SPECTRUM FOODS LIMITED

Regd. Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur ≈ 302001 Rajasthan INDIA (Ph). : +91 141 4191000, 4191029, 2379483, 2372946 • Fax : 0141-2365888 • E-mail : salt@suryasalt.com CIN : L15499RJ1994PLC00816

Date: 04/04/2024

To

General Manager-Listing
Corporate Relationship Department
BSE Limited
P.J. Towers
Dalal Street,
Mumbai-400001
BSE Scrip Code: 531982

Dear Sir/madam,

Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations") - Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

In relation to the Rights Issue we enclose copies of advertisement issued by the Company and published yesterday, i.e. April 04, 2024, in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue, in all editions of:

- I. Financial Express (English national daily newspaper with wide circulation),
- II. Financial Express (Delhi/Mumbai/Banglore/Pune etc)
- III. Jansatta (Hindi national daily newspaper with wide circulation).
- IV. Virrat

You are requested to take the same on record.

Thanking You, Yours faithfully,

For Spectrum Foods Limited

GIRDHAR SABOO Digitally signed by GRDHAR SABOO DN: c=IN, o=Personal, postalCode=302006, st=Rajasthan, scrialNumber=043765CA71D452F94F13C 08C394C1640558DCF1BCF91C04606080A C292D58591, cn=GIRDHAR SABOO

Girdhar Saboo Managing Director

FINANCIAL EXPRESS

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer dated March 22, 2024 (the "Letter of Offer" or "LOF") and Corrigendum to Letter of Offer dated April 01, 2024 filed with the BSE Limited ("BSE"). and the Securities and Exchange Board of India ("SEBI") for information on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

EEI SPECTRUM FOODS LIMITED

Our Company was originally incorporated as a public limited company on February 07, 1994, under the Registrar of Companies, Rajasthan, Jaipur and Certificate of Commencement of Business was issued by the Registrar of Companies, Rajasthan, Jaipur on May 13, 1994. The equity shares of our Company were listed on the BSE Limited on September 02, 1996. The Scrip symbol 'SPECFOOD' and ISIN 'INE547C01018'. A Fresh Certificate of Incorporation consequent upon alterations of object of the Company was issued by the Registrar of Companies, Rajasthan, Jaipur on November 05, 1998. along with Certificate of Registration of Alterations of Objects on November 06, 1998. Further, a fresh Certificate of Registration of Companies, Rajasthan, Jaipur on February 28, 2013. The Corporate Identification Number of our Company is L15499RJ1994PLC008016.

Registered Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India, Tel: +141 2379483/2372946;, Email: salt@suryasalt.com; Website: www.spectrumfoodsltd.com

Contact Person: Ms. Ankita Sharma, Company Secretary and Compliance Officer;

PROMOTERS

MR. GIRDHAR SABOO, M/S. FORTRESS HOTELS AND RESORTS PRIVATE LIMITED, M/S. RAJASTHAN MEGA DEVELOPERS PRIVATE LIMITED, M/S. SABOO DAMODAR ROPEWAYS PRIVATE LIMITED

ISSUE OF UPTO 1,93,93,544* PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹20 EACH INCLUDING A SHARE PREMIUM OF ₹10 (RUPEE TEN ONLY) PER RIGHT EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹ 3878.7088* LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 27, 2024. (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 71 OF THE LETTER OF OFFER. *Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON

MONDAY, APRIL 08, 2024

LAST DATE FOR ON MARKET RENUNCIATION#

TUESDAY, APRIL 16, 2024

ISSUE CLOSES ON* MONDAY, APRIL 22, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 71 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Tuesday, April 16, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date They may also communicate with Registrar with the helpline number 011-29961281-83, 011-26051061, 26051064 and their email address: beetal@beetalfinancial.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Thursday, April 18, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 71 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for makin applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE. SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. **DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:**

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on April 02, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., March 27, 2024 in electronic form through e-mail on March 28, 2024 to the equity shareholders who have registered email ids and physically through registered post on April 02, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, Corrigendum to Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.spectrumfoodsltd.com (ii) Registrar to the Issue's website at beetal@beetalfinancial.com; (iii) BSE's website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of th Registrar to the Issue's website at beetal@beetalfinancial.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper will

not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- specimen recorded with our Company or the Depository);
- (i) Name of our Company, being 'Spectrum Foods Limited'; Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per
- Registered Folio No./DP and Client ID No.
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialized form:
- Number of Rights Equity Shares entitled to
- Total number of Rights Equity Shares applied for;
- (viii) Number of additional Rights Equity Shares applied for, if any;
- (ix) Total amount paid at the rate of ₹20/- for Rights Equity Shares issued in one Rights Entitlement; Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the
- account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in
- (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments or the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to

the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at beetal@beetalfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday April 22. 2024 i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 86 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE547C20018 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 Share. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, April 08, 2024 to Tuesday, April 16, 2024 (both days inclusive). The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through

their registered stock brokers by quoting the ISIN: INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settlement bases, where T refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a

contract note in accordance with the requirements of the Stock Exchange and the SEBI.

