Integra Capital Limited

(Formerly known as Integra Capital Management Limited) 32 Regal Building Sansad Marg (Parliament Street) New Delhi – 110001 Email id.; Integraprofit@gmail.com, Tel. No. 011-23361532 Website: www.integraprofit.com CIN L74899DL1990PLC040042

Date: 16th January, 2024

To, The Manager, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

Company Symbol: INTCAPL Script Code: 531314

<u>Subject: Newspaper advertisement for Change of Name of the Company from "Integra Capital Management Limited" to "Integra Capital Limited" dated 16th January, 2024.</u>

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copies of newspaper advertisement published on 16th January, 2024, in "**Financial Express**" in English language Newspaper and published on 16th January, 2024 in "**Jansatta**" in Hindi (Regional) language Newspaper regarding Change of Name of the Company from "Integra Capital Management Limited" to "Integra Capital Limited" on 16th January, 2024.

Further, in terms of Regulation 46 of the SEBI (LODR) Regulations, 2015, the aforesaid Public Notice are also uploaded on the website of the Company (<u>www.integraprofit.com</u>).

You are requested to kindly take the above information on your record.

For and on behalf of Integra Capital Limited (Formerly known as Integra Capital Management Limited)

TARUN Digitally signed by TARUN VOHRA VOHRA Date: 2024.01.16 12:36:10 +05'30'

Tarun Vohra Managing Director DIN: 00030470 16 जनवरी, 2024

Financial Parameters (FY 2023) (Rs. lakhs)	Nova Agritech Limited (Consoli- dated)	Aries Agro Limited (Consoli- dated)	Aimco Pesticides Limited (Consoli- dated)	Basant Agrotech Limited (Standalone)	Best Agrolife Limited (Standalone)	Bhagiradha Chemicals & Industries Ltd (Consoli- dated)	Heranba Industries Limited (Standalone)	India Pesticides Limited (Standalone)	Madras Fertilizers Limited (Standalone)	Dharmaj Crop Guard Limited (Standalone
Revenue from Operations	21055.54	47,223.59	20,619.29	54,926.03	1,49,996.20	50,209.13	1,32,438.00	88,493.50	3,44,709.00	53,355.10
Total Income	21093.35	48,107.54	20,730.93	55,019.32	1,51,004.91	50,335.03	1,33,796.00	89,812.80	3,46,140.00	53,805.90
EBITDA	3871.88	4,774.49	210.19	3,592.57	8,604.47	7,732.51	16,106.00	19,755.80	32,213.00	4,737.70
EBITDA Margin	18.39%	10.11%	1.02%	6.54%	5.74%	15.40%	12.16%	22.32%	9.34%	8.88%
PAT	2048.95	1,592.95	(218.53)	1,838.49	4,708.11	4,515.16	11,011.00	14,447.80	18,533.00	3,311.00
PAT Margin	9.73%	3.37%	(1.060)%	3.35%	3.14%	8.99%	8.31%	16.33%	5.38%	6.21%
Operating Cash Flow	544.94	5,450.39	(1,112.73)	(2005.42)	(12,801.20)	1389.41	12,250.00	4,592.70	68,737	(741.50)
Net debt	(1,079.69)	3,710.75	6,406.56	12,963.82	14,412.06	(2,308.73)	(21,125.00)	(16,585.90)	92,049.00	3,319.60
Debt/Equity ratio	1.11	0.39	0.27	0.74	0.78	0.16	0.11	0.00	(5.20)	0.16
Return on Capital Employed (ROCE) (in %)	27.25	14.41	(0.67)	10.25	14.25	18.94	16.80	25.62	27.08	12.52
Net Worth	6,387.97	24,285.28	4,628.39	17,093.88	35,949.52	31,324.97	81,611.00	77,500.40	(28,707.00)	32,142.90
Return on Equity (in %)	38.27	6.82	(4.52)	11.34	14.02	17.95	14.39	20.44	(46.77)	16.30

Weighted average cost of acquisition

a) The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities)

There has been no issuance of Equity Shares or convertible securities during the 18 months preceding the date of the RHP, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-Offer capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity / convertible securities)

There have been no secondary sale / acquisitions of Equity Shares or any convertible securities, where the promoters, members of the promoter group, selling shareholder, or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of this certificate, where either acquisition or sale is equal to or more than 5% of the fully diluted paid up share capital of the Company (calculated based on the pre-Offer capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transaction span of rolling 30 days.

Promoter / Promoter Group entities or Selling Shareholder(s) having the right to nominate director(s) in the Board of our Company, are a party to the the section titled "Risk Factors" on page 29 of the RHP or any other factors that may arise in the future and you may lose all or part of your investments.

transaction), not older than 3 years prior to the date of the RHP irrespective of the size of transactions, is as below:

Primary transactions:

Except as disclosed below, there have been no primary transactions in the last three years preceding the date of the RHP:

Date of allotment	No. of Equity Shares allotted	Face value per Equity Share (₹)	Issue price per Equity Share (₹)	Nature of allotment	Nature of consideration	Total Consideration (in ₹ lakhs)
January 6, 2023	5,00,000	10	25	Further Issue	Cash	125.00
Weighted average cos	t of acquisition (WACA)	01-040	25			

d) Weighted average cost of acquisition, floor price and cap price

Types of transactions	Weighted average cost of acquisition (₹ per Equity Share)	Floor Price* (i.e. ₹39)	Cap Price* (i.e. ₹41)
Weighted average cost of acquisition of primary / new issue as per paragraph 8(a) above.	NA^	Nil	Ni
Weighted average cost of acquisition for secondary sale / acquisition as per paragraph 8(b) above.	NA^	Nil	NI
Weighted average cost of acquisition of primary issuances / secondary transactions as per paragraph 8(c) above	25^^	1.56 times	1.64 times

Note:

^ There were no primary/ new issue of shares (equity / convertible securities) or secondary sales / acquisition of shares of shares (equity/ convertible securities) transactions in last 18 months from the date of the Red Herring Prospectus.

^^ There were no primary issuances/ secondary transactions other than 5,00,000 Equity Shares to Nova Agritech Limited Employees Welfare Trust on January 6, 2023, in last 18 months and three years prior to the date of the Red Herring Prospectus.

* To be updated at Prospectus stage.

Explanation for Offer Price / Cap Price being [•] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [+] above) along with our Company's key performance indicators and financial ratios for the six months ended September 30, 2023 and the Fiscals 2023, 2022and 2021.

