

11th February, 2020

The Secretary
BSE Limited
P J Towers
Dalal Street
Mumbai – 400 001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1
G Block, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

Scrip Code: 532706

Scrip Code: INOXLEISUR

Dear Sir / Madam,


Sub: Disclosure of Material Events / Information under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation.

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a copy of the Investor Presentation proposed to be made to the Analysts / Investors is enclosed and the said Investor Presentation has also been uploaded on the Company's Website at <https://www.inoxmovies.com/Corporate.aspx?Section=3>

You are requested to take the same on record.

Thanking you,

Yours faithfully,
For INOX Leisure Limited


Parthasarathy Iyengar
Company Secretary

Encl: A/a.



MANY FIRSTS. MANY GREATS.

600 *spectacular* SCREENS

SPREADING MILLIONS OF SMILES ACROSS 68 CITIES



**INVESTOR
PRESENTATION**

FEBRUARY 2020



LEISURE LIMITED

INSIGNIA

IMAX

MX4D

SCREEN X

Kiddies

LASER

CLUB

Onyx Direct

BIGPIX

INOXMOVIES.COM

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Inox Leisure Limited (“ILL” or “the Company”) that are not historical in nature. These forward looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of ILL about the business, industry and markets in which ILL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond ILL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of ILL. In particular, such statements should not be regarded as a projection of future performance of ILL. It should be noted that the actual performance or achievements of ILL may vary significantly from such statements.

Due to rounding-off, figures presented throughout this document may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

FY15 financial figures are as per IGAAP, and for FY16 and thereafter it is as per INDAS. Revenues for FY15 are shown net of entertainment tax, to be consistent with the revenues under INDAS.

SUMMARY

- *INDUSTRY OVERVIEW*
- *COMPANY OVERVIEW*
- *COMPETITIVE ADVANTAGE & OUTLOOK*
- *ANNEXURE*



Exceeding Expectations



INOX

LEISURE LTD.

INDUSTRY OVERVIEW

Introducing

INDIA'S FIRST!
SCREEN X

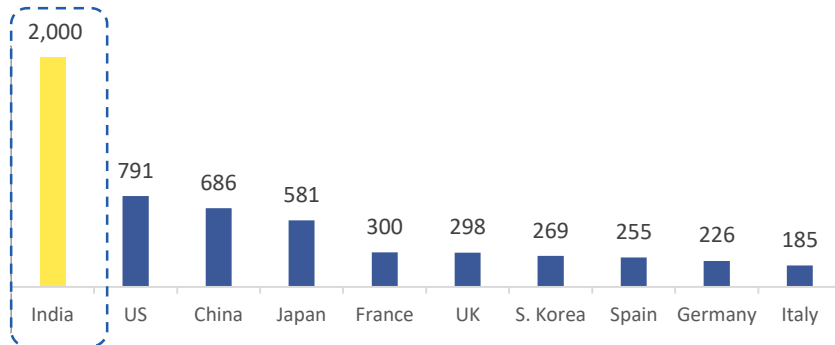


NEVER SEEN BEFORE
FORMATS COME TO INOX

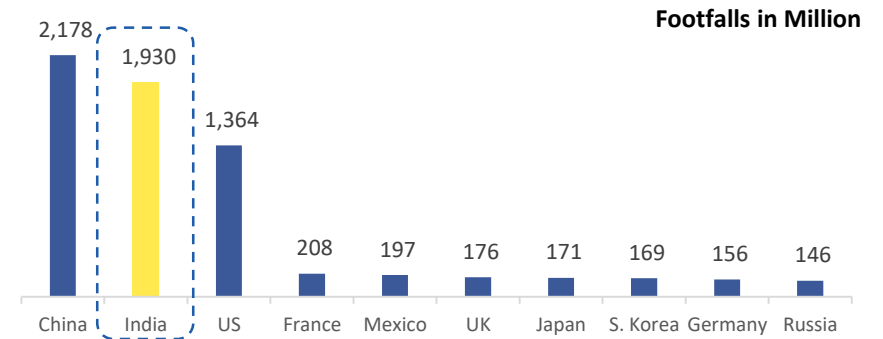
Strong Fundamentals & Huge Growth Potential



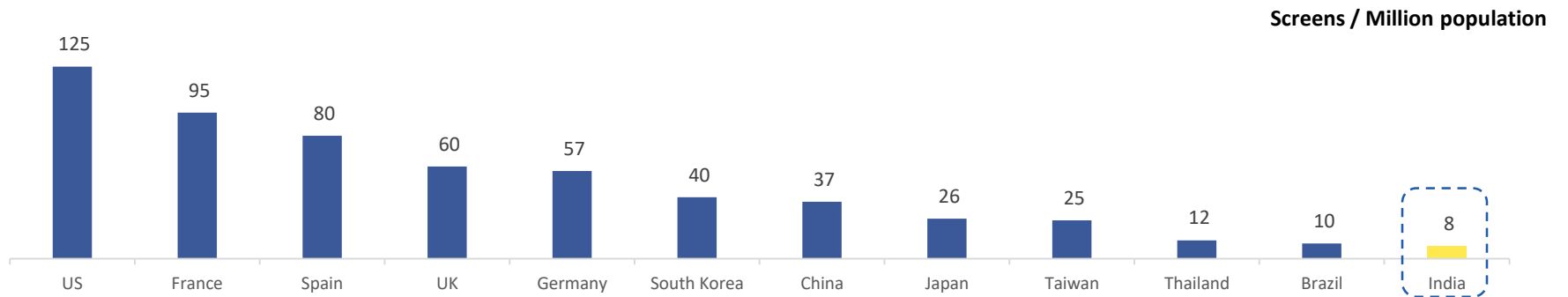
Highest Number of Film Produced in the World



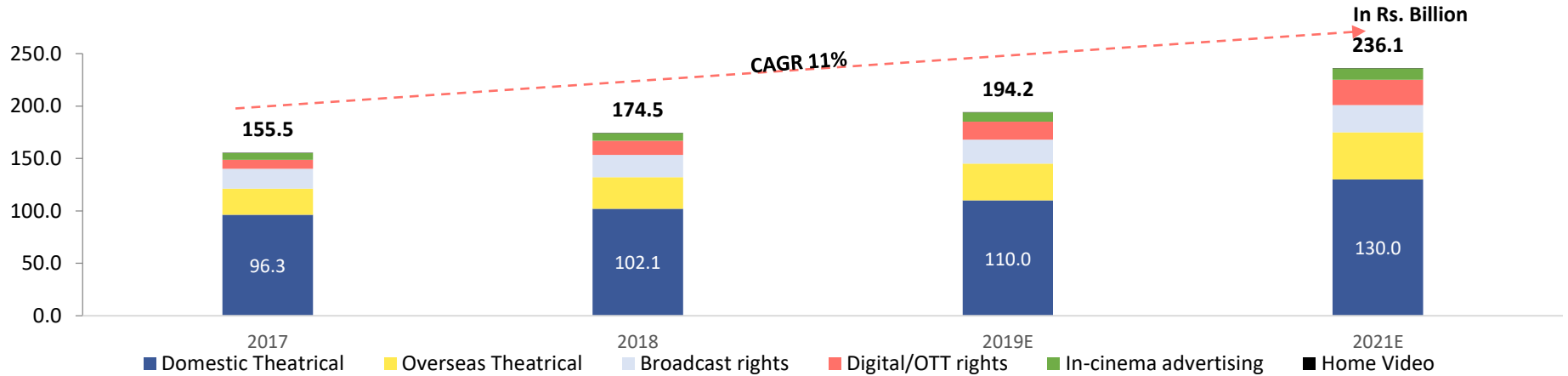
2nd Highest Number Of Theatre Footfalls in the World



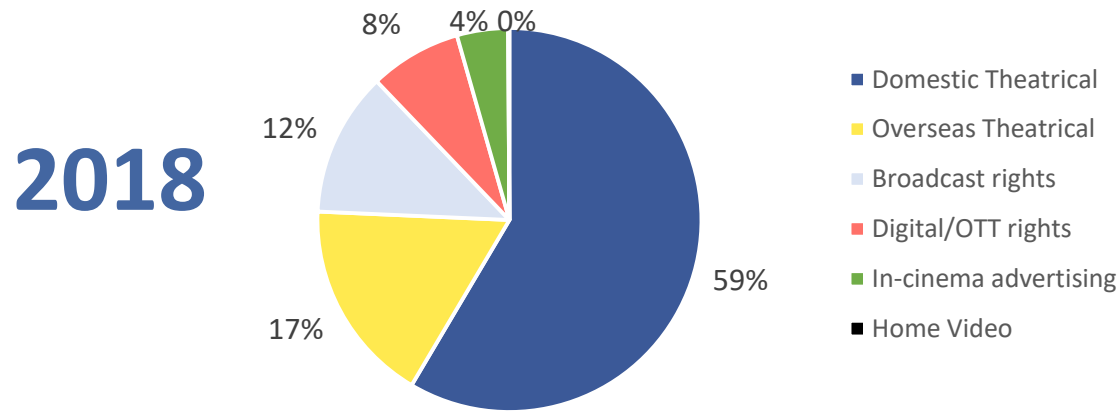
However, India's Screen Density is One of the Lowest

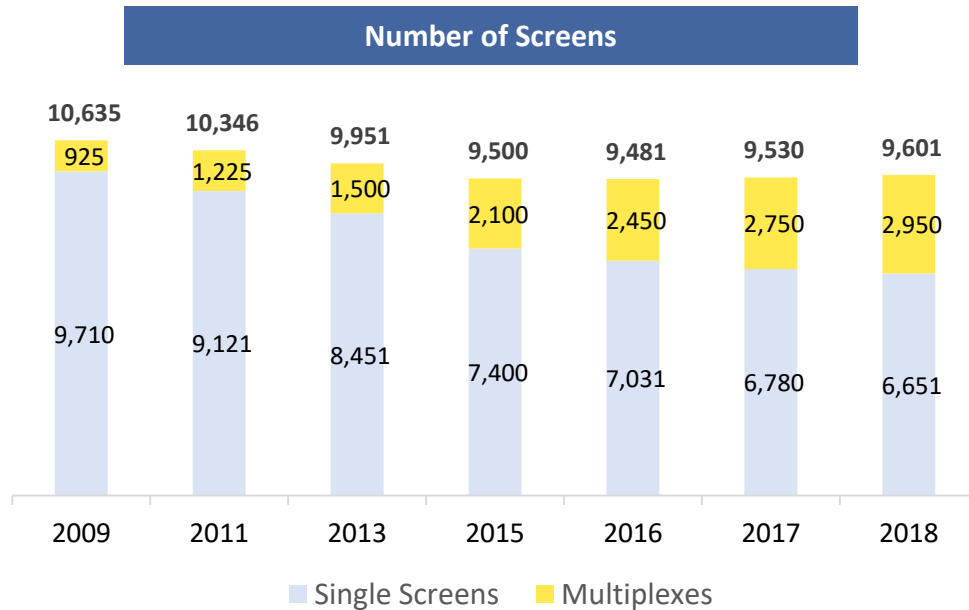


Indian Film Industry Displays Steady Performance Trends



Domestic Theatricals Constitutes 59% Of Total Film Industry





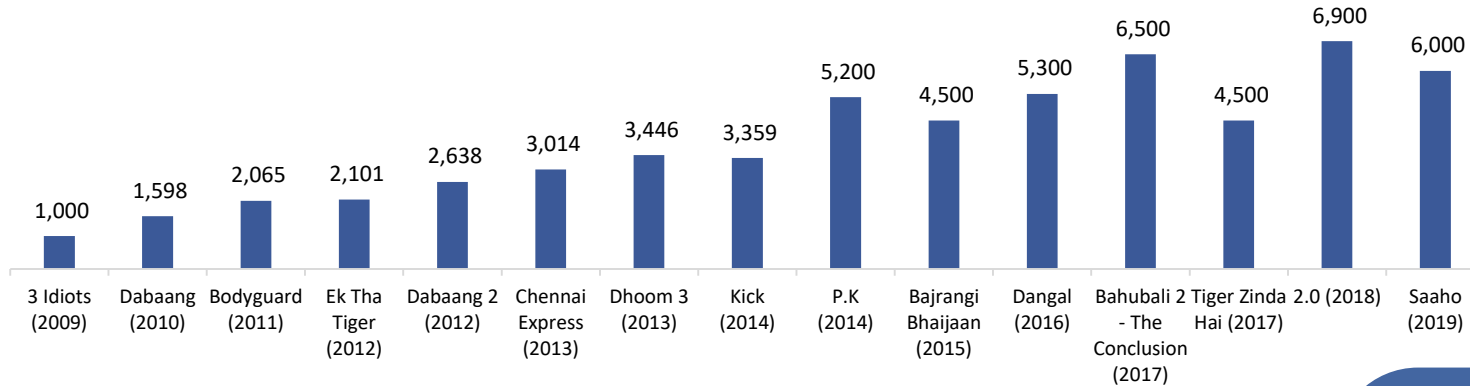
Multiplexes currently account for ~ 31% market share of the screens, however they account for ~55% of box office collections

FACTORS DRIVING GROWTH IN MULTIPLEXES:

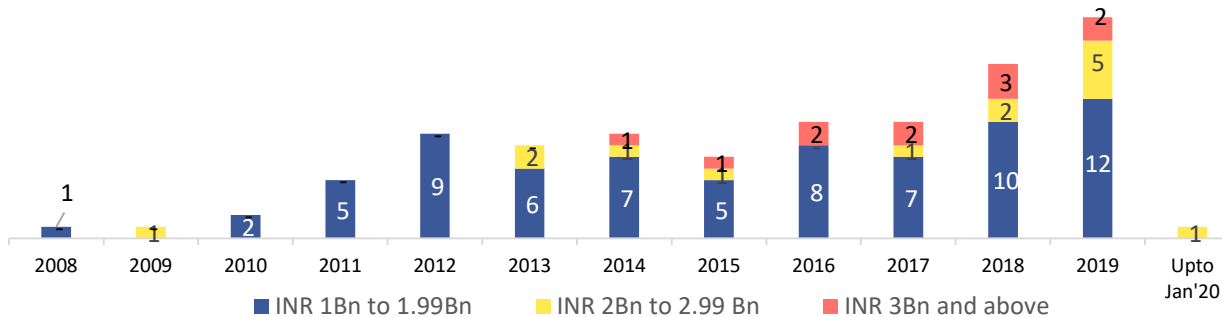
- Strong demographics, rising disposable incomes and discretionary spends.
- Superior location, destination and parking facilities.
- Multiple screens in one location offer a wider variety of content to the patrons.
- Different screen sizes provide programming flexibility. This results in higher occupancy ratios.
- State of art equipment (high quality video and audio), superior interiors, ambience and service.

