



9th June, 2020

To, Department of Corporate Services BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001. Ref.: Scrip Code No. : 540701	To, The Manager, Listing Department, National Stock Exchange of India Ltd. “Exchange Plaza”, C-1, Block G, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. Ref. : (i) Symbol – DCAL (ii) Series – EQ
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SUB: REGULATION: 30 - KEY FINANCIAL PARAMETERS ON AUDITED FINANCIAL RESULT FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2020

REF.: OUR LETTER REGARDING INVESTORS PRESENTATION ON AUDITED FINANCIAL RESULT – REGULATION: 30 DATED 4TH JUNE, 2020

Dear Sir,

Further to our investor presentation and conference call dated 4th June, 2020, we would like to highlight some of the key financial parameters of our company for better understanding of all investors and other stakeholders.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For, Dishman Carbogen Amcis Limited

Shrima Dave
Company Secretary

Encl.: As above

Dishman Carbogen Amcis Limited

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Investor Presentation
9th June 2020



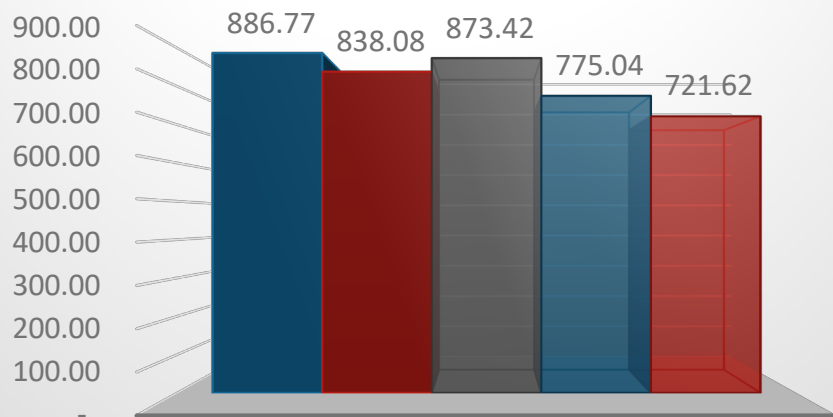
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- 2. Net Debt at Major Group Entities
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- 5. Revenue and Fixed Assets – Entity wise
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Group Net Debt

Figures in Mn

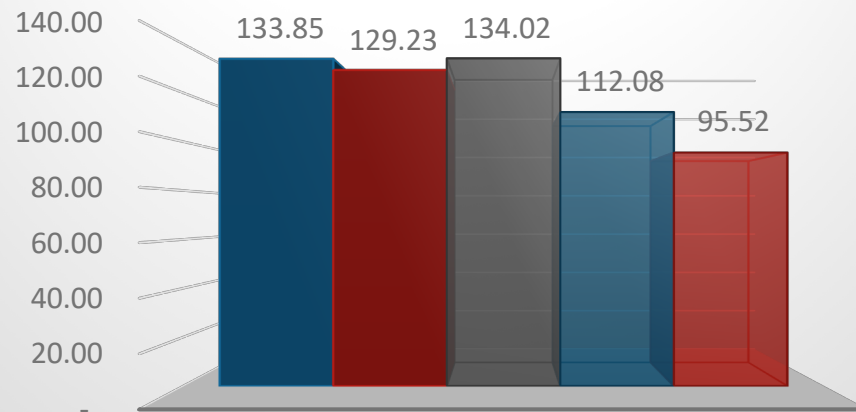
Net Debt in INR



DEBT IN INR

■ 31.03.2016 ■ 31.03.2017 ■ 31.03.2018
■ 31.03.2019 ■ 31.03.2020

Net Debt in USD



DEBT IN USD

■ 31.03.2016 ■ 31.03.2017 ■ 31.03.2018
■ 31.03.2019 ■ 31.03.2020

1. Lease Liabilities are not included as part of the Net Debt Figures mentioned above.
2. The entire debt is denominated in USD for comparison purpose as most of company's debt is in Foreign Currency.

