



Prakash Industries Limited

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8th February, 2021

PIL/SE/MIS/2021

Listing Department
BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051

Company Code : 506022

Company Symbol : PRAKASH

Sub: Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

Please find enclosed herewith Presentation on Results for the period ended 31st December, 2020 for your kind information and record. You are requested to kindly update the same on your website.

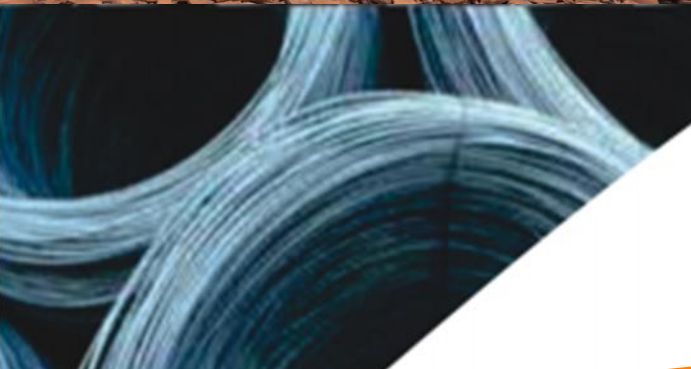
Thanking you,

Yours faithfully,
For **Prakash Industries Limited**

Ashwini Kumar
Ashwini Kumar
Company Secretary



Encls : as above



PRAKASH INDUSTRIES LIMITED

People... Prosperity... Progress...

INVESTOR PRESENTATION | FEBRUARY 2021

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FINANCIAL HIGHLIGHTS

Q3FY21 HIGHLIGHTS



Financial:

- **Revenue** - INR 891 Crores, up by 17% (QoQ)
- **EBITDA** – INR 89 Crores, up by 37% (QoQ)
- **Profit After Tax** - INR 30 Crores, up by 274% (QoQ)

Operational:

- Highest quarterly production of 2.5 lakh tonnes of Sponge Iron
- Highest quarterly production of 2.6 lakh tonnes of Steel
- Highest quarterly Power generation of 3267 lakh units

Mining Operations:

- Mined ~1.8 lakh tonnes of Iron ore from Sirkaguttu mine, Odisha in this quarter
- Entered into agreements with nearby pelletisation plants for conversion of fines into pellets for use in Steel plant at Chhattisgarh

Expansion in Steel Melting Shop (SMS):

- Commissioned 2 nos. new energy efficient Induction Furnaces
- Enhanced capacity now stands at 12.5 lakh tonnes per annum

PROFITABILITY HIGHLIGHTS



INR in Cr	FY 2018	FY 2019	FY 2020
Revenue from Operations	2,935	3,588	2,974
Other Income	15	7	7
Total Income	2,950	3,595	2,981
Cost of Raw Material Consumed	1,847	2,128	1,972
Employee Benefits Expense	196	212	242
Other Expenses	310	461	411
EBITDA	596	794	356
Depreciation	121	134	145
Finance Costs	87	101	93
Profit Before Tax	388	559	118
Exceptional Items	-	7	-
Income Tax	2	13	-
Other Comprehensive Income	2	4	4
Profit After Tax	384	535	114

Sales Volume (Lac MT)	7.78	9.44	9.26
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BALANCE SHEET HIGHLIGHTS



INR in Cr	Mar-20	Mar-19
Equity	2,904	2,854
Equity Share Capital	171	163
Other Equity	2,733	2,690
Non-Current Liabilities	418	474
Long-Term Borrowings	371	435
Long-Term Provisions	47	39
Current liabilities	549	613
Short-Term Borrowings	134	151
Trade Payables	144	148
Other Financial Liabilities	166	146
Short-Term Provisions	23	19
Other Current Liabilities	62	109
Current tax Liabilities	20	39
Total Equity & Liabilities	3,871	3,941

INR in Cr	Mar-20	Mar-19
Non-Current Assets	3,315	3,330
Fixed Assets	3,183	3,068
Financial Assets	64	64
Other Non-Current Assets	63	73
Deferred Tax Assets	5	125
Current Assets	556	611
Inventories	137	233
Trade Receivables	195	150
Cash & Cash Equivalents	30	16
Bank Balance (other than above)	29	29
Other Financial Assets	79	55
Other Current Assets	86	128
Total Assets	3,871	3,941

Key Balance Sheet Ratios	Mar-20
Debt to Equity	0.2
Book Value per Equity Share	Rs. 170

