

Registered & Corporate Office : #100 & 101, Bommasandra Industrial Area, Bengaluru - 560 099. Tel: +91-80-43421100, Fax: +91-80-27833279 E-mail: info@suprajif.com Web : http://www.suprajif.com Corporate Identity Number (CIN) : L29199KA1985PLC006934



June 1, 2022

BSE Limited Department of Corporate Services P. J. Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Ref: 532509 National Stock Exchange of India Ltd Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E) Mumbai- 400 051 Ref: SUPRAJIT

Dear Sirs,

**Sub: Investor Presentation** 

Please find enclosed an updated Investors' Presentation PPT, which may be presented to various investors analysts while meeting and also while attending investor conferences, if any, from time to time. This presentation is also available in our website at <u>www.suprajit.com</u>.

This is for your Information and records.

This may be considered as compliance under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully, For Suprajit Engineering Limited

Arpit Goyal Assistant Company Secretary

Encl: as above



# Suprajit Corporate Presentation

June 2022

Enabling A World In Motion



| Global Scale | Local Focus | Technology Driven

# Core Product Business Leadership



<ul> <li>Full Global Product Range in our Core Products</li> <li>Frequent replacement products with strong spares requirement</li> <li>World leading scale across industries, geographies and aftermarket</li> </ul>			Applications per Vehicle		
			Passenger Vehicles (PV)	2/3 Wheelers	Off-Highway (OFH) – Agri, Powersports
	Push/Pull/Push-Pull Control Cables	<b>15000+</b> Part Numbers	15+	3-6	15+
	Vehicle Lighting	<b>80+</b> Part Numbers	4-6	2	2

# Suprajit Technology & Product Range



#### **Global Technology Centers**

- Solution Supports PV & OFH
- Supports PV & OFH
- Sermany- Supports PV & OFH
- Schina Supports All Verticals
- **Solution** India Supports All Verticals
- Suprajit's Core Cable Engineering is now at every Customers' Doorstep
- Suprajit Technology Center:
  - ✓Innovate in India disrupt globally.
  - ✓ Products that enhance or replace existing products
  - Deploy proven innovations across industries and Geographies
  - ✓ Allied products products that enhance or substitute our core product





- Techcenter focus 2W EV and Agri-tech but has productionised innovative technology across industry  $\checkmark$
- Significantly higher price per product compared to core products (30 100 INR)
- Multiple patents have been filed and are now revenue generating



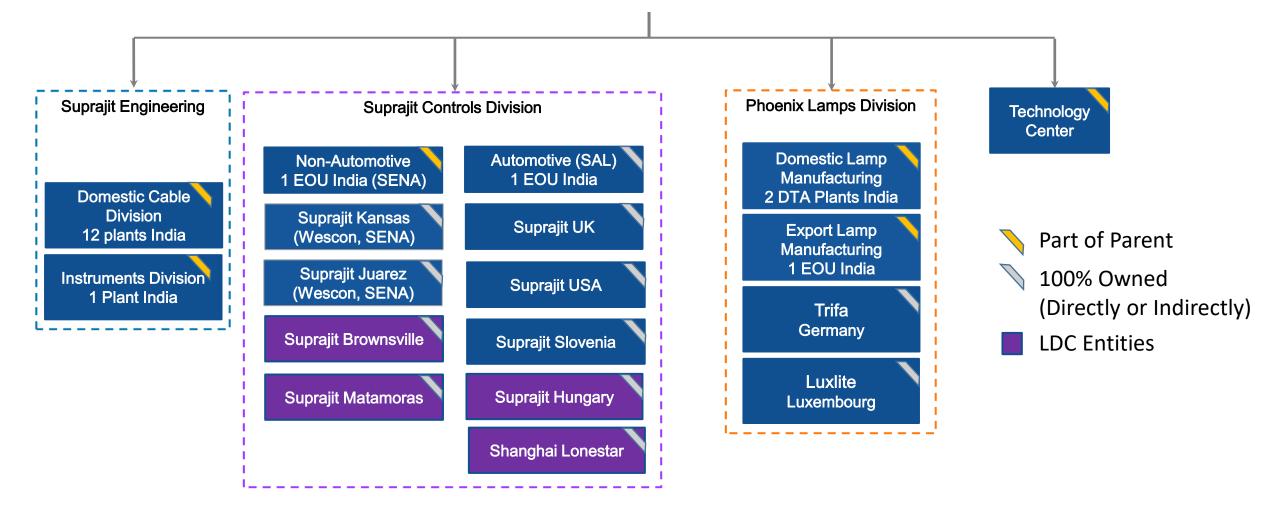


Similarly, Suprajit has also developed and is supplying rotary sensors, gear shifters, and patented braking systems across EV, OPE and LCV customers. All developed by STC and handed over to regional manufacturing plants.