Increasing Number Of INR 1bn + Movies

Wider Screen Releases



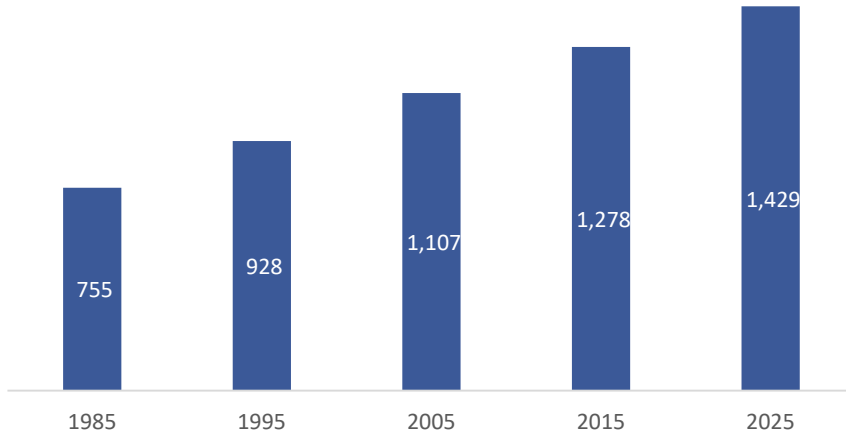
Higher Number Of INR 1 Bn + Movies



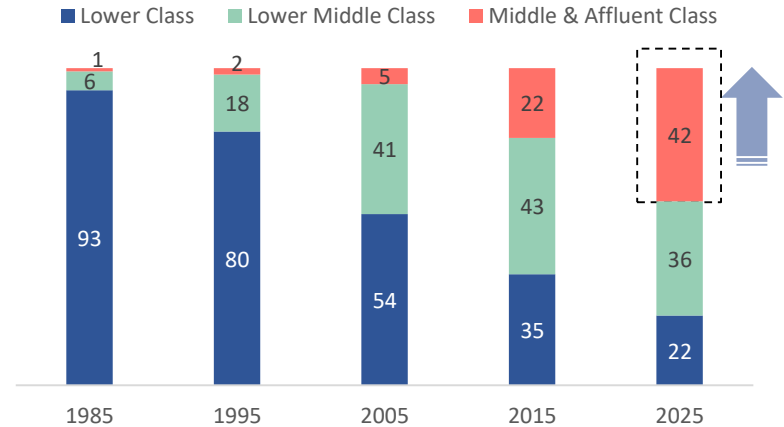
INCREASING NUMBER OF MOVIES ARE GENERATING MORE THAN RS 1 BN IN NET BOX OFFICE COLLECTIONS DRIVEN BY WIDER SCREEN RELEASES AND FACILITATED BY DIGITISATION OF CONTENT DELIVERY

Source: Industry

Population of India (Million)

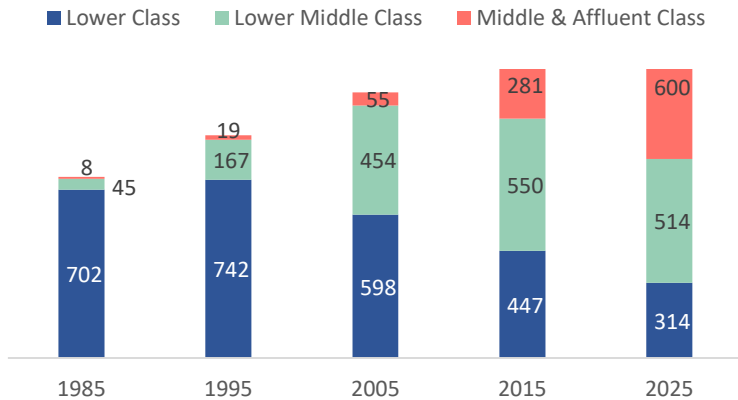


%Share of Population by Income Bracket

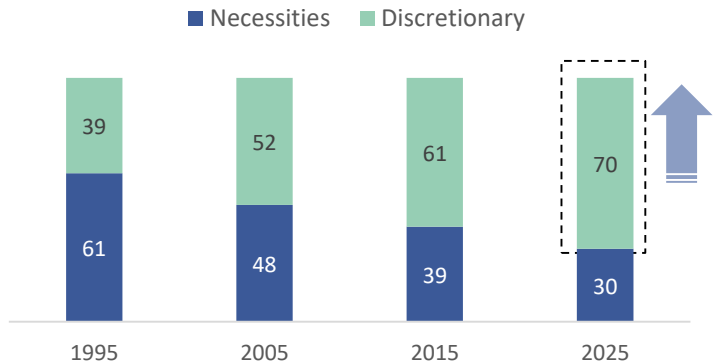


Based on Annual Household Income: Lower Class: < Rs.90,000, Lower Middle Class: Rs.90,000 to Rs.199,999, Middle & Affluent Class: > Rs.200,000

Share of Population by Income Bracket (Million)



%Share of Average Annual Household Consumption



COMPANY OVERVIEW

HIGHEST
"EBITDA TO CAPITAL
INVESTED RATIO"
IN THE INDUSTRY
26%^{TTM}

FIRST
NATIONAL CINEMA CHAIN
IN THE INDUSTRY TO BE
**NET DEBT
FREE**

PROMISES
DELIVERED!

INDIA'S
FIRST
3 TIER
CINEMA LOYALTY
PROGRAMME
LAUNCHED!

**600
SCREENS
MILESTONE
CROSSED**

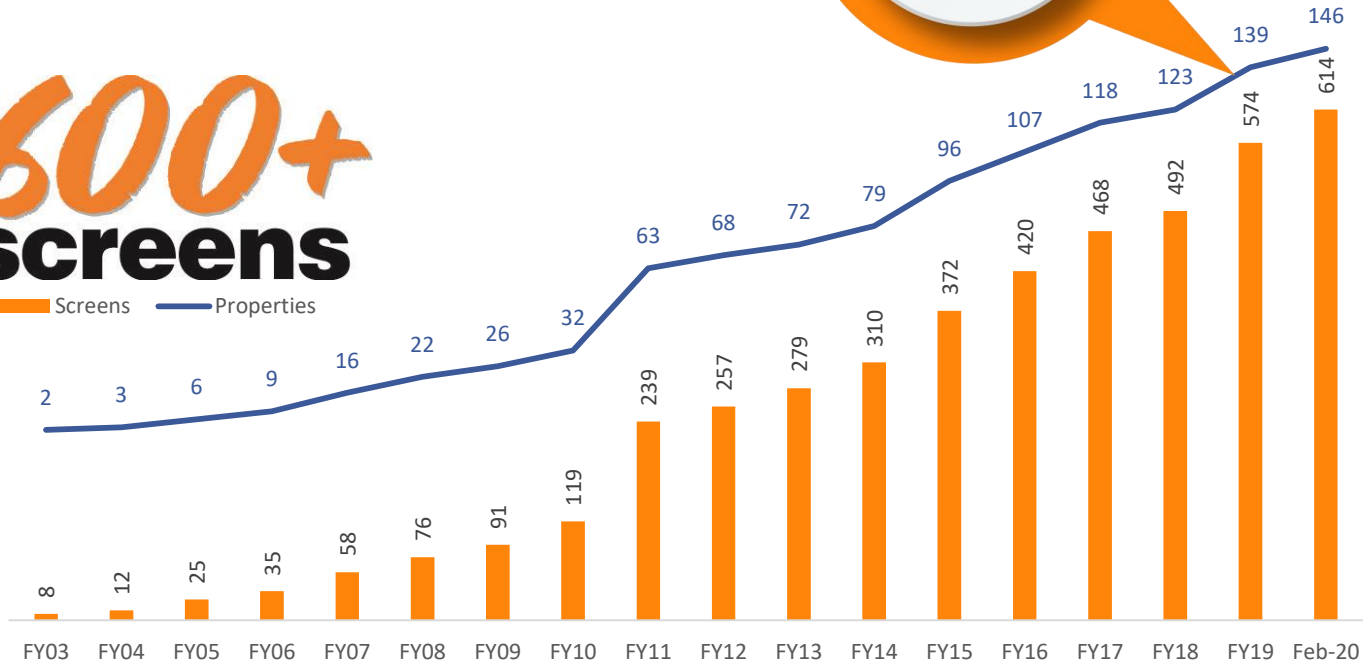
INOX
LEISURE LIMITED

Track Record of Aggressive Expansion



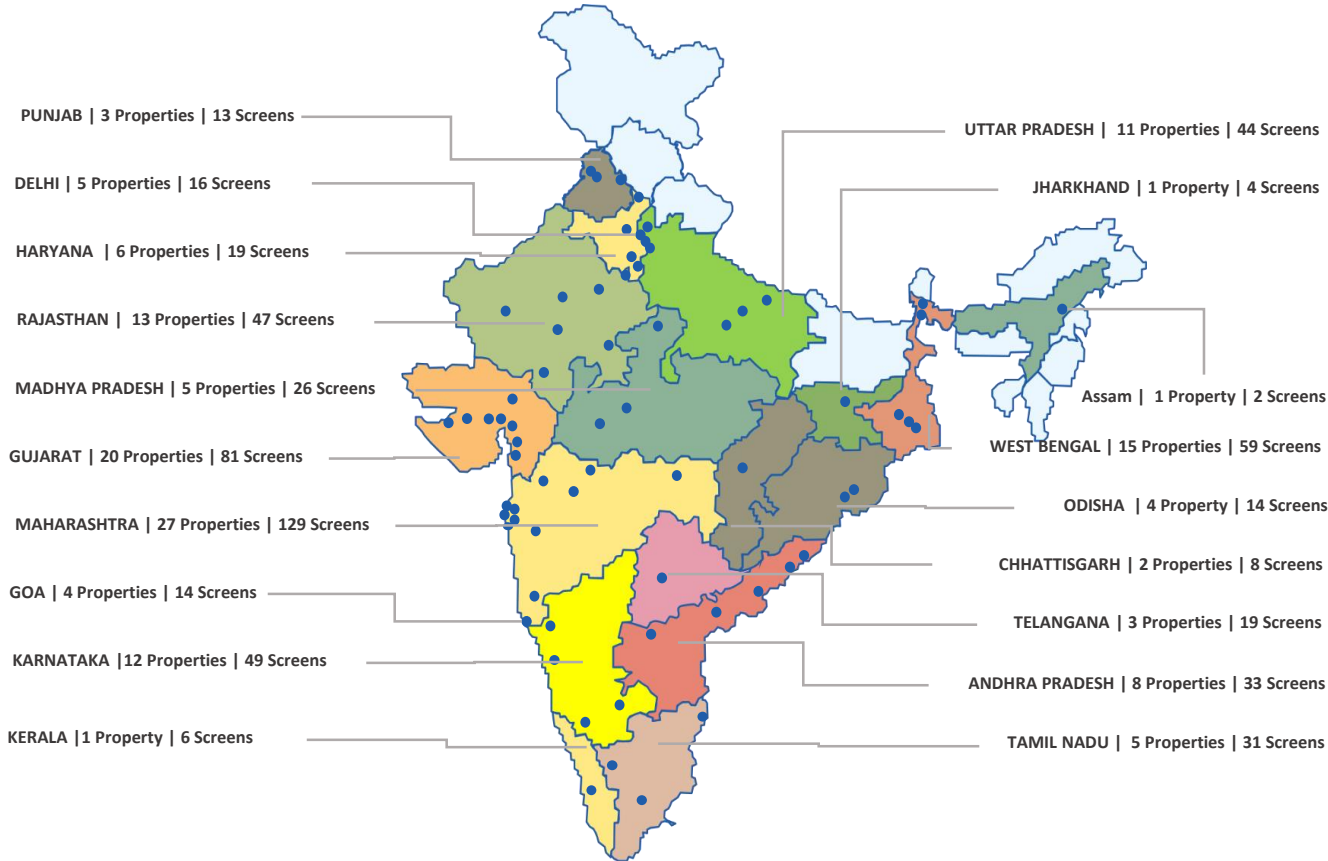
600+
screens

— Screens — Properties

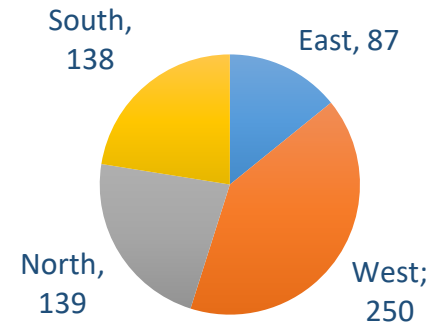


Note: Includes Acquisition of 89 Cinemas in FY07, Fame in FY11 and Satyam in FY15

ONE OF THE LARGEST MULTIPLEX CHAIN IN INDIA



Screens Zone wise



19 States

68 Cities

146 Properties

614 Screens

142,684 Seats

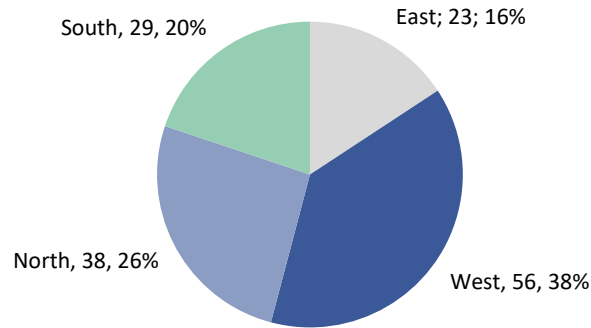
* Includes 8 management properties with 29 screens and 7,370 seats

Well Diversified Distribution of Multiplexes across India

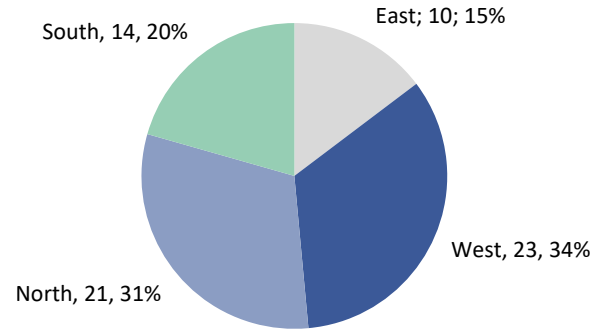
Access to Wide Variety of Regional Content

