

### **DSJ Keep Learning Limited**

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED CIN: L80100MH1989PLC054329

08<sup>th</sup> May 2024

Τo,

#### **BSE Limited**

Corporate Relationship Department 1<sup>st</sup> Floor, New Trading Ring, Rotunda Building, P. J. Towers, Dalal Street, Mumbai- 400 001

#### Bandra Kurla Complex,

Exchange Plaza, C-1, Block G,

National Stock Exchange of India Ltd

Bandra (East), Mumbai – 400 051

Scrip Code: 526677

Symbol: KEEPLEARN

Dear Sir/Madam,

# Sub: Regulations 30 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations. 2015. as amended ("SEBI Listing Regulations") and outcome of the meeting of the Rights Issue Committee ("Committee") of DSJ Keep Learning Limited (the "Company")

We wish to inform you that the Rights Issue Committee of the Board at its meeting held on 08<sup>th</sup> May 2024, has inter alia considered and approved the following pertaining to the proposed Rights Issue of equity shares of Re 1/- (Rupee One Only) each:

Type of Corporate Action	Rights Issue of Equity Shares
Rights Entitlements Ratio	7 Rights Equity Share for every 9 Equity shares of the Company held by the eligible equity shareholders as on the record date ("Eligible Equity Shareholders"), with a right to renounce.
Rights Issue Price	Issue price of Re 1/- fully paid-up Equity Share of face value of Re 1/- each issued at Par.
Total number of Equity Shares and Rights Issue size	6,81,24,036 fully paid-up Equity Shares each for amount aggregating up to Rs 6.81 crore (assuming full subscription with respect to Rights Equity Shares).
Terms of payment	Full amount of Re 1/- Equity share is payable on application by the Eligible Shareholder/ Applicant.
Record Date	Tuesday 14 <sup>th</sup> May 2024 shall be the record date for the purpose of ascertaining the eligible shareholders for the proposed Rights Issue
Instrument	Fully paid-up Equity Shares of face value of Re 1/- each.

419-A, 4th Floor, Arun Chambers, Next to AC Market, Tardeo, Mumbai - 400034

Tel:022 40023127 | Email: compliance@dsjkeeplearning.com | Website: dsjkeeplearning.com



## **DSJ Keep Learning Limited**

FORMERLY KNOWN AS DSJ COMMUNICATIONS LIMITED CIN: L80100MH1989PLC054329

ISIN for Rights Entitlements	A separate ISIN INE055C20012 has been obtained by the Company
	in accordance with the provisions of Regulation 77 A of the
	Securities and Exchange Board of India (Issue of Capital and
	Disclosure Requirements) Regulations, 2018 as amended and read
	with relevant circulars in this regard issued by the SEBI from time to
	time.

The Meeting of Right Issue Committee of the Board commenced at 07:00 p.m. and concluded at 07:50 p.m.

Kindly take above on record and oblige.

Thanking You.

Yours Faithfully, For DSJ Keep Learning Limited (Formerly Known as DSJ Communications Limited)

Jaiprakash Gangwani Company Secretary & Compliance Officer (ACS: 55760)