*To be included at Prospectus Stage

Explanation for Offer Price / Cap Price being [+] price of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares (set out in [•] above) in view of the external factors which may have influenced the pricing of the Offer.

*To be included at Prospectus Stage

the BRLMs, on the basis of the demand from investors for the Equity Shares through the Book Building Process. Our Company in consultation with the Selling Shareholder and the c) Since there are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where are no such transactions (secondary transactions where are no such transactions to report to under (a) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions where are no such transactions (secondary transactions where are no such transactions (secondary transactions where are no such transactions (secondary transactions (secondary transactions where are no such transactions (secondary transactions (secondary transactions)) and (b) therefore, information based on last 5 primary or secondary transactions (secondary transactions) are used to the factors mentioned in the secondary transactions (secondary transactions) are used to the factors mentioned in the secondary transactions (secondary transactions) are used to the factors mentioned in the secondary transactions (secondary transactions) are used to the factors mentioned in the secondary transactions (secondary transactions) are used to the secondary transactio

For further details, please see the chapter titled "BASIS OF OFFER PRICE" beginning on page 114 of the RHP.

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company and the Selling Shareholder may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of three Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLMs and at the terminals of the Syndicate Member(s) and by intimation to the Designated Intermediaries and the Sponsor Bank, as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in terms of Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs and such portion, the "QIB Portion"). Our Company and the Selling Shareholder, may in consultation with the BRLMs, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which onethird shall be reserved for domestic Mutual Funds only, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with SEBI ICDR Regulations, In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the appregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion. will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders out of which (a) one third of such portion shall be reserved for applicants with application size of more than ₹ 2.00 lakhs and upto ₹ 10.00 lakhs; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10.00 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of non-institutional investors and not less than 35% of Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, (expect Anchor Investors), are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Accounts (as defined hereinafter) including UPI ID in case of IBs in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, please see the chapter titled "Offer Procedure" beginning on page 404 of the RHP. Bidders/Applicants should ensure that DP ID. PAN and the Client ID and UPI ID (for UPI Bidders bidding through UPI Mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID and UPI ID available (for UPI Bidders bidding through the UPI Mechanism) in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN. DP ID. Client ID and UPI ID (for RIBs and NIIs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders/Applicants' sole risk.

Investors must ensure that their PAN is linked with Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard. CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, investors are requested to see "History and Certain Corporate Matters" beginning on page 221 of the RHP. The Memorandum of Association of our Company is a material document for inspection in relation to the Offer. For further details, see "Material Contracts and Documents for Inspection" beginning on page 447 of the RHP.

LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 2000.00 lakhs divided into 10,00,000 Equity Shares of face value of 2/- each. The issued, subscribed and paid-up Equity share capital of our Company is 1304.05 lakhs divided into 6,52,02,740 Equity Shares of face value of ₹ 2/- each. For details of the capital structure of our Company, see "Capital Structure" beginning on page 82 of the RHP.

NAMES OF THE INITIAL SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The names of the initial signatories of the Memorandum of Association of our Company along with their allotment are: Allotment of 9000 Equity Shares of face value ₹10/- each to Sambasivarao Yeluri and 1000 Equity Shares of face value ₹10/- each to Kalyana Chakravarthy. For details of the share capital history and capital structure of our Company see "Capital Structure" beginning on page 82 of the RHP.

LISTING: The Equity Shares, once offered through the RHP are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated June 01, 2023 and May 31, 2023, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited. A copy of the RHP and the Prospectus has been or shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For further details of the material contracts and documents available for inspection from the date of the RHP until the Bid/ Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 447 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities stated in the Offer Document. The investors are advised to refer to page 384 of the RHP for the full text of the disclaimer clause of

जनसता

SEBI DISCLAIMER CLAUSE OF BSE (the Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the RHP has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to the page 387 of the RHP for the full text of the disclaimer clause of BSE.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 387 of the RHP for the full text of the disclaimer clause of NSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 29 of the RHP.

