

9th May, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 539254

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: ADANITRANS

Singapore Exchange Limited

2 Shenton Way, #19-00,
SGX Centre 1,
Singapore 068804
sgxnet.services@sgx.com

Dear Sir,

Re: Outcome of Board Meeting held on 9th May, 2020 and Submission of Audited Financial Results (Standalone and Consolidated) for the Year ended 31st March, 2020 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

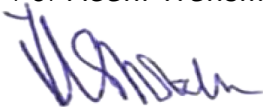
In continuation of our outcome of Board Meeting dated 9th May, 2020, please find enclosed herewith the disclosures in accordance with Regulation 52(4) and (5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on your record.

Thanking you

Yours faithfully,

For **Adani Transmission Limited**



Jaladhi Shukla
Company Secretary

Encl.: a/a

9th May, 2020

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 539254

Dear Sir,

Sub: Compliance under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations)

With reference to the captioned subject, we are furnishing the details as required under Regulation 52(4) & (5) of the Listing Regulations:-

Sr. No.	Particulars	Details
a)	Credit rating and change in credit rating (if any)	IND AA+ (No change in the credit rating)
b)	Asset cover available, in case of non convertible debt securities	The listed Non-Convertible Debentures of the Company aggregating to Rs.375 Crores as on 31 st March, 2020 are secured by way of first ranking pari passu charge on various assets and the security cover thereof exceeds 100% of the principal amount of the said debentures.
c)	Debt-equity ratio	2.55
d)	previous due date for the payment of interest/ dividend for non-convertible redeemable preference shares / repayment of principal of non-convertible preference shares /non convertible debt securities and whether the same has been paid or not; and,	As per attached Annexure-A

e)	Next due date for the payment of interest/ dividend of non-convertible preference shares /principal along with the amount of interest/ dividend of non-convertible preference shares payable and the redemption amount	Not Applicable
f)	Debt service coverage ratio	1.68
g)	Interest service coverage ratio	2.34
h)	Outstanding redeemable preference shares (quantity and value)	Not Applicable
i)	Capital redemption reserve (CRR)/debenture redemption reserve (DRR)	Not Applicable
j)	Net worth	Rs.9,561.09 Crore
k)	Net profit after tax	Rs.706.49 Crore
l)	Earnings per share	Rs.2.94/-

This letter is submitted as required under Regulations 52(4) & (5) of the Listing Regulations.

Kindly take the same on your record.

Yours faithfully,
For Adani Transmission Limited



Jaladhi Shukla
Company Secretary

For Information, since the Debt is listed with BSE
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Annexure-A

Previous due date for the payment of interest/ repayment of principal of non-convertible debt securities and whether the same has been paid or not;-

Sr. No.	Particulars	Previous Due Dates from 1 st October, 2019 to 31 st March, 2020	
		Principal	Interest
1.	INE931S07108	16-Dec-19	16-Dec-19
2.	INE931S07116	16-Mar-20	16-Mar-20

Ref. ITSL/OPR/2020-21

9th May, 2020

Adani Ports and Special Economic Zone Limited
Adani House, Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009, Gujarat, India

Kind Attn: Mr Pritesh Shah /Ms Jaladhi Shukla

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, for Debenture issued by Adani Transmission Limited

Dear Sir,

We are acting as Debenture Trustee for the Non-Convertible Debentures issued by Adani Transmission Limited.

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015, (Regulations), we inform you that we have received the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4) for the year ended 31st March, 2020.

Thanking you,

Yours Truly,

For IDBI Trusteeship Services Limited


Authorised Signatory

Encl: As above.