Lower Dependency on Hindi and English Content

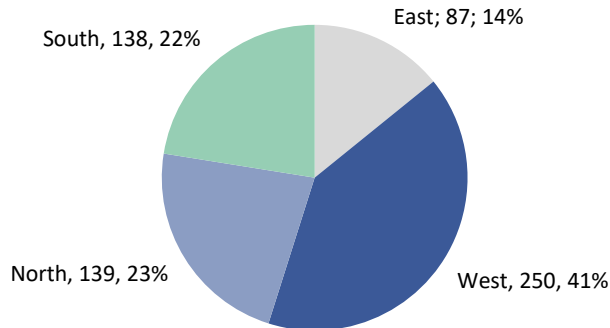
146 Properties



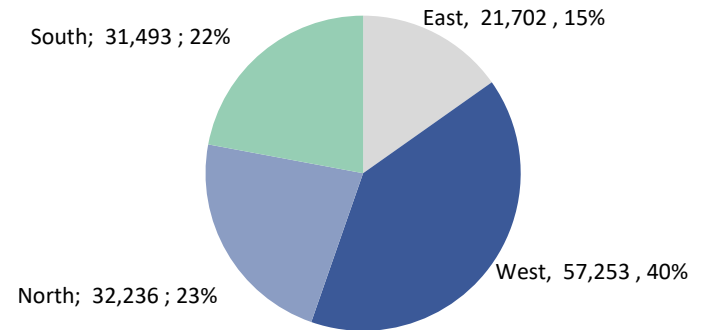
68 Cities



614 Screens



142,684 Seat



Includes 8 management properties with 29 screens and 7,370 seats

FY20 Pipeline				
Properties	Open Date	Properties	Screens	Seats
Lucknow Garden Galleria	12-Apr-19	1	4	803
Taksh Galaxy Vadodara	3-May-19	1	5	976
Bengaluru Yelahnika	28-Jun-19	1	4	756
Hyderabad GSM	29-Jun-19	1	8	1,691
Lucknow Umrao Mall	18-Aug-19	1	3	653
Jalandhar Reliance	6-Sep-19	1	3	862
Gorakhpur Orion	12-Dec-19	1	4	748
Indore Century 21(Existing)	27-Dec-19	-	4	378
Lucknow Crown Mall	30-Dec-19	1	6	1,190
Pune Elpro	16-Jan-20	1	5	1,139
Openings Till Date		9	46	9,196
To Be Opened				
Jaipur		1	3	550
Bhilwara		1	3	670
Indore (Existing)		-	2	80
Bengaluru		1	5	629
Gurugram		1	4	850
Mumbai		1	4	241
Salem		1	3	803
Total		15	70	13,019

	Properties	Screens	Seats
FY19	139	574	135,586
FY20 Openings till date	9	46	9,196
Expected Feb'20 to Mar'20	6	24	3,823
*Adjustments	(2)	(6)	(2,098)
FY20 Expected	152	638	146,507
Additions Post FY20	148	1,018	188,881
Leading to	300	1,656	335,388



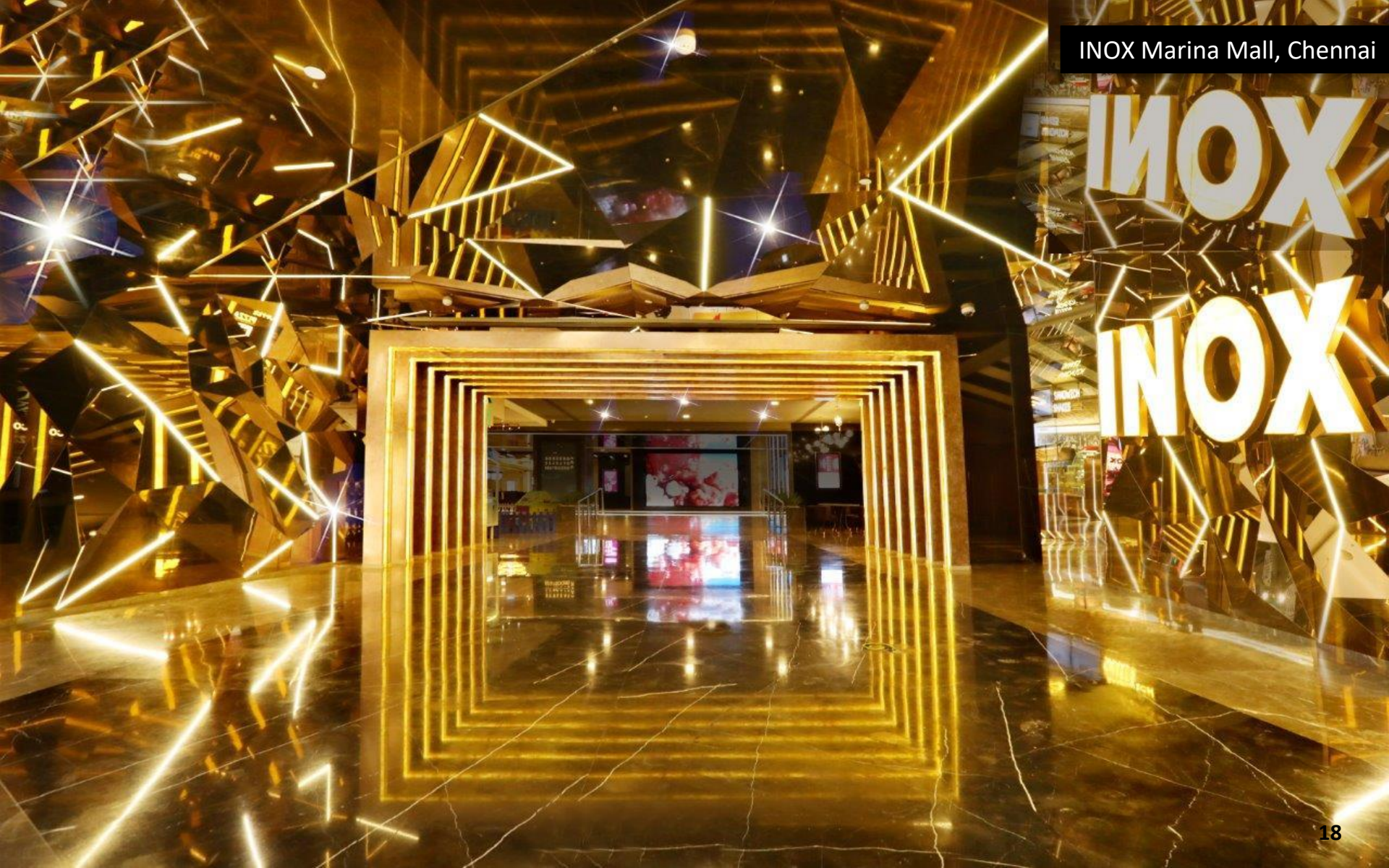
*Adjustments – Discontinued operations of Nagpur Poonam Mall (3 screens & 1068 seats) & Pune FNS (3 screens & 1015 seats), and 15 seats of Siliguri Orbit has been reduced due to renovation.





INSIGNIA







Achievements

**TOTAL
REVENUE**



Rs. **518** crs

19% YoY

EBITDA



Rs. **108** crs

25% YoY

**HIGHEST
Growth**
IN THE
INDUSTRY
FOR
Q3 FY20

FOOTFALLS



1.69 crs

11% YoY

PAT



Rs. **51** crs

40% YoY

INOX
LEISURE LIMITED

Achievements

**TOTAL
REVENUE**



Rs. **1538** crs

26% YoY

EBITDA



Rs. **308** crs

39% YoY

**HIGHEST
Growth**
IN THE
INDUSTRY
FOR
9MFY20

FOOTFALLS



5.32 crs

19% YoY

PAT



Rs. **144** crs

68% YoY



LEISURE LIMITED

Ind AS 116 Impact on Profit & Loss

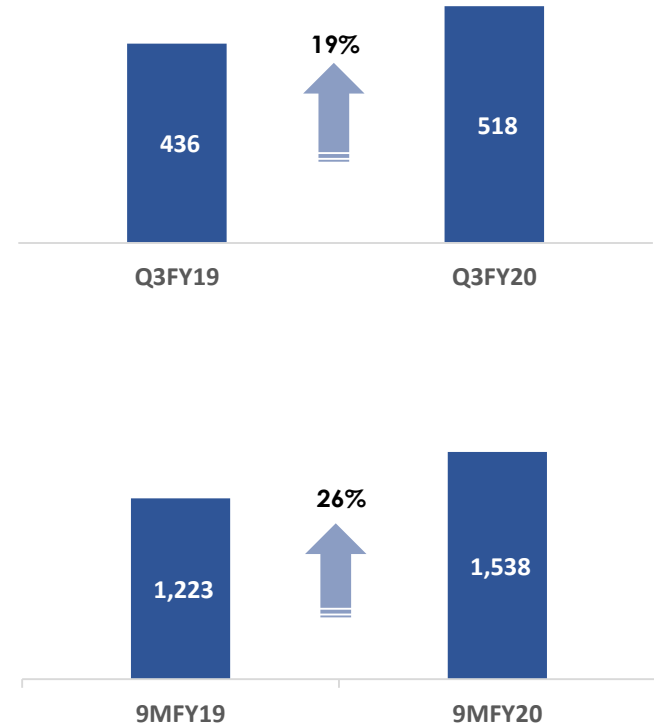
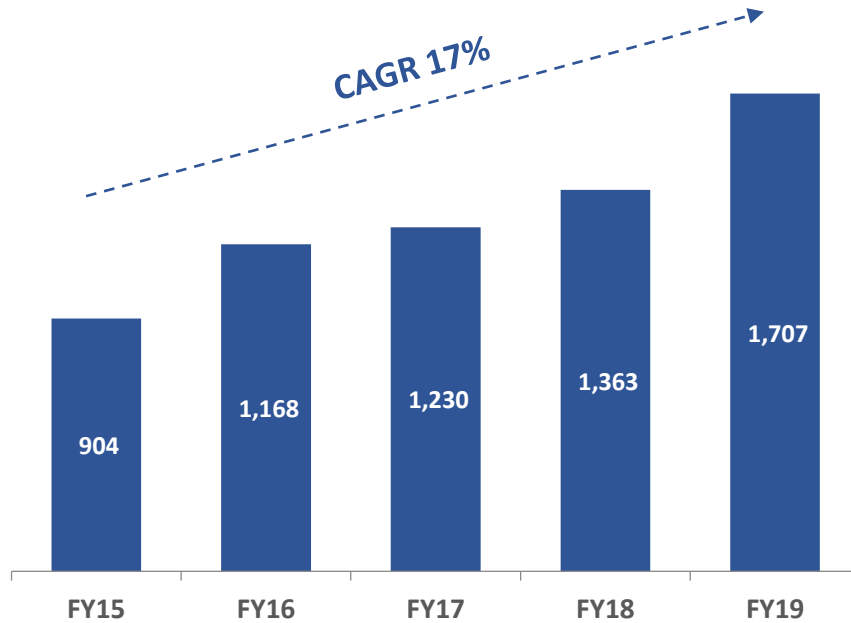
Particulars	Q3FY20	Ind AS 116	Q3FY20	Q3FY19	YoY%	9MFY20	Ind AS	9MFY20	9MFY19	YoY%
	Reported	Impact	Without Ind AS 116			Reported	116 Impact	Without Ind AS 116		
Total Revenues	518		518	436	19%	1,538		1,538	1,223	26%
Total Expenses*	344	65	409	350	17%	1,039	192	1,231	1,002	23%
EBITDA	174	-65	108	87	25%	499	-192	308	221	39%
EBITDA Margin(%)	34%		21%	20%	1%	32%		20%	18%	2%
[-] Depreciation	65	-38	27	25	11%	190	-110	80	71	13%
EBIT	109	-28	81	62	31%	309	-81	228	151	51%
[-] Interest	55	-53	2	6	-66%	160	-153	7	20	-64%
PBT	54	25	79	56	41%	149	71	220	131	68%
[-] Tax expense	19	9	28	19	43%	52	25	77	46	69%
PAT	35	16	51	36	40%	97	46	144	85	68%
PAT Margin(%)	7%		10%	8%	2%	6%		9%	7%	2%
Basic EPS (Rs.)	3.56	1.64	5.20	3.90	33%	9.89	4.72	14.61	9.23	58%

*Ind AS 116 - Rent Impact

All figures in INR Crs., unless otherwise specified.

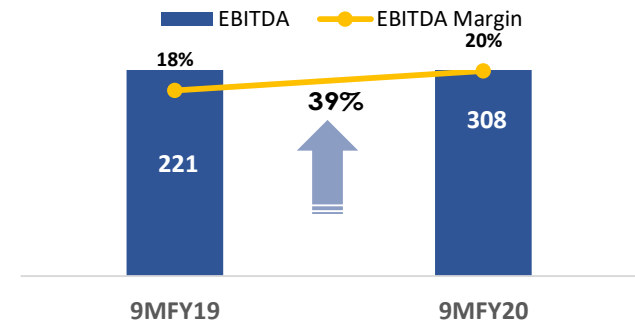
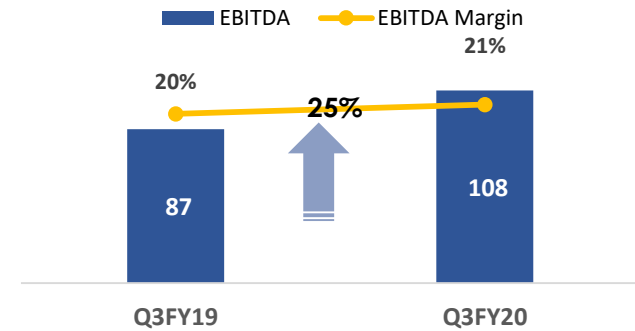
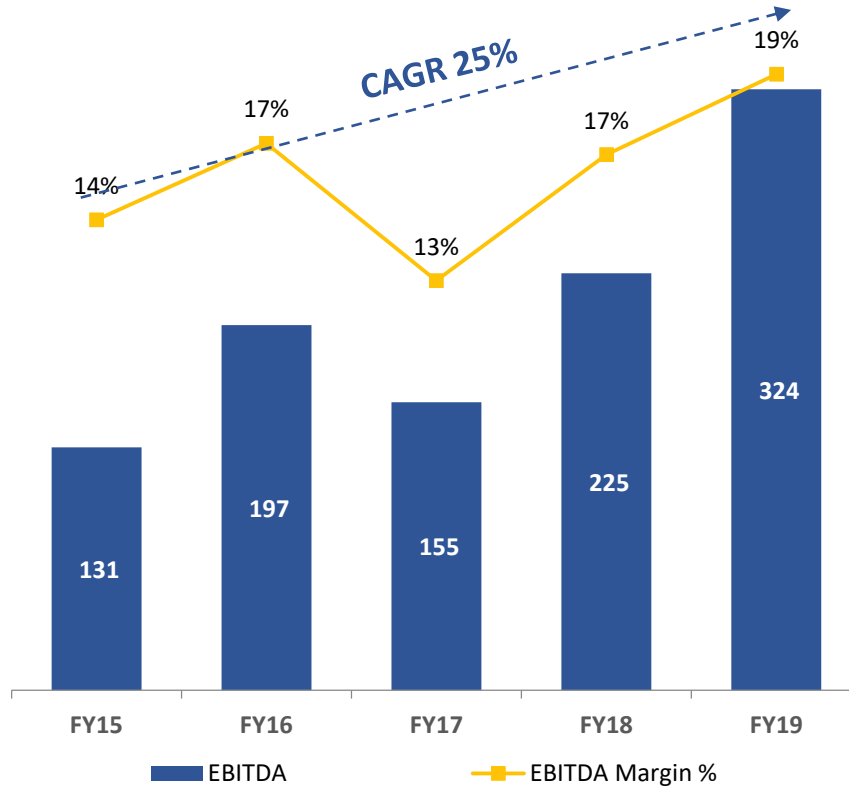
Due to rounding-off, figures presented in the above table may not add up precisely to the totals provided and percentages may not precisely reflect the rounded-off figures.