ASBA* Simple, Safe, Smart way of Application!!! *Applications Supported by Blocked Amount (*ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.	UNIFIED RAYMENTS INTERFACE UNIFIED RAYMENTS INTERFACE ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Ref the details given in the Bid Cum Application Form and abridged prospectus and also please refe Information Document. The Bid Cum Application Form and the Abridged Prospectus can be down displayed on the website of SEBI at www.sebi.gov.in./sebiweb/other/OtherAction.do?doRecognis IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may	the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online tradir AN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 20 ress release dated March 28, 2023. etail Individual Bidders in the Retail Portion; (ii) Non-Institutional Bidders with an application size of up ar to the section "Offer Procedure" on page 404 of the RHP. The process is also available on the web inloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NS sedFpi=yes&intmId=35 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFp y apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as t	000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Investors ing, demat and bank account. Investors are required to ensure that the bank account used for 020 and press release dated June 25, 2021 read with press release dated September 17, 2021, to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to balte of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General SE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is bi=yes &intmId=43, respectively as updated from time to time. For the list of UPI apps and banks live on updated from time to time. Axis Bank Limited has been appointed as the Sponsor Bank for the Offer, in we email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll free
BC	DOK RUNNING LEAD MANAGERS	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
KEYNOTE Keynote Financial Services Limited The Ruby, 9 th Floor, Senapati Bapat Marg, Dadar (W), Mumt	bai – 400 028 Bajaj Capital Limited Mezzanine Floor, Bajaj House, 97, Nehru Place, New Delhi -110019, India	.imited Tel: +(91) 84 54253446; E-mail: Bigshare Services Private Limited Website: www.povaagri.in	
Tel: +91 22 6826 6000; E-mail: mbd@keynoteindia.net Website: https://keynoteindia.net Investor grievance e-mail: investors@keynoteindia.net Contact person: Radha Kirthivasan/ Sunu Thomas SEBI Registration No: INM000003606	Tel: +91 11 4169 3000; E-mail: info@bajajcapital.com Website: www.bajajcapital.com Investor grievance e-mail: info@bajajcapital.com Contact person: P. Balraj SEBI Registration No: INM000010544	Mahakali Caves Road, Andheri (East) Mumbai – 400093, India Tel: +91 22 6263 8200; Facsimile: +91 22 6263 8280 Email: ipo@bigshareonline.com; Investor grievance email: investor@bigshareonline.com Contact Person: Jibu John; Website: www.bigshareonline.com SEBI Registration Number: INR000001385	Investors may contact the Company Secretary and Compliance Officer, the Book Running Lead Managers or the Registrar to the Offer in case of any pre-Offer or post-Offer-related grievances including non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode or other means.
Limited at www.bajajcapital.com and the websites of the Stock Exe AVAILABILITY OF BID CUM APPLICATION FORM: Bid cum Ap +91 22 6826 6000-3 and Just Trade Securities Limited, Telephor www.bseindia.com and www.nseindia.com and at all the Designal SUB-SYNDICATE MEMBERS: Anand Rathi Share & Stock Bro Investment Limited (Edelweiss Broking Limited); Prabhudas Lilla	changes, for BSE at www.bseindia.com and for NSE at www.nseindia.com. plication Form can be obtained from the Registered Office of our Company, NOVA AGRITECH LIN te: + 11 41693000 and at selected locations of Sub-Syndicate Members (as given below), Registr ted Branches of SCSBs, the list of which is available on the websites of the Stock Exchanges and SE kers Ltd.; Axis Capital Ltd.; Centrum Broking Limited; HDFC Securities Limited; ICICI Securities adher Pvt Ltd.; Pravin Ratilal Share and Stock Brokers Ltd.; Religare Broking Ltd.; Rikhav Secur UND BANK AND SPONSOR BANK: Axis Bank Limited. UPI: UPI Bidders can also Bid throug	ITED: Tel: +91 84 54253446; BRLMs: Keynote Financial Services Limited, Tel: +91 22 6826 6000 and ared Brokers, SCSBs, Designated RTA Locations and Designated CDP Locations for participating in EBI. Ltd.; IIFL Securities Ltd.; JM Financial Services Ltd.; KJMC Capital Market Services Ltd.; Kotak Se ities Ltd.; RR Equity Brokers Pvt. Ltd.; SBICAP Securities Limited; Sharekhan Ltd.; SMC Global Se	
Place: Siddipet, Telangana Date: January 15, 2024			For NOVA AGRITECH LIMITED On behalf of the Board of Directors Sd/- Neha Soni Company Secretary and Compliance Officer
i.e., Keynote Financial Services Limited at https://keynoteindia.ne for details relating to such risks, please see the section titled "Risk This announcement has been prepared for publication in India an	et and Bajaj Capital Limited at www.bajajcapital.com, the website of the NSE at www.nseindia.com Factors "beginning on page 29 of the RHP. Potential investors should not rely on the DRHP for maki d may not be released in the United States. This announcement does not constitute an offer of secu	and the website of the BSE at www.bseindia.com and the website of the Company at www.novaagri.i ing any investment decision but can only rely on the information included in the Red Herring Prospectu: irities for sale in any jurisdiction, including the United States, and any securities described in this annou	is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs in. Any potential investor should note that investment in equity shares involves a high degree of risk and is. uncement may not be offered or sold in the United States absent registration under the US Securities Act nd management, as well as financial statements. However, no offering of securities is being made in the CONCEP
खर्वजनिक तुचन इन्टीग्रा कैपिटल लिमिटेड	एवोन मर्केटाइट पंजीकृत कार्यालय : ऊपरी बेसमेंट, स्मार्ट भारत मॉल, भूखंड		SBFC एसबीएफसी फाइनेंस लिमिटेड

🖔 (पूर्व का एसबीएफसी फाइनेंस प्राइवेट लिमिटेड)

पंजीकृत कार्यालय : यूनिट सं. 103, प्रथम तल, सीएण्डबी स्क्वेयर, संगम कॉम्पलेक्स, ग्राम चकला, अंधेरी–कुर्ला रोड, अंधेरी (पूर्व), मुम्बई–400059

मांग सूचना

जबकि यहां नीचे उल्लिखित कर्जदारों/सह–कर्जदारों ने एसबीएफसी फाइनेंस लिमिटेड से वित्तीय सहायता ग्रहण की है। हमारा कहना है कि वित्तीय सहायता ग्रह करने के बावजुद, कर्जदारों/बंधककर्ताओं ने नियत तिथियों के अनुसार ब्याज और मुलधन के पुनर्भुगतान में विभिन्न चुक की हैं। भारतीय रिजर्व बैंक के दिशा निर्देशों के अनसार एसबीएफसी की पुस्तकों में यहां नीचे उल्लिखित संबंधित तिथियों पर खाते को गैर–निष्पादन आस्ति के रूप में वर्गीकृत कर दिया गया जिसवे परिणामस्वरूप एसबीएफसी फाइनेंस लिमिटेड के अधिकृत प्राधिकारी ने वित्तीय आस्तियों के प्रतिभुतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (''सरफैसी अधिनियम'') के तहत एवं प्रतिभति हित (प्रवर्तन) नियम. 2002 के नियम 3 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्तियों के उपभो में यहां नीचे उल्लिखित संबंधित तिथियों पर मांग सुचनाएं जारी की थीं जिसमें कर्जदारों/बंधककर्ताओं से सुचनाओं की प्राप्ति की तिथि से 60 दिनों के भीत पुनर्भुगतान की तिथि तक सूचनाओं में उल्लिखित राशि तथा अनुबंधात्मक दर पर भावी ब्याज एवं आकस्मिक व्ययों, लागत, प्रभारों आदि का भुगतान करने के लिए कहा गया था। उनके अन्तिम ज्ञात पतों पर भेजी गयी ये सूचनाएं अन-सर्व्ड वापस कर दी गयीं और इसलिए इसके विषय में सार्वजनिक सूचना के माध्यम से उन्हें एतद्वार सचना दी जाती है।

TO ID NEEDE IN SLICE CALIFICATION SALES DEFINITION OF A	9.51
राग्चे अन्यद्र यह सुरित्य प्रथमित्य प्रथमित्र क्रिकेल्य अन्यत	से त्यन ४५ आहेर के अनुसार केंद्री प्रोरंड जनगरी.
१९२४ को भारतीय दिल्लीनीय द्वारा अनुमेदन के संवय में प्रतियान वयान	formselfen (f.we.un? he worver, wen
से अनुसंध है कि से उच्छोराजालाई स्थान में रही।	
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(HARLESS, L74809DL 1990PL CRA0342)

उन्हीशा राजिपटल मॅनेजमेंट लिमिटेड

इन्टीम कैपिटन लिमिटेड

न्त्रम प्रीकर्तन के विषय में

त्यत्र के ध्याय है के प्राय के सेन्स्सेन्सेन निजन क्यांक शहर आत १९०७ ५० १९२० वर्ष दिनकित १९.७ २०११ के संघर्ष

