

Ref: OPS:BPML: SEC & LEGAL:PBN:NP:2024-25

Date: May 06, 2024

BSE Limited Listing Department P.J. Tower, Dalal Street, Mumbai – 400 001

Script Code:**539251** ISIN : INE875R01011 National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No. C/1, G-Block, BandraKurla Complex, Bandra (East), Mumbai – 400 051.

Symbol :BALKRISHNA

Dear Sir / Madam,

Subject: Filling of Basis of Advertisement pursuant to the proposed Rights Issue of Equity Shares of Balkrishna Paper Mills Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of Basis of Allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

- 1. Financial Express English Daily (all editions);
- 2. Jansatta Hindi Daily (all editions); and
- 3. Mumbai Lakshadweep Marathi Daily (Mumbai edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanking you, Yours faithfully,

For and on behalf of Balkrishna Paper Mills Limited

(Omprakash Singh) Company Secretary and Compliance Officer 14 ECONOMY

MONDAY, MAY 6, 2024

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to there in the Letter of offer dated 15th March, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

Balkrishna Paper Mills Ltd. BALKRISHNA PAPER MILLS LIMITED

Gink LiggeMized 13PLC244963
 Our Company was originally incorporated on 29⁵ June; 2013 under the provisions of the Companies Act, 1956, in the name and style of Nirvikara Paper Mills Limited vide certificate of Incorporation dated 29⁷ June; 2013 usued by Registrar of Company, Mumbai. Our Company is enswhile Nirvikara Paper Mills Limited (PMRL) date indired into Salcrishna Industries Limited (BL) (Cirk: 1999/99/MI 1961/PLC1885)) and 2013 usued by Registrar of Company, Mumbai. Our Company is enswhile Nirvikara Paper Mills Limited (PMRL) date dired into Salcrishna Industries Limited (BL) (Cirk: 1999/99/MI 1961/PLC1885)) and Baltrishna Industries Limited (BL) (Cirk: 1999/99/MI 1961/PLC012185) vide Scheme of Arrangement under section 391 to 394 of the Companies, Maharashira, Mumbai On Evoury 10, 2015. In view of the above Scheme of Arrangement under section 391 to 394 of the Companies, Maharashira, Mumbai On Evoury 10, 2015. In view of the above Scheme of Arrangement under section 391 to 394 of the Company was changed rom Nirvikara Paper Mills Limited' view of the above Scheme of Arrangement under section 391 to 394 of the Companies, Maharashira, Mumbai On Evoury 10, 2015. In view of the above Scheme of Arrangement becoming effective, the erstwhile BML (Amaigamated Company) (Sint Schemez Mills Limited' view Schemez Mills Limited' view Schemez Mills Limited' view Schemez Mills Limited' view Schemez Mills Limited view Schem

ISSUE OF UPTO 2,14,79,688 FULLY PAID EQUITY SHARES OF FACE VALUE OF RS. 10 EAUTY SHARES") OF BALKRISHNA PAPER MILLS LIMITED ("BPML" OR THE "COMPANY" OR THE "ISSUER"] FOR CASH AT A PRICE OF RS. 21.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 11.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,510.73 LACST OT HE ELIGIBLE EQUITY SHARER (INCLUDING PREMIUM OF RS. 11.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,510.73 LACST OT HE ELIGIBLE EQUITY SHARER ON RIGHTS BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID E QUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 15" MARCH, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.10 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHENE DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Tuesday, April 02, 2024 and closed on Monday, April 05, 2024 and the last date for on Market Renunciation of Rights Entitlements was Monday. April 08, 2024. Out of the total 1,998 April 105, 2024 99,913 Rights Equity Shares, 520 Applications for 2,15,918 Rights Equity Shares were rejected on grounds of Technical reasons' as disclosed in the Letter of Offer. The total numbers of valid applications for 14,78 for 2,243,989 Rights Equity Shares, which was 104 67% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and BSE Limited, the Designated Stock Exchange on Friday, April 19, 2024, approved the Basis of Allottement for 2,14,79,688 fully paid Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyrance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below

Applicants	Number of valid applications received	Number of Rights Equity shares Allotted -against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Share Allotted - (A+B)	
Eligible Equity Shareholders	1,368	1,46,11,203	61,79,390	2,07,90,593	
Renouncees	110	3,95,054	2,94,041	6,89,095	
Total	1,478	1,50,06,257	64,73,431	2,14,79,688	