Off Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so

through their depository participant by issuing a delivery instruction slip quoting the ISIN INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository

participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time. LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:

The existing Equity Shares are listed and traded on BSE under ISIN 'INE547C01018'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange.

Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/AB/FIP/1376/2023-24 dated March 07, DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 68 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited

MONITORING AGENCY: N.A. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: beetal@beetalfinancial.com

- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.beetalfinancial.com
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id:
 - beetal@beetalfinancial.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue REGISTRAR TO THE ISSUE

BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED

BEETAI

Date: April 04, 2024

Place: Jaipur

Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-62

Tel: 011-29961281-83, 011-26051061, 26051064, Fax: 011 2996 1284, Email: beetal@beetalfinancial.com, Website: www.beetalfinancial.com, Investors Grievance E-mail: beetal@beetalfinancial.com

Contact Person: Mr. Punit Mittal, General Manager SEBI Registration Number: INR000000262 COMPANY SECRETARY AND COMPLIANCE OFFICER



Ms. Ankita Sharma L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India Telephone: +141 2379483/2372946

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

For SPECTRUM FOODS LIMITED

Ms. Ankita Sharma

Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer and Corrigendum to Letter of Offer with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.spectrumfoodsltd.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.





FINANCIAL EXPRESS

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EEI SPECTRUM FOODS LIMITED

Our Company was originally incorporated as a public limited company on February 07, 1994, under the name and style of "Spectrum Leasing and Finance Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies, Rajasthan, Jaipur and Certificate of Commencement of Business was issued by the Registrar of Companies, Rajasthan, Jaipur on May 13, 1994. The equity shares of our Company were listed on the BSE Limited on September 02, 1996. The Scrip symbol 'SPECFOOD' and ISIN 'INE547C01018'. A Fresh Certificate of Incorporation consequent upon alterations of object of the Company was issued by the Registrar of Companies, Rajasthan, Jaipur on November 05, 1998. along with Certificate of Registration of Alterations of Objects on November 06, 1998. Further, a fresh Certificate of Registration of Companies, Rajasthan, Jaipur on February 28, 2013. The Corporate Identification Number of our Company is L15499RJ1994PLC008016.

Registered Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India, Tel: +141 2379483/2372946;, Email: salt@suryasalt.com; Website: www.spectrumfoodsltd.com

Contact Person: Ms. Ankita Sharma, Company Secretary and Compliance Officer;

PROMOTERS

MR. GIRDHAR SABOO, M/S. FORTRESS HOTELS AND RESORTS PRIVATE LIMITED, M/S. RAJASTHAN MEGA DEVELOPERS PRIVATE LIMITED, M/S. SABOO DAMODAR ROPEWAYS PRIVATE LIMITED

ISSUE OF UPTO 1,93,93,544* PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹20 EACH INCLUDING A SHARE PREMIUM OF ₹10 (RUPEE TEN ONLY) PER RIGHT EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹3878.7088* LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MARCH 27, 2024, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 71 OF THE LETTER OF OFFER. *Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, APRIL 08, 2024 LAST DATE FOR ON MARKET RENUNCIATION# TUESDAY, APRIL 16, 2024

ISSUE CLOSES ON* MONDAY, APRIL 22, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application- Make use of it!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 71 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only, Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Tuesday, April 16, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with Registrar with the helpline number 011-29961281-83, 011-26051061, 26051064 and their email address: beetal@beetalfinancial.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Thursday, April 18, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

PROCEDURE FOR APPLICATION:

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 71 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the

Self-Certified Syndicate Banks For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer

https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details or Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility. Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making

applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue

Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only, Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM A ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date.