Net Debt at Major Group Entities

Figures in Mn

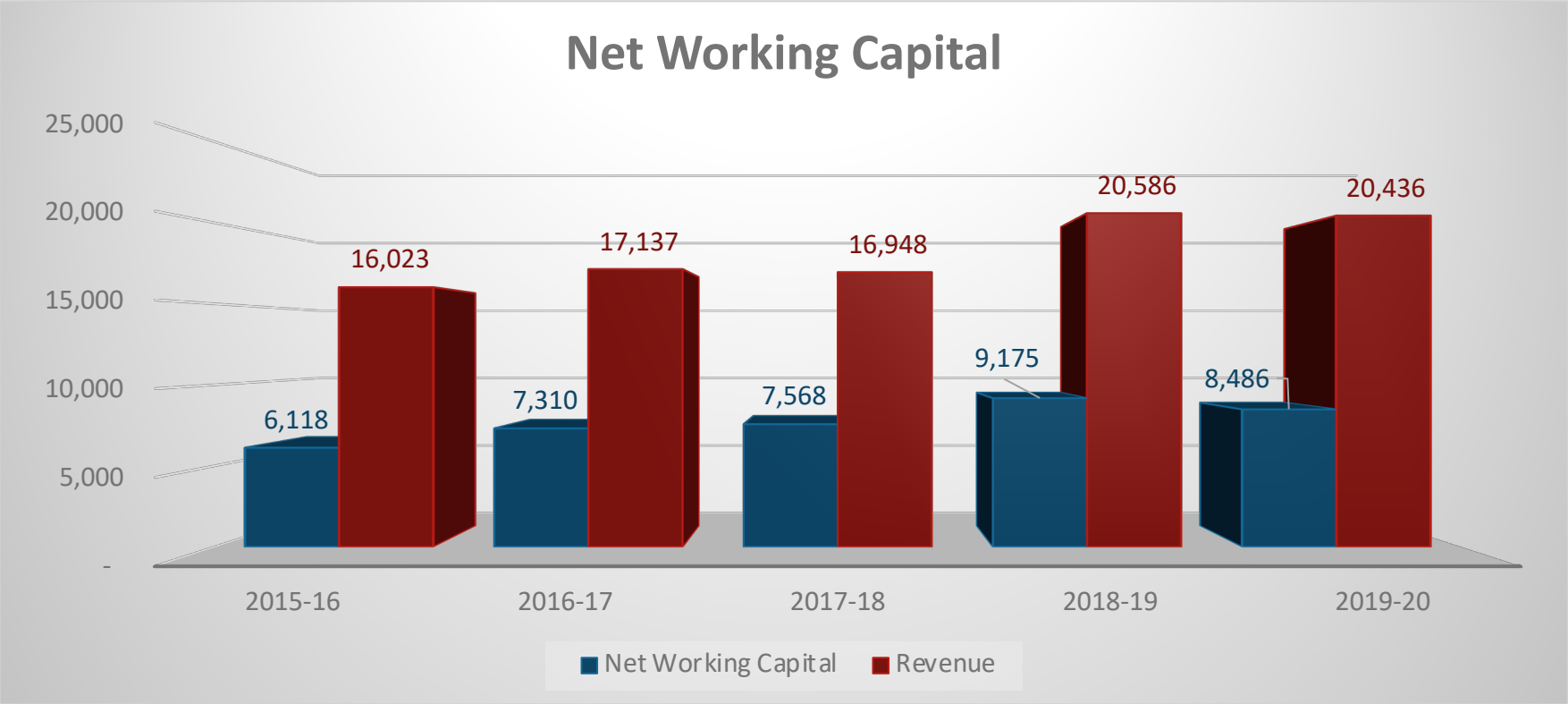
Dishman Carbogen Amcis Ltd (in INR)	As on 31.03.19	As on 31.03.20
Total Gross Debt (in FC)	5,843.62	5,574.63
Cash/Cash Equivalents/Liquid Investments (in FC)	1,649.27	1,549.19
Net Debt in FC	4,194.36	4,025.44
Net Debt (in INR)	4,194.36	4,025.44
Net Debt (in USD)	60.66	53.28

