

"KALYANPUR"

Cements Limited

Maurya Centre, 1, Fraser Road
P. O. Box 89, Patna - 800 001, Bihar (INDIA)
Tel. : (0612) 2221551 / 2223336 / 2232481/
2233501 / 3092000

Fax : (0612) 2332884
CINL 26942WB1937PLC009086
Email : kcl_mktg@kalyanpur.com
website : www.kalyanpur.com

Ref : CD/06/01- 466
15th May, 2018

BSE Limited
Corporate Relationship Department
25th Floor, Phiroz Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Secretary
The Calcutta Stock Exchange Ltd.,
7, Lyons Range,
Kolkatta - 700 001

Dear Sirs,

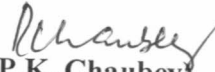
Sub Notice under Regulations 29 & 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- The audited accounts for the financial year 2017-18 regarding

We are enclosing herewith the captioned notice for kind information and further needful at your end.

Thanking you,

Yours faithfully,

For KALYANPUR CEMENTS LIMITED


(P.K. Chaubey)
C.F.O. & Company Secretary

Encl ; As above.

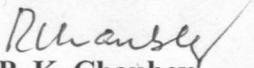
KALYANPUR CEMENTS LIMITED
CIN : L26942WB1937PLC009086
Registered Office: 2 & 3, Dr. Rajendra Prasad Sarani,
Kolkata – 700 001
Phone : 033-22302977, 22306470 ; Fax : 033-22301909
Email : admin@kalyanpur.com; Website : www.kalyanpur.com
Corporate Office : Maurya Centre, 1-Fraser Road, Patna-800 001

NOTICE

The Hon'ble National Company Law Tribunal (NCLT) ordered commencement of corporate insolvency resolution process in respect of Kalyanpur Cements Limited on 1st May, 2017 under the provisions of the Insolvency and Bankruptcy Code, 2016 (Code). The NCLT appointed Resolution Professional (RP) for the management of affairs of the Company. In terms of the provisions of Section 17(1)(b) of the Code, the powers of the Board of Directors of the Company stood suspended and are being exercised by the Resolution Professional. Notice is hereby given that pursuant to Regulation 29 read with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the audited accounts of the Company for the financial year ended 31st March, 2018 will be placed for approval before the Resolution Professional. A meeting of the Board of Directors of the Company will also be held on Tuesday, the 29th May, 2018 at Maurya Centre, 1, Fraser Road, Patna-800001 for the purpose.

This Notice is available on the Company's website i.e. www.kalyanpur.com. This intimation is also available on the website of BSE Limited <http://www.bseindia.com> where the Company's shares are listed.

For Kalyanpur Cements Limited


P. K. Chaubey

C.F.O. & Company Secretary

Date: May 15, 2018