



Shares and Bonds Department  
Head Office

Ref. No. HO/SD/599

Date: 05.03.2020

The Vice President National Stock Exchange of India Ltd. Exchange Plaza, Bandra - Kurla Complex, Bandra East, Mumbai-400 051	The Vice President BSE Ltd. 25, P.J. Towers Dalal Street , Mumbai-400001
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Dear Sir/Madam,

**Subject: Allotment of Equity Shares on Preferential basis to the Government of India (President of India)**

In terms of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Bank has on date issued and allotted 80,57,63,473 (Eighty crore fifty seven lakh sixty three thousand four hundred seventy three) new equity shares of face value of ₹10.00 (Rupees ten only) each to the Government of India (President of India) for cash at an issue price of ₹26.72 (Rupees twenty six and paise seventy two only) per equity share including a premium of ₹16.72 (Rupees sixteen and paise seventy two only) per equity share aggregating to ₹2152,99,99,998.56 (Rupees two thousand one hundred fifty two crore ninety nine lakh ninety nine thousand nine hundred ninety eight and paise fifty six only) against their capital infusion of ₹2153.00 crore in the Bank for FY 2019-20.

All the aforesaid new equity shares issued and allotted to Government of India (President of India) bearing distinctive numbers from 3721717992 to 4527481464 (both inclusive) are/will be under lock-in for a period of three years from the date of trading approval from all the Stock Exchanges i.e. NSE & BSE where the equity shares of the Bank are listed.

This is for your information and records please.

Yours faithfully,

(Dina Nath Kumar)

Company Secretary and Compliance Officer