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value(In Rs.)	%	Number	Value(In Rs.)	%
Eligible Equity Shareholders	1,368	92.56	2,07,90,593	43,66,02,453.00	92.47	2,07,90,593	43,66,02,453.00	96.79
Renouncees	110	7.44	16,93,404	3,55,61,484.00	7.53	6,89,095	1,44,70,995.00	3.21
Total	1,478	100.00	2,24,83,997	47,21,63,937.00	100.00	2,14,79,688	45,10,73,448.00	100.00

 Total
 1.478
 100.00
 2,24,83,997
 47,21,63,937.00
 100.00
 2,14,79,688
 45,10,73,448.00
 100.00

 Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on May 02, 2024. The instructions to (i) Self Certified Syndicabe Bank (SSCBS) for unboking of fundation is case of ASBA applications were given on April 20, 2024. The issue application were applicable and April 22, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on May 02, 2024. No physical shares were allotted in the Right Issue of April 22, 2024. The instructions of Allottees has been some shore to CDSL on April 20, 2024. No physical shares were allotted in the Right Issue of CDSL T HAT THEE COUNTS SHARES CLAB ET RADOL DO THE TOTE COUNT FUNDER CLABSE CCASE ET RADOL DO THAT DET COUNT FUNDER CCASE CCASE ET RADOL ON THE STOCK EXCHANCES CONLY IN DEMATCRALIZED FORM.

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 DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICOR Regulations and the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less SEBI CLAUSE OF SEBC (Designated Sock Exchange); It is to distinctly understood that the permission given on by BSE Limited: and concompany is and approved by BSE Limited: and the concenters or completeness of any of the contents of the Letter of Offer. The Investors are advised to ref

REGISTRAR TO THE ISSUE



PURVA SHAREGISTRY (INDIA) PVT. LTD. Unit No-9, Shiv Shakiti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No:: +91 022-4961 4132/3522 0056 Website: www.purvashare.com E-mail ID: newissue@purvashare.com Contact Person: Ms. Deepal Dhuri SEBI Registration No: INS00001112



COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Omprakash Singh Ar7, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel West, Mumbai, Maharashtra, 400013. Email: gaging@bbmlin Websile: www.bpmlin Tet: 491-22-61207900

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Balkrishna Paper Mills Limited On Behalf of the Board of Directors

Date : May 03, 2024

(Omprakash Singh) Company Secretary and Compliance Officer

Sd/

Date : May 03, 2024 (Company Secretary and Compliance Officer Piace : Mumbai Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer date March 15, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at <u>www.sebi.gov.in</u>, website of Stock Exchanges where the Equity Shares are listed a.e. BSE at <u>www.bseindia.com</u> and NSE at <u>www.nseindia.com</u> Investors should note that investment in equity shares on a right basis and has the d Letter of Offer field Differ including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

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Balkrishna Paper Mills Ltd.

BALKRISHNA PAPER MILLS LIMITED

BALKRISHNA PAPER MILLS LIMITED
(CIN-L21098MH2013PLC244953)
Our Company was originally incorporated on 29^o June, 2013 under the provisions of the Companies Act, 1956, in the name and style of Ninkiara Paper Mills Limited vide certificate of Incorporation dated 29^o June, 2013 usued by Registrar of Company, Mumbai. Our Company (e. erstwhile Ninkiara Paper Mills Limited (MPML) had entered into Scheme of Arrangement under Section 391 to 394 of the Companies Act, 1956, in the name and style of Ninkiara Paper Mills Limited (PML). Non-Barne Section 391 to 394 of the Companies Act, 1956, and the Arrangement which was duly sanctioned by Hon'ble High Court of Bombay on December 19, 2014 and the said sanctioned Order copy of Scheme of Arrangement under Section 391 to 394 of the Companies Act, 1956 was the other Companies Act, 1956 was the other Section 391 to 394 of the Companies Act, 1956 was thereafter, name of the Companies, Mathatashtra, Mumbai on Pebruary 10, 2015, In where of the above Scheme of Arrangement bunder section 391 to 394 of the Companies Act, 1956 was thereafter, name of the Company is and Skingarnated with BIL and ceased to be in existence. Consequent upon above, the entire Paper Business of BIL was transferred to erstwhile NPML (CIN L21098MH2017PLC14931S1/L244953. Mumbai, Scheme of Arrangement bucinege of Incorporation dated 23^o August 2016 issued by Registrar of Companies, Mathatashtra, Bills Limited 'to Bills Limited'' use fiels Certificate of Incorporation dated 23^o August 2016 issued by Registrar of Companies, Bartashte Bapt Marg, Lower Parel West, Mumbai, Maharashtra, 400013 Tei: +91 - 22-66330651 Email 41: bpm/mobilizemil. Website: www.bmlin. Contact Person: Nr. Omprakash Singar, Company Secretary & Companies Officer
PROMOTERS OF OUR COMPANY: MS. ASHADEVI RAMESHKUMAR PODDAR, MS. VIEHADEVI SHRIKISHAN PODDAR, MR. ANNET PODDAR, MS. A

