

April 15, 2024

Compliance Department,	Compliance Department,
BSE Limited,	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Tower,	Exchange Plaza,
Dalal Street, Fort,	Plot No. C/1, G-Block, Bandra-
Mumbai - 400 001	Kurla Complex Bandra-(E),
	Mumbai - 400 051
Scrip Code:- 539889	Scrip Symbol :- PARAGMILK

Dear Sir/Madam,

Sub: Non-Applicability of Annual Disclosure w.r.t. SEBI Circular - SEBI/HO/DDHS /CIR/P/ 2018/144 dated November 26, 2018 pertaining to Fund Raising by Issuance of Debt Securities by Large Entities.

With reference to the SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 in connection with fund raising by issuance of Debt Securities by Large Entities, we hereby confirm that "Parag Milk Foods Limited" was not identified as a Large Corporate as on March 31, 2023 as per the applicability criteria specified under the aforesaid SEBI Circular.

Since the Company was not identified as a Large Entity w.r.t. Financial Year 2023-24, the requirement of filing the Annual disclosure under Annexure B2 to the aforesaid Circular is not applicable.

Request you to kindly take the same on record.

Thanking you.

Yours Faithfully,

For Parag Milk Foods Limited

Virendra Varma **Company Secretary and Compliance Officer** FCS No. 10520









