



GRETEX CORPORATE SERVICES LIMITED

(Formerly known as GRETEX CORPORATE SERVICES PRIVATE LIMITED)

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500, 09836821999

CIN: L74999MH2008PLC288128

Date: May 07, 2024.

To,

The Corporate Relations Department,
The BSE Limited,
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

Scrip Code: 543324

Sub: Corrigendum to the Notice of the Extra Ordinary General Meeting scheduled to be held on May 15, 2024

Dear Sir/Madam,

In continuation to our Intimation Letter dated 23rd April, 2024, we are submitting herewith corrigendum to the Notice of Extra Ordinary General Meeting (“EGM”) scheduled to be held on Wednesday, May 15, 2024 at the Registered office of the Company.

Copy of the said corrigendum to the EGM Notice is also uploaded on the website of the Company i.e www.gretexcorporate.com

Kindly take the above information on your record.

Thanking you
Yours faithfully,

**For and on behalf of
Gretex Corporate Services Limited**

Sd/-

**Nishthi Dharmani
Company Secretary & Compliance Officer**

Encl: Corrigendum to the Notice of EGM



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CORRIGENDUM/ADDENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

Our 01st Extra-ordinary General Meeting (EGM) for the Financial Year 2024-25 of the members of M/s. Gretex Corporate Services Limited is scheduled to be held on Wednesday, May 15, 2024, at 04:00 Noon IST at the Registered office of the Company.

The Notice of the EGM dated 23rd April, 2024 (“EGM Notice”) was dispatched via email to the Shareholders of the Company on 23rd April, 2024, in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by the Ministry of Corporate Affairs and Securities Exchange Board of India, respectively. We draw the attention of all the members of the Company towards the said EGM Notice. This corrigendum is being issued to give notice to amend the details as mentioned below and pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

1. More clarity in “Objects of the Preferential Issue” listed at Page No. 13 of the EGM Notice - Serial No. 01 of 1 of Item No. 01 of Explanatory Statement of EGM Notice dated April 23, 2024.

The following changes as detailed below:

Reference	Existing details/particulars	Revised details/particulars
Object of the Issue at Serial No. 01 of the Table under the head of Disclosures required to be made in Terms of Rule 13 of Share Capital Rules.	The purpose and objective of the fund raise being undertaken by way of the Proposed Investment is as follows: To meet the Company's capital needs for general corporate requirements.	The purpose and objective of the fund raise being undertaken by way of the Proposed Investment is as follows: To use full preferential allotment issue proceeds for acquiring and Investing in the Proposed Issue of Equity Share Capital of its Material Subsidiary M/s. Gretex Share Broking Limited

2. Two of the proposed allottees viz. Mr. Saroj Gupta (Non-Promoter) and Mr. Rajan Gupta (Non-Promoter) whose name is mentioned in the table of list of allottees in the EGM Notice issued on 23rd April, 2024 has been disqualified for the present preferential issue/offer due to breach of condition of Regulation 159(1) of the SEBI (ICDR) Regulations, 2018.

Due to such disqualification, the name Mr. Saroj Gupta (Non-Promoter) and Mr. Rajan Gupta (Non-Promoter) has been removed from the list of proposed allottees. It is now being proposed to allot such Equity Shares to Mr. Akhilesh Kumar (Non-Promoter) and Mr. Sanjay Amar Singh (Non-Promoter) which was previously proposed to be allotted to Mr. Saroj Gupta (Non-Promoter) and Mr. Rajan Gupta (Non-Promoter).

Also, for warrant, one new proposed allottee, Ms. Amina Khan has been introduced and the relevant/equivalent warrant quantity has been reduced from Talent Investment Co Private Limited.

Further the list of allottees has been rearranged from Sr. No. 1 to 7.