Suprajit Group



# **Suprajit Engineering Limited**



SENA & LDC will form 'Suprajit Controls Division' to achieve combined synergies of a global supply chain, and strong local engineering and sales teams. SENA & LDC will continue to report separately till integration is complete.

### Strong Leadership Team





Ajith Rai Chairman, Founder Suprajit Group 35 years building Suprajit



Narayanshankar COO Suprajit DCD 33+ years with Suprajit



Akhilesh Goel COO Phoenix PLD 7 years with Suprajit 20+ years experience including Phillips



Mohan N.S. CEO, MD Suprajit Group 8 years with Suprajit 35 years with Bosch, Visteon, ZF



Jim Ryan President, Global Cables 30 years of Global Cable Experience (Teleflex, Kongsberg, Leggett& Platt)

Frank Klinkert CEO Trifa & Luxlite 7 years with Suprajit 15+ years with Luxlite



Ashutosh Rai Head Suprajit Tech Center 9 years with Suprajit 15 patents granted



Akhilesh Rai Chief Strategy Officer Suprajit Group 12 years with Suprajit MBA London Business School

**Steve Fricker** 

SENA/Wescon

industry

President and CEO

35 years in the cable

6 years with Suprajit



Medappa Gowda CFO & CS Suprajit Group 30+ years with Suprajit



Neil Collis Managing Director SEU Europe Ltd 25 Years Automotive Experience 3 Years with Suprajit

Praveen Rao SVP Sales India Suprajit Group 5 years with Suprajit 20+ years at Tier 1 Automotives



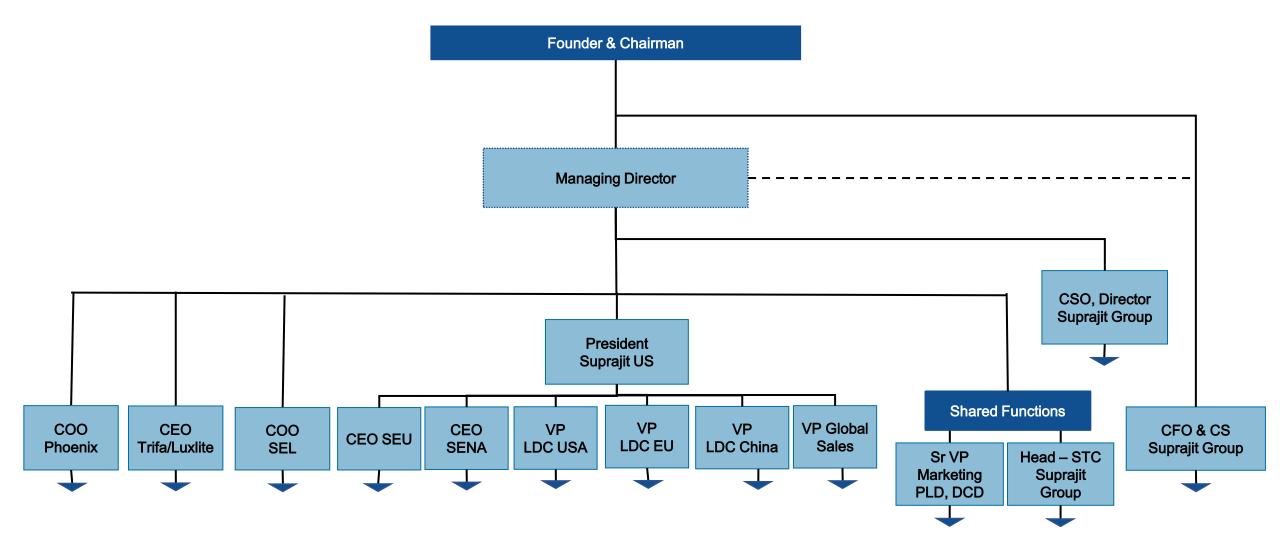
Gopal Doraiswamy VP Sales Global Suprajit Group 20 years Tier I Automotive 7 years with Suprajit



Scott Schaffer VP, Engineering SENA, STC 28 years of cable experience 6 years with Suprajit

