

To BSE Limited Listing Department, Phiroze Jeejeebhoy Towers Dalal Street Mumbai-400 001	To National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai - 400 051
--	---

[Scrip Code: 532173; Symbol: CYBERTECH]

Sub: Investor Presentation

Ref: Regulation 30 of SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, Please find enclosed, the Investor Presentation for your perusal.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For **CYBERTECH SYSTEMS AND SOFTWARE LTD.**


Sarita Leelaramani

Company Secretary and Compliance Officer
Membership No.: A35587



Date: June 28, 2018

Place: Thane

Encl.: a/a



CyberTech
Systems and Software Limited



BSE: 532173 | NSE: CYBERTECH | ISIN: INE214A01019 | CIN: L72100MH1995PLC084788

Investor Presentation

28th June, 2018

© 2018, CyberTech Systems and Software Limited. All Rights Reserved.

Safe Harbor



This presentation has been prepared by CyberTech Systems and Software Limited solely to provide information about the Company.

No representation or warranty, express or implied is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of such information or opinions contained herein. None of the Company nor any of its respective affiliates, advisers or representatives, shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

The information contained in this presentation is only current as of its date. The Company may alter, modify or otherwise change in any manner the content of this presentation, without obligation to notify any person of such revision or changes. Certain statements made in this presentation may not be based on historical information or facts and may be "forward-looking statements", including those relating to the Company's general business plans and strategy, its future financial condition and growth prospects, and future developments in its industry and its competitive and regulatory environment. Actual results may differ materially from these forward-looking statements due to a number of factors, including future changes or developments in the Company's business, its competitive environment, information technology and political, economic, legal and social conditions in India.

Please note that this presentation is based on the publicly available information on CyberTech including but not limited to Company's website and Annual Reports.

This communication is for general information purposes only, without regard to specific objectives, financial situations and needs of any particular person. Please note that investments in securities are subject to risks including loss of principal amount.

This presentation does not constitute an offer or invitation to purchase or subscribe for any shares in the Company and neither any part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever.

CyberTech Provides a Unique Opportunity



Advanced Spatial Analytics of Enterprise Data Will Deliver Unprecedented Decision Making Power for Businesses



A disruptive Spatial Analytics paradigm developed jointly with Silicon Valley Digital Think tanks



Strong Partner network with SAP, Cisco and Microsoft, for accelerated growth



Strategic Investment from Esri – World's #1 Geospatial software company drives the market

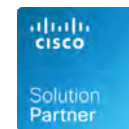


Visionary and Accomplished leaders are committed long-term shareholders

Business Overview

- **Next Generation Spatial Analytics Leader**
- Our own **World-Class CoE** in Spatial technologies and IoT
- **Strong Partners and Alliances**
SAP, Esri, Cisco and Microsoft
- FY18 saw steady growth in US based business
- **Incorporated Spatialitics LLC., a new wholly owned subsidiary to focus on IP-led growth opportunities in the US market**
- Aggressively investing in cloud-based Spatial Analytics platform & innovation
- hiring world-class talent
- Locations
USA: Chicago, Philadelphia, Los Angeles, Denver, Salt Lake City
India: Mumbai, Hyderabad

