

November 07, 2020

To, BSE Limited, Listing Department, 14th Floor, P. J. Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 533144 To,
National Stock Exchange of India Limited
Listing Department,
Exchange Plaza,
Bandra – Kurla Complex,
Bandra – East, Mumbai – 400 051
Scrip Code: COX&KINGS

Dear Sirs,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

We refer to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Regulations") and other applicable provisions.

Pursuant to the SEBI Regulations and in accordance with the requirements of sub-clause 16(h) of Clause A of Part A of Schedule III of the Listing Regulations, we wish to inform you that the invitation for expression of interest in Form G along with the relevant particulars was published on November 07, 2020, in accordance with Section 25(2)(h) of the Insolvency and Bankruptcy Code, 2016 and Regulation 36A of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

The copy of Form G is enclosed as Annexure A.

We request you to kindly take the same on record and treat this information as a disclosure in compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

We request you to kindly take the above information on record.

For, Cox & Kings Limited

Ashutosh Agarwala
As Resolution Professional of Cox & Kings Ltd.
(IBBI Reg No.: IBBI/IPA-001/IP-P01123/2018-2019/11901)

Encl: as above

INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS

L63040MH1939PLC011352

FORM G

1 Name of Corporate Debtor Cox & Kings Limited Date of incorporation of corporate debtor June 07, 1939 Authority under which corporate debtor is Registrar of Companies – Mumbai incorporated/registered

Corporate identity number / limited liability

identification number of corporate debtor Address of the registered office and principal Registered Address: 1st Floor Turner Morrison Building 16 Bank Street Mumbai MH 400023, India office (if any) of corporate debtor 6 Insolvency commencement date of the October 22, 2019 corporate debtor 7 Date of invitation of expression of interest November 07, 2020

8 Eligibility for resolution applicants under The eligibility criteria document is available on the website section 25(2)(h) of the Code is available at of the corporate debtor www.coxandkings.com or can be sought by sending an email to lp.CoxandKings@duffandphelps.com Norms of ineligibility applicable under Available at the website of IBBI section 29A are available at

(https://ibbi.gov.in/legal-framework/) or can be sought by email at lp.CoxandKings@duffandphelps.com November 25, 2020 10 Last date for receipt of expression of interest 11 Date of issue of provisional list of November 27, 2020 prospective resolution applicants 12 Last date for submission of objections to December 2, 2020

provisional list 13 Date of issue of final list of prospective December 3, 2020 resolution applicants

14 Date of issue of information memorandum. December 2, 2020 evaluation matrix and request for resolution plans to prospective resolution applicants plan, evaluation matrix, information memorandum and further information

15 Manner of obtaining request for resolution Access to the Request for Resolution Plan, Evaluation Matrix. Information Memorandum and further information shall be granted to the qualified and eligible resolution applicants after signing the confidentiality undertaking with such applicant. Pursuant to the aforesaid, the prospective resolution applicant(s) shall be required to send an email to January 2, 2021 resolution professional the following address:

lp.CoxandKings@duffandphelps.com requesting for VDR access. Information Memorandum and other information. 16 Last date for submission of resolution plans 17 Manner of submitting resolution plans to Resolution Plan shall be submitted in a sealed cover at Mr. Ashutosh Agarwala Resolution Professional, C/o Duff & Phelps India Private Ltd. 14th Floor, Raheja Tower, BKC, Bandra East, Mumbai 400 051

The Resolution Plan may also be submitted in a soft copy electronically in a password protected file at the following e-mail address: Ip.CoxandKings@duffandphelps.com

18 Estimated date for submission of resolution January 23, 2021 plan to the Adjudicating Authority for approval

19 Name and registration number of the Mr. Ashutosh Agarwala resolution professional IBBI Regn No.: IBBI/IPA-001/IP-P01123/2018-19/11901

20 Name, Address and e-email of the resolution Mr. Ashutosh Agarwala

professional, as registered with the Board D-1005, Ashok Towers, Dr. S.S.Rao Road, Parel, Mumbai - 400 012

Email: Ashutosh.Agarwala@gmail.com Mr. Ashutosh Agarwala - Resolution Professional of

21 Address and email to be used for correspondence with the resolution Cox & Kings Limited

professional C/o. Duff & Phelps India Pvt. Ltd.

14th Floor, Raheja Tower, BKC, Bandra East

Email id: lp.CoxandKings@duffandphelps.com

22 Further Details are available at or with Further information can be obtained from the Resolution Professional through the following e-mail ID:

lp.CoxandKings@duffandphelps.com 23 Date of publication of Form G November 07, 2020

IBBI Regn No.: IBBI/IPA-001/IP-P01123/2018-19/11901

Parel, Mumbai -400 012. Email: Ashutosh.Agarwala@gmail.com

D-1005, Ashok Towers, Dr. S.S.Rao Road

Mr. Ashutosh Agarwala

Date: November 07, 2020

Place: Mumbai