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on April 02, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., March 27, 2024 in electronic form through e-mail on March 28, 2024 to the equity shareholders who have registered email ids and physically through registered post on April 02, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer. Corrigendum to Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.spectrumfoodsltd.com (ii) Registrar to the Issue's website at beetal@beetalfinancial.com; (iii) BSE's website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at beetal@beetalfinancial.com by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS: In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credi

of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute. including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper will

not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently.

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY. The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order

and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being 'Spectrum Foods Limited';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Registered Folio No./DP and Client ID No.:
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form;

Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

- Number of Rights Equity Shares entitled to:
- Total number of Rights Equity Shares applied for:
- Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹20/- for Rights Equity Shares issued in one Rights Entitlement;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB, In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the
- NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials
- appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in
- (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

(xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following: "I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). I/ we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

If We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resolu pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities.

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the

Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing

representations and agreements."

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at beetal@beetalfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not

blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday April 22, 2024 i.e., Issue Closing Date, Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 86 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in

part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights

Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE547C20018 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 Share. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, April 08, 2024 to Tuesday, April 16, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a

contract note in accordance with the requirements of the Stock Exchange and the SEBI. b) Off Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized

Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the

Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a

standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can

transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE under ISIN 'INE547C01018'. The Rights Equity shall be credited

to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/AB/FIP/1376/2023-24 dated March 07,

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 68 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited MONITORING AGENCY: N.A.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned

Frequently asked questions and online/electronic dedicated investor helpdesk for guidance on the Application

- process and resolution of difficulties faced by the Investors: beetal@beetalfinancial.com Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:
- beetal@beetalfinancial.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue. REGISTRAR TO THE ISSUE

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id:

BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED

Ms. Ankita Sharma

Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-62

Tel: 011-29961281-83, 011-26051061, 26051064, Fax: 011 2996 1284, BEETAL Email: beetal@beetalfinancial.com, Website: www.beetalfinancial.com, Investors Grievance E-mail: beetal@beetalfinancial.com

Contact Person: Mr. Punit Mittal, General Manager SEBI Registration Number: INR000000262 COMPANY SECRETARY AND COMPLIANCE OFFICER



L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India Telephone: +141 2379483/2372946 Email: salt@suryasalt.com

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/

post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

For SPECTRUM FOODS LIMITED

Ms. Ankita Sharma

Date: April 04, 2024 Place: Jaipur

Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer and Corrigendum to Letter of Offer with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.spectrumfoodsltd.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.







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रिनकॉर निम्नसिवित करवाँ के लिए हो पैकंट प्रणाली में ई – निविदा आमंत्रित करता है:

CON/Area-I/Vehicle for Rly Crew at Dadri/2024 अइंसीडी दादरी, उत्तर प्रदेश में एक गैर-बातानक़लित एमदवी टाइन - 7 सीटर दाणिकि वाहन, जैसे मारुति ईको / टाटा मैकिक या समब्ब्ध को रेलंदे के और गार्व के रिनेंग कर । बक्शे सहित 24 घंटे (रात – दिन) आने-जाने के लिए मानिक किराए के आधार पर लेना १ 17,01,000/- (जीएसटी सहित) हर जम तशि (ई.एम.डी.) ₹ 34,100 /- * द्वि-भुगतान के माध्यम से वेटा दस्तावेण का मूल्य १ 1000 /- " ई-मृनतान के माध्यम से सिमी कर और शुरूक सहित र 1,004 /- (ई-मुगतान के माध्यम से सभी कर और शुक्क शामिल

www.concorindia.co.in पर उपलब्ध विरुत्त निविदा सूचन वेसी लेकिन संपूर्ण निविदा दस्तावेज वेबसाइ

दर्जी की दुकान में लगी आग, दम घुटने से सात की मौत दवा कंपनी में विस्फोट, चार की मौत

छत्रपति संभाजीनगर, ३ अप्रैल (भाषा)।

L15499RJ1994PLC008016.