Total Revenues



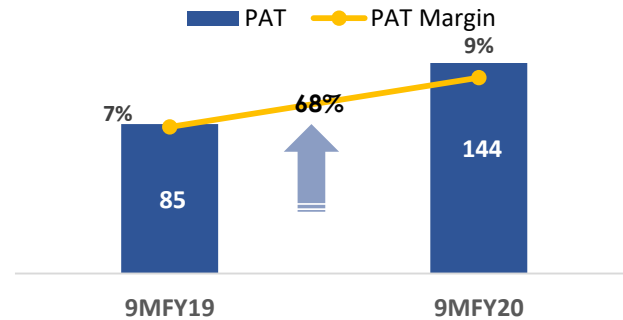
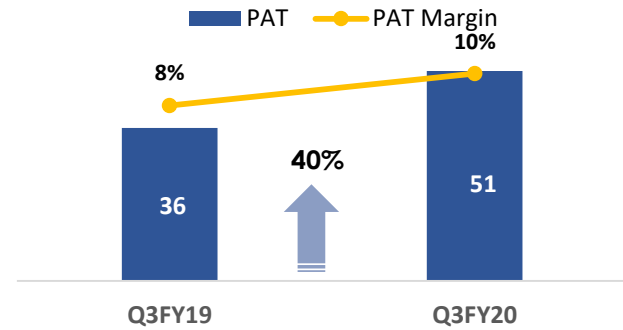
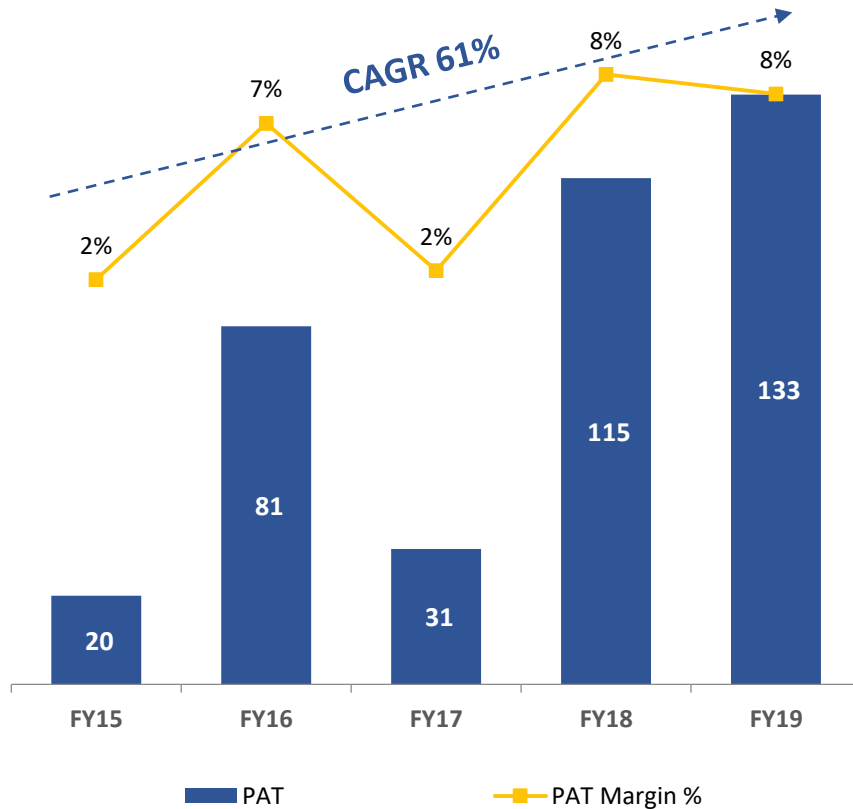
All figures in INR Crs., unless otherwise specified
Note: 1) Total Revenues include other non-operating income

Earnings Before Interest, Tax, Depreciation and Amortization [EBITDA]



All figures in INR Crs., unless otherwise specified
 Note: 1) EBITDA includes other non-operating income
 2) Q3FY20 and 9MFY20 excludes Ind AS 116 impact

Profit after tax [PAT]

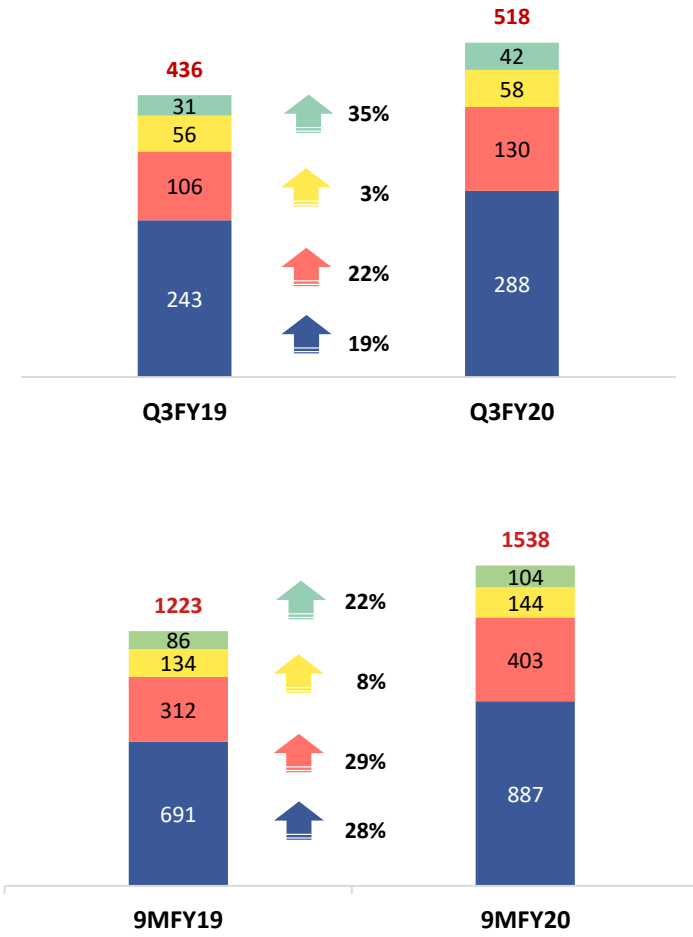
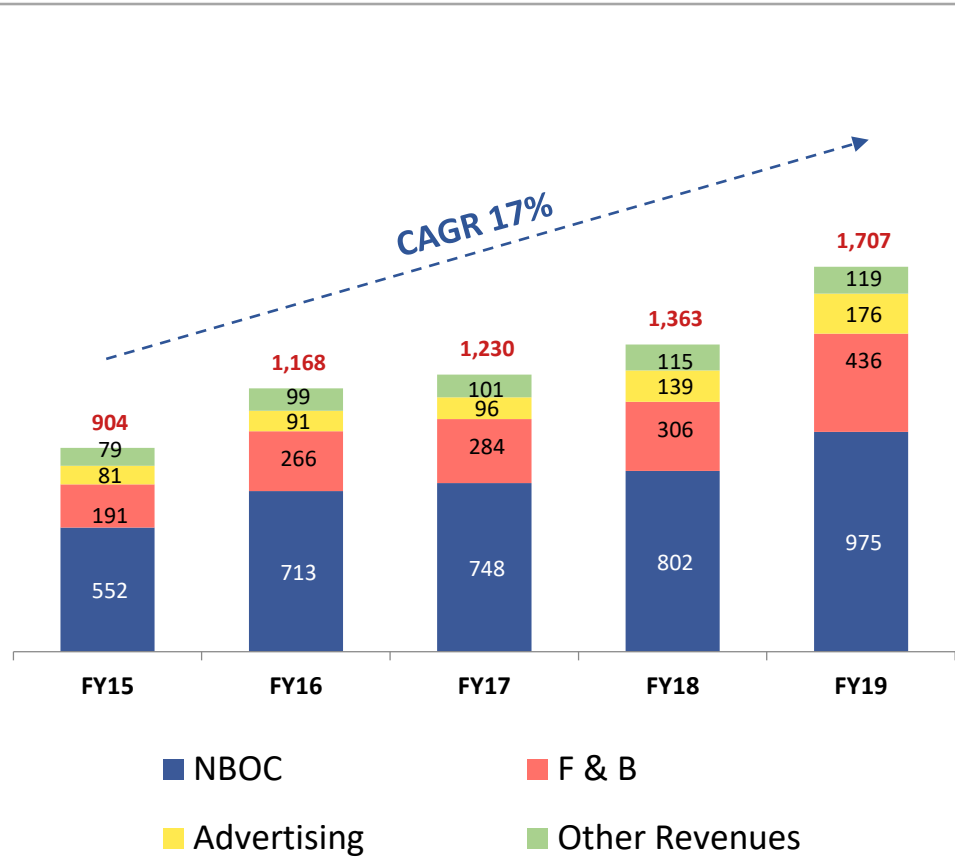


All figures in INR Crs., unless otherwise specified
 Note: 1) Q3FY20 and 9MFY20 excludes Ind AS 116 impact

Revenues - Segment Breakup

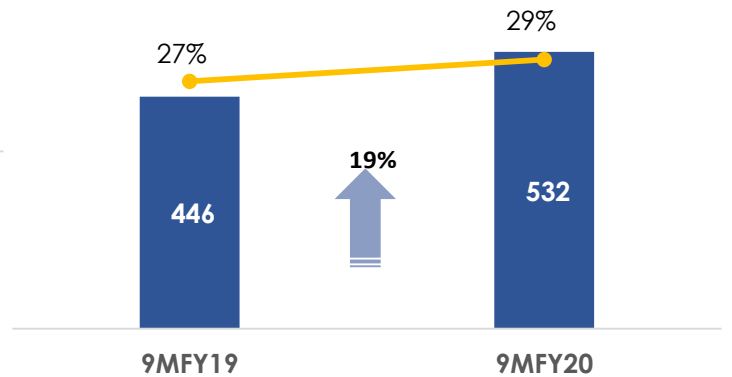
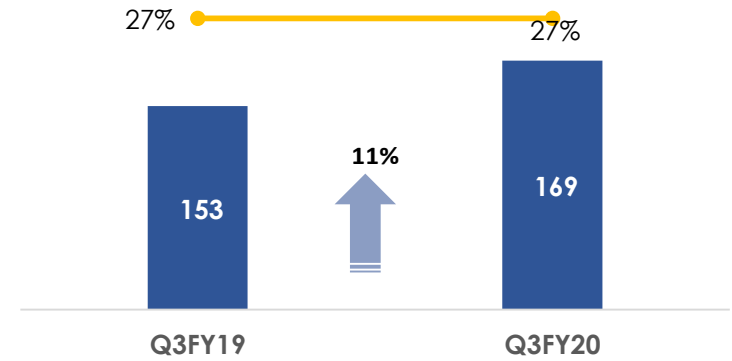
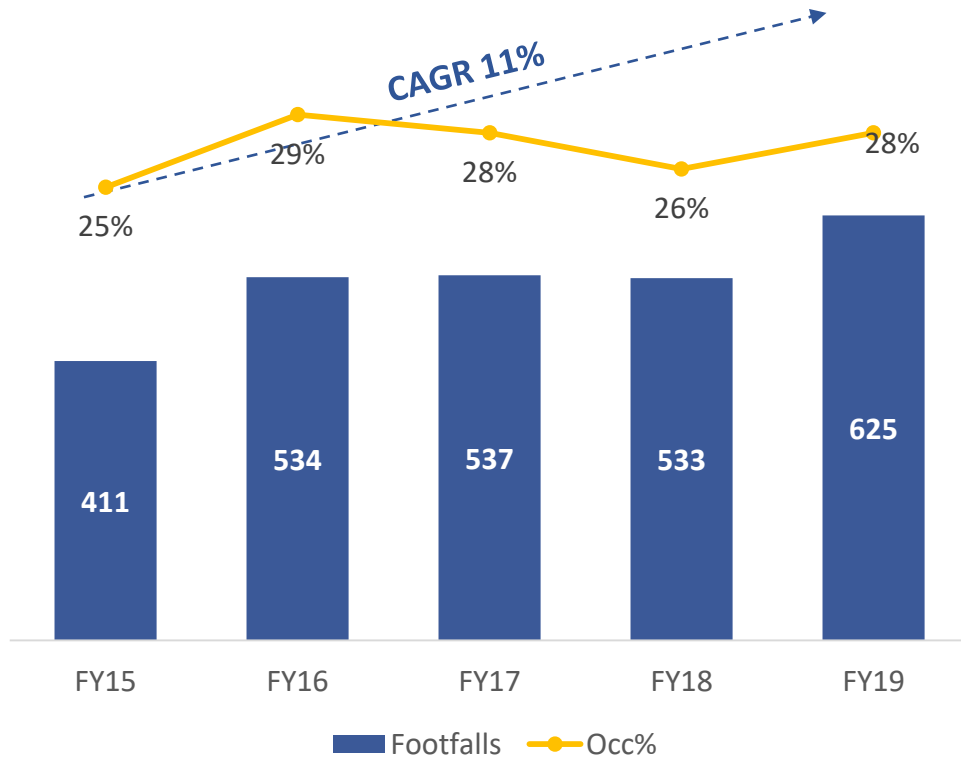


