500+ female youth and women aged 18 — 5S years in NSDC approved job roles of Asst Beauty Therapist, Self Employed Tailor etc.	Skill 45 youth (male & female) in NSDC's Healthcare Sector Skill Council job role of Home Health Alde and ensure jobs for 80% trained	-	-	Skill 500+ female youth and women aged 18 — 55 years in NSDC approved job roles of Asst. Beauty
Health & Hygiene	Maintain two public parks in partnership with Municipal Council, Parwanoo & Dept. of Forest, Solan	Support CII-ACMA- YBLF in setting up a 50-bed COVID Care Centre	-	Provide mobile medical services as preventive health care to 6000+ rural population living in villages around JAWAI Leopard Camp Provide daily sanitation services of sweeping of village lanes, regular collection and disposal of garbage from 1270 households	Support Govt. Health Facilities to enhance access and availability of drinking water for 272 households of upcoming model village Rohile Construction of dining shed at Tribal Residential School, Village Rohile	-
Community Conservation	-	-	Facilitate bank credit for 50 self help group members to initiate livelihood activity and encourage them to adopt 'Gangama Mandal' form of nutrition farming	-	-	-





ANAND

Board of Directors



Anjali Singh Executive Chairperson Gabriel India



Manoj Kolhatkar Managing Director Gabriel India



Atul Jaggi Deputy Managing Director Gabriel India



Jagdish Kumar Group President & Group CFO ANAND Group



Aditya Vij Non-Executive Independent Director



Pradeep Banerjee Non-Executive Independent Director

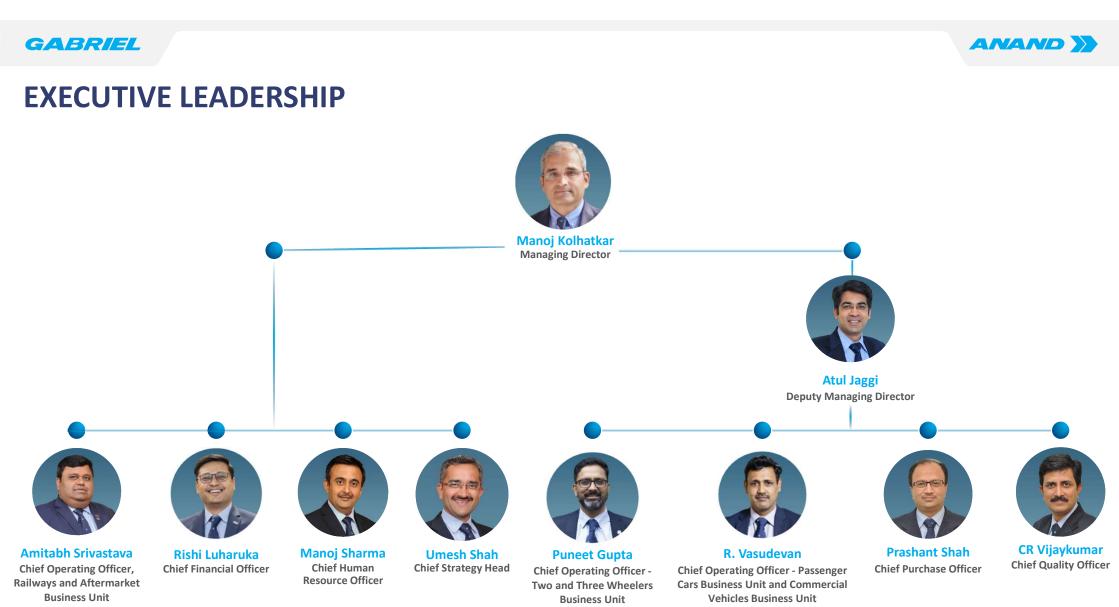


Matangi Gowrishankar Non-Executive Independent Director



Pallavi Joshi Bakhru Non-Executive Independent Director







ANAND

CUSTOMER AWARDS & ACCOLADES









ANAND

INDUSTRY AWARDS & ACCOLADES



Confederation of Indian Industry

Gold award in Restorative category for presenting a case study at 41st CII National Kai-zen Competition



45th International Convention Gabriel India, Nashik received Platinum Award by ICQCC Dhaka



Gold in Manufacturing Excellence in Very Large Category by Automotive Components Manufacturers Association



Winner of the Kaizen Competition at National Level by Automotive Components Manufacturers Association



Confederation of Indian Industry

Gold Awards in Low-Cost Automation by Confederation of Indian Industry



Gold Award in 9th Chapter Convention on Quality Concepts by Quality Circle Forum of India







Strategy Going Ahead

Gabriel India Ltd. | www.anandgroupindia.com/gabrielindia/



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GROWTH STRATEGIES



Financial Worthiness

- Debt reduction
- Break even point (BEP) reduction
- Simplification of parts
- Automation

Customer Focus

- Enhancing customer delight and deepening relationships
- Collaboration and product co-development

Aftermarket

- Product development
- Expanding reach
- Exports focus

Technology & Innovation

- Improvement in quality
- R & D focus
- Sustainable manufacturing
- Innovation culture

Customer & Product Focus, Aftermarket Expansion and Export Push



STRENGTHENING FOCUS AREAS

Cultural Transformation

- Increasing organizational competencies and process orientation
- Regular trainings focused on talent development and leadership development with the help of ANAND University
- Promote equal opportunity and diversity
- Internal culture of collaboration, execution and accountability

Sustainability

- Reducing energy
 consumption per unit
- Using / improving energy efficiency using LED lighting technology at its plants, saving energy & reducing carbon footprint
- Installation of renewable sources of energy at various plants

Financial Robustness

- Leverage brand and diverse product portfolio to drive growth
- Focus on driving operational efficiencies, judicious allocation of capital while maintaining a lean balance sheet

Manufacturing Excellence

Customer centricity

 Deepening competence, enhancing product quality and expanding product portfolio

- Adopted ANAND House of Quality Culture
- Driving increased asset utilization

Research & Development

ANAND

- Investments in robust testing infrastructure to enhance value proposition to customers at compelling price
- Collaborations with global technology partners

To be amongst the 'Top 5 shock absorber manufacturers in the world'





ANAND

For further information, please contact:

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