

April 24, 2024

**BSE Limited
Corporate Relations Department,
P.J. Towers, Dalal Street, Mumbai-400001.
Scrip Code: 539594**

**Metropolitan Stock Exchange of India Limited
4th Vibgyor Tower, Opp. Trident Hotel, Bandra-
Kurla Complex, Mumbai-400098
MSE Symbol: MISHTANN**

Respected Sirs/Madam,

Sub: Allotment of equity shares of the Company to the eligible equity shareholders on Rights basis

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to inform that in relation to the Rights Issue and pursuant to the finalisation of the basis of allotment for the Rights Issue, approved by the designated stock exchange, i.e. BSE Limited on 23rd April, 2024, the Board of Directors at its meeting held on 23rd April, 2024, has approved the allotment of 3,32,12,903 Fully paid-up equity shares of the Company bearing distinctive numbers from 1029600001 to 1062812903 having a face value of Rs.1/- each in dematerialised form for cash at an issue price of Rs. 15/- per equity share, i.e. at a premium of Rs. 14/- per equity share, to the respective eligible equity shareholders of the Company and /or renouncee(s) in terms of the letter of offer dated 19th March, 2024.

Post aforesaid allotment, the paid-up capital of the Company is Rs. 1,06,28,12,903/- divided into 1,06,28,12,903 equity Shares of Rs. 1/- each.

Kindly take the same on your record and display the same on your website.

Thanking you,

**Yours faithfully,
For Mishtann Foods Limited**

**Ms. Shivangi Shah
Company Secretary & Compliance Officer
Membership No. A53342**