CAGR 17%



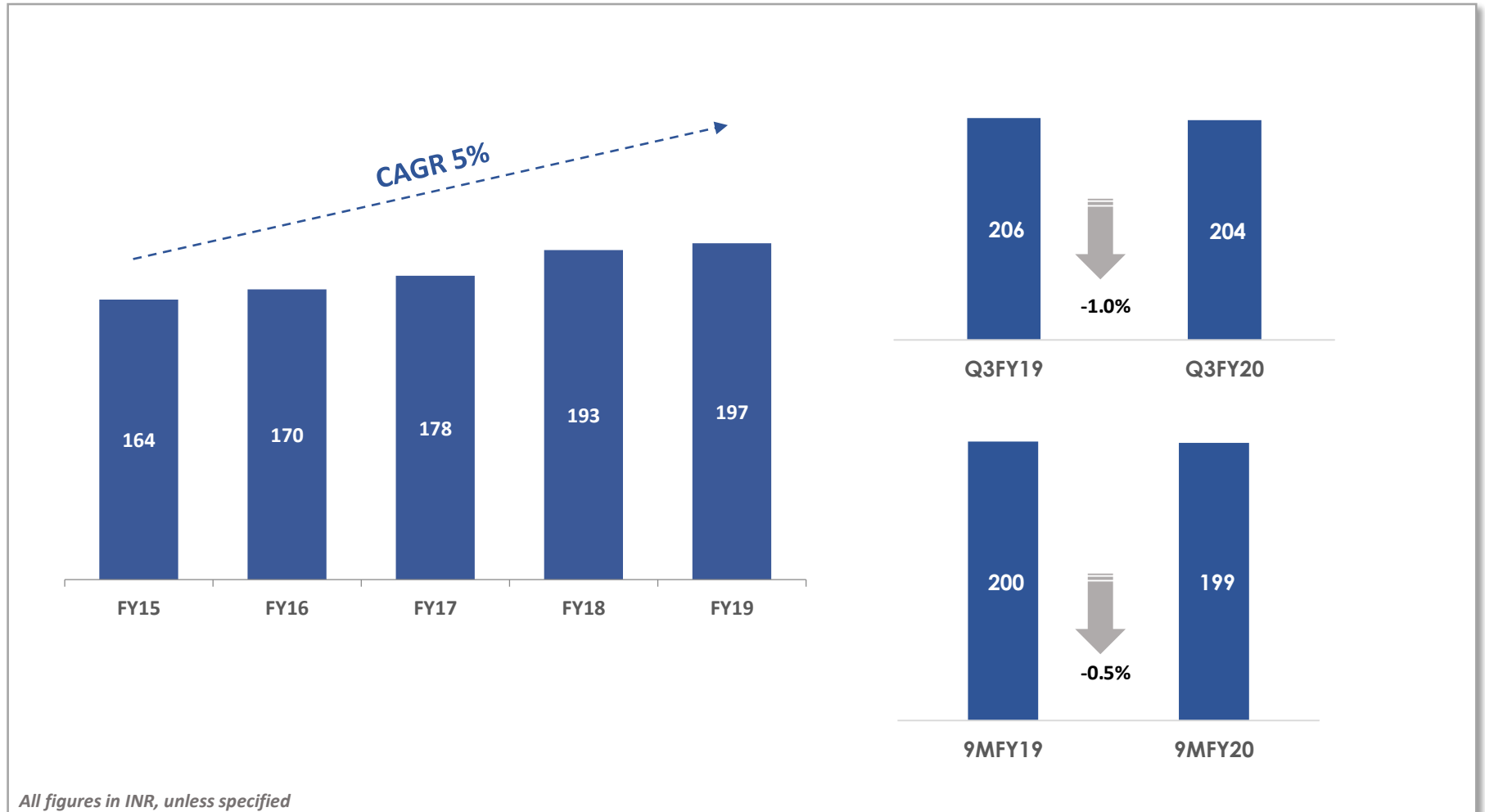
All figures in INR Crs., unless otherwise specified
 Note: 1) Other Revenues include non-operating income

Footfalls and Occupancy Rate



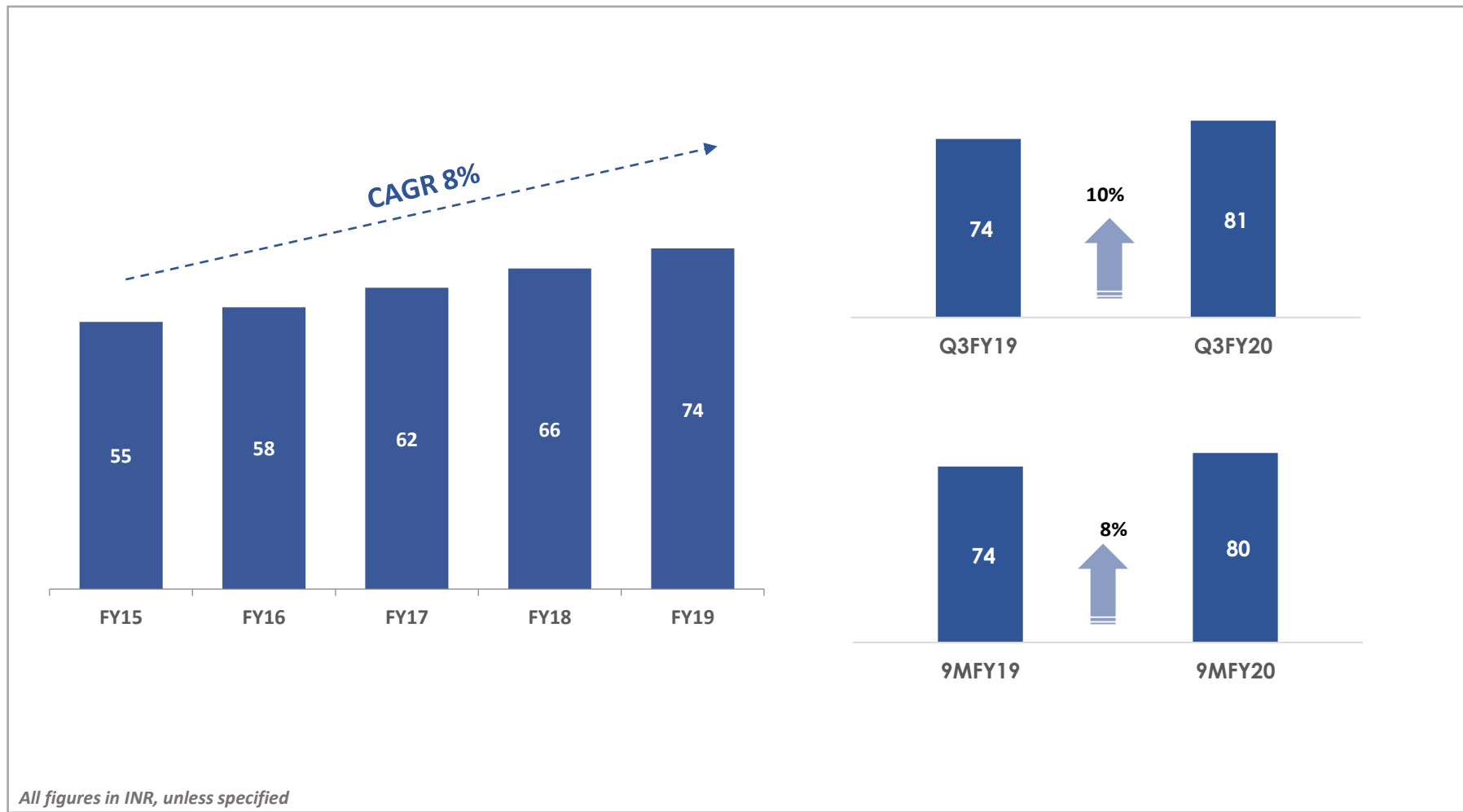
All figures in Lakhs, unless specified

Average Ticket Price [ATP]

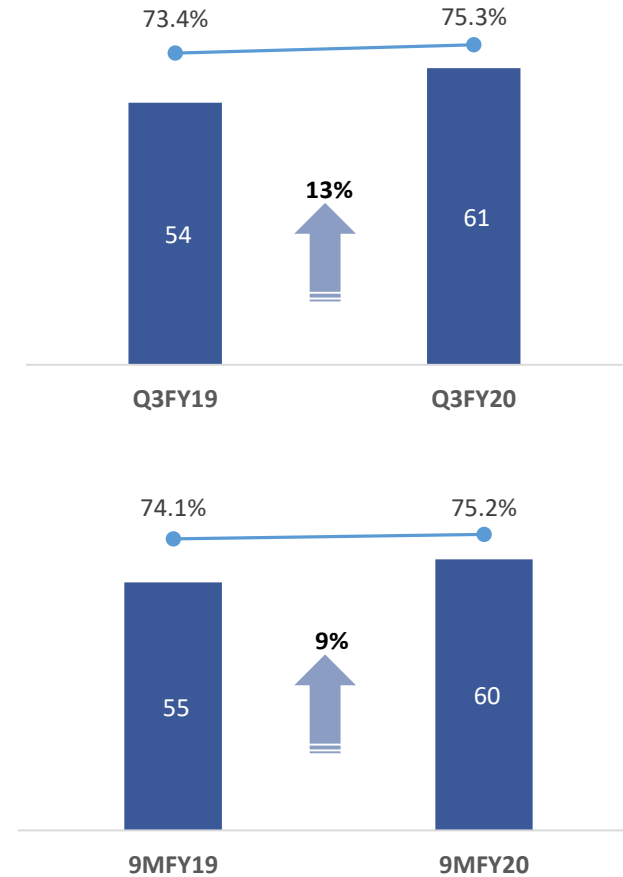
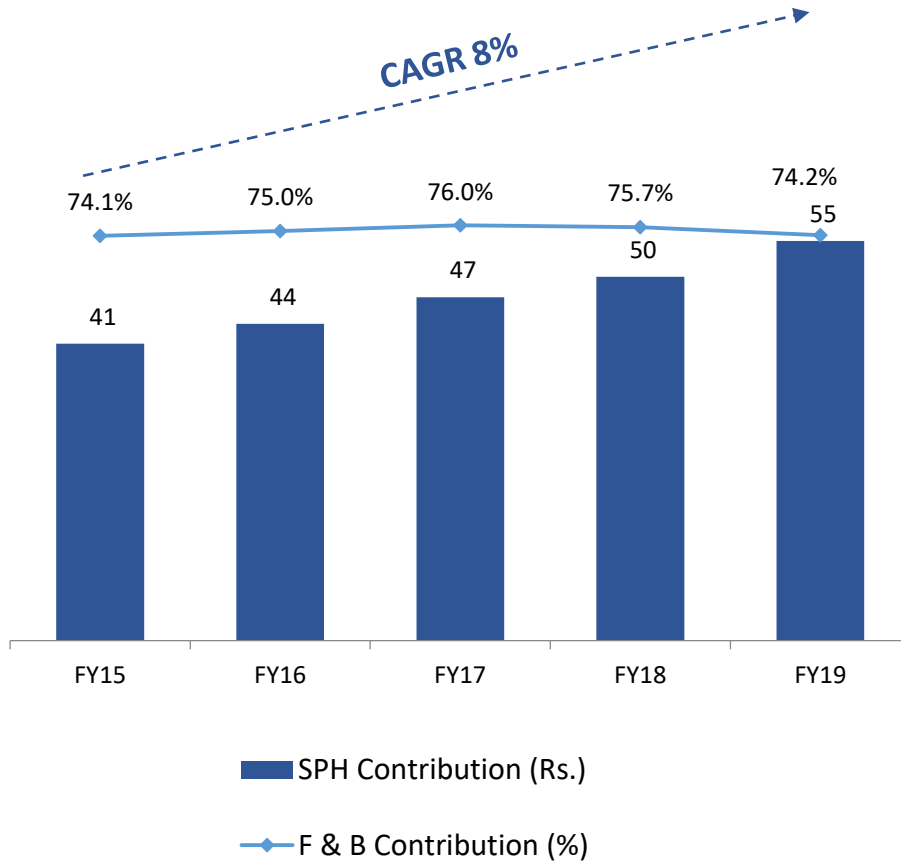


All figures in INR, unless specified

Spend Per Head [SPH]

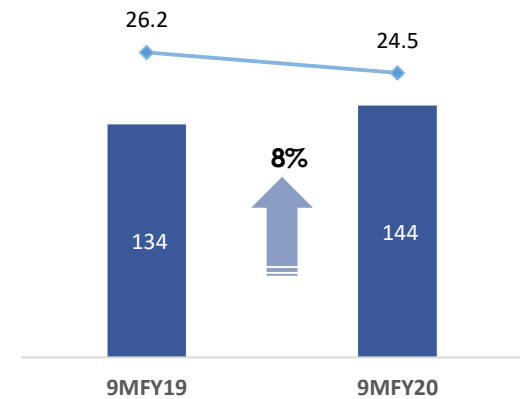
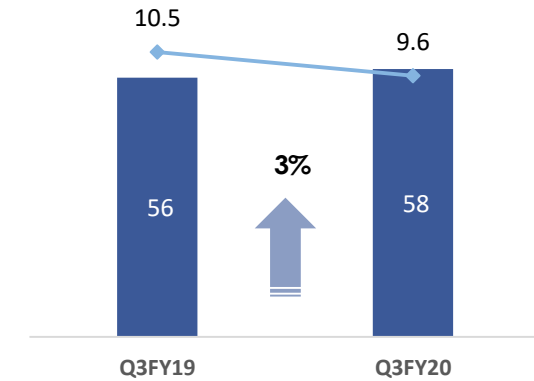
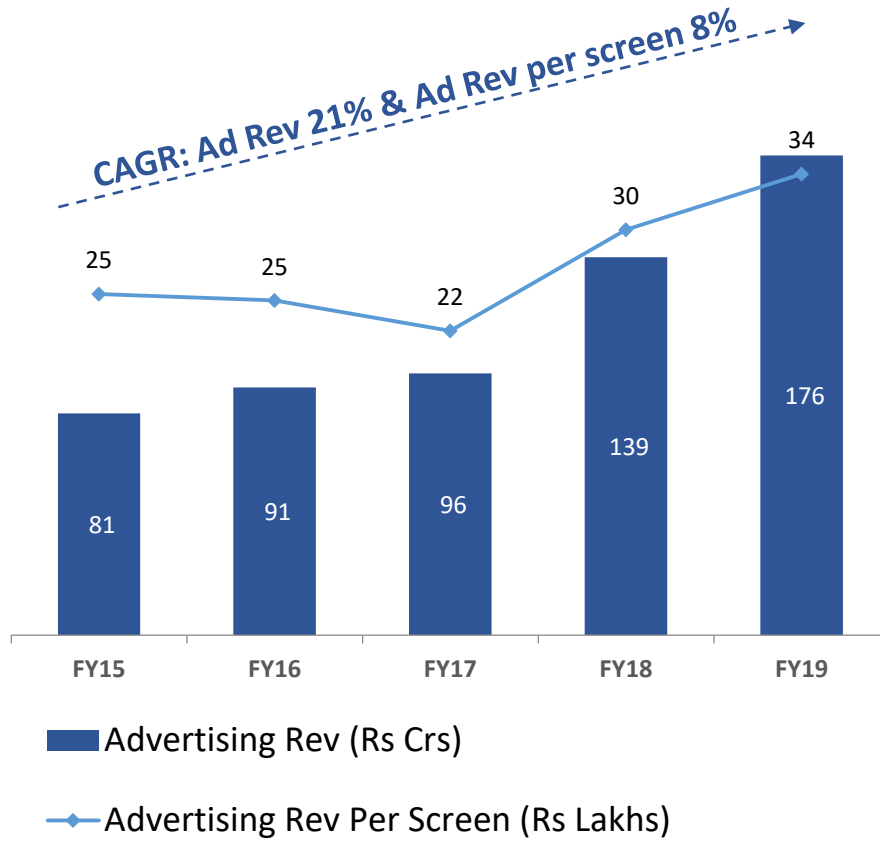


