

HCC / INT-DEF/2021

07 April, 2021

| BSE Limited | National Stock Exchange of India Ltd |
|---------------------------------------|--------------------------------------|
| The Corporate Relationship Dept, | Exchange Plaza, |
| 1st Floor, Phiroze Jeejeebhoy Towers, | Bandra-Kurla Complex, |
| Dalal Street, | Bandra (East), |
| Mumbai-400 001. | Mumbai-400 051. |
| Scrip Code : 500185 | Scrip Code : HCC |

Dear Sir,

Sub: Disclosures by listed entities of defaults on payment of interest/ repayment of principal amount on loans from banks / financial institutions and unlisted debt securities

Ref: SEBI Circular SEBI/HO/CFD/CMD1/CIR/P/2019/140 dated November 21, 2019

With reference to the above stated subject and as per SEBI Circular No: SEBI/HO/CFD /CMD1/CIR/P/2019/140 dated November 21, 2019, please find enclosed the disclosures as on March 31, 2021 as per the prescribed format.

This is for your information and record.

Thanking you,

Yours faithfully, For **Hindustan Construction Co. Ltd**

Vithal.P. Kulkarni 17:40:38+05'30'

Vithal P. Kulkarni Company Secretary

Encl: as above

Hindustan Construction Co Ltd

Hincon House, LBS Marg, Vikhroli (West), Mumbai - 400 083, India Tel : +91 22 2575 1000 Fax : +91 22 2577 7568 CIN : L45200MH1926PLC001228



Enclosure

C1 (a). Disclosure for default in loans including revolving facilities like Cash Credit from Banks and Financial Institutions as March 31, 2021:

| Sr. No | Type of disclosure | Details (All amounts are in Rs/Cr) |
|--------|---|---|
| | Name of the Listed entity | Hindustan Construction Company Limited |
| | Date of making the disclosure | 07.04.2021 |
| | Nature of obligation | As per Annexure |
| | Name of the Lender(s) | As per Annexure |
| | Date of default | As per Annexure |
| | Current default amount (break-up of principal and interest in INR crore) | |
| | Principal | 1,004.31 |
| | Interest | 431.61 |
| | Other | 523.48 |
| | Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.) | As per Annexure |
| | Total amount of outstanding borrowings from Banks / financial institutions/ Other Lenders (Fund Based). | 4,010.93 |
| | Total financial indebtedness of the listed entity including short-term and long-term debt (including Non Fund Based). | 1,959.41 |

C2. Disclosures specified in the table below shall be made by listed entities, if on the last date of any guarter:

| S. no. | Particulars | Details (All amounts are in Rs/Cr) |
|--------|---|---------------------------------------|
| 1 | Loans / revolving facilities like cash credit fro | om banks / financial institutions |
| A. | Total amount outstanding as on date for loans (Fund Based). | 4,010.93 |
| В. | Of the total amount outstanding, amount of default as on date | 1,959.41 |
| 2 | Unlisted debt securities i.e. NCDs and NCRPS | S |
| Α. | Total amount outstanding as on date | N.A. |
| В. | Of the total amount outstanding, amount of default as on date | N.A. |
| 3. | Total financial indebtedness of the listed entity including short-term and long-term debt (including Non Fund Based). | 9,686.00 |



