

January 25, 2024

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 526235

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
Scrip Code: MERCATOR

Dear Sir/Madam,

Sub: Intimation under Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for consideration of Un-Audited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2023 of Mercator Limited which is currently undergoing Liquidation

As you are aware, Mercator Limited ("the Company") is under Liquidation vide Hon'ble National Company Law Tribunal, Mumbai Bench order dated February 21, 2023 ("Order"), in terms of the provisions of Insolvency and Bankruptcy Code, 2016 ('IBC') and the regulations framed thereunder. Pursuant to the said order and the provisions of IBC, the powers of the Board of Directors have been suspended and such powers are vested in Mr. Girish Siriram Juneja, in the capacity of Liquidator.

Pursuant to provisions of Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Saturday, February 03, 2024**, *inter alia* to consider, approve and take on record, the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2023.

It may be noted that the Liquidator of the Company shall be relying solely upon the representations, clarifications and explanations provided by the Directors and Key Managerial Personnel of the Company, and shall not be carrying out any further independent verification for taking on record the Un-Audited Financial Results of the Company for the quarter and nine months ended December 31, 2023.

Further, pursuant to the provisions of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, the Company has not closed trading window for dealing in securities of the company for all the designated persons and their immediate relatives for the December Quarter 2023 due to suspension of trading in the securities of the company from the Stock Exchanges (BSE Limited & National Stock Exchange of India Limited) on account receipt of liquidation order dated February 21, 2023.

Request you to kindly take the above on record and acknowledge receipt.

Thanking You,

Yours faithfully,
For Mercator Limited

Mangesh Mukund Deokar Bhosale
Chief Financial Officer & Compliance Officer

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