

Reliance Capital Limited

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CIN : L65910MH1986PLC165645

February 26, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

BSE Scrip Code: 500111

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

NSE Scrip Symbol: RELCAPITAL

Dear Sir(s),

Ref: Disclosures under Corporate Insolvency Resolution Process pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

As intimated earlier vide our intimation dated December 7, 2021, corporate insolvency resolution process ("**CIRP**") was initiated against Reliance Capital Limited ("**RCL**") vide order dated December 06, 2021 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**") under the provisions of the Insolvency and Bankruptcy Code, 2016 ("**Code**").

As intimated to the exchanges vide disclosure dated July 03, 2023, the Committee of Creditors of RCL ("**CoC**") concluded voting on the resolution plan ("**Resolution Plan**") submitted by IndusInd International Holdings Limited ("**IIHL**") on June 29, 2023 and approved the Resolution Plan.

As intimated to the exchanges vide disclosure dated July 12, 2023, the Administrator on July 12, 2023, filed an application before the NCLT under Section 30(6) of the Code for submission of the Resolution Plan as approved by the CoC.

As intimated to the stock exchanges vide disclosure dated January 12, 2024, the application for approval of the Resolution Plan was heard on January 11, 2024, and the matter has been reserved for orders.

Pursuant to the (a) guidance note dated July 9, 2021 bearing reference number 20210709-9 - issued by the BSE Limited; and (b) NSE/CML/2021/27 - issued by National Stock Exchange of India Limited, we wish to inform that the matter is listed before **NCLT** on February 27, 2024, for pronouncement of order.

Kindly take the same on records.

Yours faithfully,
For Reliance Capital Limited

Atul Tandon
Company Secretary & Compliance Officer

The Company is undergoing Corporate Insolvency and Resolution Process and RBI has appointed Shri Nageswara Rao Y as Administrator in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016 read with the Insolvency and Bankruptcy (Insolvency and Liquidation Proceedings of Financial Service Providers and Application to Adjudication Authority) Rules, 2019 as per the order of the Hon'ble National Company Law Tribunal bench at Mumbai dated December 6, 2021.