ANNEXURE

| Hindustan | Construction Company Limited Cash | Credit / WCL - d | etails of Default | as on 31.03.202 | 1 | | (All / | Amt. in Rs. Cr.) | |
|-----------|-----------------------------------|------------------|-------------------|-----------------|----------|------------|--------------|------------------|-------------|
| Sr. No. | Lenders | CC/WCL | CC/WCL O/S | ROI | Security | CC/WCL Int | Default Date | WCL/ FILTL | WCL Renewal |
| | | Limit (Including | As on | | 196 | Overdue | (for CC/WCL | Principal | Due Since |
| | к. | CC/WCL) FITL | 31.032021 | | | | Int Overdue) | Renewal | |
| 100 | | | | | - | | | Overdue | |
| | | | | | | | | | |
| 1 | Bank of Baroda | 109.71 | 123.68 | 11.55% | Secured | 7.78 | 30-Sep-20 | 6.19 | 31-Oct-20 |
| 2 | Canara Bank | 20.10 | 33.45 | 11.20% | Secured | 13.35 | 30-Jun-19 | 12.00 | 31-Aug-19 |
| 3 | DBS Bank | 28.42 | 27.11 | 11.20% | Secured | 2.94 | 31-Mar-20 | - | |
| 4 | Federal Bank Itd. | 25.23 | 29.27 | 11.20% | Secured | 4.04 | 30-Nov-19 | 15.20 | 15-Nov-19 |
| 5 | ICICI Bank | 140.70 | 186.11 | 11.20% | Secured | 25.21 | 31-Dec-19 | 104.81 | 7-Jan-20 |
| 6 | IDBI Bank | 310.05 | 312.87 | 11.71% | Secured | 2.02 | 28-Feb-21 | - | 6 |
| 7 | Indian Bank | 42.80 | 67.23 | 11.20% | Secured | 15.07 | 31-Jan-20 | 25.68 | 1-Nov-19 |
| 8 | Jammu & Kashmir Bank | 65.32 | 129.51 | 11.20% | Secured | 64.19 | 29-Feb-20 | 39.20 | 19-Apr-20 |
| 9 | Oriental Bank of Commerce | 15.68 | 121.34 | 11.20% | Secured | 12.01 | 31-Jan-20 | 9.41 | 31-Jan-20 |
| 10 | Punjab National Bank | 234.09 | 405.79 | 11.20% | Secured | 39.16 | 30-Sep-19 | 148.00 | 26-May-20 |
| 11 | Standard Chartered Bank | 32.87 | 42.72 | 11.20% | Secured | 9.85 | 30-Apr-19 | | |
| 12 | State Bank of India | 225.77 | 350.81 | 11.60% | Secured | 51.09 | 31-Oct-19 | 91.00 | 26-Jun-20 |
| 13 | Union Bank of India | 41.01 | 50.66 | 11.20% | Secured | 9.65 | 30-Sep-19 | - | |
| 8 | Total | 1,291.8 | 1,880.6 | | | 256.38 | | 451.49 | |

Note:

Above data are subject to reconciliation with each Lender

WCL principal renewal is revovling facility CC/WCL O/s includes BG/LC Devolvement for certain lenders

| Hindustar | Construction Company Limited NFB | - details of Defai | ult as on 31.03.20 | 021 | (. | All Amt. in Rs. Cr.) |
|-----------|----------------------------------|--------------------|--------------------|----------------|----------------|------------------------|
| Sr. No. | Lenders | Security | NFB | NFB | BG+LC | BG+LC 1st |
| | | | Sanctioned | (BG+LC)O/s | Devolvement | Devolvement |
| _ | | 1 | (BG +LC)* | | | Date |
| 1 | Bank of Baroda | Secured | 133.93 | 66.17 | 10.23 | 7-Aug-19 |
| 2 | State Bank of India | Secured | 928.75 | 469.46 | 73.95 | 19-Oct-19 |
| 3 | Indian Bank | Secured | 455.71 | 387.52 | 13.60 | 5-Jul-19 |
| 4 | ICICI Bank | Secured | 1,473.42 | 948.51 | 59.49 | 31-Dec-19 |
| 5 | Canara Bank | Secured | 390.87 | 182.67 | 31.31 | 1-Jan-20 |
| 6 | Punjab National Bank | Secured | 847.89 | 491.85 | 132.53 | 14-Jan-20 |
| 7 | Jammu & Kashmir Bank | Secured | 106.67 | 29.20 | 47.73 | 20-Jan-20 |
| 8 | Oriental Bank of Commerce | Secured | 431.40 | 233.51 | 93.65 | 28-Feb-20 |
| 9 | Union Bank of India | Secured | 110.44 | 80.68 | 25.24 | 30-Mar-20 |
| | Sub _s Total (A) | | 4,879.08 | 2,889.57 | 487.73 | |
| Sr. No. | ≷ Lenders | Security | Arbitration BG | Arbitration BG | Arbitration BG | 1st Arbitration |
| | v.hccindi | | Limit | O/s | Devolvement | BG Devolvement Date |
| 1 | Bank of Maharashtra | Secured | 17.60 | - 1 | 11.95 | 28-Aug-19 |
| 2 | Union Bank of India | Secured | 83.40 | 27.96 | 23.81 | 30-Mar-20 |
| | Sub Total (B) | | 101.00 | 27.96 | 35.76 | N.C. |
| | Total (A+B) | | 4,980.1 | 2,917.5 | 523.48 | |

Note: Above data are subject to reconciliation with each Lender

* Above data are based on S4A implementation and sanctioned Accordingly

Total BG / LC deveolment is of Rs. 698.68 Cr. However, IDBI Bank has adjusted BG devoleved of Rs. 155.18 Cr and ICICI Bank has convered Rs. 20.01 Cr. BG devepoled into WCDL

