

# SAGAR SOYA PRODUCTS LIMITED

CIN: L15141MH1982PLC267176

Regd. Office: 32, Vyapar Bhavan, 49, P.D. Mello Road, Mumbai, Maharashtra-400009

Visit us at: [www.sagarsoyaproducts.com](http://www.sagarsoyaproducts.com), Email: [compliance.ssp@gmail.com](mailto:compliance.ssp@gmail.com)

Date: 26<sup>th</sup> March, 2024

To,

**BSE Limited**

PhirozeJeejeebhoy Tower,

Dalal Street,

Mumbai – 400001

Script Code – 530525

**Sub: Disclosure of Material Event – Allotment of 33,05,283 Shares Warrants and Compliance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

In accordance with Part B of Schedule III read with regulation 30 of SEBI (Listing and Obligation Disclosure Requirements) Regulation 2015, we would like to inform you that the Board in its meeting held today i.e., 26<sup>th</sup> March, 2024 constituted a Preferential Issue Committee for the purpose of giving issue effect to the Preferential Issue approved by the Board and Shareholders on July 21, 2023 and August 21, 2023, respectively. The said committee shall have all powers necessary to complete the Preferential Issue including but not limited to allotment of share warrants and conversion thereof.

Further, the said preferential issue committee at its meeting held on 26<sup>th</sup> March, 2024 at 5:00 P.M. at the Registered office of the company situated at 32, Vyapar Bhavan, 49 P.D. Mello Road, Mumbai-400009, approved allotment of 33,05,283 Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 34 (including Premium of Rs. 24 per share) per Share Warrant each convertible into One (1) Equity Share of face value of Rs. 10/- each aggregating to Rs. 11,23,79,622 (Indian Rupees Eleven Crores Twenty-Three Lakhs Seventy-Nine Thousand Six Hundred and Twenty-Two Only), on preferential basis to non-promoters. The Company has received upfront aggregate payment of Rs. 2,80,94,906 (Indian Rupees Two Crores Eighty Lakhs Ninety-Four Thousand Nine Hundred and Six Only), being 25% Share Warrants money i.e., Rs. 8.5 (Indian Rupees Eight and Fifty Paise) per share warrants from prospective allottees belonging to non-promoters' group.

The following are the details of the allotment of 33,05,283 share warrants:

Sr. No	Name	Equity shares (Nos.)	Category
1.	Sangeeta Mahesh Beria	73529	Non-Promoter
2.	Mahesh Ramprasad Beria	73529	Non-Promoter
3.	Vijayshree Maloo	73529	Non-Promoter
4.	Yuvraj Paras Maloo	73529	Non-Promoter
5.	Diptiben Pareshbhai Parikh	73529	Non-Promoter
6.	Pareshbhai Kiritbhai Parikh	73529	Non-Promoter
7.	Madhu Tarachand Ranka	73529	Non-Promoter
8.	Sanjay Ranka	73529	Non-Promoter
9.	Indira Devi Girdhari Ram Mistri	73529	Non-Promoter

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10.	Surekha Subhash Patle	73529	Non-Promoter
11.	Mangala Ganesh Saindane	70000	Non-Promoter
12.	Chhaya Subhakaran Soni	73529	Non-Promoter
13.	Soni Mudit Subhakaran	73529	Non-Promoter
14.	Fenish Bharatkumar Modi	73529	Non-Promoter
15.	Bharat Ambaram Modi	73529	Non-Promoter
16.	Omprakash Jhawarmal Soni	73529	Non-Promoter
17.	Sonal Ashish Soni	73529	Non-Promoter
18.	Devendrakumar Thakorlal Thakkar	73529	Non-Promoter
19.	Devangi Harsh Thakkar	73529	Non-Promoter
20.	Manjulaben Vishvanathbhai Turade	73529	Non-Promoter
21.	Jigneshkumar Vishwanathbhai Turde	73529	Non-Promoter
22.	Anilkumar Pravinkumar Joshi	73529	Non-Promoter
23.	Binalben Anilkumar Joshi	73529	Non-Promoter
24.	Dhavalbhai Jayrajbhai Bhavsar	73529	Non-Promoter
25.	Bhavisha Dhavalkumar Bhavsar	73529	Non-Promoter
26.	Mahananda Enterprises Ltd	294117	Non-Promoter
27.	Sinecure Infrastructure Private Limited	588235	Non-Promoter
28.	Rajkot Investment Trust Ltd	588235	Non-Promoter
<b>Total</b>		<b>33,05,283</b>	

The details as required pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is annexed hereto.

