



Aditya Vision Limited
CIN : L32109BR1999PLC008783

April 27, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 001

SCRIP Code: 540205

Sub:- Completion of extinguishment of 20,82,000 (Twenty Lakhs Eighty Two Thousand Only) fully paid-up equity shares of face value of Rs. 10/- each (the "Equity Shares") of Aditya Vision Limited (the "Company") under the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "Buyback Regulations") ("Buyback")

Dear Sir/Madam

Pursuant to the Public Announcement dated February 01, 2020, published on February 03, 2020, the Letter of Offer dated March 7, 2020 (the "Letter of Offer") and tendering period for the Buyback opened on March 18, 2020 and closed on April 01, 2020 (both days inclusive).

In accordance with the provisions of Regulations 11 and 24 (iv) of the Buyback Regulations, this is to inform you that the Company has extinguished 20,82,000 Equity Shares which were in dematerialized form. No Equity Shares in physical form were bought back or extinguished. All equity shares of the Company are in dematerialized mode.

In view of the above, please find below a table showing reconciliation of share capital of the Company (Pre and Post Extinguishment):

Sr No.	Particulars	No. of Equity Shares	Share Capital (Rs. in Lakhs)
1.	Pre-extinguishment, Issued, Subscribed and Paid-Up Share Capital	1,41,10,500 Equity Shares of Rs. 10/- each	1411.05
2.	Less: Shares Bought back and credited to our account		
	(a) Dematerialized Form	20,82,000	208.20
	(b) Physical Form	Nil	Nil
3.	Post- extinguishment, Issued, Subscribed and Paid-Up Share Capital	1,20,28,500	1202.85

All terms used but not defined herein shall have the meaning ascribed to such terms in the Letter of Offer.

**Registered Office : 1st, 2nd & 3rd Floor, Aditya House, M-20, Road No. 26, S.K.Nagar, Patna-800 001 INDIA T: +91 612 25206 74/854,
Email- :headoffice@adityavision.in, Helpline : 1800 1218 111,
website :www.adityavision.in GSTIN : 10AAECA0801E1ZS**



Aditya Vision Limited
CIN : L32109BR1999PLC008783

We enclose the following in connection with the above:

1. Pre and Post Buyback Shareholding Pattern as disclosed in **Annexure A;**
2. Copy of the certificate dated April 23, 2020 relating to extinguishment of 20,82,000 equity shares in accordance with the provisions of Regulation 11(iii) of the Buyback Regulations as **Annexure B;** and
3. A copy of the letter dated April 22, 2020 received from Central Depository Services (India) Limited confirming the extinguishment of 20,82,000 equity shares as **Annexure C.**

This is for your information and record.

Thanking you

Yours faithfully

For Aditya Vision Limited

Sd/-
Akanksha Arya
Company Secretary
Contact No. 07519998797



Aditya Vision Limited
CIN : L32109BR1999PLC008783

Annexure A

The share holding pattern of the Company pre-Buyback (as on Record Date i.e. Wednesday, February 12, 2020) and post Buyback is as under:

Particulars	Pre Buyback		Post Buyback	
	No. of Equity Shares	% of the existing Equity Share Capital	No. of Equity Shares	% of the post Buyback Equity Share Capital
Promoters & Promoter Group	80,15,500	56.80	80,15,500	66.63
Foreign Investors (including Non Resident Indians, FIIs, FPIs and Foreign Mutual Funds)	-	-		
Financial Institutions/ Banks/ Mutual Funds promoted by Banks/ Institutions	-	-		
Other (public, public bodies corporate etc.)	60,95,000	43.20	40,13,000	33.37
Total	1,41,10,500	100.00	1,20,28,500	100.00

For Aditya Vision Limited

Sd/-
Akanksha Arya
Company Secretary
Contact No. 07519998797

To
The Board of Directors
Aditya Vision Limited
1st, 2nd & 3rd Floor, Aditya House
M-20, Road No. 26, S. K. Nagar
Patna-800001, Bihar

Dear Sir/Madam

Sub:- AUDITOR'S CERTIFICATE WITH RESPECT TO EXTINGUISHMENT OF 20,82,000 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") BOUGHT-BACK BY ADITYA VISION LIMITED (THE "COMPANY") AS PER REQUIREMENTS OF REGULATION 11 OF SECURITIES AND EXCHANGE BOARD OF INDIA (BUYBACK OF SECURITIES) REGULATIONS, 2018

1. This report is issued in accordance with our status as Statutory Auditors of the Company.
2. We, **O.P.Tulsyam & Co.**, Chartered Accountants (Firm Registration No. 500028N), the statutory auditors of Aditya Vision Limited ("the Company"), having its Registered office at Aditya House, 1st, 2nd & 3rd Floor, M 20, Road No. 26, S K Nagar, Patna-800001, Bihar, for the purposes of issuing this certificate have verified the particulars contained in the attached "Certificate of Extinguishment of Equity Shares bought back by **"Aditya Vision Limited"** ("the Statement"), prepared by the Company and confirmation received from the Company's Registrar and Transfer Agents – Cameo Corporate Services Limited.
3. The Company has bought-back 20,82,000 Equity Shares of Rs. 10/- each from March 18, 2020 to April 01, 2020.
4. In connection with the aforesaid, we have been requested by the Management of the Company to provide a certificate with respect to extinguishment of equity shares specified in paragraph 3 above, for submission to the Securities and Exchange Board of India ("SEBI") and Stock exchange.