में प्रजर द्वारा सुरेज दिला जान है कि इन्द्रीय सेकीटल में रेडवेंट लिविटेट, डिसे प्रान रूप से लागरी अधिनिया, 1956 के सड़त

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ऋण वसूली न्यायाधिकरण—।, दिल्ली चतुर्थ तल, जीवन तारा बिल्डिंग संसद मार्ग, नई दिल्ली-110001 ओ नं. 51/2023 बैंक ऑफ बडौदा

> विसत्तुः सुनील कुमार

(1) सुनील कुमार पुत्री/पत्नी/पुत्र श्रीमती सिंह, 4374. गली मं. 8 अजीत नगर दिल्ली 110031 पूर्वी दिल्ली—110031 और: 198 / 2ए / आईवी और: गली नं. 11, मैनीराम मंदिर रोड, काली माता मंदिर के पास, भोलानाथ नगर, शाहदरा, दिल्ली—110032 <u>और:</u> 3930, गली नं. 20, अजीत नगर दिल्ली—110031, <u>और:</u> दुकान नं. 9/6940, गांधी नगर, नेहरू गली बाप की हट्टी बालाजी स्वीटा. दिल्ली 110031 <u>और</u> 1202. प्रताप चौक मोहल्ला रामनगर गांधी नगर दिल्ली—110031

जबकि उपरोक्त आवेदक ने आपके विरुद्ध रुपये 30,14,336.44 (रु. तीस लाख चौदह हजार तीन सौ **छस्तीस और पैसे चौवालीस मात्र)** की वसुली हेतु एक वाद स्थापित किया है तथा जबकि न्यायाधिकरण को संतोषजनक रूप से यह दर्शाया जा चुका है कि आपको साधारण रूप से सूचना देना संभव नहीं है इसलिए यह सूचना विज्ञापन के माध्यम से दी गई है, आपको **दिनांक 16-02-2024 को पूर्वा. 10.30 बजे माननीय रजिस्ट्रार** के समक्ष उपस्थित होने का निर्देश दिया जाता है। (अधिक जानकारी के लिए कृपया डीआरटी की वेबसाइट www.etribunal.gov.in देखें) फोन : 011-23748473.

ध्यान दें कि यदि आप उपरोक्त तिथि को इस न्यायाधिकरण के समक्ष उपस्थित नहीं होंगे, वाद की सुनवाई तथा निर्णय आपकी अनुपस्थिति में किया जाएगा।

चल रही महामारी की स्थिति के कारण, सभी मामलों को वीडियो कॉन्फ्रेंसिंग के माध्यम से उठाया जाए **और उस उद्देश्य हेतु किया जाएगा:—** सभी अधिवक्ता / पात्रगण "सिरको वेवेक्स" एप्लीकेशन / सॉफ्टवेयर डाउनलोड करेंगे; योग्य मामले की सुनवाई की अगली तारीख के "मीटिंग आईडी" और "पासवर्ड" रजिस्ट्रार/ रिकवरी ऑफिसर–। द्वारा प्राप्त किये जाएँगे, रिकवरी ऑफिसर–।। सार्वजनिक सूचना शीर्थ के अंतर्गत DRT आधिकारिक पोर्टल अर्थात "drt.gov.in" की आधिकारिक तिथि से एक दिन पहले उपलब्ध होंगे। किसी भी आवश्यकता हेत्, एडवोकेटस 🖊 लिटिगेंट्स, संबंधित अधिकारी से फोन नं. 011—23748473 पर संपर्क कर सकते हैं।

मेरे हस्ताक्षर और इस न्यायाधिकरण की मोहर के तहत 04 नवम्बर, 2023 को दिया गया। न्यायाधिकरण के आदेशानुसार, रजिस्ट्रार

प्रतिवादी उत्तरदाता आगे की पूछताछ के लिए उल्लेखित फोन नंबर के तहत संपर्क कर सकते है। श्री अमित के. दार, एलबी, रजिस्ट्रार, बीआरटी--।, फोन-011-23748473

	समाप्त 3 माह	समाप्त पूबवता ३ माह	समाप्त तद्नुरूपा ३ माह	्यथ
	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(लेखापरीक्षित)
परिवालनों से कुल आय	130.2	130.23	161.28	585.61
अवधि हेतु निवल लाभ/(हानि) (कर, आपवादिक एवं / अथवा असाधारण मदौं से पूर्व#)	16.27	4,2	-26.4	-291.06
कर पूर्व अवधि हेतु निवल लाभ / (हानि) (आपवादिक एवं / अथवा असाधारण मदों के उपरांत#)	16.27	42	-26.4	-291.06
कर उपरांत अवधि हेतु निवल लाभ / (हानि) (आपवादिक एवं / अथवा असाधारण मदौं के उपरांत#)		4.2	-26.55	-291.21
अवधि हेतु कुल व्यापक आय (अवधि हेतु लाभ / (हानि) (कर उपरांत) तथा अन्य व्यापक आय (कर उपरांत) से समाविष्ट]	16.27	42	-26.55	-291.21
समता अंश पूंजी	747,74	747.74	747.74	747.74
आरक्षित (पुनर्मूल्यांकन आरक्षित छोड़कर) पूर्ववर्ती वर्ष के लेखापरीक्षित तुलन–पत्र में निदर्शितानुसार		1101000		-248.2
आय प्रति अंश (रु. 10/– प्रत्येक कां) (परिचालनरत् एवं अपरिचालित परिचालनों हेतु) : 1. मूलमूत 2. तरलीकृत	0.22 0.22	0.08	(0.36) (0.35)	(3.89) (3.89)

दूरमाय सं: 0120-3355131;

सीआईएन : L17118UP1985PLC026582

31 दिसंबर 2023 को समाप्त तिमाही के

अलेखापरीक्षित वित्तीय परिणामों का विवरण

31.12.2023

को

विवरण

टिप्पणियाः

स्थान : नोएडा

 उपरोक्त लेखापरीक्षित एकल वित्तीय परिणामों की समीक्षा लेखापरीक्षक समिति द्वारा की की गई तथा निदेशक मंडल द्वारा 15 जनवरी 2024 को आयोजित अपनी बैठक में इनका अनुमोदन एवं अभिलेखन किया गया। सेबी (सुचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएँ) विनियमावली 2015 के विनियम 33 के अंतर्गत अपेक्षितानुसार लेखापरीक्षक का सीमिल समीक्षा प्रतिवेदन, सांविधिक लेखापरीक्षकों द्वारा तैयार किया गया है।