All figures in INR, unless specified

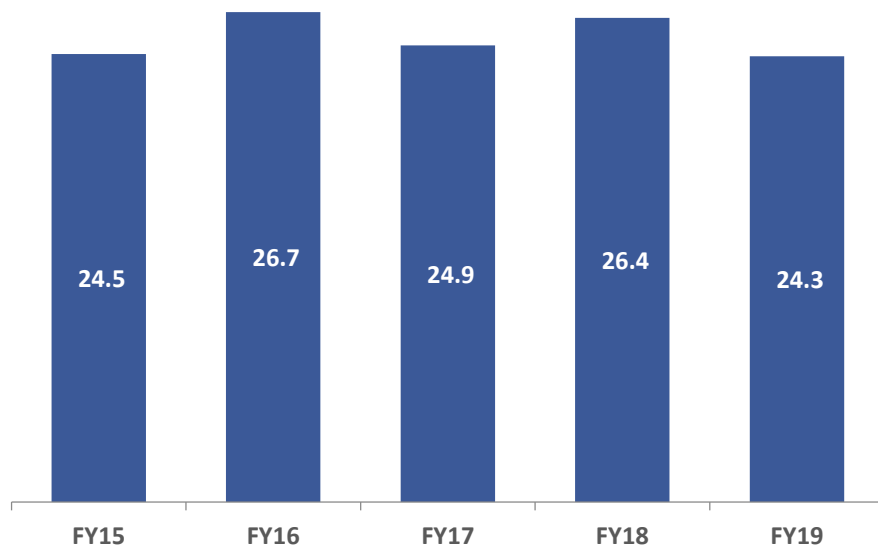


SPH Contribution (Rs.) = SPH (Rs.) x F&B Contribution (%)

All figures in INR, unless specified

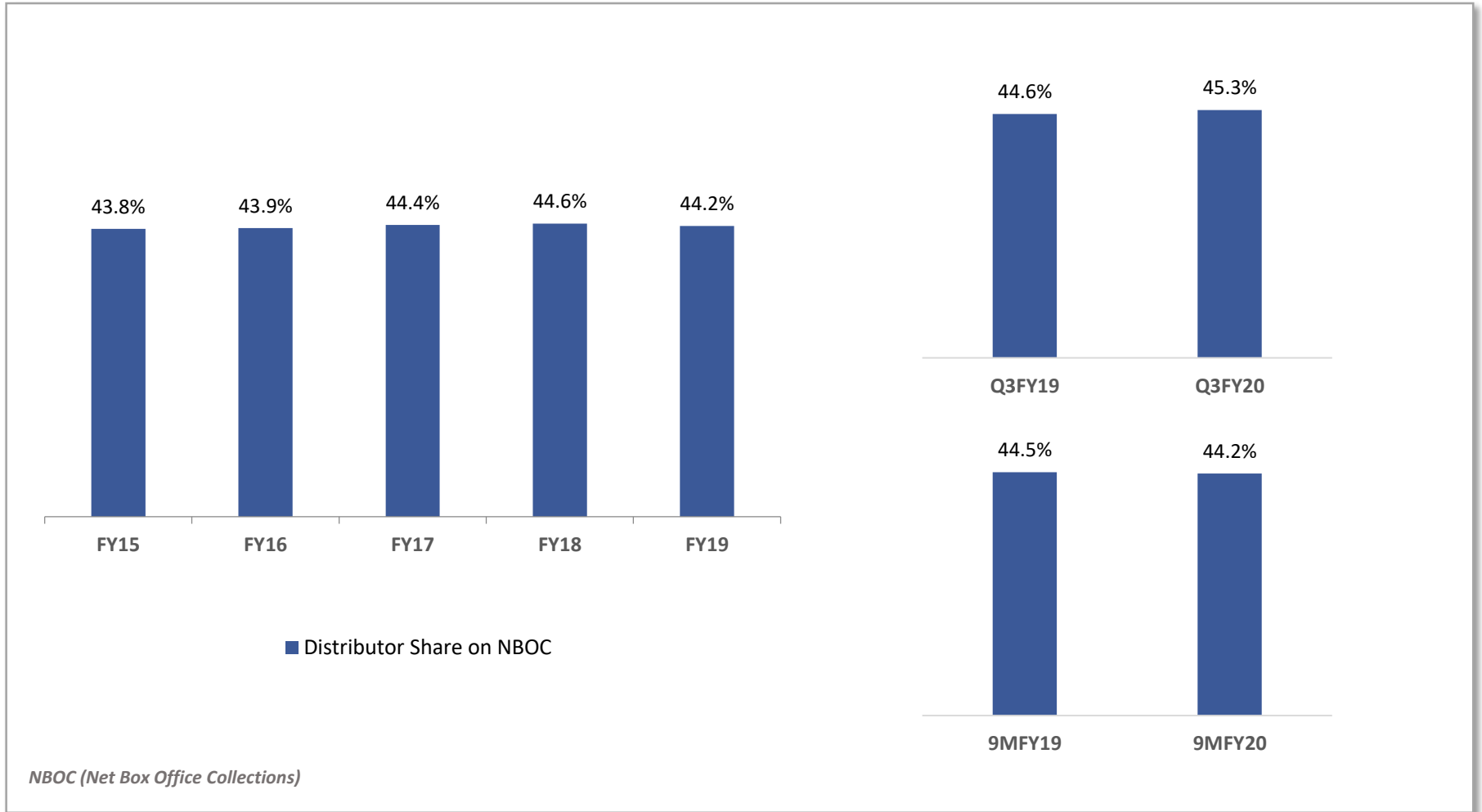


Other Revenues per screen

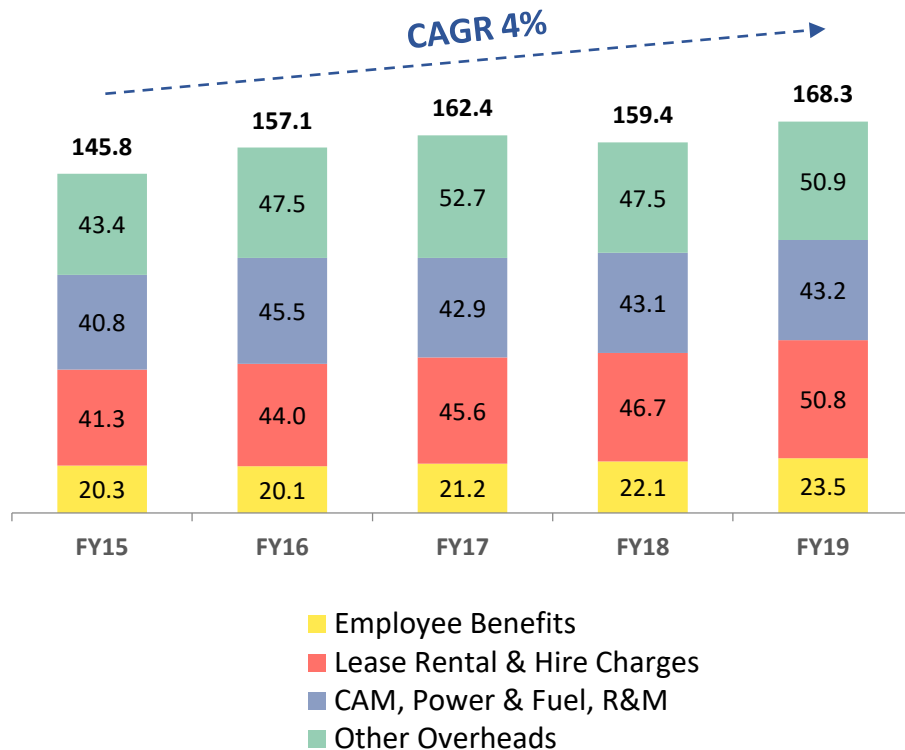


All figures in INR Crs., unless otherwise specified
Note: 1) Includes other non-operating income

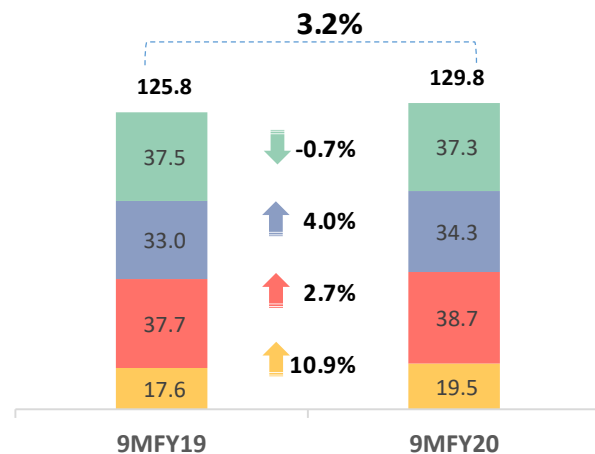
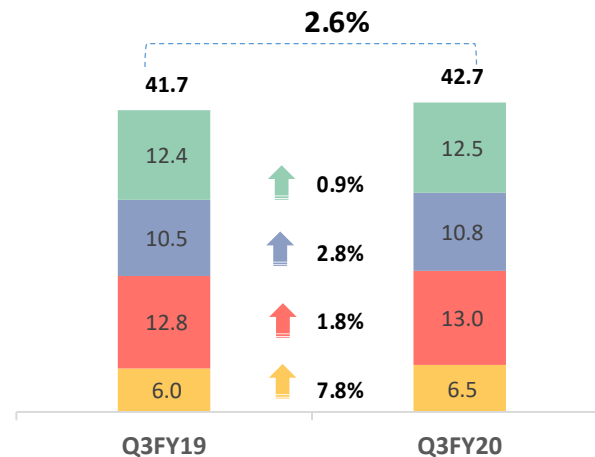
Film Distributor Share (%)



Other Overheads Per Operating Screen



All figures in INR Lakhs, unless specified
Lease Rental & Hire Charge excludes impact of Ind AS 116



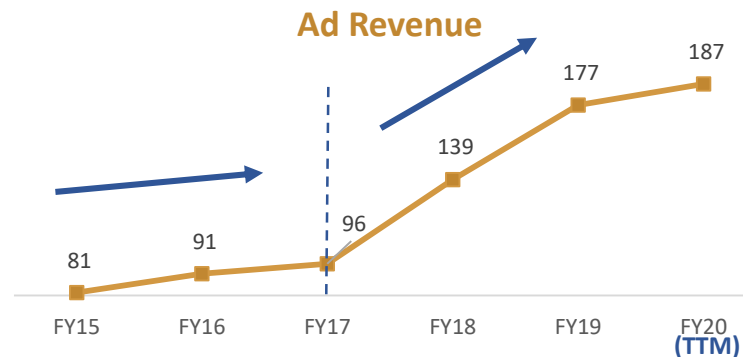
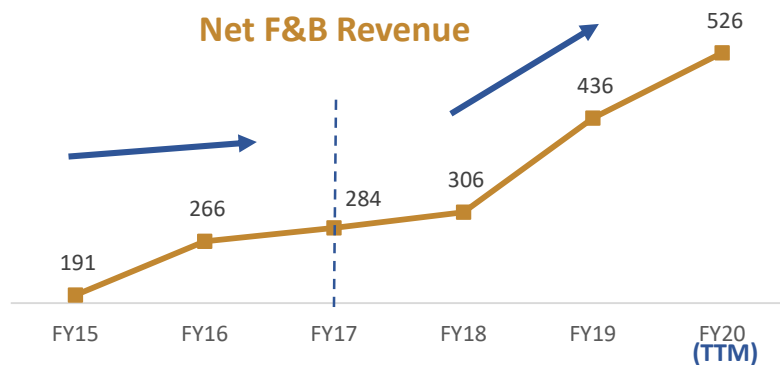
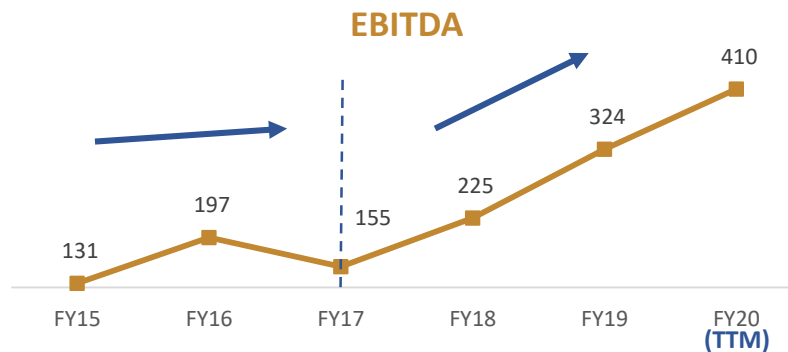


LEISURE LIMITED

STRATEGIC INITIATIVES

IN ADVERTISEMENT AND F&B

YIELDING RESULTS!



