

April 17, 2021

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai 400 051

Scrip Code : 523445

Trading Symbol : RIIL

Dear Sirs,

**Sub: Reconciliation of Share Capital Audit Report for the quarter ended
March 31, 2021**

We submit the Reconciliation of Share Capital Audit Report, issued by M/s. Dayal & Lohia, Chartered Accountants, Mumbai, reconciling the total issued capital, listed capital and capital held by depositories in dematerialised form for the quarter ended March 31, 2021.

Thanking you,

Yours faithfully,
For **Reliance Industrial Infrastructure Limited**



Shailesh Dholakia
Company Secretary and Compliance Officer

Encl: As above

dayal and lohia
chartered accountants

The Board of Directors
Reliance Industrial Infrastructure Limited
NKM International House, 5th Floor
178 Backbay Reclamation
Behind LIC Yogakshema Building
Babubhai Chinai Road
Mumbai - 400 020

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by Reliance Industrial Infrastructure Limited (hereinafter referred to as the "Company") and its Share Transfer Agent, KFin Technologies Private Limited, for issuing Certificate, in accordance with Circular D&CC / FITTC / CIR-16/2002 dated December 31, 2002 issued by Securities and Exchange Board of India.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification as considered necessary, we hereby certify the following:

| | | | |
|----|---|---|------------------------|
| 1 | For Quarter Ended | March 31, 2021 | |
| 2 | ISIN : | INE046A01015 | |
| 3 | Face Value : | ₹ 10/- per Equity Share | |
| 4 | Name of the Company | Reliance Industrial Infrastructure Limited | |
| 5 | Registered Office Address | NKM International House, 5th Floor, 178 Backbay Reclamation, Behind LIC Yogakshema Building, Babubhai Chinai Road, Mumbai - 400 020 | |
| 6 | Correspondence Address | Same as above | |
| 7 | Telephone & Fax Nos. | Tel No : 022 - 44779053 Fax No : 022 - 44779052 | |
| 8 | Email address | investor_relations@riil.in | |
| 9 | Names of the Stock Exchanges where the company's securities are listed | 1. BSE Limited 2. National Stock Exchange of India Limited, Mumbai | |
| 10 | Issued Capital | Number of Shares | % of Total Issued Cap. |
| | | 1 51 00 000 | 100.000 |
| 11 | Listed Capital (Exchange - wise) - For Exchanges listed in '9' above (as per company records) | 1 51 00 000 | 100.000 |
| 12 | Held in dematerialised form in CDSL | 37 06 232 | 24.545 |
| 13 | Held in dematerialised form in NSDL | 1 10 80 895 | 73.383 |
| 14 | Physical | 3 12 873 | 02.072 |
| 15 | Total No. of Shares (12+13+14) | 1 51 00 000 | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15) : | NA | |

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

| Particulars*** | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. Pending for SE (Specify Names) |
|----------------|---------------|-----------------------------------|---|---------------------------|---------------------------|---|
| NA | NIL | NA | NA | NA | NA | NA |

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18 Register of Members is updated (Yes / No)
if not, updated upto which date

19 Reference of previous quarter with regards to excess dematerialised shares, if any.

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

21 Mention the total number of requests, if any, confirmed after 21 days and the total number of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|--|-----------------|---------------|---|
| Confirmed / Rejected | 1 | 100 | Delay in receipt of Physical DRF & Share Certificates from DP |
| Total | 1 | 100 | |
| Pending for more than 21 days (as on 31.03.2021) | 1 | 100 | Non - receipt of Physical DRF & Share Certificates from DP |
| Total | 1 | 100 | |

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor E-mail : dayalandlohia@gmail.com
[GSTIN : 27AAAFD1548C1ZY](https://www.gst.gov.in/gstin/27AAAFD1548C1ZY)
Name & Regn. No. of the Partner :
Shri Anil Lohia - 31626"/>

24 Appointment of common agency for share registry work
if yes (name & address)

KFin Technologies Private Limited
Selenium Building, Tower B
Plot 31-32, Gachibowli
Financial District, Nanakramguda,
Hyderabad - 500 032
Tel No.: 040 - 6716 1700
Fax No.: 040 - 6716 1680
E-mail : riilnkm@kfintech.com
Website Address :
www.kfintech.com
SEBI Regn. No.: INR000000221

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) -
N.A.

FOR DAYAL & LOHIA
CHARTERED ACCOUNTANTS
FIRM REGN NO. 102200W

ANIL
LOHIA

Digitally signed
by ANIL LOHIA
Date: 2021.04.09
19:27:37 +05'30'

ANIL LOHIA
PARTNER
M. No.: 31626

Place: Mumbai
Date : 09.04.2021



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