

# FUNDVISER CAPITAL

BSE Ltd.  
[Bombay Stock Exchange Ltd]  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

FCIL/SEC/BSE/9576/2023-2024  
1<sup>st</sup> April, 2024

By Online Submission

**KIND ATTN: CORPORATE SERVICES DEPARTMENT**

**Subject: - Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST Regulations)**

Dear Sir/Madam,

This is to inform you that the Company has received information from the following persons for Acquisition of Shares/Warrants by way of Preferential Allotment made to them by the Company: -

Sr. No.	Name of Allottees	No. of Equity Shares allotted	No. of Convertible Warrants allotted
1.	Prem Krishan Jain	3,07,500	-
2.	Renu Prem Jain	3,07,500	-
3.	Mohit Jain HUF	-	2,15,000
4.	Moksh Finvest & Advisors LLP	-	10,85,000
5.	Malika Jain	-	50,000
	<b>Total</b>	<b>6,15,000</b>	<b>13,50,000</b>

In this connection, necessary disclosure under Regulation 29(2) for the above said acquisition in prescribed format, as submitted by the aforesaid allottees, is enclosed herewith for your information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You.

Yours Faithfully,  
For Fundviser Capital (India) Limited

*Prem Jain*

Prem Krishan Jain  
Director  
DIN: 09304822



Encl.: As Above

**FUNDVISER CAPITAL (INDIA) LIMITED**

REG ADDRESS : 22, 7<sup>th</sup> Floor, Manek Mahal, Next to Hotel Ambassador, 90 Veer Nariman Road, Churchgate, Mumbai 400020. CIN NO. – L65100MH1985PLC205386  
Tel.- +91-22-22875141 Email – info@fundvisercapital.in

1<sup>st</sup> April, 2024

To,  
**BSE Limited**  
The Corporate Relationship Department  
P.J. Towers, 1<sup>st</sup> Floor,  
Dalal Street,  
Mumbai – 400 001

To,  
**Fundviser Capital (India) Limited**  
22, 7th Floor, Manek Mahel, 90 Veer,  
Nariman Road, Next to Hotel,  
Ambassador, Churchgate,  
Mumbai- 400020

**Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011**  
**Ref: BSE Scrip Code: 530197**  
**BSE Scrip ID: FUNDVISER**

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we the following: -

- 1) Prem Krishan Jain
- 2) Mrs. Renu Prem Jain,
- 3) Mohit Jain HUF through its Karta Mohit Jain,
- 4) Moksh Finvest & Advisors LLP, through its Designated Partner Mrs. Renu Jain and
- 5) Malika Jain

belonging to Promoter & Promoter Group of M/s. Fundviser Capital (India) Limited ("the Company"), have been allotted on 31<sup>st</sup> March, 2024, 6,15,000 Equity Shares of Rs. 10/- each at a premium of Rs. 48.25 each fully paid up pursuant to the Preferential Allotment and 13,50,000 Convertible Warrants of Rs. 58.25 per Warrant on which 25% of the Issue Price i.e. Rs. 14.5625 per Warrant has been paid by us. Below are the details for the Allotment made:

Sr. No.	Name of Allottees	No. of Equity Shares allotted	No. of Convertible Warrants allotted
1.	Prem Krishan Jain	3,07,500	-
2.	Renu Prem Jain	3,07,500	-
3.	Mohit Jain HUF	-	2,15,000
4.	Moksh Finvest & Advisors LLP	-	10,85,000
5.	Malika Jain	-	50,000
	<b>Total</b>	<b>6,15,000</b>	<b>13,50,000</b>

Please find enclosed herewith the relevant information in the prescribed Format, pursuant to the provisions of Clause 29(2) of SEBI (SAST) Regulations, 2011 and other applicable provisions, if any.

Please also note that none of the Allottees were holding any Shares or other Securities in the Company.

We request you to kindly take the above information on your record.

Thanking you,  
Yours sincerely,



Prem Krishan Jain



Renu Prem Jain

**Mohit Jain HUF**




**Karta/ Authorized Signatory**

Mohit Jain HUF  
(through its Karta Mohit Jain HUF)



Malika Jain

For Moksh Finvest & Advisors LLP



Renu Jain  
Designated Partner  
DPIN: 07510162



**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1	Name of the Target Company (TC)	<b>Fundviser Capital (India) Limited</b>		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Prem Krishan Jain		
		ii. Renu Prem Jain		
		iii. Mohit Jain HUF		
		iv. Moksh Finvest & Advisors LLP		
		v. Malika Jain		
		vi. Other Persons belonging to Promoter/ Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited		
5	Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of TC(**)</b>
	<b>Before the acquisition/disposal under consideration, holding of</b>			
a)	Shares carrying voting rights			
i.	Prem Krishan Jain	0	0.00	0.00
ii	Renu Prem Jain	0	0.00	0.00
iii.	Mohit Jain HUF	0	0.00	0.00
iv.	Moksh Finvest & Advisors LLP	0	0.00	0.00
v.	Malika Jain	0	0.00	0.00
vi.	Other Persons belonging to Promoter/ Promoter Group	19,60,154	53.12	33.71
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i.	Prem Krishan Jain	0	0.00	0.00
ii	Renu Prem Jain	0	0.00	0.00
iii.	Mohit Jain HUF	0	0.00	0.00
iv.	Moksh Finvest & Advisors LLP	0	0.00	0.00
v.	Malika Jain	0	0.00	0.00
vi.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>1960154</b>	<b>53.12</b>	<b>33.71</b>