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Sr. No.	Names provided in EGM Notice/Explanatory Statement	No. of originally maximum quantity of Equity Shares (E)/ Warrants (W) to be allotted	Percentage (%)	Revised names of Proposed Allottees	No. of revised maximum quantity of Equity Shares (E)/ Warrants (W) to be allotted	Revised Percentage
1.	Saroj Gupta	(E) 1,50,000	1.18%	Akhilesh Kumar	(E) 1,50,000	1.18%
2.	Rajan Gupta	(E) 1,50,000	1.18%	Sanjay Amar Singh	(E) 1,50,000	1.18%
3.	Varsha Poddar	(E) 50,000	0.39%	Varsha Poddar	(E) 50,000	0.39%
4.	Pravin Poddar	(E) 50,000	0.39%	Pravin Poddar	(E) 50,000	0.39%
5.	Sandeep Kumar Agarwal	(W) 2,00,000	1.57%	Sandeep Kumar Agarwal	(W) 2,00,000	1.57%
6.	Talent Investment Co Private Limited	(W) 6,00,000	4.72%	Talent Investment Co Private Limited	(W) 5,92,800	4.66%
7.	-	-	-	Amina Khan	(W) 7,200	0.06%

To incorporate the changes at Sr.no. 2 above, the names of the proposed allottees and the percentage of Post-Preferential Offer Capital that may be held by them as mentioned on Page No. 14 - Serial No. 09 of 1 of Item No. 01 of Explanatory Statement of EGM Notice, shall be amended and read as below:

Proposed Subscriber	Particulars	Pre-Issue		Post-Issue			
		No.	%	Post allotment of Equity shares		Post conversion of Warrants	
				No.	%	No.	%
Akhilesh Kumar	Equity Shares	Nil	Nil	1,50,000	1.18	-	-
Sanjay Amar Singh	Equity Shares	Nil	Nil	1,50,000	1.18	-	-
Varsha Poddar	Equity Shares	Nil	Nil	50,000	0.39	-	-
Pravin Poddar	Equity Shares	Nil	Nil	50,000	0.39	-	-
Sandeep Kumar Agarwal	Warrants	Nil	Nil	-	-	2,00,000	1.57
Talent Investment Company Private Limited	Equity Shares	14,38,560	12.49	-	-	Nil	Nil
Talent Investment Company Private Limited	Warrants	Nil	Nil	-	-	5,92,800	4.66
Amina Khan	Warrants	Nil	Nil	-	-	7,200	0.06

3. Accordingly, the current and the proposed status of the allottee(s) post the Preferential Issues namely, Promoter or Non-Promoter as mentioned under Disclosures required to be made in



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terms of Regulation 163(1) of the ICDR Regulations, 2018 on Page No. 20 under Serial No. 08 of 2 in Explanatory Statement, shall be amended and read as below:

Proposed Subscriber	Particulars	Pre-Issue		Post-Issue			
		No.	%	Post allotment of Equity shares		Post conversion of Warrants	
				No.	%	No.	%
Akhilesh Kumar	Equity Shares	Nil	Nil	1,50,000	1.18	-	-
Sanjay Amar Singh	Equity Shares	Nil	Nil	1,50,000	1.18	-	-
Varsha Poddar	Equity Shares	Nil	Nil	50,000	0.39	-	-
Pravin Poddar	Equity Shares	Nil	Nil	50,000	0.39	-	-
Sandeep Kumar Agarwal	Warrants	Nil	Nil	-	-	2,00,000	1.57%
Talent Investment Company Private Limited	Equity Shares	14,38,560	12.49	-	-	Nil	Nil
Talent Investment Company Private Limited	Warrants	Nil	Nil	-	-	5,92,800	4.66%
Amina Khan	Warrants	Nil	Nil	-	-	7,200	0.06%



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4. Inadvertently the Company did not give in the Explanatory Statement, “The Equity Shareholding Pattern before and after the Preferential Issue “and the same is as below:

Sr. No.	Category of Shareholders	Pre-Preferential Issue Shareholding Pattern		Preferential Issue		Post Preferential Issue Shareholding Pattern (Proposed)^	
		No. of Equity Shares	%	Equity Shares to be allotted	Convertible warrants to be allotted	No. of Equity Shares	%
A	Promoter and Promoter Group						
A1	Indian						
a	Individuals/Hindu undivided Family	7,51,950	6.53	--	--	7,51,950	5.91
	ALOK HARLALKA	45,990	0.40	--	--	45,990	0.36
	ARVIND HARLALKA	2,21,490	1.92	--	--	2,21,490	1.74
	ARVIND HARLALKA HUF	76,050	0.66	--	--	76,050	0.60
	ALOK HARLALKA HUF	21,060	0.18	--	--	21,060	0.17
	SUMIT HARLALKA HUF	57,870	0.50	--	--	57,870	0.46
	SUMEET HARLALKA	2,13,660	1.86	--	--	2,13,660	1.68
	POOJA HARLALKA	45,900	0.40	--	--	45,900	0.36
	SASHI HARLALKA	27,900	0.24	--	--	27,900	0.22
	RAJKUMARI HARLALKA	13,770	0.12	--	--	13,770	0.11
	ANITA HARLALKA	15,570	0.14	--	--	15,570	0.12



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	HARSH HARLALKA	5,580	0.05	--	--	5,580	0.04
	GOURAV HARLALKA	7,110	0.06	--	--	7,110	0.06
B	Any Other (Specify)			--	--		
	BONANZA AGENCY LLP	54,37,305	47.22	--	--	54,37,305	42.76
	TALENT INVESTMENT COMPANY PRIVATE LIMITED	14,38,560	12.49	--	5,92,800	20,31,360	15.98
A1	Sub Total	76,27,815	66.24	--	5,92,800	82,20,615	64.65
A2	Foreign	--	--	--	--	--	---
	A= A1 + A2	76,27,815	66.24	--	5,92,800	82,20,615	64.65
B	Public						
B1	Institutions	--	--	--	--	--	--
B2	Institutions (Domestic)	--	--	--	--	--	--
B3	Institutions (Foreign)	--	--	--	--	--	--
B4	Central Government/ State Government(s)/ President of India	--	--	--	--	--	--
B5	Non-Institutions						
A	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	8,83,925	7.68	--	--	8,83,925	6.95
B	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	18,45,130	16.02	--	--	24,52,300	19.29



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	RAJAN GUPTA	1,21,840	1.06	--	--	1,21,840	0.96
	NANDINI AGARWAL	2,20,725	1.92	--	--	2,20,725	1.74
	MALA	3,07,530	2.67	--	--	3,07,530	2.42
	ANUPAM GUPTA	2,84,535	2.47	--	--	2,84,535	2.24
	AKHILESH KUMAR	--	--	1,50,000	--	1,50,000	1.18
	SANJAY AMAR SINGH	--	--	1,50,000	--	1,50,000	1.18
	VARSHA PODDAR	--	--	50,000	--	50,000	0.39
	PRAVIN PODDAR	--	--	50,000	--	50,000	0.39
	SANDEEP KUMAR AGARWAL	--	--	--	2,00,000	2,00,000	1.57
	AMINA KHAN	--	--	--	7,200	7,200	0.06
C	Non-Resident Indians (NRIs)	27,000	0.23	--	--	27,000	0.21
D	Body Corporates	8,38,050	7.28	--	--	8,38,050	6.59
E	Any Other (specify)	2,93,625	2.55	--	--	2,93,625	2.31
B5	Sub- Total	38,87,730	33.76	4,00,000	2,07,200	44,94,930	35.35
C	Non-Promoter/ Non- Public	--	--	--	--	--	--
	Grand Total(A+B+C)	11,515,545	100.00	4,00,000	8,00,000	1,27,15,545	100

Note: The pre-issue Share Holding Pattern is as per the shareholding pattern as on March 31, 2024.

^The shareholding of the Proposed Subscriber post exercise of Warrants as shown is calculated assuming full exercise of the Warrants and consequent allotment of Equity Shares to the Proposed Subscriber and assuming no increase or decrease in total



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share capital of the Company has occurred in the interim of the subscription to the Warrants and their conversion into Equity Shares.

This Corrigendum/ Addendum to the EGM Notice shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum / Addendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum/ Addendum shall also be available at the website of the Company at www.gretexcorporate.com and on the website of BSE Limited ("BSE") where the shares of the Company are listed.

By Order of the Board of Directors
For Gretex Corporate Services Limited

Date: 7th May, 2024
Place: Mumbai

Sd/-
Nishthi Dharmani
Company Secretary