Management's Responsibility

5. The Management of the Company is responsible for the preparation of the said Statement and the maintenance of relevant records and documents including obtaining confirmation from Central Depository Services Limited ("CDSL") for extinguishment of 20,82,000 equity shares in dematerialized form.

Auditor's Responsibility

6. Our responsibility, for the purpose of this certificate, is limited to certifying the particulars contained in the Statement on the basis of verification of relevant records and documents maintained and obtained by the Company and furnished to us for the purpose.
7. We conducted our verification of the Statement in accordance with the Guidance Note on Audit Reports and Certificates for Special Purposes and Standards on Auditing issued by the Institute of Chartered Accountants of India ("ICAI"), which include the concept of test checks and materiality. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by the ICAI.

8. We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Review Historical Financial Information, and Other Assurance and Related Services Engagements.

Opinion

On the basis of our verification as stated above and according to the information, explanations and representations provided to us by the Management of the Company, we certify that the particulars furnished by the Company in the said Statement, are in agreement with the relevant records and documents maintained by the Company as on the date of certificate and the extinguishment is in compliance and in accordance with the provision of Regulation 11 of the Securities and Exchange Board of India (Buyback of Securities) Regulation, 2018 and Securities and Exchange Board of India (Depository and Participants) Regulation, 2018 as amended and the by-laws framed thereunder

Restriction on use

9. This Certificate is issued in connection with the extinguishment of Equity Shares bought-back In accordance with the aforementioned Regulations for the sole use of the Board of Directors, to whom It is addressed, and for the manager to the Buyback for submission to SEBI and the stock exchanges, where the equity shares of the Company are listed, pursuant to the Regulations and should not be used for any other purpose without our prior written permission. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this report is shown or into whose hands it may come without our prior consent in writing.

For O.P.Tulsyan & Co.
Chartered Accountants

Sd/-
Sanjay Kumar Agarwal
Partner
Firm's registration No. 500028N
Membership No. 044173 of 1990

UDIN:- 20044173AAAAAJ8183

Date:- 23rd April, 2020

Contact No.- 08127002424

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY
ADITYA VISION LIMITED ("the Company")**

This certificate is being made in compliance with the requirements of Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended ("Buyback Regulations").

Pursuant to the Public Announcement dated February 01, 2020 published on February 03, 2020, the Letter of Offer dated March 7, 2020 (the "Letter of Offer") and the tendering period for the Buyback opened on March 18, 2020 and closed on April 01, 2020 (both days inclusive). The following are the details of the 20,82,000 Equity Shares bought back by the Company during the said tendering period and extinguished as on April 21, 2020.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of Depository	DP Name and DP ID	Company's A/C Number	Date of Extinguishment	No. of Equity shares tendered
Central Depository Services(India) Limited-CDSL	DP Name: Basan Equity Broking Limited DP ID: 12067300	12067300-00159944	April 21, 2020	20,82,000

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

There were no physical shares tendered in the Buyback. (All equity shares of the Company are in dematerialized mode).

C. Total number of equity shares extinguished/ destroyed (A+B) : 20,82,000 Equity Shares

It is certified that the above Equity shares of the Company, were extinguished in compliance with and according to the provisions of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the bye laws framed there under.

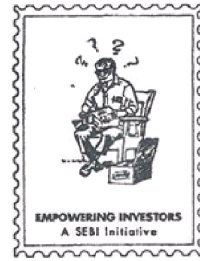
For Aditya Vision Limited	For Aditya Vision Limited	For Aditya Vision Limited
Sd/- Yashovardhan Sinha Managing Director DIN-01636599 Contact No. 09204322222	Sd/- Nishant Prabhakar Whole Time Director DIN-01637133 Contact No. 09204344444	Sd/ Akanksha Arya Company Secretary Membership No. A45021 Contact No. 07519998797

For O.P.Tulsyan & Co. Chartered Accountants Sd/- Sanjay Kumar Agarwal Partner Firm's registration No. 500028N Membership No. 044173 of 1990 UDIN-20044173AAAAAJ8183 Contact No. 08127002424	For Cameo Corporate Services limited (Registrar to the Buyback) Sd/- Sreepriya K Head - RTA & Company Secretary Membership No. A35522 Contact no. 9940077422 Email : priya@cameoindia.com
---	--

**Date-23rd April, 2020
Place-Patna**



Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2020-21/CA-389285.003

April 22 , 2020

**The Company Secretary,
Aditya Vision Limited**
M-15, S.K. Nagar
Main Road
PatnaPatna, Bihar,
India - 800001

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
389285.003	Debit ISIN INE679V01019	Aditya Vision Limited # Equity Shares	21-Apr-2020	1	2082000

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Sr. Manager – Operations

c.c Cameo Corporate Services Limited

Digitally signed by Vinifer Tehmton Kodia
Date: 2020.04.22 10:49:53 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi
Marg, Lower Parel (East), Mumbai - 400013.
Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443
Website : www.cdslindia.com