• उपरोक्त विवरण, सेबी (सुचीकरण दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियमावली 2015 के विनियम 33 के अनुसार स्टॉक एक्सचेंजों के पास फाइलबद्ध त्रैमासिक वित्तीय परिणामों के विस्तृत प्रारूप का एक सारांश हैं। त्रैमासिक वित्तीय परिणामों का पूर्ण प्रारूप, स्टॉक एक्सचेंजों की वेबसाइटों अर्थात (www.bseindia.com, www.cse-india.com) पर तथा कंपनी की वेबसाइट अर्थात (www.avonmercantile.co.in) पर उपलब्ध है।

कते एवोन मर्केंटाइल लिमिटेड हस्ता./-

(दिशा सोनी)

कंपनी सचिव

एसीएस 42944

(रु. लाख में)

31.03.2023

को समाप्त

31.12.2022

को पूर्ववर्ती वर्ष में

30.09.2023

को

दिनांक : 15-01-2024

1. दिनेश कुमार, सूचना की तिथि : प्रण खाता सं. 2. बबिता मृगा, युवना की तिथि : 23 नवम्बर, 2023 एनपीए तिथि : 01 अगस्त, 2023 बकाया राशि : रु. 742291/- (रुपये सात लाख बयालीस हजार दो सै इक्यानेबे मात्र) संपत्ति बिना छत के अधिकार के दूसरी मंजिल का स मकान नं. 333-बी, माप 20.727 वर्ग मीटर, सेक्ट नगर, शाहीबादम तहसील और जिला गाजियाबाद, उत्त रिथत है। 1. अगित सिंह, 01 अगस्त, 2023 बकाया राशि : रु. 742291/- (रुपये सात लाख बयालीस हजार दो सै इक्यानेबे मात्र) संपत्ति प्रता है। 2. सुमित सिंह, 23 नवम्बर, 2023 करण खाता सं. 23400002541DH (PR00691173) संपत्ति प्रता टं नंबर 61 का समरत भाग, माप 100 वर्ग 83.61 वर्ग मीटर, खसरा संख्या 0.279 पर, लक्ष्मी ध मौजा देहोत्रा, आगरा, उत्तर प्रदेश में स्थित और संपत्ति क्या और संपत्ति प्र पूर्व- पंत्रि संसिंह, 2. सुमित सिंह, 23 नवम्बर, 2023 करण राशि : रु. 1592896/- (रुपये पन्द्रह लाख बानेवे हजार आठ सी छियानेवे मात्र) संपत्ति प्रतिंद मंबर 61 का समरत भाग, माप 100 वर्ग 83.61 वर्ग मीटर, खसरा संख्या 0.279 पर, लक्ष्मी ध मौजा देहोत्रा, आगरा, उत्तर प्रदेश में स्थित और संपत्ति पूर्व- प्रताट समिती, पश्चिम - प्र्ताट नंबर 61 का हिस्सा, पूर्व- प्रताट समित, पश्चिम - प्र्ताट नंबर 61 का हिस्सा, पूर्व- प्रताट समित, पश्चिम - प्रताट नंबर 61 का हिस्सा, पूर्व- प्रताट संसित, पश्चिम - प्रताट नंबर 61 का हिस्सा, प्रतिथ : 282002 ट्रस्ट का नाम: एसबीएफरी एचएल ट्रस्ट का ना ना: एसबीएफरी, एचएल ट्रस्ट का ना ना: एसबीएफरी, एचएल ट्रस्ट का ना ना: एसबीएफरी, प्रया कित्तें : स्युवा की तिथि : 23 नव
2. सुमित सिंह, 23 नवम्बर, 2023 23400002541DH (PR00691173) 3. रीता सिंह, 23 नवम्बर, 2023 23400002541DH (PR00691173) म्लॉट नंबर 2, खसरा नंबर 281 ए, 01 सितम्बर, 2023 23400002541DH (PR00691173) प्रहा नंबर 2, खसरा नंबर 281 ए, 01 सितम्बर, 2023 वकाया राशि : रु. 1464638/- प्रहा नंबर 2, खसरा नंबर 281 ए, 01 सितम्बर, 2023 वकाया राशि : रु. 1592896/- (रुपये पन्द्रह प्रहा वौकी, एग्रो, उत्तर प्रदेश- 01 सितम्बर, 2023 वकाया राशि : रु. 1592896/- (रुपये पन्द्रह लाख बानबे हजार आठ सौ छियानबे मात्र) तिथि 22 नवम्बर, 2023 तक भूटेन प्लॉट नंबर एसएफ-2 का समस्त भाग, आरएचए 2. सेत्र वीरा वर्ग मेंह, 3. वर्वम्बा की तिथि : 23 नवम्बर, 2023 2. नीतू विश्नोई, 23 नवम्बर, 2023 2560000785DH (PR00692006) संपत्ति प्लौट नंबर एसएफ-2 का समस्त भाग, आरएचए
2. नीतू विश्नोई, 23 नवम्बर, 2023 25600000785DH (PR00692006) वर्ग मीटर, प्लॉट नं. 1ए पर निर्मित, भूमि माप 141 वर्ग मं
विहार, गाजियाबाद, उत्तर प्रदेश- 201002। द्रस्ट का नाम ः एसबीएफसी एचएल ट्रस्ट जून 2019

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Hero

Hero MotoCorp Limited CIN: L35911DL1984PLC017354. Regd. Office : The Grand Plaza, Plot No.2, Nelson Mandela Road, Vasant Kunj - Phase-II, New Delhi - 110070 Phone No. 011-46044220 | Fax No. 011-46044399 E-mail: secretarialho@heromotocorp.com, Website: www.heromotocorp.com PUBLIC NOTICE FOR ISSUE OF DUPLICATE SHARE CERTIFICATES

Members of the general public and existing shareholders of Hero MotoCorp Ltd. ('Company') are hereby informed that the Original Share Certificates, details of which are given hereunder have been reported lost/misplaced/stolen/not received and that pursuant to requests received from concerned shareholders, the Company intends to issue duplicate share certificates in lieu of the said original Share Certificates (Face Value Rs.2/-) in their favour :