The meeting commenced at 5.00 p.m. and concluded at 5:30 p.m.

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

FOR SAGAR SOYA PRODUCTS LIMITED



ARUN KUMAR SHARMA  
DIRECTOR  
DIN: 00369461

PLACE: MUMBAI

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## DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIRSEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 DATED July 13, 2023.

Sr. No.	Particulars	Details																																						
1	Type of securities issued	Share Warrants																																						
2	Type of issuance	Preferential Issue																																						
3	Total number of securities issued or the total amount for which the securities issued	<p>33,05,283 Share Warrants Convertible into Equivalent Equity Shares at a price of Rs. 34 (including Premium of Rs. 24 per share) per Share Warrant each convertible into One (1) Equity Share of face value of Rs. 10/- each aggregating to Rs. 11,23,79,622 (Indian Rupees Eleven Crores Twenty-Three Lakhs Seventy-Nine Thousand Six Hundred and Twenty-Two Only), on preferential basis to non-promoters.</p> <p>The Company has received upfront aggregate payment of Rs. 2,80,94,906 (Indian Rupees Two Crores Eighty Lakhs Ninety-Four Thousand Nine Hundred and Six Only), being 25% Share Warrants money i.e., Rs. 8.5 (Indian Rupees Eight and Fifty Paise) from prospective allottees belonging to non-promoters' group.</p>																																						
4	Names of the investors	<table border="1"><tbody><tr><td>1.</td><td>Sangeeta Mahesh Beria</td></tr><tr><td>2.</td><td>Mahesh Ramprasad Beria</td></tr><tr><td>3.</td><td>Vijayshree Maloo</td></tr><tr><td>4.</td><td>Yuvraj Paras Maloo</td></tr><tr><td>5.</td><td>Diptiben Pareshbhai Parikh</td></tr><tr><td>6.</td><td>Pareshbhai Kiritbhai Parikh</td></tr><tr><td>7.</td><td>Madhu Tarachand Ranka</td></tr><tr><td>8.</td><td>Sanjay Ranka</td></tr><tr><td>9.</td><td>Indira Devi Girdhari Ram Mistri</td></tr><tr><td>10.</td><td>Surekha Subhash Patle</td></tr><tr><td>11.</td><td>Mangala Ganesh Saindane</td></tr><tr><td>12.</td><td>Chhaya Subhakaran Soni</td></tr><tr><td>13.</td><td>Soni Mudit Subhakaran</td></tr><tr><td>14.</td><td>Fenish Bharatkumar Modi</td></tr><tr><td>15.</td><td>Bharat Ambaram Modi</td></tr><tr><td>16.</td><td>Omprakash Jhawarmal Soni</td></tr><tr><td>17.</td><td>Sonal Ashish Soni</td></tr><tr><td>18.</td><td>Devendrakumar Thakorlal Thakkar</td></tr><tr><td>19.</td><td>Devangi Harsh Thakkar</td></tr></tbody></table>	1.	Sangeeta Mahesh Beria	2.	Mahesh Ramprasad Beria	3.	Vijayshree Maloo	4.	Yuvraj Paras Maloo	5.	Diptiben Pareshbhai Parikh	6.	Pareshbhai Kiritbhai Parikh	7.	Madhu Tarachand Ranka	8.	Sanjay Ranka	9.	Indira Devi Girdhari Ram Mistri	10.	Surekha Subhash Patle	11.	Mangala Ganesh Saindane	12.	Chhaya Subhakaran Soni	13.	Soni Mudit Subhakaran	14.	Fenish Bharatkumar Modi	15.	Bharat Ambaram Modi	16.	Omprakash Jhawarmal Soni	17.	Sonal Ashish Soni	18.	Devendrakumar Thakorlal Thakkar	19.	Devangi Harsh Thakkar
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		25. Bhavisha Dhavalkumar Bhavsar
		26. Mahananda Enterprises Ltd
		27. Sinecure Infrastructure Private Limited
		28. Rajkot Investment Trust Ltd
5	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	The Company allotted 33,05,283 Share Warrants Convertible into Equivalent Equity Shares. There is no change in the paid-up capital of the Company.
6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	18 months

You are requested to kindly take the above information in your records.

Thanking You,

Yours faithfully,

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