105292

AJIT KUMAR

B.Com (H), FCMA, AIII Insolvency Professional IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

Date: 4th October, 2021

The Manager, DCS
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Dear Sir/ Madam,

Sub.: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Scrip Code: 514221

Pursuant to the provisions of Regulation 7 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith compliance Certificate for the half year ended 30th September, 2019.

There is a delay in filing the same as the Honourable NCLT had stayed the CIRP Proceedings of the Corporate Debtor from 2nd March, 2021 till 15th April, 2021 (Order received on 21st April, 2021). The Honourable NCLAT has further stayed the CIRP Proceedings of the Corporate Debtor from 14th June, 2021 till date.

Moreover, this is a non-compliance of pre-Corporate Insolvency Resolution Process period and the undersigned is doing all efforts to comply with all the Statutory compliances of the Corporate Debtor.

Kindly take the same on record.

Thanking you,

Yours faithfully,

for K-Lifestyle & Industries Limited (in CIRP)

Ajit Kumar

Resolution Professional

IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

Email ID: cirp.klifestyle@gmail.com

IPE: Sun Resolution Professionals Private Limited (IPE REG NO: IBBI/IPE/0064)

Delhi Office: 83, National Media Center, Shankar Chowk, Nr Ambiance Mall, Gurugram -122022.

Regd Office: 9B Vardan Tower, Nr.Vimal House, Lakhudi Circle, Navrangpura, Ahmedbad-380014.

Regd Address with IBBI: 1A, Sanskriti Apartment GH-22, Sector 56, Gurugram, Haryana 122 011.

Tele (Fax):0124-4240887 I Email: cmaajitjha@gmail.com, info@sunresolution.in

Ahmedabad - Bangaluru - Chandigarh - Chennai - Delhi - Hyderabad - Indore - Jaipur - Kolkata - Mumbai - Surat - Vadodara

Date: 4th October, 2021

The Manager, DCS Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001

Dear Sir/ Madam,

Ref.: Scrip Code: 514221

Sub.: Compliance Certificate under Regulation 7(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per the requirement of Regulation 7 (3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that activities in relation to both physical and electronic share transfer facility are maintained during the period April 1, 2019 to 30th September, 2019 (both days inclusive) by the Company's Registrar and Share Transfer Agent, viz., Universal Capital Securities Private Limited, which is registered as Registrar & Share Transfer Agent in Category-I with the Securities and Exchange Board of India vide Registration Number INR000004082.

Thanking you,

Yours faithfully,

for K-Lifestyle & Industries Ltd. (in CIRP)

for Universal Capital Securities Pvt. Ltd.

Ajit Kumar

Resolution Professional

Ravindra Utekar

Vice President and Compliance Officer

IP Reg. No: IBBI/IPA-003/IP-N00062/2017-18/10548

Email ID: cirp.klifestyle@gmail.com