बुधवार तड़के दर्जी की एक दुकान में आग के साथ एक इमारत के भूतल पर स्थित थी लगने से दो बच्चों समेत सात लोगों की दम जबिक ऊपरी मंजिल पर लोग रहते थे। दुकान घूटने से मौत हो गई।

महाराष्ट्र के छत्रपति संभाजीनगर शहर में कि दर्जी की दुकान अन्य व्यावसायिक प्रतिष्ठानों

क्षेत्र के दाना बाजार स्थित दुकान में तड़के रहता था। दम घुटने से सात लोगों की मौत हो करीब चार बजे आग लग गई। उन्होंने बताया गई। मृतकों में तीन महिलाएं, दो पुरुष और दो बच्चे शामिल हैं। आग लगने का सही कारण जांच के बाद पता चल सकेगा। मृतकों की पहचान आसिम शेख (तीन), परी शेख (दो), में तड़के करीब चार बजे आग लगी। आग वसीम शेख (30), तनवीर शेख (23), एक वरिष्ठ पुलिस अधिकारी ने यह लगने के बाद उसका धुआं पहली मंजिल में हामिदा बेगम (50), शेख सोहेल (35) और जानकारी दी। अधिकारी ने बताया कि छावनी पहुंच गया, जहां दुकान के ऊपर एक परिवार रेशमा शेख (22) के रूप में की गई है।

तेलंगाना के संगारेड्डी जिले में एक दवा कंपनी के रिएक्टर में

हैदराबाद, 3 अप्रैल (भाषा)।

विस्फोट के चलते चार लोगों की मौत हो गई जबकि 10 से अधिक लोग घायल हो गए।

करीब पांच बजे हुए विस्फोट के

बाद आग लग गई। 'दवा कंपनी में रिएक्टर में विस्फोट हुआ और उसके आसपास मौजूद लोग धमाके के प्रभाव के चलते दर जा गिरे..अब तक चार लोगों की मौत हो चुकी है। 10-15 लोग घायल हैं। उन्हें अस्पताल में भर्ती कराया

पुलिस ने यह जानकारी दी। गया है।' अधिकारी ने कहा कि www.tenderwizard.com/CCIL से राउनलेंड किया जा सकता है। केवल (उसके डलावा, इस निविदा में शहिपत्र / परिशिष्ट,) नेर्ड हैं, केवल वेबसाइट www.concorindia.co.in, www.tenderwizard.com/CCIL और सेंट्रल प्रोक्पोरमैंट पोर्टल (सीपीपै राहत अभियान जारी हैं।

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer decument. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated March 22, 2024 (the "Letter of Offer" or "LOF") and Corrigendum to Letter of Offer dated April 01, 2024 filed with the BSE Limited ("BSE"), and the Securities and Exchange Board of India ("SEBI") for information on the SEBI's website pursuant to the proviso to Regulation 3 of the Securities Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

56 SPECTRUM FOODS LIMITED

Our Company was originally incorporated as a public limited company on February 07, 1994, under the name and style of "Spectrum Leasing and Finance Limited" under the provisions of the Companies Act, 1956, with the Registrar of Companies. Rajasthan, Jaipur and Certificate of Commencement of Business was issued by the Registrar of Companies. Rajasthan, Jaipur on May 13, 1994. The equity shares of our Company were listed on the BSE Limited on September 02, 1996. The Scrip symbol 'SPECFOOD' and ISIN 'INE547C01018'. A Fresh Certificate of Incorporation consequent upon alterations of object of the Company was issued by the Registrar of Companies, Rajasthan, Jaipur on November 05, 1998. along with Certificate of Registration of Alterations of Objects on November 06, 1998. Further, a fresh Certificate of Registration of Object Clause(s) was issued by the Registration of Object Clause(s) was iss

Registered Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India, Tel: +141 2379483/2372946;, Email: salt@suryasalt.com; Website: www.spectrumfoodsltd.com Contact Person: Ms. Ankita Sharma, Company Secretary and Compliance Officer;

PROMOTERS

MR. GIRDHAR SABOO, M/S. FORTRESS HOTELS AND RESORTS PRIVATE LIMITED, M/S. RAJASTHAN MEGA DEVELOPERS PRIVATE LIMITED, M/S. SABOO DAMODAR ROPEWAYS PRIVATE LIMITED

ISSUE OF UPTO 1,93,93,544* PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF \gtrless 10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF \gtrless 20 EACH INCLUDING A SHARE PREMIUM OF \gtrless 10 (RUPEE TEN ONLY) PER RIGHT EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹ 3878,7088* LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE. THAT IS ON MARCH 27, 2024, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 71 OF THE LETTER OF OFFER. *Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON MONDAY, APRIL 08, 2024

LAST DATE FOR ON MARKET RENUNCIATION# TUESDAY, APRIL 16, 2024

ISSUE CLOSES ON* MONDAY, APRIL 22, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

Simple, Safe, Smart way of Application- Make use of it!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details

"Procedure for Application through the ASBA Process" on page 71 of Letter of Offer. Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Tuesday, April 16, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date They may also communicate with Registrar with the helpline number 011-29961281-83, 011-26051061, 26051064

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Thursday, April 18, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

and their email address: beetal@beetalfinancial.com.