Folio No.	Shareholder Name(s)	Face Value	Distinctive Nos.	Certificate No.(s)	No. of Shares
HML0100564	SUNIL MUNOT	FV.10/-	32532992-32533041 32533042-32533047	358657 358658	50 06
		FV.2/-	158721926-158722205	528479	280
HML0048043	MANISH TANDON	FV.10/-	2415866-2415915 34224859-34224908	48327 393266	50 50
		FV.2/-	45595516-45595635 162030056-162030555	509887 523442	120 500
HML0035075	P CHINNUSWAMY	FV.2/-	44880386-44880820	508446	435
HML0088907	P CHINNUSWAMY	FV.2/-	47649836-47651115	514103	1280
HML0023247	BALARAJU KATTA BHAGAVAN	FV.2/-	44335621-44336240	507327	620
HML0023489	SHEELA CHANANA RAJEEV CHANANA	FV.10/-	12187306-12187325	124827	20
HML0081998	LAKSHMI KRISH PENNATHUR	FV.10/-	4119216-4119265 21014597-21014646	82394 344934	50 50
		FV.2/-	47228676-47229175	513270	500
HML0081999	LAKSHMI KRISH PENNATHUR	FV.10/-	4119266-4119315 21014647-21014696	82395 344935	50 50
	8	FV.2/-	47229176-47229675	513271	500
HML0049594	JASWINDER NARANG	FV.10/-	2493716-2493765 19763630-19763639 19763640-19763641 34225121-34225170 34225171-34225182	49884 303741 303742 393272 393273	50 10 02 50 12
HML0031359	S R PERUMAL S P SRINIVASAN	FV.2/-	40305086-40305335	500677	250

above, may submit the same, in writing, with the Company marked to the 'Secretaria' Department' at its Registered Office or send an email at secretarialho@heromotocorp.com within 7 days from the date of publication of this Notice. In the meanwhile, members of the public are hereby cautioned against dealing in the above mentioned Share Certificates. For Hero MotoCorp Ltd. Sdl Dhiraj Kapoor Place : New Delhi

Company Secretary & Compliance Officer

1.2	PUBLIC AI [Regulation 12 of the Board of India (Liquidati FOR THE ATTENTION DILIP CHHABR PARTICULARS	ORM B INOUNCEMENT Insolvency and Bankruptcy on Process) Regulations, 2016] OF THE STAKEHOLDERS OF IA DESIGN PVT. LTD. DETAILS DILIP CHHABRIA DESIGN PVT. LTD. 14.06.1993	Bharat Rasayan Limited Regd. Office: 1501, Vikram Towar, Rajandra Place, New Delhi - 110008. CIN: L24119DL1989PLC036264 Email: investors.brl@bharatgroup.co.in Website: www.bharatgroup.co.in NOTICE is hereby given, pursuant to Regulation 29 read with Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, February 13, 2024, inter-alia, to consider and approve the standalone & consolidated unaudited financial results of the Company for the quarter and nine months ended December 31, 2023.	Essar Electric Pow Essar House, 11 K. K. M 1. Essar Electric Power Develop office at Essar House, 11 K.K. M application for surrender of Ca
3. 4.	Authority under which Corporate Debtor is Incorporated/Registered Corporate Identity No. / Limited Liability Identification No. of Corporate Debtor	RoC – Mumbai U99999MH1993PTC072371	The said Notice may be accessed on the Company's website at https://www.bharatgroup.co.in and may also be accessed on the Listed Stock Exchange website at https://www.nseindia.com.	Electricity Regulatory Commiss Terms and Conditions of Trading and amendment thereof ("Regu
5.	Address of the registered office & principa office (if any) of Corporate Debtor	Registered Office Address: Keytuo Industrial Area. Kondivita Road. MIDC. Andheri East, Mumbai, Maharashtra 400059. Factory Office Address: 128/A, Sanghavi Compound, Old Mumbai Pune Road, Chinchwad, Pune-411019, Maharashtra And Siyat House,42,Milestone,Delhi, Jalpur NH-R-8,Kirki Dhaula,Gurgaon-122 003,Haryana	Further, the Trading Window of the Company shall remain closed from January 15, 2024 to February 15, 2024 (both days inclusive) for the specified persons in terms of Code of Conduct of the Company to regulate, monitor and report of trading in Company's securities by insiders framed under the SEBI (Prohibition of Insider Trading) Regulations, 2015. For BHARAT RASAYAN LIMITED Sd/- New Delhi (NIKITA CHADHA)	 2. EEPDCL has duly complied v Regulation 20(3) of the Regulation 3. Complete application filed before by any person. 4. Objections or suggestions, if a Regulatory Commission, 3rd 8
6	Date of closure of insolvency Resolution Process	11.10.2023	January 15, 2024 Company Secretary	Delhi- 110001 with a copy of authorized agent, within 30 days
T.	Liquidation commencement date of Corporate Debtor	11.10.2023 (Order uploaded on NCLT website on 12.01.2024)	PUBLIC NOTICE	Place: Mumbai
8	Name & Registration Number of Insolvency Professional acting as Liquidator	Mr. Jigar P. Shah Regn No.: IBBI/IPA-001/IP-P01121/2018-19/11820	INTEGRA CAPITAL LIMITED	Date: 15-01-2024
260	Address and Email of the liquidator as registered with the Board Address and e-mail to be used for correspondence with the liquidator	Registered Address: B/801 Gopal Place, Nr. Shiromani Complex, Nehrunagar Cross Road, Nehrunagar, Ahmedabad - 380015. Email: ip.jigar@gmail.com Address: B/801 Gopal Place, Nr. Shiromani Complex, Nehrunagar Cross Road, Nehrunagar, Ahmedabad - 380015. Email: liq.dodesign@gmail.com	(CIN: L74899DL1990PLC040042) IN THE MATTER OF CHANGE OF NAME FROM INTEGRA CAPITAL MANAGEMENT LIMITED TO INTEGRA CAPITAL LIMITED	
11	Last date for submission of Claims	11/02/2024	This is with reference to RBI letter P.V. (NBFC-BL) Serial S415/05.09.035/2023-24 dated 25.7.2023 it is hereby informed that Integra Capital Management Limited, originally	
of or Th with fr .f .f .f .f Th	Iquidation of DILIP CHHABRIA DESIGN P 12.01.2024). the stakeholders of DILIP CHHABRIA DESIG th proof on or before 11/02/2024 to the liquida the proof of claims is to be submitted by way of form C: For Proof of claims by Operational Cred form D: For Proof of claims by Financial Cred form F: For Proof of claims by Authorized Rep form F: For Proof of claims by Authorized Rep form G: For claims by creditors (other than Op the above-mentioned forms can be downlos	editors except Workmen and Employees itors n Employee presentative of Workmen and Employees	incorporated on 02/05/1990 under the companies act, 1956 as Integra Capital Management Limited has changed its name to Integra Capital Limited vide approval letter dated 10/10/2023. Further, it is informed that pursuant to Section 45-IA of the RBI Act, 1934, the com- pany has been issued a new certificate of registration with respect to approval by Reserve Bank of India dated 05th January, 2024. All stakeholders are requested to take note of the above information. By order of the board of directors Sd/- Place: Delhi Tarun Vohra Date: 16-01-2024 (Managing Director)	*FINANC
Th m Si D;	e financial creditors shall submit their claim ay submit the claims with proof in person, by p ubmission of false or misleading proofs of ate : 16.01.2024 In th	is with proof by electronic means only. All other creditors post or by electronic means.	Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or	Bu

