



March 30, 2024

Department of Corporate Services
BSE Limited,
Mumbai 400 001

The Listing Department
National Stock Exchange of India Limited,
Mumbai 400 051

Through: BSE Listing Centre

Through: NEAPS

Scrip Code: Equity - 533273
Debt - 973654, 973655

Scrip Symbol: OBEROIRLTY

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re: Update on the Scheme of Amalgamation of 3 (three) wholly owned subsidiaries viz. Oberoi Constructions Limited, Oberoi Mall Limited, and Evenstar Hotels Private Limited with Oberoi Realty Limited and their respective shareholders ("**Scheme**")

Dear Sirs,

We refer to our letter dated February 29, 2024 on the captioned subject, whereby we had informed that the Hon'ble National Company Law Tribunal, Mumbai Bench ("**NCLT**") has vide an order dated February 28, 2024 ("**Order**") approved the Scheme of Amalgamation of 3 (three) wholly-owned subsidiary companies viz. Oberoi Constructions Limited, Oberoi Mall Limited, and Evenstar Hotels Private Limited (collectively the "**Transferor Companies**") with Oberoi Realty Limited ("**Transferee Company**" or "**Company**"), and enclosing thereto a copy of the Order. The Scheme was to come into effect upon filing of the certified copy of the Order with the Registrar of Companies, Mumbai, Maharashtra ("**ROC**").

In furtherance to the above, we now write to inform you that each of the Transferor Companies and the Transferee Company have filed the certified copy of the Order with the ROC on March 29, 2024, and accordingly, the Scheme has become effective from March 29, 2024.

The Appointed Date of the Scheme is April 1, 2022.

The Scheme having become effective, the Transferor Companies stands dissolved without being wound up.

Further, the Scheme having become effective, the authorized share capital of the Company automatically stands increased by the aggregate of authorized share capital of the Transferor Companies. Accordingly, Clause V of the Memorandum of Association of the Company pertaining to the authorized share capital stand substituted by the following Clause V:



“The Authorized Share Capital of the Company is Rs. 4,30,75,00,000 (Rupees Four Hundred Thirty Crore Seventy Five Lakhs Only) divided into 43,07,50,000 (Forty Three Crore Seven Lakh Fifty Thousand Only) Equity Shares of Rs. 10 (Rupees Ten) each with power to the Company to increase or reduce the said Capital and to issue any part of its capital, original or increased, with or without any preference, priority or special privileges or subject to any postponement of rights or to any conditions or restrictions, so that the conditions of issue shall otherwise be subject to the power herein contained. The rights and privileges attached to any shares having preferential, qualified or special rights, privileges or conditions attached thereto may be altered or dealt with in accordance with the clauses of the accompanying Articles of Association but not otherwise.”

Since the Transferor Companies were wholly owned subsidiaries of the Transferee Company, upon the Scheme becoming effective no shares of the Transferee Company have been allotted in lieu or exchange of the holding of equity shares in the Transferor Companies, and accordingly there is no change in the issued, subscribed, and paid-up share capital of the Company pursuant to the Scheme coming into effect.

Kindly take the above on record pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and oblige.

Thanking you.

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Company Secretary