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| Iols Date of befault Principal Amount Interest default 77.26 30-Sep-19 69.46 Amount 77.21 15-Apr-20 5.59 4 9.94 30-Apr-20 5.60 3.26 9.94 30-Apr-20 5.60 3.26 9.03 15-ulr-10 3.20 9.60 9.03 15-ulr-10 3.203 1.5 11.02 15-ulr-19 1.14 1.5 21.12 15-ulr-19 1.14 1.6 21.13 15-ulr-19 3.203 1 21.11 15-dpr-19 3.203 1 21.11 15-dpr-19 3.203 1 21.11 15-dpr-19 3.05 1 21.11 15-dpr-19 3.05 1 21.11 15-dpr-19 3.05 1 21.11 15-dpr-19 3.06 1 21.11 15-dpr-19 3.06 1 21.11 15-dpr-19 3.06 3 | Innennilli | Dura manual fundation management | | | | and the second se | a state of the state of | a set a s | | | | | | | |
|---|--|--|-------------------|----------------|----------------------|---|-------------------------|---|------------|----------|--------------------|----------------------|---------------------|--|------|
| Month Month Month Month Month Month Month Month Min Minut Minut <td< th=""><th>r. No.</th><th>Name of Bank / Financial Institution</th><th>Deal No Loan Type</th><th>Security</th><th></th><th></th><th></th><th>Principal Dutstanding</th><th></th><th>otal O/s</th><th>Date of Default</th><th>Principal Default</th><th>Interest default</th></td<> | r. No. | Name of Bank / Financial Institution | Deal No Loan Type | Security | | | | Principal Dutstanding | | otal O/s | Date of Default | Principal Default | Interest default | | |
| ADML Description Description <thdescription< th=""> <thdescription< th=""> <thdes< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th><u>n a</u></th><th>s on 1.03.2021</th><th>31.03.2021</th><th>•</th><th></th><th></th><th>Amount</th></thdes<></thdescription<></thdescription<> | | | | | | | <u>n a</u> | s on 1.03.2021 | 31.03.2021 | • | | | Amount | | |
| Mathematical Second Math and any asecond Math and any second Math and any second Math and any asecond | 1 | AOML | ACECB ECB | Secured | 69.81 4 y | ears | 3.80% | 69.81 | 7.45 | 77.26 | | | 7.45 | | |
| AME AME <td>7</td> <td>Axis Bank Ltd.</td> <td>200000 RTL-1</td> <td>Secured</td> <td></td> <td>years</td> <td>15.00%</td> <td>9.25</td> <td>1.77</td> <td>11.02</td> <td></td> <td></td> <td>1.77</td> | 7 | Axis Bank Ltd. | 200000 RTL-1 | Secured | | years | 15.00% | 9.25 | 1.77 | 11.02 | | | 1.77 | | |
| Mathematication Second Mathematication Mathematication <th mathematication<="" th=""> <th mathematication<="" td="" th<=""><td>3</td><td>Axis Bank Ltd.</td><td>20151216 RTL350</td><td>Secured</td><td></td><td>ears</td><td>11.75%</td><td>8.65</td><td>1.29</td><td>9.94</td><td></td><td></td><td>1.29</td></th></th> | <th mathematication<="" td="" th<=""><td>3</td><td>Axis Bank Ltd.</td><td>20151216 RTL350</td><td>Secured</td><td></td><td>ears</td><td>11.75%</td><td>8.65</td><td>1.29</td><td>9.94</td><td></td><td></td><td>1.29</td></th> | <td>3</td> <td>Axis Bank Ltd.</td> <td>20151216 RTL350</td> <td>Secured</td> <td></td> <td>ears</td> <td>11.75%</td> <td>8.65</td> <td>1.29</td> <td>9.94</td> <td></td> <td></td> <td>1.29</td> | 3 | Axis Bank Ltd. | 20151216 RTL350 | Secured | | ears | 11.75% | 8.65 | 1.29 | 9.94 | | | 1.29 |