ESSAR POWER

wer Development Corporation Limited Marg, Mahalaxmi, Mumbai - 400034, India

NOTICE

pment Corporation Limited ("EEPDCL"), having its Maro, Mahalaxmi, Mumbai - 400034, India has made an Category II Inter-State Trading License before Central sion. New Delhi in accordance with CERC (Procedure ng License and other related matters) Regulations, 2020 ulations").

- with the requisites for surrender of license as per tions
- ore Ld. CERC is available at www.essar.com for access
- any, be filed before the Secretary, Central Electricity & 4th Floor, Chanderlok Building, 36, Janpath, New the objection(s) suggestion(s) to the applicant or its ys of the publication of the notice in the newspaper.

68	-/Sd Rajmohan Thirunavukarasu
	Director



Date : 15.01.2024

THE EQUITY SHARES OF OUR COMPANY WILL GET LISTED ON MAIN BOARD PLATFORM OF BSE AND NSE.

whatsoever.

ASBA[#]

*Applications Supported by Blocked Amount ("ASBA") is a better way of applying to offers by simply blocking the fund in the bank account. For further details, check section on ASBA. Mandatory in public issues. No cheque will be accepted.

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UPI-Now available in ASBA for all individual investors applying in public issues where the application amount is up to ₹500,000, applying through Registered Brokers, Syndicate, CDPs & RTAs. Retail Individual Bidders and Non-Institutional Bidders also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors are required to ensure that the bank account used for bidding is linked to their PAN. Bidders must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.

ASBA has to be availed by all the investors except Anchor Investors. UPI may be availed by (i) Retail Individual Investors in the Retail Portion. For details on the ASBA and UPI process, please refer to the details given in the Bid Cum Application Form and abridged prospectus and also please refer to the section "Offer Procedure" on page 425 of the RHP. The process is also available on the website of Association Form and the Abridged Prospectus can be downloaded from the websites of BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE", and together with BSE, the "Stock Exchanges") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=43, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Axis Bank Limited and HDFC Bank Limited have been appointed as the Sponsor Banks for the Issue, in accordance with the requirements of SEBI circular dated November 1, 2018 as amended. For Issue related queries, investors can contact NPCI at the toll free number; 18001201740 and mail Id; ipo.upi@npci.org.in.

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, the Promoter Selling Shareholders and the Investor Selling Shareholders may, in consultation with the BRLMs, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Member and by intimation to the Designated Intermediaries and the Sponsor Banks, as applicable.

Simple, Safe, Smart way of Application!!!

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contract (Regulation) Rules, 1957 ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for the domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation will be made to Anchor Investors ("Anchor Investor Allocation Price") in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIB Bidders (other than Anchor Investors) including Mutual Funds subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders (out of which one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds shall be reserved for Bidders with an application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category) and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) and UPI ID in case of UPI Bidders (as defined hereinafter), as applicable, pursuant to which their corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Banks under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 425 of the RHP.

Bidders/ Applicants should ensure that DP ID. PAN. Client ID and UPI ID (for RIBs bidding through the UPI mechanism) are correctly filled in the Bid cum Application Form. The DP ID, PAN and Client ID provided in the Bid cum Application Form should match with the DP ID, PAN, Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/ Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active. Bidders/Applicants should note that on the basis of the PAN, DP ID, Client ID and UPI ID (for RIBs bidding through the UPI mechanism) as provided in the Bid cum Application Form, the Bidder/Applicant may be deemed to have authorised the Depositories to provide to the Registrar to the Offer, any requested Demographic Details of the Bidder/Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for giving Allotment Advice or unblocking of ASBA Account or for other correspondence(s) related to the Offer. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Bidders'/Applicants' sole risk. Investors must ensure that their PAN is linked with

Aadhaar and are in compliance with the notification issued by Central Board of Direct Taxes notification dated February 13, 2020 and read with press releases dated June 25, 2021, September 17, 2021 and March 28, 2023 and any subsequent press releases in this regard.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section "History and Certain Corporate Matters" on page 212 of the RHP. The Memorandum of Association of the Company is a material document for inspection in relation to the Offer. For further details, please see the section titled "Material Contracts and Documents for Inspection" on page 480 of the RHP.

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of the Company is ₹1,050,000,000 divided into 105,000,000 Equity Shares of face value of ₹ 10 each, ₹ 200,000,000 divided into 20,000,000 CCPSs of face value of ₹ 10 each and ₹ 111,000,000 divided into 11,100,000 Series A CCPSs of face value of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company is ₹ 784,073,870 divided into 78,407,387 Equity Shares of face value of ₹10 each. For details, please see the section titled "Capital Structure" beginning on page 98 of the RHP.

NAMES OF SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: The initial signatories to the Memorandum of Association are Bajrang Bothra, Ajay DD Singhania and Nikhil Bothra who subscribed to 48,172,261 equity shares each bearing face value of ₹10. For details of the share capital history and capital structure of our Company, please see the section entitled "Capital Structure" beginning on page 98 of the RHP. LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges. Our Company has received 'in-principle' approvals from BSE and NSE for the listing of the Equity Shares pursuant to their respective letters each dated October 6, 2023. For the purposes of the Offer, BSE is the Designated Stock Exchange. A copy of the Red Herring Prospectus and the Prospectus shall be filed with the RoC in accordance with Sections 26(4) and 32 of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus until the Bid/Offer Closing Date, see "Material Contracts and Documents for Inspection" on page 480 of the RHP.

DISCLAIMER CLAUSE OF THE SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. The investors are advised to refer to page 403 of the RHP for the full text of the disclaimer clause of SEBI

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 405 of the RHP for the full text of the disclaimer clause of NSE.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 405 of the RHP for the full text of the disclaimer clause of BSE.

GENERAL RISKS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adeguacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 41 of the RHP.