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, please see "Procedure for Application through the ASBA Process" on page 71 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link.

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may be submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSB having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has been completed on April 02, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., March 27, 2024 in electronic form through e-mail on March 28, 2024 to the equity shareholders who have registered email ids and physically through registered post on April 02, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, Corrigendum to Letter of Offer, the Abridged Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website at www.spectrumfoodsltd.com (ii) Registrar to the Issue's website at beetal@beetalfinancial.com; (iii) BSE's website at

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue's website at <u>beetal@beetalfinancial.com</u> by entering their DP-ID and Client-ID and PAN.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority, or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute,

including any court proceedings, as applicable. APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being 'Spectrum Foods Limited';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
 - Registered Folio No./DP and Client ID No. Number of Equity Shares held as on Record Date:
- Allotment option only dematerialized form; Number of Rights Equity Shares entitled to:
- (vii) Total number of Rights Equity Shares applied for;
- (viii) Number of additional Rights Equity Shares applied for, if any; (ix) Total amount paid at the rate of ₹20/- for Rights Equity Shares issued in one Rights Entitlement;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules.
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue; (xiii) Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in
- (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order

as they appear in the records of the SCSB); and (xv) In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Rights Equity Shares referred to in this application are being offered in India but not in the United States. If we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States. Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time, I/ we confirm that I/ we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being

rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at beetal@beetalfinancial.com.

Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday April 22, 2024 i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 86 of the Letter of Offer.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE547C20018 that shall be allotted for the Rights Entitlement. subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 Share. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, April 08, 2024 to Tuesday, April 16, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on 'T + 2 rolling settlement bases, where 'T' refers to the date of trading.

The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI

Off Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in

such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so

through their depository participant by issuing a delivery instruction slip quoting the ISIN INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depository participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time.

LISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE: The existing Equity Shares are listed and traded on BSE under ISIN 'INE547C01018'. The Rights Equity shall be credited

to temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/AB/FIP/1376/2023-24 dated March 07, DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 68 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited MONITORING AGENCY: N.A.

FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF.

OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned

- Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors: beetal@beetalfinancial.com
- Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.beetalfinancial.com Updation of demat account details by Eligible Equity Shareholders holding shares in physical form:
- Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: beetal@beetalfinancial.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.

REGISTRAR TO THE ISSUE

BEETAL

BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-62

Tel: 011-29961281-83, 011-26051061, 26051064, Fax: 011 2996 1284, Email: beetal@beetalfinancial.com, Website: www.beetalfinancial.com, Investors Grievance E-mail: beetal@beetalfinancial.com Contact Person: Mr. Punit Mittal, General Manager

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Ankita Sharma

SEBI Registration Number: INR000000262

L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India Telephone: +141 2379483/2372946 Email: salt@suryasalt.com

Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA.

For SPECTRUM FOODS LIMITED

Ms. Ankita Sharma Company Secretary and Compliance Officer

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity

Shares on a rights basis and has filed a Letter of Offer and Corrigendum to Letter of Offer with the SEBI and BSE. The LOF shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.spectrumfoodsltd.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States.

Date: April 04, 2024

Place: Jaipur



प्रदेश-वैभव

रिन्यूएबल एनर्जी क्षेत्र में भारत की सबसे बड़ी कंपनी बनी अदाणी ग्रीन एनर्जी : 10 हजार मेगावॉट उत्पादन का आंकड़ा किया पार, 45 हजार गीगावॉट का लक्ष्य

ग्रीन एनर्जी लिमिटेड (एजीईएल) ने 10 हजार मेगावॉट (एमडब्ल्यू) से अधिक ऑपरेशनल पोर्टफोलियो का आंकड़ा पार कर लिया है, जो नेशनल ग्रिड को विश्वसनीय, किफायती और स्वच्छ ऊर्जा प्रदान करता है। एजीईएल के ऑपरेशनल

मेगावॉट विंड-सोलर हाइब्रिड क्षमता शामिल है। यह माइलस्टोन 2030 तक 45 हजार गीगावॉट रिन्यूएबल एनर्जी के लक्ष्य की ओर मजबूती से बढ़ रहे एजीईएल और उसके डेवलपमेंट पार्टनर्स का एक प्रमाण