Leadership Team













Top 10 Customers Span all verticals

Extensive Global Customer Base 40+ PV OEMs and Tier-1s **10+** 2W OEMs and Tier 1s

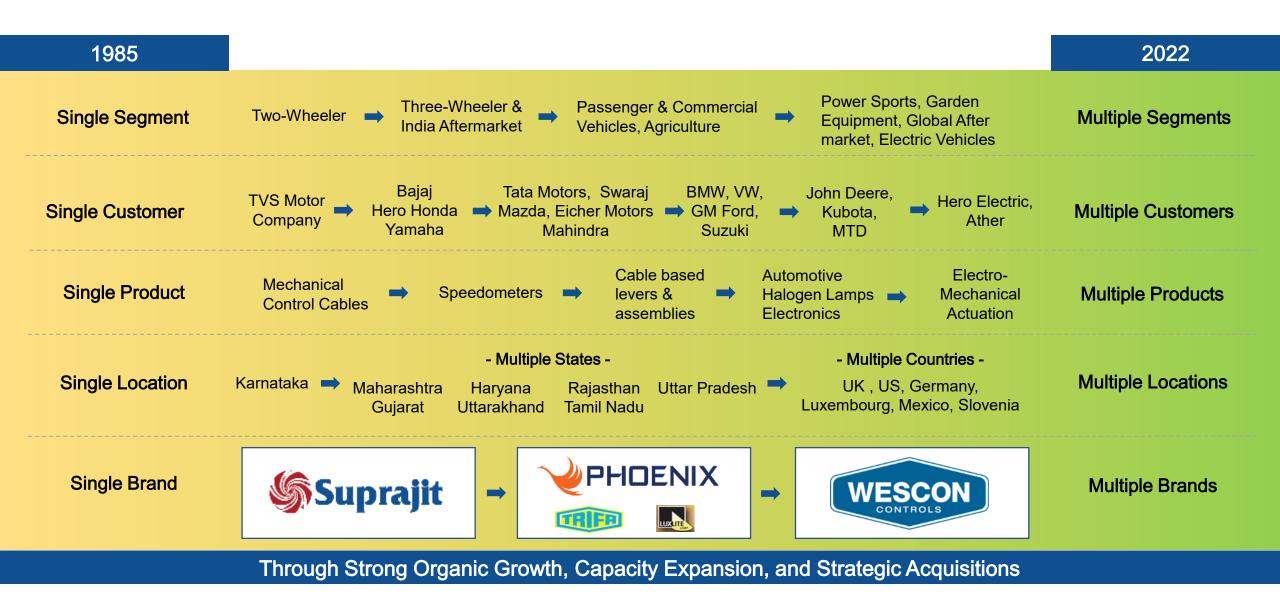
**20+** OFH OEMs and Tier 1s

**10+** Lighting Tier 1s

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Strategy – Derisk & Grow Profitably