| Mathematication model Mathematication Mathematication <th mathematication<="" th=""> <th <="" mathematication<="" td="" th=""><td>4</td><td>Axis Bank Ltd.</td><td>700009 RTL-2</td><td>Secured</td><td>70.25 10</td><td>years</td><td>15.00%</td><td>23.12</td><td>4.40</td><td>27.52</td><td></td><td></td><td></td></th></th> | <th <="" mathematication<="" td="" th=""><td>4</td><td>Axis Bank Ltd.</td><td>700009 RTL-2</td><td>Secured</td><td>70.25 10</td><td>years</td><td>15.00%</td><td>23.12</td><td>4.40</td><td>27.52</td><td></td><td></td><td></td></th> | <td>4</td> <td>Axis Bank Ltd.</td> <td>700009 RTL-2</td> <td>Secured</td> <td>70.25 10</td> <td>years</td> <td>15.00%</td> <td>23.12</td> <td>4.40</td> <td>27.52</td> <td></td> <td></td> <td></td> | 4 | Axis Bank Ltd. | 700009 RTL-2 | Secured | 70.25 10 | years | 15.00% | 23.12 | 4.40 | 27.52 | | | |
| Mathematical Sample (Second) Sample (Secon | 2 | Axis Bank Ltd. | 300005 NCD | Secured | 56.15 10 | years | 15.00% | 15.29 | 2.91 | 18.20 | | | | | |
| Control Transing | 9 | Bank of Maharashtra | 200005 RTL-1 | Secured | | years | 15.00% | 7.08 | 1.95 | 9.03 | 15-Jul-19 | | | | |
| Contraction Young (m/s) Sector Yuu | | Bank of Maharashtra | 2016021/ RTL350 | Secured | | ears | 11.75% | 1.61 | 0.36 | 1.97 | | | | | |
| Contraction Non- tion State Non- tion Non- tion State Non- tion | 00 | Canara Bank | 700010 RTL-2 | Secured | | years | 15.00% | 15.60 | 5.52 | 21.12 | | | | | |
| Containe Team | 9 | Canara Bank | 700020 BTL-2 | Secured | | years | 15.00% | 39.07 | 13.82 | 52.89 | | | | | |
| Control Control <t< td=""><td></td><td></td><td>700021 2 2</td><td>Secured</td><td></td><td>years</td><td>15.00%</td><td>14.74</td><td>5.27</td><td>20.01</td><td></td><td></td><td></td></t<> | | | 700021 2 2 | Secured | | years | 15.00% | 14.74 | 5.27 | 20.01 | | | | | |
| Control Trends Control Control <th< td=""><td>FI F</td><td>Canara Bank</td><td>70160127 PTL-2</td><td>Secured</td><td></td><td>years</td><td>15.00%</td><td>9.80</td><td>3.51</td><td>13.31</td><td>15-Apr-19</td><td></td><td></td></th<> | FI F | Canara Bank | 70160127 PTL-2 | Secured | | years | 15.00% | 9.80 | 3.51 | 13.31 | 15-Apr-19 | | | | |
| Control 1333 2143 1344 2333 2141 1244 2344 1344 2343 1344 2344 2344 | 12 | | 110034 DTL 3 | Secured | | ears | 11./5% | 10.67 | 4.44 | 11.12 | 15-Apr-19 | | | | |
| Control 2010 2110 2100 | 11 | | 1100034 PTL-2 | Secured | | years | 15.00% | 9.81 | 3.51 | 13.31 | | | | | |
| Mathematical Secretion A.3.10 Decision Decision <thdecision< th=""> Decision <thdecision< th=""> <thdecision< th=""></thdecision<></thdecision<></thdecision<> | 14 | Central Bank of India | 20151200 PTL-2 | Secured | | years | 15.00% | 13.78 | 5.00 | 18.78 | | | | | |
| Reserve Same | 15 | Central Bank of India | ZU151ZUZ RTL350 | Secured | 4.16 6 Y | ears | 11.75% | 3.08 | 0.99 | 4.08 | 30-Jun-19 | | 0.99 | | |
| Contraction Secret Sind Drawn | 16 | EXIM Bank | 20001/ RTL-1 | Secured | 49.20 10 | years | 15.00% | | | • | | 1 | • | | |
| | 11 | EXIM Bank | Z00018 RTL-1 | Secured | 35.14 10 | years | 15.00% | | | | | , | • | | |