COMPANY AT GLANCE

COMPANY OVERVIEW



1.2 Mn TPA Integrated Steel Plant in Chhattisgarh



245 MW Captive Power Plant in Chhattisgarh



Captive Iron Ore Mine in Odisha



6 MW Windmill unit at Tamil Nadu

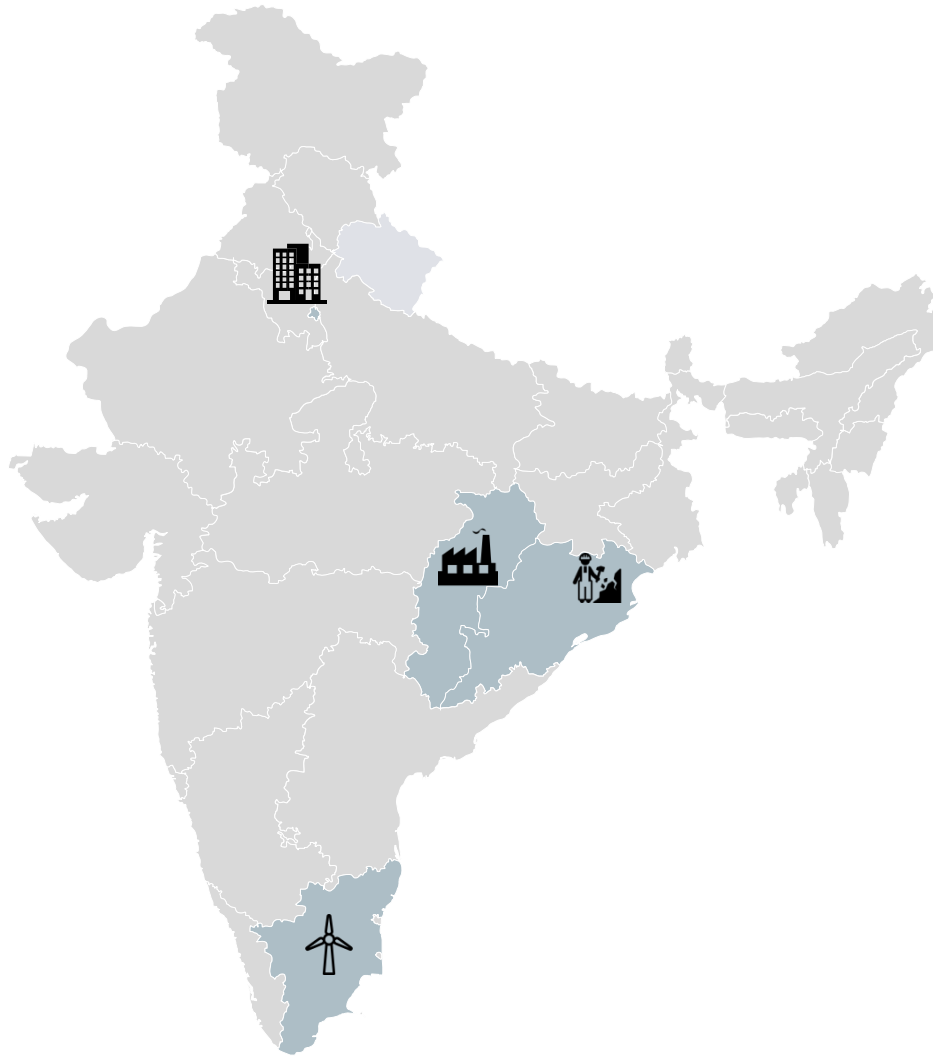


Strategically located in major mineral belt of the Country



One of the lowest leveraged Company in the industry

OUR FOOTPRINTS



Corporate Office, New Delhi



1.2 Mn TPA Integrated Steel
Manufacturing Capacity, Chhattisgarh



Sirkaguttu Iron Ore Mine, Odisha



Windmill , Tamil Nadu



01



Integrated Steel Plant at Chhattisgarh

02



Produces Steel through coal based **Sponge Iron Route**;
Technical collaboration with Lugri GmbH, Germany

03



Secured Supply of Key Raw Material – (i) Captive Operational Iron Ore Mine in the state of Odisha
(ii) Coal through long term linkages from Coal India

Product	Location	Capacity
Sponge Iron	Champa, Chhattisgarh	1.20 Mn TPA
Steel Billets	Champa, Chhattisgarh	1.25 Mn TPA
Ferro Alloys	Champa, Chhattisgarh	0.13 Mn TPA
Finished Steel	Raipur, Chhattisgarh	1.10 Mn TPA



INTERMEDIARY PRODUCTS



SPONGE IRON DRI



STEEL BILLETS



FERRO ALLOYS

FINISHED PRODUCTS



WIRE RODS

Applications include Binding wire, GI wire, Barbed wire, Armored sealed wire, Nut bolts, Nails, Screws, Alpine. Wire ropes. Wire mesh etc.



HB WIRES

Applications include manufacturing of cycle spokes, G.I. wire, Binding wire, welding electrodes etc.



TMT BARS

Applications include housing and commercial construction, bridges, flyovers and civil construction works etc.



Operating **245 MW captive power** at its Integrated Steel Plant, Chhattisgarh



Power generated partly by **harnessing waste gases** emanating from Sponge Iron process and partly through **Thermal route**



Out of the **total 245 MW** – **80 MW through Power Co generation**
– **165 MW through Thermal route**

KEY GROWTH DRIVERS



Iron Ore Mine

Extraction of Iron Ore from Sirkaguttu mine, Odisha commenced. Going forward, the ramped up extraction will result in higher EBITDA margins

Coal Linkages In Place

Sufficient Long Term Coal Linkages from Coal India Ltd for Sponge Iron and Power plant operations

Deleveraging the Balance Sheet

Free Cash Flows from the operation to be utilized towards deleveraging the Balance Sheet. To become Net Debt Free Company in next 2 years

Equity Infusion by Promoter

Promoter has subscribed to issuance of convertible Equity Warrants on preferential basis. Post conversion the Promoter's stake will increase from 42.04% to 44.47%

CORPORATE SOCIAL RESPONSIBILITY



- Corporate Social Responsibility (CSR) has been integral part of the Company's business since inception. Following are the broad areas of the initiatives:
 - Providing safe drinking water facilities
 - Conducting training programs for promotion of vocational skills
 - Measures for reducing inequalities
 - Ensuring environment sustainability
 - Promotion and development of traditional arts
 - Training to rural sports
 - Mid-day meal scheme

CSR Projects	Area
Drinking Water Facility	Champa & Raipur, Chhattisgarh
Training Programme & Promotion of Education	Champa & Raipur, Chhattisgarh
Social Causes	Champa, Chhattisgarh
Environment Awareness	Champa & Raipur, Chhattisgarh
Protection of Art & Culture	Champa, Chhattisgarh
Rural Sports	Champa & Raipur, Chhattisgarh
Poverty & Malnutrition	Delhi, NCR



Thank You

For more information:

visit www.prakash.com

or write to investorshelpline@prakash.com