- A Global Leader in Control Cables and Halogen Bulbs -

## An Expanded Global Footprint

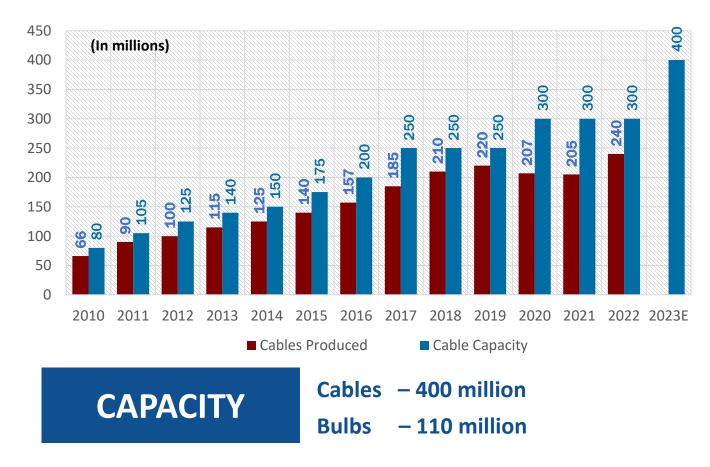




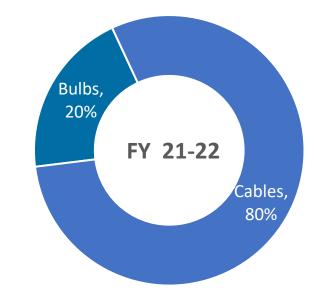
Capacities



### **Cable Capacity**

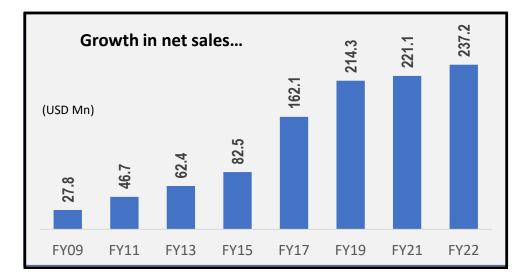


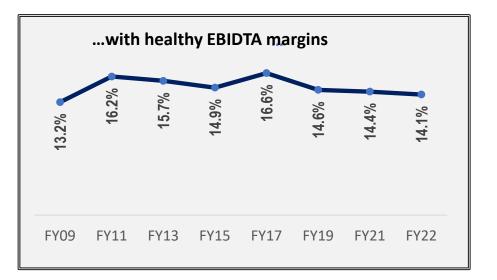
**Revenue Split** 

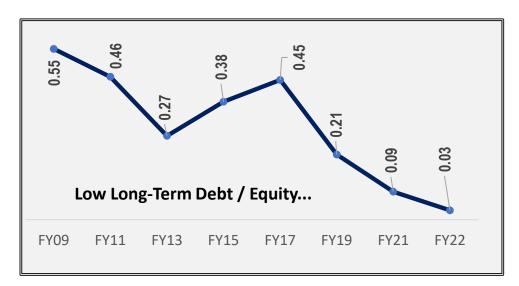


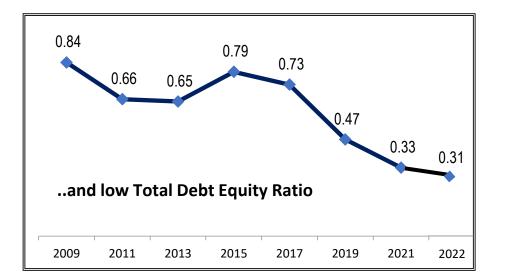
**Group Financials** 





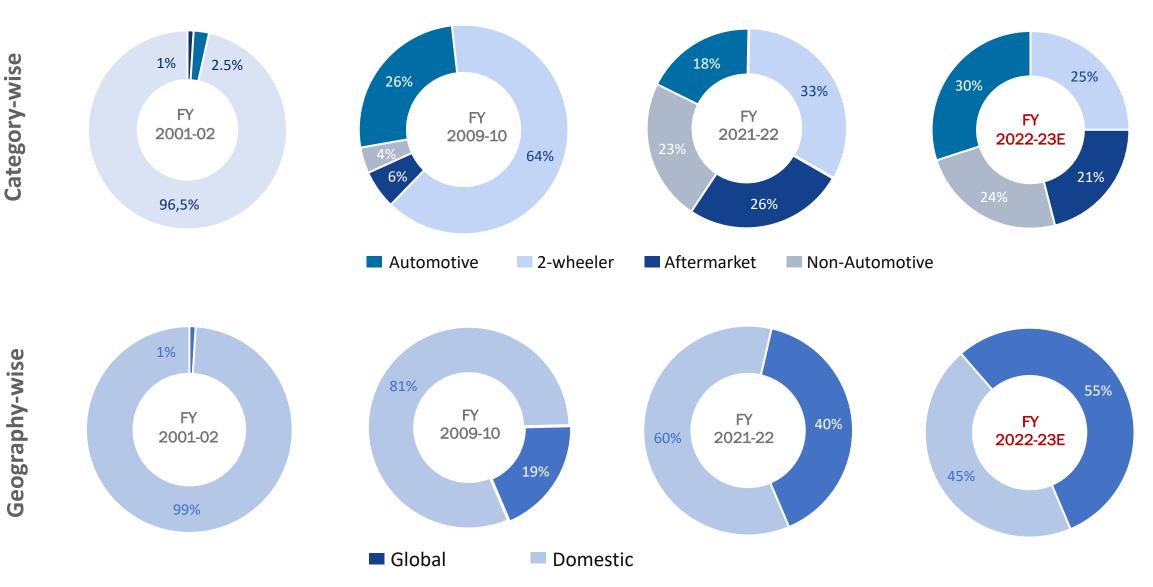






# Segmental and Geographic Synergies

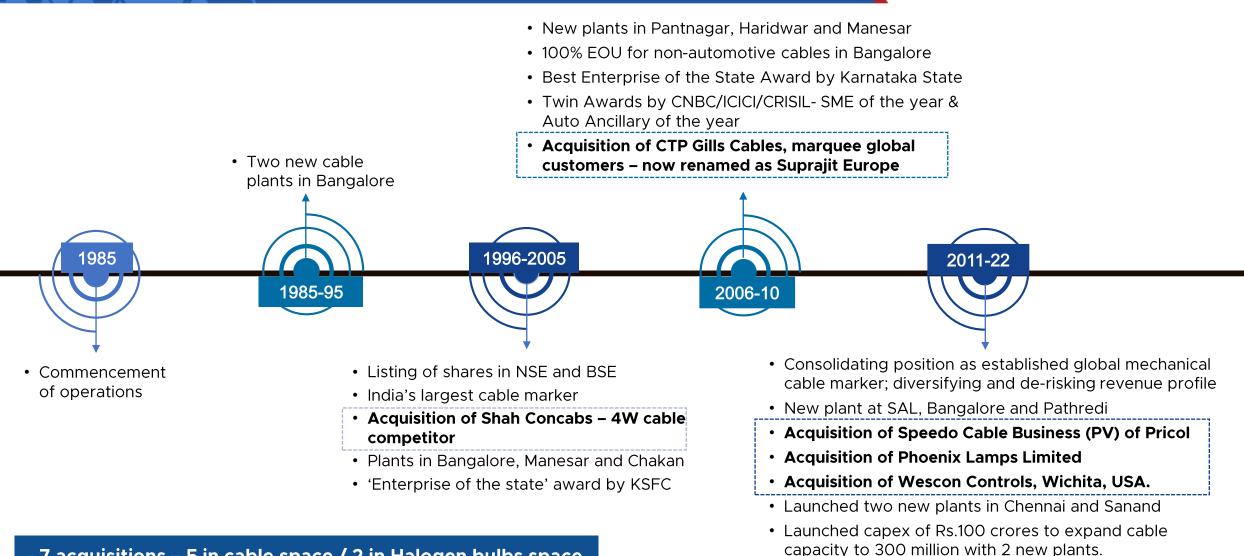




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### Key Milestones in Our Journey





- 7 acquisitions 5 in cable space / 2 in Halogen bulbs space
- Proven track record of integration
- Strong Organic growth

Acquisition of Cable Division (LDC) of Kongsberg

Acquisition of Osram Karnai Plant (Phoenix Division)

**Automotive** 



- Global Top 3 in both control cables and halogen bulbs manufacturing
- Second Second
- Proprietary class `B' items, giving a strategic relationship advantage.
- Molity to setup modular capacities at low capex for dynamic growth.
- Industry beating operational and financial costs.
- Second Second
- World-class manufacturing with operations IATF 16949 certified
- In Preferred Supplier to both Domestic and Overseas Customers (OEMs and Aftermarket).
- Sector States States