| EMB EVIL Secured 33.46 Diperation 15000 1 - - - EVILBARK 20111 Secured 33.46 Diperation 15000 - <td>18</td> <td>EXIM Bank</td> <td>200029 RTL-1</td> <td>Secured</td> <td>23.45 10</td> <td>years</td> <td>15.00%</td> <td></td> <td></td> <td></td> <td></td> <td>,</td> <td></td> | 18 | EXIM Bank | 200029 RTL-1 | Secured | 23.45 10 | years | 15.00% | | | | | , | | | |
| Control Total Return | 19 | EXIM Bank | 1 RTL-1 | Secured | | years | 15.00% | | | | | 1 | 1 | | |
| Control Noncyl (m; 2) Secured 133 D / 2 - <t< td=""><td>20</td><td>EXIM Bank</td><td>20151126 RTL350</td><td>Secured</td><td>23.43 6 ye</td><td>ears</td><td>11.75%</td><td></td><td></td><td></td><td></td><td>•</td><td>•</td></t<> | 20 | EXIM Bank | 20151126 RTL350 | Secured | 23.43 6 ye | ears | 11.75% | | | | | • | • | | |
| Mem Montry Int.3 Secret 2.201 Dynamic 1.0004 Int.3 Dynamic Dynamic <thdynamic< th=""> <thdynamic< th=""> <thdynami< td=""><td>21</td><td>EXIM Bank</td><td>700016 RTL-2</td><td>Secured</td><td></td><td>years</td><td>15.00%</td><td></td><td></td><td>•</td><td></td><td>1</td><td></td></thdynami<></thdynamic<></thdynamic<> | 21 | EXIM Bank | 700016 RTL-2 | Secured | | years | 15.00% | | | • | | 1 | | | |
| Methem Totols Totols< | 22 | EXIM Bank | 700017 RTL-2 | Secured | 22.02 10 | years | 15.00% | | | | | , | | | |
| CMULO: TODRIG Metered 54.40 S27384 50.73 31.43 54.70 31.44 53.74 | 23 | EXIM Bank | /00019 RTL-2 | Secured | | years | 15.00% | | | | | | • | | |
| CHI 20000 PII-1 Secured 55.11 Dipersion 15.000 8.27 0.12 8.37 37.06-20 3.47 DEI Bank 20000 PII-1 Secured 55.01 Dipersion 15.000 8.29 0.24 8.47 31.06-20 3.47 DEI Bank 20000 PII-1 Secured 70.00 Revel 70.00 8.73 31.06-20 3.47 DEI Bank 20000 PII-1 Secured 70.0 9.47 31.06-20 3.47 DEI Bank 20000 PII-1 Secured 70.0 PII-1 Secured 70.0 PII-1 Secured 70.0 PII-1 PII-1 <td>24</td> <td></td> <td>TDECB ECB</td> <td>Unsecured</td> <td></td> <td>9 years</td> <td>2.733%</td> <td>50.92</td> <td>3.15</td> <td>54.07</td> <td>31-Aug-19</td> <td></td> <td>3.15</td> | 24 | | TDECB ECB | Unsecured | | 9 years | 2.733% | 50.92 | 3.15 | 54.07 | 31-Aug-19 | | 3.15 | | |
| Image: Constant Zoold Int.1 Secrete Sould Int.1 Secrete Stand Int.2 | 57 | ILUBI BANK | | Secured | | years | 15.00% | 9.57 | 0.16 | 9.73 | 31-Dec-20 | | 0.16 | | |
| Image: Construct constr | 97 | IUBI Bank | | Secured | 60.96 10 | years | 15.00% | 16.59 | 0.27 | 16.86 | 31-Dec-20 | | 0.27 | | |
| Method Notice Notice< | 17 | IUBI Bank | 20160122 RTL-1 | Secured | | years | 15.00% | 8.29 | 0.14 | 8.43 | 31-Dec-20 | | 0.14 | | |
| monthold | 20 | IECI I imited | 1300000 PTI 2 | Secured | | ears | 11./5% | 9.34 | 0.13 | 9.41 | 31-Dec-20 | | 0.13 | | |
| Memory Tandom Tandom< | 30 | IFCI 1 imited | 20160205 RTI 350 | Secured | | years | 11 76% | 40.6C | 01 C | PC.2C | 6T-Jdk-CT | | 13.50 | | |
| III. Cor MOJA 30000 MCD Secured 4.10 Dynam 4.20 Dynam 4.20 Dynam 4.20 Dynam 4.20 Dynam 4.20 Dynam 7.20 Dynam 7.20 Dynam 7.21 Dynam Dyna Dynam <thdyna< th=""> <thdyn< td=""><td>31</td><td>Indian Overseas Bank</td><td>1200029 RTI - 2</td><td>Secured</td><td>10 44.6 101 02 04</td><td>CIDO</td><td>70UU 31</td><td>17.0</td><td>67.7</td><td>04.0T</td><td>15 Apr 10</td><td></td><td>61.2</td></thdyn<></thdyna<> | 31 | Indian Overseas Bank | 1200029 RTI - 2 | Secured | 10 44.6 101 02 04 | CIDO | 70UU 31 | 17.0 | 67.7 | 04.0T | 15 Apr 10 | | 61.2 | | |