अहमदाबाद, (विराट वैभव)। अदाणी पोर्टफोलियो में 7,393 मेगावॉट सोलर, है। एजीईएल का 10 हजार 934 मेगावॉट पूरा करने की कुशलता, डिजिटलीकरण, ने कहा, 'हमें रिन्यूएबल एनर्जी में भारत मेगावॉट की अद्भृत स्थापित क्षमता हासिल के खावड़ा में दुनिया के सबसे बड़े 1.401 मेगावॉट विंड और 2.140 का ऑपरेशनल पोर्टफोलियो 5.8 मिलियन मजबत सप्लाई चेन नेटवर्क और लॉन्ग-से अधिक घरों को बिजली देगा और सालाना लगभग 2 करोड़ 10 लाख टन कार्बन डाइऑक्साइड उत्सर्जन को रोकेगा। एजीईएल इस बात का उदाहरण पेश कर रहा है कि कैसे इनोवेटिव टेक्नोलॉजी, काम

टर्म इंफास्ट्रकार फाइनेंसिंग, सभी को मिलाकर टिकाऊ तरीकों के साथ, बड़े पैमाने पर स्वच्छ ऊर्जा अपनाने और कार्बन उत्सर्जन कम करने में मदद मिल सकती है। अदाणी समृह के अध्यक्ष गौतम अदाणी

का पहला दस हजारी होने पर गर्व है। एक दशक से भी कम समय में, अदाणी ग्रीन एनर्जी ने न सिर्फ हरियाली भरे भविष्य की कल्पना की है बल्कि उसे साकार भी किया है। स्वच्छ ऊर्जा के क्षेत्र में काम करने के विचार से शुरू होकर अब हमने 10 हजार

कर ली है। यह उपलब्धि दिखाती है कि अदाणी समृह भारत को स्वच्छ, विश्वसनीय रहा है। 2030 तक 45 हजार मेगावॉट के लक्ष्य को हासिल करने के लिए हम गुजरात

रिन्यूएबल एनर्जी प्लांट का निर्माण कर रहे हैं। यह 30 हजार मेगावॉट का प्रोजेक्ट है. और किफायती ऊर्जा की तरफ ले जाने में जिसकी दुनियाभर में कोई बराबरी नहीं है। कितनी तेजी और बड़े पैमाने पर काम कर अदाणी ग्रीन एनर्जी लिमिटेड दुनिया के लिए सिर्फ बेंचमार्क स्थापित नहीं कर रहा है बल्कि उन्हें नया रूप भी दे रहा है।'

This advertisement is for information purposes only and not for publication, distribution, or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used herein and not confined herein shall have the meaning assigned to them in the Letter of Offer dated March 22, 2024 (the 'Letter of Offer" or "LOF") and Corrigendum to Letter of Offer dated April 01, 2024 filed with the BSE Limited ("BSE"). and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations").

SPECTRUM

CIN: L15499RJ1994PLC008016

Our Company was originally incorporated as a public limited company on February 07, 1994, under the name and style of "Spectrum Leasing and Finance Limited" under the Registrar of Companies, Rajasthan, Jaipur and Certificate of Commencement of Business was issued by the Registrar of Companies, Rajasthan, Jaipur on May 13, 1994. The equity shares of our Company were listed on the BSE Limited on September 02, 1996. The Scrip symbol 'SPECFOOD' and ISIN 'INE547C01018'. A Fresh Certificate of Incorporation consequent upon alterations of object of the Company was issued by the Registrar of Companies, Rajasthan, Jaipur on November 05, 1998. along with Certificate of Registration of Alterations of Objects on November 06, 1998. Further, a fresh Certificate of Registration of Object Clause(s) was issued by the Registrar of Companies, Rajasthan, Jaipur on February 28, 2013. The Corporate Identification Number of our Company is

Registered Office: L-5, B-II, Krishna Marg, C-Scheme, Jaipur - 302001 Rajasthan, India, Tel: +141 2379483/2372946;, Email: salt@suryasalt.com; Website: www.spectrumfoodsltd.com Contact Person: Ms. Ankita Sharma, Company Secretary and Compliance Officer;

PROMOTERS

MR. GIRDHAR SABOO, M/S. FORTRESS HOTELS AND RESORTS PRIVATE LIMITED, M/S. RAJASTHAN MEGA DEVELOPERS PRIVATE LIMITED, M/S. SABOO DAMODAR ROPEWAYS PRIVATE LIMITED

