

**April 9, 2024**

Manager (CRD) <b>The BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400001	Manager – Listing Department <b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051
<b>Scrip Code : 534312</b>	<b>Scrip Code: MTEDUCARE</b>

Dear Sir/ Madam,

**Sub.: Certificate under Regulation 40(9) of SEBI (LODR) Regulations 2015 for the year ended as on March 31, 2024.**

With reference to above, we are enclosing herewith the yearly certificate for Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the period from April 1st, 2023 to March 31st, 2024.

Kindly take the same on records

Thanking you

Yours faithfully,

**For, MT Educare Limited (In CIRP)****(Arihant Nenawati)****Resolution Professional**

AFA Valid Upto 08-Nov-2024

IP Reg. No: IBBI/IPA-001/IP-P00456/2017-2018/10799

Email ID: mteducare.cirp@gmail.com

**Note:** Pursuant to the Order dated 16th December, 2022 of the Hon'ble National Company Law Tribunal, Mumbai ("NCLT Order"), Corporate Insolvency Resolution Process ("CIR Process") has been initiated against the Company in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, ("Code") and related rules and regulations issued thereunder with effect from 16th December, 2022 (Corporate Insolvency Resolution Process Commencement Date). Mr. Ashwin Bhavanji Shah has been appointed as Interim Resolution Professional ("IRP") in terms of the NCLT Order, IRP has constituted Committee of Creditors on 21-08-2023. previously, IRP was performing function as Resolution Professional under regulation 17(3) of CIRP of IBBI, however on 22nd January, 2024, Mr. Arihant Nenawati were appointed as New Resolution Professional in the application filed by Prudent ARC by the Hon'ble NCLT, Mumbai Bench.

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI LISTING  
OBLIGATIONS AND DISCLOSURE REGULATIONS, 2015  
FOR THE YEAR ENDED MARCH 31, 2024.**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s.MT Educare Limited** maintained by **M/s Link intime Private Limited** pertaining to transfer of equity shares of the company for the period from 1<sup>st</sup> April, 2023 to 31<sup>st</sup> March, 2024 for the purpose of issuing a Certificate as per Regulation 40(9) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the information provided by the Company, I hereby certify that during the year ended on March 31, 2024:

- A) The company received 6 requests for transmission for 11131 equity shares for 6 certificates which were approved within 15 days. And 6 requests for duplicate/console/sub div for 11131 equity shares for which 10 certificates were received and which were disposed off after 21 days. No case received for Share Certificate(s) relating to the transfer, renewal, exchange, deletion or endorsement of calls/allotment of Shares or demat, remat or transposition during the period from 1<sup>st</sup> April, 2023 to 31<sup>st</sup> March 2024 and therefore there has been no requirement of issue of share certificates within thirty days of the date of lodgment for transfer, renewal, exchange deletion or endorsement of calls/allotment monies from respective date of lodgment of deed.

**Shravan A. Gupta & Associates**  
**Practicing Company Secretary**

SHRAVAN Digitally signed  
by SHRAVAN  
AMRITLA AMRITLAL GUPTA  
L GUPTA Date: 2024.04.08  
17:57:38 +05'30'

**Shravan A. Gupta**  
**ACS: 27484, CP: 9990**  
**Peer Review Certificate No.2140/2022**  
**UDIN: A027484F000061408**  
**Date:08.04.2024**  
**Place: Mumbai**