| ILC OF INDA 2016014 (11-2) Secured (1 | 32 | LIC OF INDIA | 300004 NCD | Secured | 44 10 101 | years | 15 00% | 14 51 | 80.5 | 17 70 | CT-INA-CT | | 00.0 | | |
| Weaker Hander Filter Filter< | 33 | LIC OF INDIA | 20160413 RTL350 | Secured | | ears | 11.75% | 4.77 | 0.66 | 5.43 | 31-Mav-20 | | 0.66 | | |
| ModeR0 ModeR1 Secured 1100 Joward KT-1 Secured 1100 Joward KT-1 KT-1 <td>34</td> <td>NABARD</td> <td>1800040 WCTL-2</td> <td>Secured</td> <td></td> <td>years</td> <td>11.50%</td> <td>5.53</td> <td>1.20</td> <td>6.74</td> <td>15-Jul-19</td> <td></td> <td>1.20</td> | 34 | NABARD | 1800040 WCTL-2 | Secured | | years | 11.50% | 5.53 | 1.20 | 6.74 | 15-Jul-19 | | 1.20 | | |
| MMARD 200041 [II:350 Secured 12 Color 31-Jul-19 11.1 Puiph Netional Bank 20003 ITI-1 Secured 11.6 Stational 11.7 Stational 11.1 11.1 11.1 11.1 11.1 11.1 11.1 11.1 11.1 | 35 | NABARD | 1800041 WCTL-2 | Secured | 11.06 10 | years | 11.50% | 5.53 | 1.17 | 6.70 | 15-Jul-19 | | 1.17 | | |
| Puriliand Mathematical Mark Secured 21.3 10 parts 11.00 31-an.20 6.07 31-an.20 6.03 31-an.20 31-an.20 6.03 31-an.20 31-an.20 6.03 31-an.20 31-an.20 6.03 31-an.20 6.04 31-an.20 6.04 31-an.20 31-an.20 6.03 31-an.20 31-an.20 31-an.20 31-an.20 | 36 | NABARD | 20160411 RTL350 | Secured | 2.50 6 4 | ears | 11.75% | 2.19 | 0.47 | 2.66 | 31-Jul-19 | 1.19 | 0.47 | | |
| SRE Finance SRE Finance 20002 R1-1 Secured 116 Spars 1500% 755 321 1507% 1507 150 | 37 | Punjab National Bank | 500000 RTL-1 | Secured | | years | 15.00% | 8.26 | 1.81 | 10.07 | 31-Jan-20 | 6.07 | 1.81 | | |
| SRE Finance 2000.4 HT-1 Secured 2.3.0 5 years 15.00% 15.12 6.40 2.12 15.0ct-18 12.77 SRE Finance 20000 HT-1 Secured 18.79 5 years 11.75% 6.40 2.12 15.0ct-18 10.75 SRE Finance 20100 HT-1 Secured 6.67 10 years 11.75% 6.40 2.12 15.0ct-19 2.03 SRE Finance 20160 HT-1 Secured 6.67 10 years 11.75% 6.46 2.13 6.50 0.54 15.0ct-19 2.28 State Bask of India 2016017 HT-12 Secured 0.31 6.70% 10.75% 0.15 0.15 0.50 0.54 1.26 0.54 1.50% 0.54 State Bask of India 201601 HT-2 Secured 2.23 10 years 15.07% 15.06 13.23 15.06 13.24 State Bask of India 201601 HT-2 Secured 2.23 10 years <th< td=""><td>38</td><td>SREI Finance</td><td>200023 RTL-1</td><td>Secured</td><td></td><td>ears</td><td>15.00%</td><td>7.56</td><td>3.21</td><td>10.77</td><td>15-Oct-18</td><td>6.39</td><td>3.21</td></th<> | 38 | SREI Finance | 200023 RTL-1 | Secured | | ears | 15.00% | 7.56 | 3.21 | 10.77 | 15-Oct-18 | 6.39 | 3.21 | | |
| SRE I Finance Zound MIL-1 Secured 18.00% 17.50% 12.25 5.20 17.45 15.00+18 10.35 SRE I Finance 20000 RT130 Secured 6.67 10 vears 11.75% 6.46 2.18 8.64 30.56p-13 5.07 2.03 State Bank of India 2015122 RT1350 Secured 6.67 10 vears 11.75% 0.15 0.16 0.88 30.56p-13 2.03 3.0 State Bank of India 2015122 RT1350 Secured 6.67 10 vears 11.75% 0.15 0.16 0.88 30.56p-13 2.03 State Bank of India 1200010 RT1320 Secured 2.31 6 Vears 11.75% 0.16 0.88 30.56p-13 7.13 7.33 State Bank of India 1200010 RT1320 Secured 2.08 11.75% 1.66 0.88 1.1.27 0.12 0.12 0.12 0.12 0.12 0.12 0.12 0.12 0.12 0.12 0.12 <td>39</td> <td>SREI Finance</td> <td>200024 RTL-1</td> <td>Secured</td> <td></td> <td>ears</td> <td>15.00%</td> <td>15.12</td> <td>6.40</td> <td>21.52</td> <td>15-Oct-18</td> <td>12.77</td> <td>6.40</td> | 39 | SREI Finance | 200024 RTL-1 | Secured | | ears | 15.00% | 15.12 | 6.40 | 21.52 | 15-Oct-18 | 12.77 | 6.40 | | |
