

# Billwin Industries Limited

79, Vishal Industrial Estate, Village Road,  
Nahur (W), Mumbai - 400078.  
• Tel : 022 -25668112

Email- [info@billwinindustries.com](mailto:info@billwinindustries.com)

Web- [www.billwinindustries.com](http://www.billwinindustries.com)

CIN-L18104MH2014PLC252842

Phone No. 9987758506

Date: 9<sup>th</sup> May, 2024

To  
The Listing Department  
Bombay Stock Exchange Limited  
Phirozee Jeejeebhoy Towers  
Dalal Street, 25<sup>th</sup> Floor  
Mumbai - 400 001

Scrip Code: 543209

Sub.: Intimation of issue of Corrigendum to the Letter of Offer

Dear Sir/Madam,

In relation to the Rights Issue, The Right Issue Committee authorized by the Board of Directors of the Company, in their meeting held on May 09, 2024, has extended the date of closing of rights issue offer period from Monday, 20 May, 2024 to Tuesday, 21 May, 2024 and the market lot for trading of Rights Entitlements is 3000 Rights Entitlement as mentioned in the Letter of Offer.

Hence, the issue period for the rights issue proposed by the Company will be as follows:

Issue Opens on	Monday, 13 May, 2024.
Last date for market renunciation	Wednesday, 15 May, 2024.
Issue Closes On	Tuesday, 21 May, 2024.

Accordingly, Corrigendum to the Letter of Offer to revise the aforesaid issue closing date is enclosed herewith. .

Kindly take the same into Record.

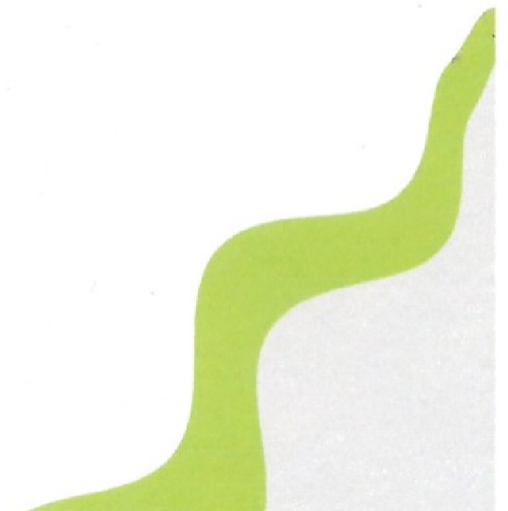
Thanking you,

For Billwin Industries Limited

  
Subrata Dey

Managing Director

DIN: 06747042





(This is a Corrigendum to letter of offer for information purposes only and does not constitute an invitation or an offer to acquire, purchase or subscribe to securities.)



**Billwin Industries Limited**  
CIN L18104MH2014PLC252842

Our Company was originally incorporated as Billwin Waterproof Private Limited on February 05, 2014 at Mumbai, Maharashtra as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Maharashtra, Mumbai. Pursuant to a special resolution passed by the shareholders of the Company at the Extra Ordinary General Meeting held on June 05, 2019, our Company's name was changed to Billwin Industries Private Limited. A fresh certificate of incorporation consequent upon change of name was issued on July 09, 2019 by the Registrar of Companies, Mumbai. Subsequently, our Company was converted into Public Limited Company pursuant to Shareholders resolution passed at the Extraordinary General Meeting of our Company held on January 06, 2020 and the name of our Company was changed to "Billwin Industries Limited" and a Fresh Certificate of Incorporation consequent upon conversion of Company to Public Limited dated January 28, 2020 was issued by Registrar of Companies, Mumbai. For further Details of Incorporation and Change in Registered Office of our Company, please refer to section titled '*General Information*' beginning on page **Error! Bookmark not defined.** of this Letter of Offer.

**Registered Office:** 79, Vishal Industrial Estate Village Road, Bhandup West Mumbai City – 400078, Maharashtra, India.

**Contact Person:** Ms. Sapna Bader, Company Secretary and Compliance Officer

**Tel:** +91-22 – 2566 8112; **Phone No.** 9588951915, **E-mail:** info@billwinindustries.com; **Website:** www.billwinindustries.com

**PROMOTERS OF OUR COMPANY:** MS. SMITA SUBRATA DEY AND MR. SUBRATA DEY

**CORRIGENDUM TO THE LETTER OF OFFER DATED APRIL 22, 2024**  
**(THE "LETTER OF OFFER" / "LOF") AND THE ABRIDGED LETTER OF OFFER**  
**(THE "ALOF"):**

