

Date: April 17, 2024

Ref: SPFSL/BSE/SEC/2024-25/06

BSE Limited
Phiroze Jeejeebhoy
Towers, Dalal Street,
MUMBAI - 400001

Dear Sir,

Scrip Code – 540168

Sub: Intimation regarding Board Meeting

Pursuant to Regulation 29(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), we hereby inform that a Meeting of the Board of Directors of the Company will be held on Wednesday, April 24, 2024 at 10:00 a.m. at the Corporate Office of the Company inter alia, to consider the following business:

1. To confirm and approve the minutes of the previous Board Meeting dated 4th March 2024.
2. To consider and approve the allotment of 482679 Equity Shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 26 /- per equity share (inclusive of premium of Rs. 16 /- per equity share) for an aggregate consideration of Rs. 1,25,49,654 on a Preferential basis in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and in terms of approval accorded by the shareholders at the EGM held on 27.03.2024 and In Principle Approval from BSE.
3. To consider and approve the issuance of secured, unrated, unlisted, Non-convertible Debentures (NCDs) on Private Placement Basis aggregating up to an amount of Rs. 10,00,00,000.
4. To take note of the approval from RBI for amendment Object Clause of Memorandum of Association and to seek approval of members through Postal ballot.
5. To consider and approve the notice for passing of resolution through Postal Ballot along with explanatory statement and calendar of events for Postal Ballot.
6. To consider and approve the notice for passing of resolution through Postal Ballot along with explanatory statement and calendar of events for Postal Ballot.

7. To consider and approve the appointment of M/s Central Depository Services (India) Limited (CDSL) service provider for extending the facility for the Remote e voting to the Shareholders and to conduct the voting process in fair and transparent manner.
8. Review of Business Operations & Prospects of the Company.
9. Any other business with the permission of the chair arising out of the above business.

We request you to take the above on record.

Thanking you,
For Supra Pacific Financial Services Limited

Leena Yezhuvath
Company Secretary & Compliance Officer