- Strong presence in global aftermarket and non-automotive cable segment in US/North American
- Suprajit Technology Center brings new technology to Agri, Powersports, PV, and EV 2-Wheeler Customers

## Awards and Recognitions



#### **Recent Recognitions**



#### Customer Awards and Recognitions

- BMW India Best Delivery Performance 2019
- Maruti Suzuki Green Supplier Status Award
- TVS Motors Best Supplier of the Year 2021 Award
- Volkswagen 'A' Grade Supplier Quality Performance Award
- Mahindra MSES and SBCB Award
- Honda Motorcycles & Scooters Quality & Delivery Achievement.
- General Motors Supplier Quality Excellence Award (3 years running)
- John Deere Accelerated Global Sourcing Award.
- Brose Key Supplier Award.
- Bajaj Auto Limited TPM Excellence Award.
- Tata Motors Green Card for '0' PPM.
- Hero MotoCorp Limited Direct Online Supply (DOL) Award.
- Bajaj Auto Limited Quality Consistency Gold Award.
- Yamaha Cost Reduction & VA/VE & 'A Grade' Excellence Award.
- TVS, Bajaj and Mahindra various Awards.

#### **Other Awards**

- KSFC: Entrepreneur of the year for the promoter, 1995
- CNBC/ICICI/CRISIL:- SME & Auto Ancillary of the Year. 2006
- NASSCOM: Best IT user Award in Automotive Sector, 2007
- KSFC: Outstanding Enterprise of the State, 2010
- BMA Entrepreneur of the Year, 2017



### The Global Leader in Control Cables and Halogen Bulbs. One Goal – Customer Satisfaction

# Thank You