**NOTICE TO INVESTORS (THE "CORRIGENDUM")**

RIGHT ISSUE OF UPTO 2130724 EQUITY SHARES OF FACE VALUE OF ₹10.00 EACH ("EQUITY SHARES" OR "RIGHTS EQUITY SHARES) OF OUR COMPANY FOR CASH AT A PRICE OF ₹34/- PER RIGHTS EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ 24/- PER RIGHTS EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING UP TO ₹724.45 LAKH ("THE ISSUE") ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1:1 (1) RIGHTS EQUITY SHARES FOR EVERY (1) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY ON THE RECORD DATE, THAT IS 29<sup>TH</sup> APRIL, 2024 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 89 OF THIS LETTER OF OFFER

This is with reference to the Letter of Offer ("LOF") filed by the Company with the BSE (the "Stock Exchange") and the Securities and Exchange Board of India ("SEBI") (for information purpose only). Applicants / Investors may note the following modifications to the disclosures in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter and the same may be taken as updated and included in the Letter of Offer, the Abridged Letter of Offer, Application Form, Rights Entitlement Letter:

#### 1. Update in relation to Issue Closing Date

At the time of filing the Letter of Offer, the Issue Closing Date was decided to be Monday, May 20, 2024. However, as per the powers stated in the Letter of Offer to the Board of directors to extend the said date of closing of rights issue offer period as may be determined by them from time to time, in their meeting held on Thursday, May 09, 2024 have decided to extend the issue period by one (1) day for the benefit of investors and hence, the issue closing date shall be read as "Tuesday, May 21, 2024."

The Letter of Offer and the Abridged Letter of Offer, including Application Form and Rights Entitlement Letter to be modified in terms of Issue Closing Date and the same is modified to be read as "Tuesday, May 21, 2024".

The disclosure of Issue Closing Date in Letter of Offer will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e., Cover Page under the head "ISSUE SCHEDULE" – Issue Closes on shall be revised as Tuesday, May 21, 2024.
- On Page No. 5 i.e., in Section I GENERAL under the Definitions And Abbreviations "Issue Closing Date" shall be revised as 21st May, 2024.
- On page No. 35 in Section IV INTRODUCTION under the Issue Schedule "Issue Closing Date" shall be revised as 21<sup>st</sup> May, 2024.  
On page No. 35 in Section IV- INTRODUCTION under the Issue Schedule "Issue Closing Date" shall be revised as Tuesday, May 21, 2024.
- On page No. 36 in GENERAL INFORMATION under the Issue Programme "Issue Closes on" shall be revised as 21<sup>st</sup> May, 2024.
- On page No. 38 in GENERAL INFORMATION under the Issue Schedule "Issue Closing Date" shall be



revised as 21<sup>st</sup> May, 2024.

- On page No. 99 under the Last Date for Application “Issue Closing Date” shall be revised as May 21, 2024.
- On page No. 100 under the “Application by Eligible Equity Shareholders holding Equity Shares in physical form” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 101 under the “Application by Eligible Equity Shareholders holding Equity Shares in physical form” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 101 under the “Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 101 under the “Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 101 under the “General instructions for Investors” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 102 under the “General instructions for Investors” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 106 under the “Issue Schedule” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 107 under the “Allotment Advices/Refund Orders” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 107 under the “Allotment Advices/Refund Orders” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 107 under the “Credit and Transfer of Rights Equity Shares in case of Shareholders holding Equity Shares in Physical Form and disposal of Rights Equity Shares for non-receipt of demat account details in a timely manner” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 108 under the “Notes” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 112 under the “Disposal of Applications and Application Money” the Issue Closing Date shall be revised as May 21, 2024.
- On page No. 113 under the “Withdrawal of the Issue” the Issue Closing Date shall be revised as May 21, 2024.

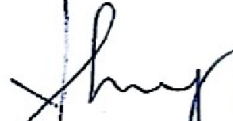
The disclosure of Issue Closing Date in Application Form will be modified as above and would be read as follows in all of the pages stated below:

- On the front page i.e., Cover Page – Issue Closes on shall be revised as Tuesday, May 21, 2024.
- On page No. 4 under the “**LAST DATE FOR APPLICATION**” the last date for submission of the duly filled in the Application Form or a plain paper Application shall be revised as Tuesday, May 21, 2024.

**2. Update in relation to market lot for trading of Rights Entitlements under SECTION IX: ISSUE RELATED INFORMATION in “General Terms of the Issue”.**

The market lot for Equity Shares in dematerialized mode is one Equity Share. The market lot for trading of Rights Entitlements is 3000 Rights Entitlement.

For Billwin Industries Limited



Subrata Dey  
Managing Director  
DIN: 06747042

