



PACT INDUSTRIES LTD.

www.pactindustries.in

Date: 19.04.2024

To The Listing Department, Bombay Stock Exchange Limited 25th Floor, P.J. Towers, Dalal Street, Fort Mumbai- 400 001 Scrip Code No. 538963	To The General Manager-Operations, Metropolitan Stock Exchange of India Limited Vibgyor Towers, 4th Floor, Plot No C62. Opp. Trident Hotel, Bandra Kurla Complex, Bandra E Mumbai-400098
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Sub: Certificate of Non-Applicability of Annual Secretarial Compliance Report and Corporate Governance Regulations [Regulation 15(2)] of SEBI (LODR) Regulations, 2015.

Dear Sir,

This is for the information that the company is **Availing the Exemption** under **Regulation 15(2)** of SEBI (LODR) Regulations, 2015, as the company fits the criteria for availing the abovementioned exemption i.e. Paid-up equity share capital not exceeding Rs. 10 crores and Net worth not exceeding Rs. 25 crores. The Paid up capital of the company is Rs. 5.54 crores and Net worth of the company is Rs. 7.44 crores as per Last Audited Balance Sheet for FY 2022-23.

Therefore compliance of **Annual Secretarial Compliance Report (Reg 24A)** and **Corporate Governance under regulation 27(2) and other regulations** including the Regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) of sub-regulation (2) of regulation 46 and para C, D and E of Schedule V **would not be applicable** to the company for the FY ended **31.03.2024**.

This is for your information and record.
Thanking You,

Sincerely Yours
For PACT INDUSTRIES LIMITED

HARPREET SINGH
(MANAGING DIRECTOR)
(Compliance Officer)
(DIN: 00570541)