

April 7th, 2020

| The Manager | The Manager | |
|--|---------------------------------------|--|
| Corporate Relationship, | National Stock Exchange of India Ltd. | |
| Bombay Stock Exchange Limited, | Exchange Plaza, | |
| 1 st Floor, New Trading Ring, | 5 th Floor, | |
| Rotunda Building, | Plot No.C/1, G Block, | |
| Phiroze Jeejeebhoy Towers, | Bandra-Kurla Complex, | |
| Dalal Street, | Bandra (East), | |
| Mumbai 400 001. | Mumbai 400 051. | |
| | | |

Dear Sir,

Sub: Confirmation of Interest payment made to Bondholders

Pursuant to Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the yearly interest due on April 7, 2020 for the following bonds has been remitted on time to the eligible bondholders.

| Bond | ISIN | Rate of Interest |
|---------------|--------------------|------------------|
| Lower Tier II | ISIN: INE237A08890 | 9.310% |

Kindly take the same on record.

Yours faithfully, Kotak Mahindra Bank Limited

Bina Chandarana Joint President & Company Secretary

Kotak Mahindra Bank Ltd. CIN: L65110MH1985PLC038137

Registered Office: 27 BKC, C 27, G Block, Bandra Kurla Complex, Bandra (E), Mumbai 400051, Maharashtra, India.

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