

MAHAAN FOODS LIMITED

Registered Office: 406, 4th Floor, Worldmark 2, Asset No. 8, Aerocity Hospitality District, New Delhi-110037 India

Ref: BSE/MFL/2024-25 Date: April 12, 2024

The General Manager (Listing & Corporate Relations) Bombay Stock Exchange Limited P J Towers, Dalal Street Mumbai-400001

Ref: Mahaan Foods Limited (Scrip Code: 519612)

Sub: Initial Disclosure to be made by an entity under SEBI circular on Fund raising by issuance of Debt Securities by Large Entities

Dear Sir/Madam.

Pursuant to provisions of SEBI Circular No. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 ("SEBI Circular") w.r.t fund raising by issuance of Debt Securities by Large Entities and Disclosures and Compliances thereof by such Large Corporates. Hence there is no need to comply the applicable circular as prescribed regarding fund raising by issue of debt securities by large entities and compliance by large corporates.

In this regard, we confirm that Mahaan Foods Limited ("the Company") does not fall in the category of Large Corporates as per the applicability criteria given under Para 2.2 of the said Circular.

You are requested to take the above information in your record.

Thanking you, Yours faithfully,

FOR MAHAAN FOODS LIMITED

Ritika Aggarwal (Company Secretary & Compliance Officer) Membership No.: A69712

Jitender Bisht (Chief Financial Officer)

CIN: L15419DL1987PLC350285

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