Partnerships

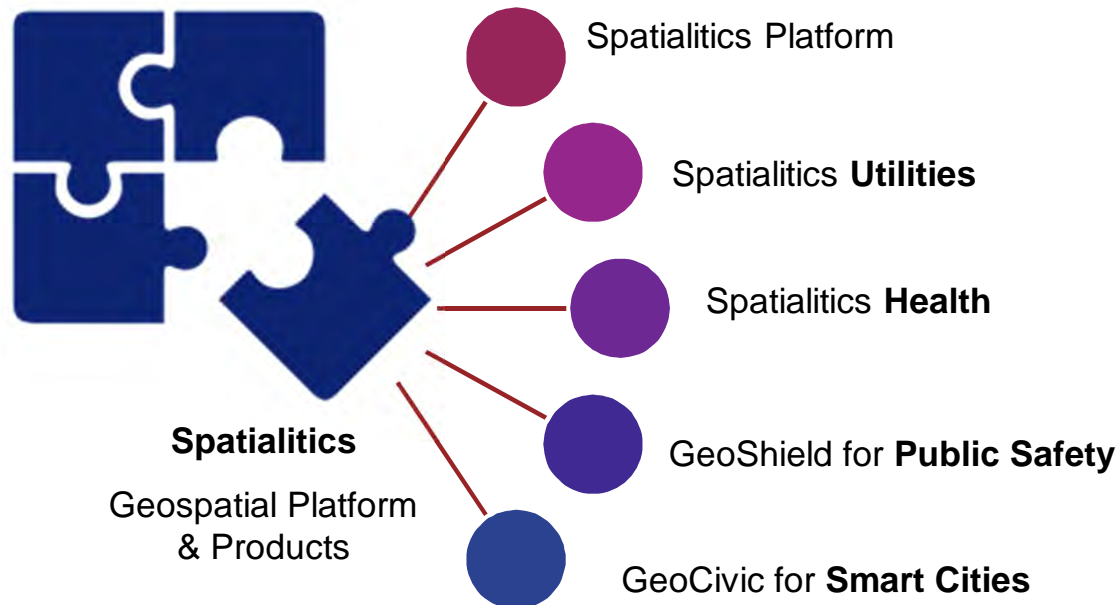


Spatialitics Formation

- CyberTech formed a new co focused on Spatial Analytics for Enterprises- *Spatialitics*
- Targeting non-linear growth with Software-and-Cloud driven model
- Strategic partners



CyberTech



Innovation at Spatialitics



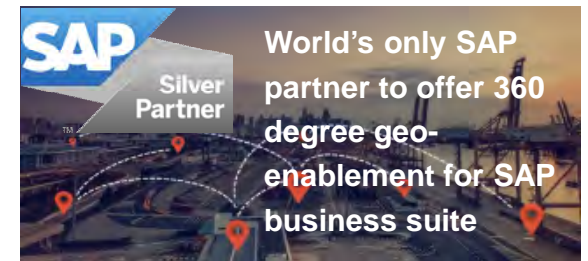
Filling the "White Space" of eco-system



Protected IP



Reduced time-to-market



<http://www.cybertech.com/sap-spatial-enablement/Resources#Services>

First release of Spatialitics Platform will offer



HIPAA-Compliant Spatialitics Health



GeoShield on Spatialitics Platform



Spatialitics Utilities

Marketing at Global Events

CyberTech at GWF, 2018



CyberTech at Sapphire, 2018



- Co-presented with SAP's GM and Global Head of Database and Database Management
- Spatialitics Utilities launched



- Co-sponsor of the event
- Mr. Vish Tadimety was a key panel discussion member
- CyberTech had a keynote speaking event





CyberTech

Systems and Software Limited

For more information please contact:

Saumitra Banerjee

CyberTech Systems & Software Ltd.

saumitra.banerjee@cybertech.com

Asha Gupta

Christensen IR

agupta@christensenir.com

Regd. Office: 'CyberTech House', Plot No. B-63/64/65, Road No. 21/34, J. B. Sawant Marg, MIDC, Wagle Estate, Thane (West), 400 604.

© 2018, CyberTech Systems and Software Limited. All Rights Reserved.

CyberTech Logo is trademark of CyberTech Systems and Software Limited. In addition to Company data, data from market research agencies, Stock Exchanges and industry publications has been used for this presentation. This material was used during an oral presentation; it is not a complete record of the discussion. This work may not be used, sold, transferred, adapted, abridged, copied or reproduced in whole or in part in any manner or form or in any media without the prior written consent. All product names and company names and logos mentioned herein are the trademarks or registered trademarks of their respective owners.