| ONTENTIME Description Description <thdescription< th=""> <thdescription< th=""> <</thdescription<></thdescription<> | 40 | SREI Finance | 200019 RTL-1 | Secured | 18.79 5 ye | ears | 15.00% | 12.25 | 5.20 | 17.45 | 15-Oct-18 | | 5 20 | | |
| Matrix Secured Option Secured Option Secured Option Secured Option Secured Sec | 47 | State Bank of India | 200009 PTI-1 | Secured | 101 6.0 | ears | 11./5% | 0.40 | 2.18 | 8.64 | 30-Sep-18 | | 2.18 | | |
| State Bark of India 700014 R1-2. Secured 46.46 10 years 11.75% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 15.00% 20.3 26.47 20.3 26.47 20.3 26.47 26.33 26.48 11.75% 4.18 0.92 26.47 12.20 7.63 22.3 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 26.7 27.6 26.7 26.7 27.6 26.7 26.7 27.6 26.7 26.7 26.7 26.7 26.7 26.7 27.6 26.7 27.6 26.7 26.7 26.7 27.6 26.7 27.7 27.7 2 | 43 | State Bank of India | 20151224 RTL350 | Secured | 0.91 6 / | Pars | 11 75% | CE.7 | 0.16 | 0.88 | 30-Cen-19 | | 910 | | |
| State Bails of India 20160107 RTL350 Secured 5.31 6 Years 11.75% 4.18 0.92 5.10 15-0Ct-19 7.63 <td>44</td> <td>State Bangk of India</td> <td>700014 RTL-2</td> <td>Secured</td> <td>46.46 10</td> <td>rears</td> <td>15.00%</td> <td>20.59</td> <td>5.89</td> <td>26.47</td> <td>15-Oct-19</td> <td></td> <td></td> | 44 | State Bangk of India | 700014 RTL-2 | Secured | 46.46 10 | rears | 15.00% | 20.59 | 5.89 | 26.47 | 15-Oct-19 | | | | |
| State Baje of Incla 12.0030 IT.1.2 Secured 2.2.32 10 years 15.00% 9.89 2.84 12.73 15.0ct.19 7.63 </td <td>45</td> <td>State Babk of India</td> <td>20160107 RTL350</td> <td>Secured</td> <td>5.31 6 Ye</td> <td>ears</td> <td>11.75%</td> <td>4.18</td> <td>0.92</td> <td>5.10</td> <td>15-Oct-19</td> <td>2.59</td> <td>0.92</td> | 45 | State Babk of India | 20160107 RTL350 | Secured | 5.31 6 Ye | ears | 11.75% | 4.18 | 0.92 | 5.10 | 15-Oct-19 | 2.59 | 0.92 | | |
| State Bark of India 2015/107 RT1350 Secured 2.08 6 Vears 11.75% 1.64 0.36 2.00 30-5ep-19 1.22 0 Syndicare Bank 700013 RT1-2 Secured 90.80 10 Vears 15.00% 50.57 17.66 68.23 15-Apr-19 7.138 P Syndicare Bank 2015120 RT1-2 Secured 12.20 6 Vears 11.15% 10.37 2.79 13.17 30-Apr-19 7.39 7.33 7 The Fedgeal Bank Ind. 1800039 WCT1-2 Secured 12.50 6 Vears 11.50% 5.16 1.04 6.20 7.39 7.33 7 30 7.34 1 < | 46 | State Bank of India | 1200030 RTL-2 | Secured | | /ears | 15.00% | 9.89 | 2.84 | 12.73 | 15-Oct-19 | 7.63 | 2.84 | | |
| Syndicate Bank 700013 RTL-2 Secured 90.80 10 years 15.00% 50.37 17.66 68.23 15.4pr-19 41.38 P Syndicate Bank 2015/203 RTL350 Secured 11.50% 51.6 13.17 30.Apr-19 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.93 7.14 1.1 1.1 1.1.50% 5.16 1.0.4 6.20 30.56P-19 4.14 1 1 1.1 1.1.50% 5.16 1.1.1 30.Apr-19 7.03 7.33 7.33 7.33 7.33 7.34 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 1 1.14 1 <td>47</td> <td>State Bank of India</td> <td></td> <td>Secured</td> <td>2.08 6 Ye</td> <td>ears</td> <td>11.75%</td> <td>1.64</td> <td>0.36</td> <td>2.00</td> <td>30-Sep-19</td> <td></td> <td>0,36</td> | 47 | State Bank of India | | Secured | 2.08 6 Ye | ears | 11.75% | 1.64 | 0.36 | 2.00 | 30-Sep-19 | | 0,36 | | |