	Details of acquisition/sale	Number	% w.r.t. total share/voting capital wherever applicable (#)	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights acquired/sold			
i.	Prem Krishan Jain	307500	6.89	5.29
ii	Renu Prem Jain	307500	6.89	5.29
iii.	Mohit Jain HUF	0	0.00	0.00
iv.	Moksh Finvest & Advisors LLP	0	0.00	0.00
v.	Malika Jain	0	0.00	0.00
vi.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Prem Krishan Jain	0	0.00	0.00
ii	Renu Prem Jain	0	0.00	0.00
iii.	Mohit Jain HUF	215000	0.00	3.70
iv.	Moksh Finvest & Advisors LLP	1085000	0.00	18.66
v.	Malika Jain	50000	0.00	0.86
vi.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
<b>e)</b>	<b>Total (a+b+c+d)</b>	<b>1965000</b>	<b>13.78</b>	<b>33.80</b>
	<b>After the acquisition/sale, holding of:</b>			
a)	Shares carrying voting rights			
i.	Prem Krishan Jain	307500	6.89	5.29
ii	Renu Prem Jain	307500	6.89	5.29
iii.	Mohit Jain HUF	0	0.00	0.00
iv.	Moksh Finvest & Advisors LLP	0	0.00	0.00
v.	Malika Jain	0	0.00	0.00
vi.	Other Persons belonging to Promoter/ Promoter Group	1960154	43.90	33.71
b)	Shares encumbered with the acquirer	0	0.00	0.00
c)	VRs otherwise than by shares	0	0.00	0.00
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00	0.00
i.	Prem Krishan Jain	0	0.00	0.00
ii	Renu Prem Jain	0	0.00	0.00
iii.	Mohit Jain HUF	215000	0.00	3.70

iv.	Moksh Finvest & Advisors LLP	1085000	0.00	18.66
v.	Malika Jain	50000	0.00	0.86
vi.	Other Persons belonging to Promoter/ Promoter Group	0	0.00	0.00
e)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0.00	0.00
e)	<b>Total (a+b+c+d)</b>	<b>39,25,154</b>	<b>57.68</b>	<b>67.50</b>
6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31st March, 2024		
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 3,69,00,000/- consisting of 36,90,000 Equity Shares of Rs. 10/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/ sale (#)	Rs. 4,46,50,000/- consisting of 44,65,000 Equity Shares of Rs. 10/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/sale**	Rs. 5,81,50,000/- consisting of 58,15,000 Equity Shares of Rs. 10/- each.		

**Note:**


(\*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

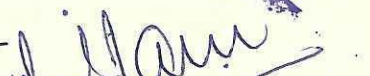
(#) The Company has allotted 7,75,000 Equity Shares to Promoter/ Promoter Group & Strategic Investors (Non-Promoters) and 13,50,000 Convertible Warrants to Promoter/ Promoter Group on Preferential Allotment basis on 31<sup>st</sup> March, 2024. Below is the Shareholding Pattern:

Category	Pre Preferential issue		Post Preferential post issue of 7,75,000 Equity shares			Post Preferential Issue (assuming conversion of 13,50,000 Warrants into Equity Shares)		
	No. of Shares	%	No. of Shares	%	No. of Shares	%		
Promoters and Promoter Group (A)	19,60,154	53.12	25,75,154	57.67	39,25,154	67.50		
Public (B)	17,29,846	46.88	18,89,846	42.33	18,89,846	32.50		
Total (A) + (B)	<b>36,90,000</b>	<b>100.00</b>	<b>44,65,000</b>	<b>100.00</b>	<b>58,15,000</b>	<b>100.00</b>		
Custodian (C)	-	-	-	-	-	-		
Grand Total (A) + (B) + (C)	<b>36,90,000</b>	<b>100.00</b>	<b>44,65,000</b>	<b>100.00</b>	<b>58,15,000</b>	<b>100.00</b>		

Mohit Jain HUF

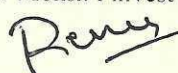
  
Prem Krishan Jain

  
Renu Prem Jain

  
Karta/Authorized Signatory  
Mohit Jain HUF  
(through its Karta Mohit Jain)

  
Malika Jain

For Moksh Finvest & Advisors LLP

  
Renu Jain  
Designated Partner  
DPIN: 07510162



Date: Mumbai  
Place: 1<sup>st</sup> April, 2024