ISSUE OF UPTO 1.93.93.544* PARTLY PAID-UP EQUITY SHARES WITH A FACE VALUE OF ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹20 EACH INCLUDING A SHARE PREMIUM OF ₹10 (RUPEE TEN ONLY) PER RIGHT EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UPTO ₹ 3878.7088* LACS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 4 RIGHTS EQUITY SHARES FOR EVERY 1 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MARCH 27, 2024, (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 2 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 71 OF THE LETTER OF OFFER. *Assuming full subscription

ISSUE PROGRAMME

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION#

ISSUE CLOSES ON* MONDAY, APRIL 22, 2024

MONDAY, APRIL 08, 2024 TUESDAY, APRIL 16, 2024 *Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue Period as it may determine from time to time not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date

Simple, Safe, Smart way of Application- Make use of it!!! Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below

In accordance with Regulation 76 of the SEBI (ICDR) Regulations, SEBI Circulars no. SEBI/CFD/DIL/ASBA/1/2009/30/12 dated Decedmber 30, 2009, CIR/CFD/DIL/1/2011 dated April 29, 2011 and SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 ("SEBI ASBA Circulars"), all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details "Procedure for Application through the ASBA Process" on page 71 of Letter of Offer.

Please note that in accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights equity shares in this issue are advised to furnish the details of their demat account to the registrar to the issue at least two working days prior to the Issue Closing Date, i.e., Tuesday, April 16, 2024 to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date They may also communicate with Registrar with the helpline number 011-29961281-83, 011-26051061, 26051064 and their email address: beetal@beetalfinancial.com.

Prior to the issue opening date, the rights entitlement of those resident eligible equity shareholders, among others, who hold equity shares in physical form and whose demat account details are not available with our company or the registrar, shall be credited in a demat suspense escrow account opened by our company. In accordance with the SEBI Rights Issue Circulars, the eligible equity shareholders who hold equity shares in physical form as on record date and who have not furnished the details of their demat account to the registrars of our company atleast two working days prior to the issue closing date i.e., by Thursday, April 18, 2024, shall not be entitled to make an application for rights equity shares against their entitlements with respect to the equity shares held in physical form.

In accordance with Regulation 76 of the SERI (ICDR) Regulations, SERI Rights Issue Circulars and ASBA Circulars, al Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, please see "Procedure for Application through the ASBA Process" on page 71 of the Letter of Offer. PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS:

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA

authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Self-Certified Syndicate Banks

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34. For details on Designated Branches of SCSBs collecting the Application Form, please refer the above-mentioned link

Please note that subject to SCSBs complying with the requirements of SEBI Circular bearing reference number 'CIR/CFD/DIL/13/2012' dated September 25, 2012 within the periods stipulated therein, ASBA Applications may b submitted at the Designated Branches of the SCSBs, in case of Applications made through ASBA facility.

Further, in terms of the SEBI Circular CIR/CFD/DIL/1/2013 dated January 02, 2013, it is clarified that for making applications by SCSBs on their own account using ASBA facility, SCSBs should have a separate account in their own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making application in the issue and clear demarcated funds should be available in such account for applications. SCSBs applying in the issue shall be responsible for ensuring that they have a separate account in their own name with any other SCSI having clear demarcated funds for applying in the issue and that such separate account shall be used as the ASBA account for the application, for ensuing compliance with the applicable Regulations.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circular, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialised form only Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous o subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two Working Days prior to the issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the issue Closing Date.

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM:

Please note that the rights equity shares applied for in this issue can be allotted only in dematerialized form and to the same depository account in which our equity shares are held by such investor on the record date. DISPATCH AND AVAILABILITY OF ISSUE MATERIALS:

The dispatch of Abridged Letter of Offer and Rights Entitlement Letter along with the Application form has bee completed on April 02, 2024 by the Registrar to the Issue to all the Eligible Equity Shareholders of the company, whose name appeared in the Register of Members/Beneficial Owners of the company as on record date, i.e., March 27, 2024 in electronic form through e-mail on March 28, 2024 to the equity shareholders who have registered email ids and physically through registered post on April 02, 2024 to the equity shareholders who have not registered email ids with us or with Registrar to the Issue. Investors can access the Letter of Offer, Corrigendum to Letter of Offer, the Abridge Letter of Offer and the Application Form (provided the Eligible Equity Shareholders is eligible to subscribe for the Rights Equity Shares under applicable laws on the websites of (i) Our Company's website a www.spectrumfoodsltd.com (ii) Registrar to the Issue's website at beetal@beetalfinancial.com; (iii) BSE's website at www.bseindia.com.