EBITDA excludes Ind AS 116 impact and includes Other non-operating income
All figures in INR Crs., unless otherwise specified

INOX REWARDS

INOX'S
flagship
LOYALTY
PROGRAM

Acquired
4 MILLION
MEMBERS WITHIN
2 MONTHS
OF ROLL-OUT

India's only
3 TIER
CINEMA LOYALTY
PROGRAM



**AJAY DEVGN WITH INOX
REWARDS BLACK TIER CARD**



**DEEPIKA PADUKONE BECOMES AN
INOX REWARDS BLACK TIER MEMBER**



**VARUN DHAWAN SHOOTS AN
INOX REWARDS VIDEO**



**BADMINTON STAR P.V. SINDHU APPLAUDS
EFFORTS TO PROMOTE INOX REWARDS**

Introducing



INOX TIES UP WITH **SWIGGY**

**DELIVERING SUMPTUOUS FOOD & BEVERAGE
ACROSS MUMBAI AND KARNATAKA
EXPANDING SOON IN OTHER CITIES**

Particulars (INR Crs.)	*Sep-19	Mar-19
Share Capital	102.6	102.6
Other Equity	611.0	893.9
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Total Shareholder funds	681.0	963.8
Non-Controlling Interest	0.01	0.01
Total Equity	681.0	963.8
Gross Debt	87.5	110.0
Lease Liability	2,376.3	-
Other Non-Current Liabilities	93.8	90.7
Total Sources of Funds	3,238.6	1,164.5
Fixed Assets (Excl Right of Use)	1,004.1	986.1
Right of Use	1,821.5	-
Other Non-Current Assets	523.8	341.3
Current Assets	125.3	137.6
Cash & Cash Equivalents	31.2	13.7
Less: Current Liabilities	267.3	314.3
Net Current Assets	(110.9)	(163.0)
Total Assets	3,238.6	1,164.5

*Includes Ind AS 116 Impact

Key Balance sheet Ratios	#Sep-19	Mar-19
Net Debt : Equity	0.05	0.10
Return on Equity (ROE)	19.9%	16.3%
Return on Capital Employed (ROCE)	26.5%	22.4%

#Note: Net Debt to Equity is calculated by excluding impact of Ind AS116 from Equity , also lease liability has been excluded from Net Debt

ROE is calculated by excluding impact of Ind AS116 from PAT and Equity

ROCE is calculated by excluding impact of Ind AS116 on EBIT & Equity, also lease liability is excluded from Gross Debt

ROE (TTM): PAT/Avg. Equity, ROCE (TTM): EBIT (incl. non-operating income) /Avg. Capital Employed (Capital Employed = Equity + Gross Debt), Net Debt = Gross Debt – Cash –Bank – Liquid MF Investments

**Strong
Balance Sheet**



**Low Leverage
Net D/E: 0.05x**

**Treasury Stock in
Inox Benefit Trust**



192 INR Crs.
As on 10-Feb-20

**Real Estate on
Balance Sheet**



INR 350 Crs.

Promoters Stake



51.9%

**Potential To Grow Aggressively Without Any
Stress On Balance Sheet**

Annexure: Consolidated Balance Sheet Statement



Equity & Liabilities (INR Crs.)	*Sep-19	Mar-19
Equity:		
Equity Share Capital	102.6	102.6
Other Equity	611.0	893.9
Interest in Inox Benefit Trust, at cost	(32.7)	(32.7)
Equity attributable to owners of the company	681.0	963.8
Non-Controlling Interest	0.0	0.0
Total Equity	681.0	963.8
Non-current liabilities:		
Borrowings	37.5	55.0
Other Financial Liabilities	7.0	9.0
Lease Liability	2,310.0	-
Provisions	16.2	12.7
Other Non-current Liabilities	70.6	69.0
Total of Non-Current Liabilities	2,441.3	145.7
Current Liabilities:		
Borrowings	15.0	20.0
Trade Payables	119.1	159.6
Other Financial Liabilities	98.2	120.4
Lease Liability	66.3	-
Other Current Liabilities	68.3	47.5
Provisions	16.7	14.4
Income Tax Liabilities (Net)	-	7.4
Total of Current Liabilities	383.6	369.3
Total Equity & Liabilities	3,505.9	1,478.8

Assets (INR Crs.)	*Sep-19	Mar-19
Non-Current Assets:		
Property, Plant & Equipment	906.7	893.9
Capital work-in-progress	70.3	63.7
Goodwill	17.5	17.5
Other Intangible Assets	9.5	11.1
Right of Use	1,821.5	-
Other Investments	0.2	0.6
Loans	92.8	89.2
Other Financial Assets	89.3	86.0
Deferred Tax Assets (Net)	232.0	52.9
Tax Assets (Net)	10.6	8.8
Other Non Current Assets	99.0	103.9
Total Non Current Assets	3,349	1,327
Current Assets:		
Inventories	13.5	12.2
Other Investments	16.1	0.6
Trade receivables	74.4	88.2
Cash and Bank Balances	11.7	11.8
Bank Balances Other than above	4.1	1.9
Loans	5.2	5.2
Other Financial Assets	0.2	0.2
Income Tax Assets (net)	-	4.6
Other Current Assets	31.3	26.7
Total Current Assets	156.5	151.3
Total Assets	3,505.9	1,478.8

*Includes Ind AS 116

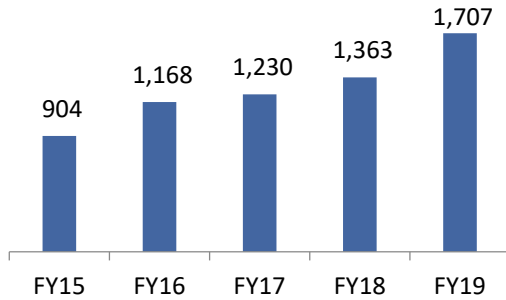
Consolidated Profit & Loss Statement



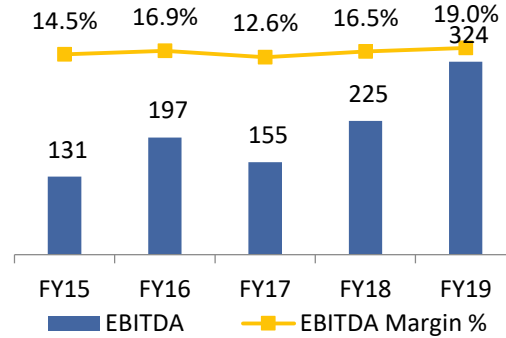
Particulars (INR Crs.)	Q3FY20 with Ind AS116	Q3FY19	YoY %	Q2FY20 with Ind AS116	QoQ %	9MFY20 with Ind AS116	9MFY19	YoY %	FY19
Total Revenue	517.8	436.2	18.7%	524.3	-1.3%	1,538.2	1,223.0	25.8%	1,707.1
Exhibition Cost	133.7	112.2	19.2%	139.1	-3.9%	402.7	317.0	27.0%	444.2
Food & Beverages Cost	32.0	28.3	13.0%	34.5	-7.3%	99.8	80.8	23.5%	112.5
Employee Benefits Expense	36.9	30.2	22.4%	37.3	-1.1%	109.3	84.3	29.7%	115.2
Lease Rental & Hire Charges	8.8	64.2	-86.3%	8.8	-0.1%	25.7	181.0	-85.8%	249.3
CAM, Power & Fuel, R&M	61.5	52.7	16.7%	65.7	-6.4%	192.5	158.4	21.6%	211.9
Other Expenses	71.1	62.1	14.5%	66.7	6.6%	209.0	180.1	16.1%	249.9
EBITDA	173.8	86.6	100.7%	172.2	0.9%	499.2	221.5	125.4%	324.1
EBITDA Margin %	33.6%	19.9%	1371 bps	32.8%	73 bps	32.5%	18.1%	1434 bps	19.0%
Depreciation & Amortisation	64.8	24.5	164.3%	64.5	0.5%	190.2	70.6	169.2%	95.5
Impairment Loss on PP&E	-	-	-	-	-	-	-	-	0.8
Finance Cost	54.7	6.2	782.9%	54.2	1.0%	159.8	19.9	703.7%	23.7
Exceptional Items	-	-	-	-	-	-	-	-	5.0
PBT	54.2	55.9	-3.0%	53.4	1.5%	149.2	130.9	13.9%	199.1
Current tax	24.7	16.5	49.7%	26.2	-5.7%	72.8	38.6	88.6%	60.1
Deferred tax	(5.5)	2.9	-288.2%	(7.5)	-26.5%	(20.3)	6.9	-394.0%	10.1
Taxation pertaining to earlier years	-	-	-	(0.4)	-100.0%	(0.4)	-	-	(4.6)
Impact of re-measurement of deferred tax asset**	-	-	-	-	-	-	-	-	-
PAT	35.0	36.4	-3.9%	35.1	-0.4%	97.2	85.4	13.7%	133.5
PAT Margin %	6.8%	8.4%	-159 bps	6.7%	6 bps	6.3%	7.0%	-67 bps	7.8%
Basic Earnings Per Share (EPS)	3.56	3.90	-9%	3.57	-0.3%	9.89	9.23	7%	14.20

All figures in INR Crs., unless otherwise specified

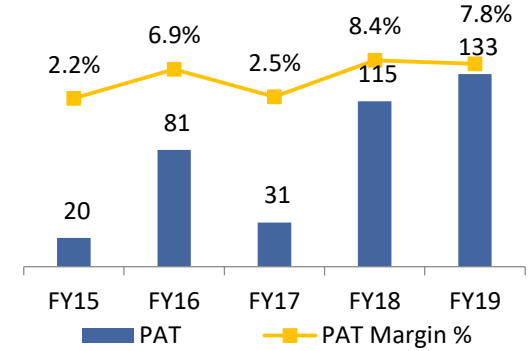
TOTAL REVENUES



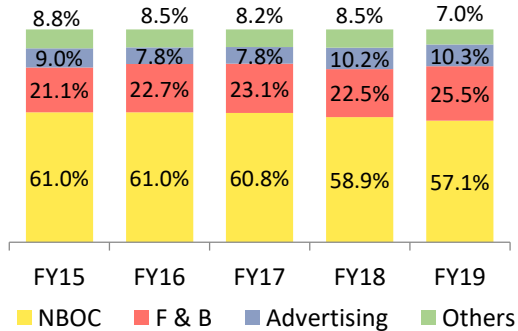
EBITDA



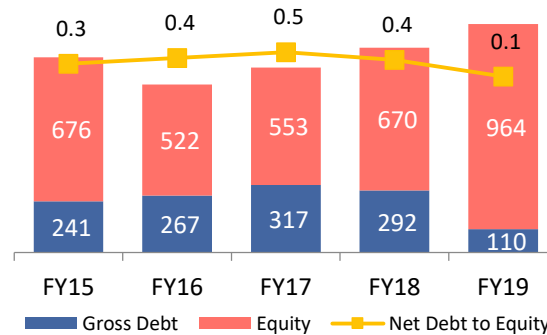
PAT



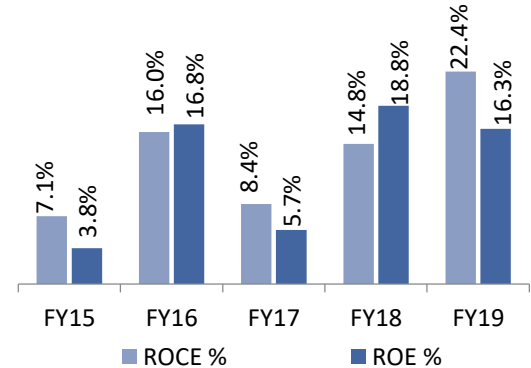
REVENUES - SEGMENT BREAKUP



LEVERAGE ANALYSIS



RETURN METRICS

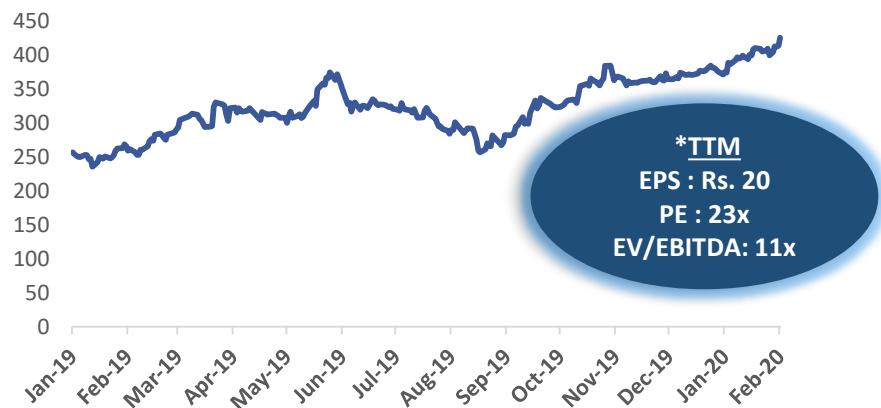


Note:

- 1) FY15 financial figures are as per IGAAP, and for FY16 and thereafter it is as per INDAS. Revenues for FY15 are shown net of entertainment tax, to be consistent with the revenues under INDAS.
- 2) Total Revenues & EBITDA includes non operating income.
- 3) Net Debt = Total Debt – Cash – Bank – Liquid MF Investments
- 4) ROE: PAT/Avg. Equity,
- 5) ROCE: EBIT(incl. non-operating income) /Avg. Capital Employed (Capital Employed = Equity + Total Debt)

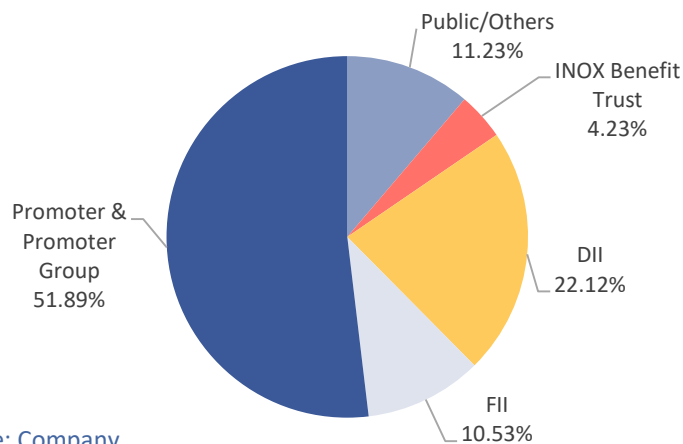
All figures in INR Crs., unless otherwise specified

Share Price Performance



Source: BSE
 *EPS and EV is calculated based on closing share price, as on 10th Feb 2020
 EBITDA is considered on TTM basis

Shareholding – 7th Nov 2020



Source: Company

Market Data	As on 10-Feb-20
No. of Shares Outstanding (Cr.)	10.3
Face Value (INR)	10.0
Price (INR)	442.0
52 week High/Low (INR)	452.70/249.25
Market Capitalisation (INR Cr.)	4,546

Source: BSE

Key Institutional Investors - 7th Feb 2020	% Holding
HDFC	7.5%
Sundaram MF	4.1%
DSP Fund	2.0%
Aditya Birla Sunlife	1.7%
Franklin India MF	1.5%
BNP Paribas	1.3%
Reliance MF	1.2%
DFA Investments Group	1.1%
Icici Prudential	1.1%
Taiyo Greater India Fund Ltd	0.9%
AXA	0.9%
RAMS Equities	0.7%
Cohesion	0.7%
Caisse De (ENAM)	0.6%
Morgan Stanley	0.5%

Source: Company

Annexure: Strong Brand Partnerships



BFSI, GEC & Automobile



FMCG



Consumable Durables



Ecommerce & Telecomm.