	BOOK RUNNING LEAD MANAGERS		REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICE	
AXISCAPITAL	DAM	<i>icici</i> Securities	KFINTECH	Esha Gupta TR - 901, AltF 142 Noida, 9 th Floor, Plot Number 21 and 21A, Sector 142, Noida 201 304, Uttar Pradesh, India Telephone: +91 120 496 9771; Email: investors_ed@epack.in	
Axis Capital Limited 1 st Floor, Axis House, C-2 Wadia International Centre Pandurang Budhkar Marg, Worli Mumbai 400 025, Maharashtra, India Telephone: +91 22 4325 2183 Email: epack.ipo@axiscap.in Investor grievance email: complaints@axiscap.in Website: www.axiscapital.co.in Contact Person: Sagar Jatakiya / Mayuri Arya	DAM Capital Advisors LimitedOne BKC, Tower C, 15th Floor, Unit No. 1511, Bandra KurlaComplex, Bandra (East), Mumbai 400 051, Maharashtra, IndiaTelephone: +91 22 4202 2500Email: epack.ipo@damcapital.inInvestor grievance email:complaint@damcapital.inWebsite: www.damcapital.inContact Person: Anurag Byas	ICICI Securities Limited [^] ICICI Venture House, Appasaheb Marathe Marg, Prabhadevi Mumbai 400 025, Maharashtra, India Telephone: + 91 22 6807 7100 Email: epack.ipo@icicisecurities.com Investor grievance email: customercare@icicisecurities.com Website: www.icicisecurities.com Contact Person: Ashik Joisar / Gaurav Mittal	KFin Technologies Limited (formerly known as KFin Technologies Private Limited) Selenium, Tower B, Plot No – 31 and 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India Telephone: + 91 40 6716 2222 / 1800 3094001 Email: epack.ipo@kfintech.com Investor grievance email: einward.ris@kfintech.com Website: www.kfintech.com Contact person: M Murali Krishna	Investors may contact the Company Secretary and Compliance	

^In compliance with the proviso to regulation 21A and explanation (iii) to regulation 21A of the SEBI (Merchant Bankers) Regulations, ICICI Securities Limited will be involved in only the marketing of the Offer. ICICI Securities Limited has signed the due diligence certificate and has been disclosed as a BRLM for the Offer

Availability of the RHP: Investors are advised to refer to the RHP and the "Risk Factors" beginning on page 41 of the RHP, before applying in the Offer. A copy of the RHP shall be available on website of SEBI at www.sebi.gov.in and is available on the websites of the BRLMs, i.e. Axis Capital Limited at www.axiscapital.co.in, DAM Capital Advisors Limited at www.damcapital.in, ICICI Securities Limited at www.icicisecurities.com, respectively and on the websites of BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

Availability of the Abridged Prospectus: A copy of the abridged prospectus is available on the website of the Company, the BRLMs and the Registrar to the offer at www. epackdurable.com, www.axiscapital.co.in, www.damcapital.in, www.icicisecurities.com and www.kfintech.com.

Availability of Bid-cum-Application Forms: Bid-cum-Application Forms can be obtained from the Registered Office of the Company, EPACK DURABLE LIMITED, Telephone: +91 120 496 9771; Axis Capital Limited, Telephone: +91 22 4325 2183, DAM Capital Advisors Limited, Telephone: +91 22 4202 2500, ICICI Securities Limited, Telephone: + 91 22 6807 7100 and at the select locations of the Sub-syndicate Members (as given below), SCSBs, Registered Brokers, RTAs and CDPs participating in the Offer. ASBA Forms will also be available on the websites of BSE and NSE and the Designated Branches of SCSBs, the list of which is available at websites of the Stock Exchanges and SEBI.

Sub-syndicate members: Almondz Global Securities Limited, Anand Rathi Share & Stock Brokers Limited, Anand Rathi Share & Stock Brokers Limited, Anand Share Consultancy, ANS Pvt Limited, Ashwani Dandia & Co, Axis Securities Limited, Centrum Broking Limited, Centrum Wealth Management Ltd, Choice Equity Broking Private Limited, DB(International) Stock Brokers Ltd, Eureka Stock & Share Broking Services Ltd, G Raj & Co. (Consultants) Limited, Jobanputra Fiscal Services Pvt. Ltd, HDFC SECURITIES Limited, Inventure Growth & Securities Ltd, IDBI Capital Markets & Securities Ltd, Jhaveri Securities, JM Financial Services Limited, Kalpataru Multiplier

Limited, Keynote Capitals Limited, KJMC Capital Market Services Limited, Kotak Securities Limited, LKP Securities Limited, Marwadi Shares & Finance, Motilal Oswal Financial Services Limited, Nirmal Bang Securities Pvt Limited, Nuvama Wealth and Investment Limited (Edelweiss Broking Limited), Patel Wealth Advisors Pvt Limited, Prabhudas Lilladher Pvt Limited, Pravin Ratilal Share & Stock Brokers Limited, Religare Broking Limited, RR Equity Brokers Pvt Limited, SBICAP Securities Limited, SMC Global Securities Limited, Systematix Shares and Stocks (India) Limited, Tanna Financial Services, Trade Bulls Securities (P) Ltd, Yes Securities (India) Limited.

Syndicate member: Sharekhan Limited.

Escrow Collection Bank: HDFC Bank Limited.

Refund Bank: HDEC Bank Limited.

Public Offer Bank: Axis Bank Limited.

Sponsor Banks: Axis Bank Limited and HDFC Bank Limited.

UPI: UPI Bidders can also bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For EPACK DURABLE LIMITED On behalf of the Board of Directors

Sd/-

Place: Noida Date: January 15, 2024

Esha Gupta Company Secretary and Compliance Officer

EPACK DURABLE LIMITED is proposing, subject to applicable statutory and regulatory requirements and receipt of requisite approvals, market conditions, to undertake an initial public offer of its Equity Shares and has filed the RHP with the RoC. The RHP shall be available on the website of the Company at www.epackdurable.com, the website of the SEBI at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchange of India Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited and the National Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the Stock Exchanges, i.e., the BSE Limited at www.sebi.gov.in, the websites of the BSE Limited at www.sebi.gov.in, the webs at www.damcapital.in and ICICI Securities Limited at www.icicisecurities.com respectively. Any potential investor should not rely on the DRHP for making any investment decision instead investors shall rely on RHP filed with the RoC.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of each jurisdictions where such offers and sales are made. There will be no public offering of Equity Shares in the United States.

Adfactors









