

Ref. No.: AUSFB/SEC/2020-21/418

Date: 15th March 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Maharashtra Scrip Code: 540611	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400051 Maharashtra Symbol: AUBANK
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Dear Sir/Madam,

Sub: Qualified institutions placement of equity shares of face value of ₹ 10 each (“Equity Shares”) by AU Small Finance Bank Limited (the “Bank”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the “Issue”)

In continuation of our letter reference no. AUSFB/SEC/2020-21/415 dated March 9, 2021, wherein the intimation about the meeting of the Capital Raising Committee of Board of Directors (the “Committee”) for the issue was given, we wish to hereby further update that the Capital Raising Committee at its meeting held today, i.e., March 15, 2021 has, *inter alia*, passed the following resolutions:

- Approved the closure of the issue period for the Issue, today, i.e., March 15, 2021;
- Determined and approved the issue price of Rs. 1251/- per Equity Share (including a premium of Rs. 1241/- per Equity Share) determined as per formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.
- Approved and adopted the placement document dated March 15, 2021.



Registered Office

AU SMALL FINANCE BANK LIMITED

19-A Dhuleshwar Garden, Ajmer Road,
Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381

Formerly known as **Au Financiers (India) Limited**



The meeting of the Capital Raising Committee commenced at 7:30 p.m. and concluded at 8:30 p.m.

The issue was opened on March 9, 2021 and the same was intimated to you pursuant to our letter dated March 9, 2021.

We kindly request you to take the above on record pursuant to compliance under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Thanking you,

Your Sincerely

For AU SMALL FINANCE BANK LIMITED



Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999

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SEARCHABLE FORMAT

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- c. Approved and finalised the confirmation of allocation note to be sent to the eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the Issue.
- d. Approved and adopted the placement document dated March 15, 2021.

The meeting of the Capital Raising Committee commenced at 7:30 p.m. and concluded at 8:30 p.m.

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For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary & Compliance Officer
Membership No.: F9999