Carbogen Amcis B.V (In EUR)	As on 31.03.19	As on 31.03.20
Total Gross Debt (in FC)	7.91	2.17
Cash/Cash Equivalents/Liquid Investments (in FC)	-	0.49
Net Debt in FC	7.91	1.68
Net Debt (in INR)	613.87	140.29
Net Debt (in USD)	8.88	1.86

Carbogen Amcis AG (in CHF)	As on 31.03.19	As on 31.03.20
Total Gross Debt (in FC)	40.49	46.70
Cash/Cash Equivalents/Liquid Investments (in FC)	0.58	1.22
Net Debt in FC	39.90	45.48
Net Debt (in INR)	2,772.63	3,576.52
Net Debt (in USD)	40.10	47.34

Dishman USA Inc. (In USD)	As on 31.03.19	As on 31.03.20
Total Gross Debt (in FC)	12.75	7.50
Cash/Cash Equivalents/Liquid Investments (in FC)	3.39	6.08
Net Debt in FC	9.36	1.42
Net Debt (in INR)	647.32	107.28
Net Debt (in USD)	9.36	1.42

1. The entire debt is denominated in USD for comparison purpose as most of company's debt is in Foreign Currency.
2. The Net Debt at Group Entities other than above amounted to INR (681.64) Mn equivalent to USD (9.02) Mn as on 31.03.2020 and INR 53.99 Mn. equivalent to USD 0.78 Mn as on 31.03.2019.
3. FC means Reporting Currency in respective Entities.



Cash Profit

Figures in INR Mn

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Revenue and Fixed Assets - Entitywise

Figures in Mn

Revenue for FY – 2019-20 and Fixed Assets as on 31st March 2020

Entity Name	Reporting Currency	Gross Block of Tangible Assets*	Net Block of Tangible Assets*	Total Revenue
Dishman Carbogen Amcis Ltd	INR	7,796.50	5,378.50	5,037.07
Carbogen Amcis AG	CHF	236.36	79.60	145.65
Carbogen Amcis SAS	Euro	2.49	1.60	4.44
Carbogen Amcis Shanghai Co Ltd	CNY	192.48	60.40	56.58
Carbogen Amcis UK	GBP	8.02	4.90	10.77
Carbogen Amcis B.V.	Euro	19.99	11.00	32.27

* Tangible Assets do not include impact of revaluation of assets and unutilized leasehold land.

ROE and ROCE – as on 31st March 2020

Figures in INR Mn

Particulars	Amount in INR
Net Profit	1,801.99
Amortisation of Intangible Assets (Net of Tax) ¹	713.13
Adjusted Net Profit	2,515.12
Share Capital	313.76
Reserve and Surplus ²	52,861.55
- Goodwill ³	(37,223.80)
- Other Intangible Assets	(1,781.40)
	14,170.11
ROE	17.75%

Particulars	Amount in INR
Net Profit	1,801.99
Amortisation of Intangible Assets	1,018.76
Interest	619.53
Tax Expense	417.77
Adjusted EBIT	3,858.05
Share Capital	313.76
Reserve and Surplus ²	52,861.55
- Goodwill ³	(37,223.80)
- Other Intangible Assets	(1,781.40)
Long Term Liabilities ⁴	9,158.00
Adjusted Capital Employed	23,328.11
ROCE	16.54%

1. The amortization on goodwill is adjusted net of tax from the net profit to derive "Adjusted Net Profit"
2. Reserve and Surplus is adjusted for "Foreign Currency Translation Reserve".
3. Goodwill and other intangible Assets is adjusted for the impact of foreign exchange revaluation.
4. Long Term Liabilities includes Lease liabilities.



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Thank You