

ABG

March 18, 2019

To,
BSE Limited
Listing Department
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051

Scrip Code - 532682
ISIN - INE067H01016

Symbol - ABGSHIP
ISIN - INE067H01016

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Dear Sir / Madam,

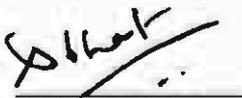
In addition to our earlier disclosure made on 02nd May 2018, 11th May 2018, 20th June 2018, 12th July 2018, 27th July 2018, 20th August 2018, September 03, 2018, October 01, 2018, October 10, 2018, October 22, 2018, October 24, 2018, November 20, 2018, December 14, 2018, February 02, 2019 and February 21, 2019, we inform you that the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") has reserved for final orders, in the Interlocutory Application no. 139 of 2018 in CP 53 of 2017, an application made by the Liberty Group PTE Ltd. ("**applicant**"), pursuant to Section 60(5) of Insolvency and Bankruptcy Code, 2016 ("IBC"), wherein the NCLT vide its order dated May 08, 2018 had granted exclusion of time during pendency of said application from the corporate insolvency resolution process tenure of ABG Shipyard Ltd. The copy of the interim order in this regard dated 27th February 2019 is enclosed as "Annexure A".

We also inform you that the Hon'ble NCLT has reserved for final orders, the application for liquidation of ABG Shipyard Ltd. (IA 113/19 in CP 53/17), filed by the Resolution Professional under Section 33(2) of the IBC. The copy of the said interim order dated 27th February 2019 in this regard, is enclosed as "Annexure B".

You are requested to take the same on record.

Thanking You,

Yours Sincerely,



SUNDARESH BHAT

Resolution Professional in the matter of CIRP of ABG Shipyard Limited
Communications Email Address: irp.abg@bdo.in; sundareshbhat@bdo.in

IBBI Registration no. IBBI/IPA-001/IP-P00077/2017-18/10162

IBBI Registered Email: sundareshbhat@bdo.in

IBBI Registered Address: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

Insolvency Professional Entity: BDO Restructuring Advisory LLP, Level 9, The Ruby, North West Wing, Senapati Bapat Road, Dadar (W), Mumbai 400028, INDIA

ABG Shipyard Ltd.

5th Floor, Bhupati Chambers, 13 Mathew Road, Mumbai 400 004, India. Tel.No.+91-22-66563000 Fax No.+91-22-66223050
E-Mail: shipyard@abgindia.com Webpage: www.abgindia.com CIN : L61200GJ1985PLC007730
Regd.Office: Near Magdalla Port, Off Dumas Road, Surat 395 007, Gujarat, India Tel.No.+91 261 2725191

**BEFORE THE ADJUDICATING AUTHORITY
(NATIONAL COMPANY LAW TRIBUNAL)
AHMEDABAD BENCH
AHMEDABAD**

IA 139 of 2018 in/with C.P. (I.B) No. 53/7/NCLT/AHM/2017

Coram: **Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL**
Hon'ble Ms. MANORAMA KUMARI, MEMBER JUDICIAL

**ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD BENCH
OF THE NATIONAL COMPANY LAW TRIBUNAL ON 27.02.2019**

Name of the Company: Liberty Group PTE Ltd.
V/s.
Sundaresh Bhat RP & Anr.

Section of the Companies Act: Section 60(5) of the Insolvency and Bankruptcy
Code

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	Rashesh Sangjanwala.	Sr. Adv	COC	
	Animesh Bisht	Adv.		
2.	Sahil Shah Parth Shah	i/b Cyril Amarchand Mangaldas.	RP	<u>Monaal</u>
	SAURABH N. SOPARKAR			
	MONAAL J. DAVAWALA	Adv.		
3.	NAVIN PAHWA RAHEEL PATEL KAMYA SHAH	Sr. ADV ADV.	PETITIONER	
	i/b NANAVATI ASSOCIATES			

ORDER

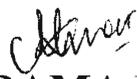
The parties are represented through their respective learned counsels.

Heard the arguments of the Learned Lawyer of the applicant, RP as well as of the COC.

The hearing is concluded.

Both sides are at liberty to file their written submissions.

The order is reserved.


MANORAMA KUMARI
MEMBER JUDICIAL

Dated this the 27th day of February, 2019


HARIHAR PRAKASH CHATURVEDI
MEMBER JUDICIAL

**BEFORE THE ADJUDICATING AUTHORITY
(NATIONAL COMPANY LAW TRIBUNAL)
AHMEDABAD BENCH
AHMEDABAD**

IA 113 of 2019 in/with C.P. (I.B) No. 53/NCLT/AHM/2017

Coram: **Hon'ble Mr. HARIHAR PRAKASH CHATURVEDI, MEMBER JUDICIAL**
Hon'ble Ms. MANORAMA KUMARI, MEMBER JUDICIAL

**ATTENDANCE-CUM-ORDER SHEET OF THE HEARING OF AHMEDABAD BENCH
OF THE NATIONAL COMPANY LAW TRIBUNAL ON 27.02.2019**

Name of the Company: Sundaresh Bhatt, RP of ABG Shipyard Ltd

Section of the Companies Act: Section 33(2) of the Insolvency and Bankruptcy Code

S.NO.	NAME (CAPITAL LETTERS)	DESIGNATION	REPRESENTATION	SIGNATURE
1.	Rashesh Senjanwale Animesh Bisht	Sr. Adv.	COC	
2.	Sahil Shah Parth Shah	Adv.		
	SAURABH N. SOPARKAR MONAL J. DAVAWALA	Sr. Adv. Adv.	Applicant	 Monal

ORDER

The parties are represented through their respective learned counsels.

Proof of service upon the Suspended Management is filed.

None appeared on behalf of the Suspended Management.

The Learned Lawyer for the COC is present, who has conceded the fact of passing of Resolution for filing the application under section 33(2) of the Insolvency and Bankruptcy Code through RP.

Heard the Learned Lawyer for the RP and COC. The Committee of Creditors as well as the RP has supported the application for liquidation.

The order is reserved.


MANORAMA KUMARI
MEMBER JUDICIAL

Dated this the 27th day of February, 2019


HARIHAR PRAKASH CHATURVEDI
MEMBER JUDICIAL