ISSUE OF UPTO 2.14,79,688 FULLY PAID EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF BALKRISHNA PAPER MILLS LIMITED ("BPML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 21.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 11.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,510.73 LACS TO THE ELIGIBLE EQUITY SHAREFOLDERS ON RIGHT'S BASIS IN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREFOLDERS ON THE RECORD DATE. IL. 15" MARCH 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.10 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER.

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Applicants Number of valid applications received		Number of Rights Equity shares Allotted -against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)	
Eligible Equity Shareholders	1,368	1,46,11,203	61,79,390	2,07,90,593	
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2. Information regarding applications re

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value(In Rs.)	%	Number	Value(In Rs.)	%
Eligible Equity Shareholders	1,368	92.56	2,07,90,593	43,66,02,453.00	92.47	2,07,90,593	43,66,02,453.00	96.79
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Total	1,478	100.00	2,24,83,997	47,21,63,937.00	100.00	2,14,79,688	45,10,73,448.00	100.00

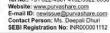
Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on May 02, 2024. The instructions to (1) Self Certified Syndicate Bank ("SCSBs") for unbicking of funds in case of ASBA applications were given on April 20, 2024. The isting application was executed with BSE and NSE on April 20, 2024 and April 22, 2024. The critical Syndicate Bank ("SCSBs") for unbicking of funds in case of ASBA applications ware given on April 20, 2024. The isting application was executed with BSE and NSE on April 20, 2024 and April 22, 2024. The critical Syndicate Bank ("SCSBs") for unbicking approvals granted by BSE and NSE in the Fught's Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equily Shares in demander Variand and way 02, 2024. And CSUS on May 02, 2024. And CSUS on May 02, 2024. The 2024. In accordance with SEBE (cricular dated Lanawy 22, 2020, the request for extraguishment of Rights Entitlement has been control. & COSL on April 20, 2024. The 2024. In accordance with SEBE (cricular dated Lanawy 22, 2020, the request for extraguishment of Rights Entitlement has been sort to NSDE & COSL on April 20, 2024.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 liakhs. The present issue being of lest than Rs. 5000 liakhs, our Company is in complaince with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the cory of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI I .e. www.sebi goving that the should not, in anyway, be deemed or construed that the Letter Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE Designated Book" understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer frame been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer frame been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer frame been cleared or does it certify the correctness or a completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer frame been cleared or approved by NSE Limited. nor does it certify the correctness or a ong of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 1110 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BETAKEN TO BE INDICATIVE EITHER THE MAR

REGISTRAR TO THE ISSUE

PURVA SHAREGISTRY (INDIA) PVT. LTD. Unit No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No-1491 022-4961 4132/3522.0056



COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Omprakash Singh Ar7, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel West, Mumbai, Maharashtra, 400013. Email: <u>opsingh@bpml.in</u> Website: <u>uww.bpml.in</u>

vebsite: www.bpml.in Tel: +91- 22-61207900

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Balkrishna Paper Mills Limited On Behalf of the Board of Directors

Sd/

Other : May 03, 2024
 (Omprakesh Singh)
 Company Secretary and Compliance Officer
 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has field a Letter of Offer dated
 March 15, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at <u>www.sebi.govin</u>, website of SCBC Exchanges Where the Equity
 Shares are listed Le. BSE at <u>www.sebi.govin</u>, mebsite of SCD at <u>www.sebi.govin</u>, website of SCD at <u>wwwww</u>, website of SCD at <u>www.sebi.govin</u>, website of SCD at <u>www.sebi.govin</u>, website of SCD at <u>www.sebi.govin</u>, website of SCD at <u>wwww</u>, website of SCD at <u>www.sebi.govin</u>,

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Balkrishna Paper Mills Ltd.