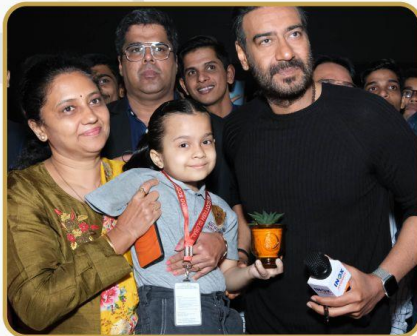
Fashion & Lifestyle



Others



INOX *experiential* MARKETING INITIATIVES



**AJAY DEVGN MEETS SCHOOL CHILDREN
AT INOX MEGAPLEX, MALAD, MUMBAI**



**VARUN DHAWAN DANCES WITH FANS
AT INOX INDORE AND PROMOTES INOX REWARDS**



**LAUNCH OF INDIA'S SECOND
INOX SCREENX AT KOLKATA**



**INNOVATIVE LAUNCH: TAPSEE PANNU AND
BHUMI PEDNEKAR ARRIVE AT INOX MEGAPLEX**



**INOX REWARD MEMBERS ENJOY HOLLYWOOD
FILM "BOMBHELL" AT INOX INSIGNIA**



**AJAY DEVGN UNVEILS A SPECIAL GOURMET
MENU AT INOX INSIGNIA**

INOX experiential MARKETING INITIATIVES



ALTERNATE CONTENT SCREENING OF METALLICA CONCERT HELD IN 8 CITIES ACROSS INDIA



PREMIERE BADMINTON LEAGUE SPORTS PLAYERS MEET STUDENTS AT INOX CHENNAI



LITTLE ONES EXPERIENCE THEIR FIRST EVER FILM IN A CINEMA AT INOX



WINNER OF THE INOX GETAWAY COMBO, SREE HARSHA THOTA WINS AN ALL EXPENSES PAID TRIP TO DUBAI & FERRARI WORLD



MONKS EXPERIENCE A MOVIE AT INOX IN NEHRU PLACE, NEW DELHI



BRAND INOX GOING PLACES WITH PREMIERE BADMINTON LEAGUE



LISTED COMPANIES

GFL Limited

- Erstwhile Gujarat Fluorochemicals Limited
- Holding company of INOX Wind and INOX Leisure Ltd.



Gujarat Fluorochemicals Limited

- Erstwhile INOX Fluorochemicals Limited
- Largest producer of Chloromethanes, refrigerants and Polytetrafluoroethylene in India.



INOX Leisure Limited

- One of the largest multiplex chains in India
- In the business of setting up, operating and managing a national chain of multiplexes under the brand name 'INOX'
- Present in 68 cities with 146 multiplexes and 614 screens



INOX Wind Limited

- Fully integrated player in the wind energy market
- State-of-the-art manufacturing plants near Ahmedabad (Gujarat), Una (Himachal Pradesh) and Barwani (Madhya Pradesh). Our Madhya Pradesh facility is one of the largest in Asia
- Ability to provide end-to-end turnkey solutions for wind farms

OTHER KEY COMPANIES



INOX Air Products Private Limited

- 50:50 joint venture with Air Products Inc., USA
- Largest producer of industrial gases in India
- 40 plants spread throughout the country



INOX India Private Limited

- Largest producer of cryogenic liquid storage and transport tanks in India
- Offers comprehensive solutions in cryogenic storage, vaporization and distribution engineering
- Has operations in India, USA, Netherlands and Brazil

- 90 Year track record of consistent business growth
- USD \$3 Billion Inox Group diversified across 7 different businesses

- 10,000+ employees at 150+ business units across India
- Distribution network spread over 50+ countries



Malang

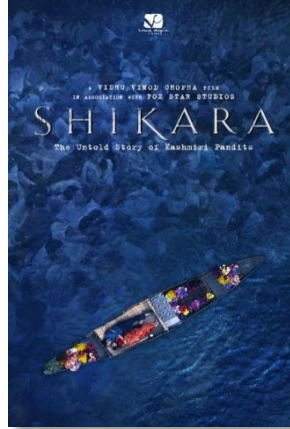
Release Date:

7th February 2020

Cast: Aditya Roy Kapur, Disha Patani

Director: Mohit Suri

Banner: Luv Films, Northern Lights Entertainment, T-Series Super Cassettes Industries Ltd.



Shikara

Release Date:

7th February 2020

Cast: Aadil Khan, Sadia Dhar

Director: Vidhu Vinod Chopra

Banner: Fox Star Studios



Love Aaj Kal 2

Release Date:

14th February 2020

Cast: Kartik Aaryan, Sara Ali Khan

Director: Imtiaz Ali

Banner: Maddock Films, Reliance Entertainment, Jio Studios, Window Seat Films



BHOOT: Part One – The Haunted Ship

Release Date:

21st February 2020

Cast: Vicky Kaushal, Bhumi Pednekar

Director: Bhanu Pratap Singh

Banner: Dharma Productions, Zee Studios



Shubh Mangal Zyada Saavdhan

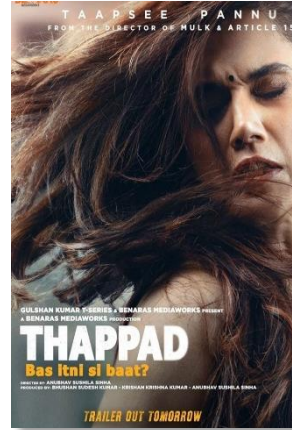
Release Date:

21st February 2020

Cast: Ayushmann Khurrana,

Director: Hitesh Kewalia

Banner: Colour Yellow Productions, T-Series Super Cassettes Industries Ltd.



Thappad

Release Date:

28th February 2020

Cast: Tapsee Pannu

Director: Anubhav Sinha

Banner: T-Series Super Cassettes Industries Ltd.



Baaghi 3

Release Date: 6th March 2020
Cast: Tiger Shroff, Shraddha Kapoor
Director: Ahmed Khan
Banner: Nadiadwala Grandson Entertainment



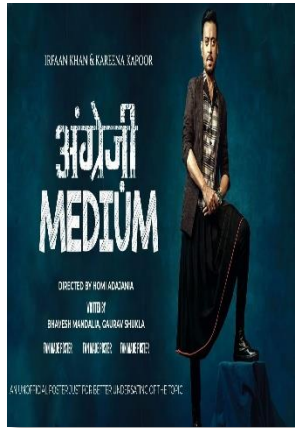
Chhalaang

Release Date: 13th March 2020
Cast: Rajkummar Rao, Nushrat Bharucha
Director: Hansal Mehta
Banner: Ajay Devgn Ffilms, Luv Films, TSeries Super Cassettes Industries Ltd.



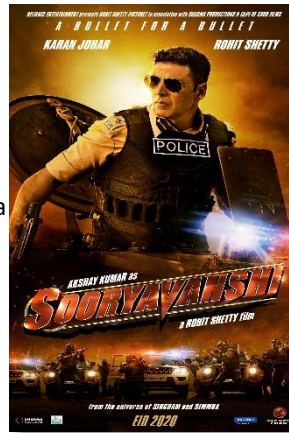
Gunjan Saxena – The Kargil Girl

Release Date: 13th March 2020
Cast: Janhvi Kapoor
Director: Sharan Sharma
Banner: Dharma Productions, Zee Studios



Angrezi Medium

Release Date: 20th March 2020
Cast: Irrfan Khan, Kareena Kapoor Khan
Director: Homi Adajania
Banner: T-Series Super Cassettes Industries Ltd., Maddock Films



Sooryavanshi

Release Date: 27th March 2020
Cast: Akshay Kumar, Katrina Kaif
Director: Rohit Shetty
Banner: Rohit Shetty Picturez, Dharma Productions, Cape of Good Films, Reliance Entertainment



Mulan

Release Date: 27th March 2020
Cast: Liu Yifei, Donnie Yen
Director: Niki Caro
Banner: Walt Disney Pictures



The New Mutants

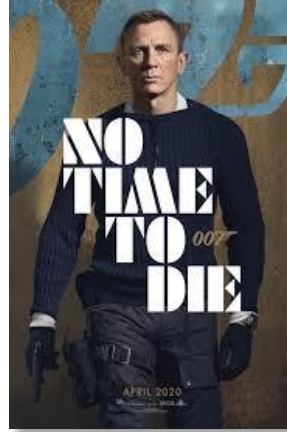
Release Date:

3rd April 2020

Cast: Maisie Williams, Anya Taylor-Joy, Charlie Heaton

Director: Josh Boone

Banner: 20th Century Studios, Marvel Entertainment Genre Films



No Time to Die

Release Date:

8th April 2020

Cast: Daniel Crai, Rami Malek

Director: Cary Joji Fukunaga

Banner: Metro-Goldwyn-Mayer (MGM), Universal Pictures, Eon Productions



'83

Release Date:

10th April 2020

Cast: Ranveer Singh, Deepika Padukone

Director: Kabir Khan

Banner: Phantom Films, Reliance Entertainment, Phantom Productions



Roohi Afzana

Release Date:

17th April 2020

Cast: Rajkummar Rao, Janhvi Kapoor

Director: Hardik Mehta

Banner: Maddock Films



Gulabo Sitabo

Release Date:

17th April 2020

Cast: Amitabh Bachchan, Ayushmann Khurrana

Director: Shoojit Sircar

Banner: Rising Sun Films Production, Kino Works



Ludo

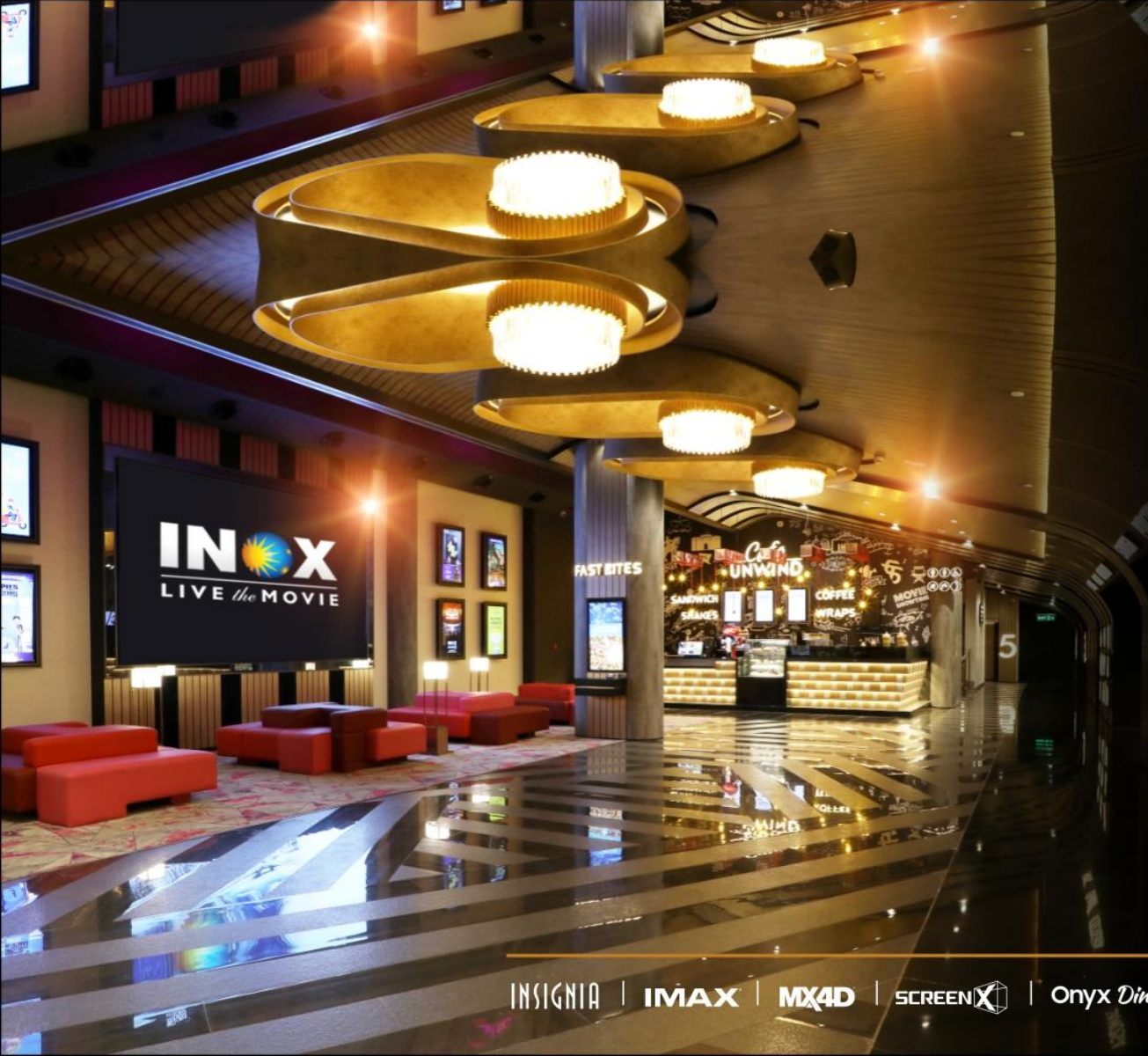
Release Date:

24th April 2020

Cast: Abhishek Bachchan, Fatima Sana Shaikh, Rajkummar Rao

Director: Anurag Basu

Banner: T-Series Super Cassettes Industries Ltd.



INOX
LEISURE LIMITED

Thank You

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