| Syndled@ Bank Z015/203 RTL320 Secured 11.75% 10.37 2.79 13.17 30-Apr-19 7.93 The Fed@al Bank Id. 180.000 WCI-2 Secured 11.65 10/vers 5.16 1.04 6.20 30-5p-19 4.14 Unidol Bank Id. 180.000 RCI-2 Secured 11.65 10/vers 11.50% 5.16 1.041-19 9.08 Unidol Bank of India 70000 RCI-2 Secured 2.2.78 10/vers 15.00% 11.83 3.33 15.76 15.01 42.62 Unidol Bank of India 70016 RTL-2 Secured 9.3.5 10 vers 12.509 13.56 13.61-19 42.62 Unide Bank of India 2015/1228 RTL32 Secured 14.75% 12.62 3.2.33 15.94-19 42.62 Unide Bank of India 120.027 RTL-2 Secured 14.75% 12.62 3.2.93 15.941-19 9.65 Unide Bank of India 10.763 15.06 10.763 3.2. | 48 | Syndicate Bank | | Secured | 90.80 10 | /ears | 15.00% | 50.57 | 17.66 | 68.23 | 15-Apr-19 | | 17.66 | | |
| The regrate raink (i.e. Toolds WCLL-2 Secured 11.65 10.Vears 11.50% 5.16 1.04 6.20 30-56p-19 4.14 Unline mark of india 200003 RTL-1 Secured 22.78 10 years 11.50% 5.16 1.5.101-19 9.08 Unline mark of india 70005 RTL-2 Secured 93.52 10 years 11.75% 13.56 65.64 15.40r-19 42.62 Unlide Bank of India 705123 RTL20 Secured 93.55 17.75% 12.62 33.2 15.49 42.62 Unlide Bank of India 20151228 RTL20 Secured 46.76 10 years 15.00% 25.09 15.94 30-10n-19 42.62 Unlide Bank of India 12.0027 RTL-2 Secured 46.76 10 years 15.00% 25.09 32.83 15.4pr-19 42.62 Unlide Bank of India 12.0027 RTL-2 Secured 46.76 10 years 15.07 32.83 15.4pr-19 21.31 13.51 <td>49</td> <td>Syndicate Bank</td> <td>20151203 RTL350</td> <td>Secured</td> <td></td> <td>ears</td> <td>11.75%</td> <td>10.37</td> <td>2.79</td> <td>13.17</td> <td>30-Apr-19</td> <td></td> <td>2.79</td> | 49 | Syndicate Bank | 20151203 RTL350 | Secured | | ears | 11.75% | 10.37 | 2.79 | 13.17 | 30-Apr-19 | | 2.79 | | |
| Ontention and the second of the sec | 51 | I ne Federal Bank ltd. I Inion Bank of India | 50003 PTI -1 | Secured | | /ears | 11.50% | 5.16 | 1.04 | 6.20 | 30-Sep-19 | 4.14 | 1.04 | | |
| United Bank of India 2015/12/3 RTI-30 Secured 14.55 6 Years 11.75% 12.02 3.03 0.044 3.040/11/3 9.65 9.65 United Bank of India 1200027 RTL-2 Secured 14.76 11.07% 15.04 6.79 3.040/11/3 9.65 9.65 United Bank of India 1200027 RTL-2 Secured 46.76 10 years 15.00% 26.04 6.79 32.83 15.4719 21.31 TOTAL 1,547.66 1,547.66 15.00% 715.15 175.23 890.38 52.82 1.31 | 52 | United Bank of India | 700015 RTI -2 | Secured | | Cdi S | 15.00% | 51 00 | 13 56 | 0/ CT | 6T-INF-CT | 80.6 C3.C4 | 3.93 | | |
| Unlied Bank of India 1200027 RTI-2 Secured 46.76 10 years 15.00% 26.04 6.79 32.83 15.Apr-19 21.31 TOTAL 1,547.66 1,547.66 1,547.66 715.15 175.23 890.38 552.82 11 | 53 | United Bank of India | 20151223 RTL350 | Secured | | ars | 11.75% | 12.62 | 3.32 | 15.94 | 30-lun-19 | | 0C.CT. | | |
| 1,547,66 1,547,66 2,552,82 2,000 1 | 54 | United Bank of India | 1200027 RTL-2 | Secured | | /ears | 15.00% | 26.04 | 6.79 | 32.83 | 15-Apr-19 | | 6.79 | | |
| | | TOTAL | | | _ | - 24 | | 715.15 | 175.23 | 890.38 | | | 175.23 | | |

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Above data are based on 34A implementation Above data are subject to reconciliation with each Lender