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PROMOTERS OF OUR COMPANY: MS. ASHADEVI RAMESHKUMAR PODDAR, MS. VIBHADEVI SHRIKISHAN PODDAR, MR. SHRIKISHAN DHARAPRASAD PODDAR, MR. RAMESHKUMA DHARAPRASAD PODDAR, MR. ANURAG PAWANKUMAR PODDAR, MR. AVIISH PAWANKUMAR PODDAR, MR. GAURAV PRAMOD PODDAR, MR. ANKIT PODDAR, MS. SANGETA PRAMODKUMAR PODDAR, MS. MADHUDEVI PAWANKUMAR PODDAR, MR. PAWANKUMAR DHARAPRASAD PODDAR, MS. GITADEVI DHARAPRASAD PODDAR, MR. ABHISHEK S PODDAR AND MR. HARSHIT S PODDAR, MS. GITADEVI DHARAPRASAD PODDAR, MR. GAURAV PRAMOD PODDAR, MS. GAURAV PRAMOD PRAMOD PRAMOD PODDAR, MS. GAURAV PRAMOD PRAMON PRAMOD PRAMON PRAMON PRAMON PRAMON PRAMON PRAMON PRAMOD PRAMON PRAMON P

FOUDAR AND MR. RASSHITS FOUDAR. ISSUE OF UPTO 2,14,79,688 FULLY PAID EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF BALKRISHNA PAPER MILLS LIMITED ("BPML" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 21.00 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 11.00 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 4,510.73 LACS TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASISIN THE RATIO OF 2 (TWO) EQUITY SHARES FOR EVERY 1 (ONE) FULLY PAID EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RATOR OT PARE (THE "ISSUE") THE USUE PRICE IS 2.10 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 115 OF THE LETTER OF OFFER.

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Renouncees	110	7.44	16,93,404	3,55,61,484.00	7.53	6,89,095	1,44,70,995.00	3.21	
Total	1,478	100.00	2,24,83,997	47,21,63,937.00	100.00	2,14,79,688	45,10,73,448.00	100.00	

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on May 02, 2024. The Intimations for Allotment / Refund / Rejections Cases: The displatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on May 02, 2024. The instructions to () Boil Centrified Syndicate Bank ("SCSBs) for unblocking of funds in case of ASBA applications were given on Appli 20, 2024. The listing application as executed with BSE and NSE and NSE and NSE were allotted in the fisting application as executed with SSE and NSE and NSE and NSE and NSE. The Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on May 02, 2024. The ordit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on May 02, 2024. The ordit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on May 02, 2024. The ordit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on May 02, 2024. The ordit of Equity Shares in dematerialized form to respective demater to NSDL & COSL on April 30, 2024. The accordance with SEB inclusional relations and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or before. May 08, 2024. In accordance with SEB inclusional relations and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Shares Expected to acommence trading on BSE on or before. May 08, 2024. In accordance with SEB inclusional relational relations and trading approvals granted by BSE and NSE. The Equity Shares Associated and the Associated accordance with SEB inclusional relations and trading approvals granted by BSE and NSE. The Equity Shares Associated and the Associated accordance with SEB inclusional relations and trading approvals granted by BSE and NSE. The Equity Shares Associated and the Associated accordance with SEB inclusional relation

INVED IORS MATELASE FOLD FIRST INTECUITY SHARES CAN BE IRADED ON THE STOCK EXCRAMOLES ONLT IN DEMALEKALLED FORM. DISCLAIMER CLAUSE OF SEED THE Draft Letter of Offer has not been filed with SEID ICOR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICOR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICOR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov/in. DISCLAIMER CLAUSE OF BSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been clared or approved by BSE Limited; not does I carefy the discover sort compleanees or compleanees or compleanees or any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 111 of the LOF. DISCLAIMER OF LAUSE OF LIMES is it is to advised to the the premision given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 111 of the LOF.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited, nor does it certly the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 1100 the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



Unit No-9, Shiv Shakti Industrial Estate, Ground Floor, J. R. Boricha Marg, Opp. Kasturba Hospital, Lower Parel, Mumbai - 400 011. Tel No. +91 022-4961 132/3522 0056



COMPANY SECRETARY AND COMPLIANCE OFFICER

Mr. Omprakash Singh A/7, Trade World, Kamala City, Senapati Bapat Marg, Lower Parel West, Mumbai, Maharashtra, 400013. Emailt- onsinolin@homl in

Vebsite:	www.bpml.in
al +01.	22,61207000

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBAAccount number and the Designated Bharnhof the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Balkrishna Paper Mills Limited On Behalf of the Board of Directors

Sd/

Date : May 03, 2024 Place : Mumba

(Omprakash Singh) Company Secretary and Compliance Officer

Prace : wiumbai Disclaimer: Cur Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated March 15, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov/in, website of SNock Exchanges where the Equity Shares are listed i.e. BSE at www.nebindia.com and NSE at www.nebindia.com Threators should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares is onlie in any jurisdiction, including the United States, and sare descubed in this announcement may not be criteria of field released of the United States. This and the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.