Eligible Equity Shareholders can obtain the details of their respective Rights Entitlements from the website of th Registrar to the Issue's website at beetal@beetalfinancial.com by entering their DP-ID and Client-ID and PAN. CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS:

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI Rights Issue Circular, the cred of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to th Issue Opening Date, our Company shall credit the Rights Entitlements to (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details o demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/ reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute including any court proceedings, as applicable.

APPLICATION ON PLAIN PAPER UNDER ASBA PROCESS:

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this Issue on plain paper in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholders not being in a position to obtain it from any source may make an application to subscribe to this Issue on plain paper with the same detail as the Application Form and that is available on the website of the Registrar, Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money from the said bank account maintained by the same SCSB. Applications on plain paper wil

not be accepted from any Eligible Equity Shareholder who has not provided an Indian address

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights and should not utilise the Application Form for any purpose including renunciation even if it is received subsequently

PLEASE NOTE THAT APPLICATION ON PLAIN PAPER CANNOT BE SUBMITTED THROUGH ASBA FACILITY.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being 'Spectrum Foods Limited';

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository)
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialized form; Number of Rights Equity Shares entitled to;
- (vii) Total number of Rights Equity Shares applied for; (viii) Number of additional Rights Equity Shares applied for, if any:
- (ix) Total amount paid at the rate of ₹20/- for Rights Equity Shares issued in one Rights Entitlement;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO Account such as the account number, name, address, branch of the SCSB with which the
- account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules. Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in casi of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account:
- (xiv) Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and

dition, all such Eligible Equity Sha

"I/We understand that neither the Rights Entitlement nor the Rights Equity Shares have been, and will be, registered under the United States Securities Act of 1933, as amended ("US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof ("United States") or to, or for the account or benefit of a United States person as defined in the Regulation S of the US Securities Act ("Regulation S"). If we understand the Bights Equity Shares referred to in this application are being offered in India but not in the United States. I/ we understand the offering to which this application relates is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlement in the United States, Accordingly, I/ we understand this application should not be forwarded to or transmitted in or to the United States at any time. If we confirm that If we are not in the United States and understand that neither us, nor the Registrar or any other person acting on behalf of us will accep subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any othe person acting on behalf of us have reason to believe is a resident of the United States "U.S. Person" (as defined in Regulation S) or is ineligible to participate in the Issue under the securities laws of their jurisdiction. "I/ We will no offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments o the type subscribed for herein imposed by the jurisdiction of our residence.

I/ We understand and agree that the Rights Entitlement and Rights Equity Shares may not be reoffered, resold pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S, or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities

I/We (i) am/are, and the person, if any for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States or a Qualified Institutional Buyer (as defined in the US Securities Act), and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S or in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act.

I/We acknowledge that the Company, its affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements.

In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected

Investors are requested to strictly adhere to these instructions, Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor.

The plain paper Application format will be available on the website of the Registrar at beetal@beetalfinancial.com. Our Company and the Registrar shall not be responsible if the Applications are not uploaded with SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION:

The last date for submission of the duly filled in the Application Form or a plain paper Application is Monday April 22 2024 i.e., Issue Closing Date. Our Board of Directors or ay committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by the Board of Directors or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and the Board of Directors or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the section, "Basis of Allotment" on page 86 of the Letter of Offer

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchange or such extended time as permitted by the Stock Exchange

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroke regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

a) On Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the sam manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circular, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN: INE547C20018 that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is 1 Share. The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., Monday, April 08, 2024 to Tuesday, April 16, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN: INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account. The On Market Renunciation shall take place electronically on secondary market platform of BSE under automatic order matching mechanism and on T+2 rolling settlement bases, where T refers to the date of trading.

The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a

contract note in accordance with the requirements of the Stock Exchange and the SEBI. b) Off Market Renunciation:

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an offmarket transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized

Fligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date

The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a delivery instruction slip quoting the ISIN INE547C20018 (for Rights Entitlement) that has been allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The instructions for transfer of Rights Entitlements can be issued during the working hours of the depositor participants. The detailed rules for transfer of Rights Entitlements through off-market transfer shall be as specified by the NSDL and CDSL from time to time

ISTING AND TRADING OF THE RIGHTS EQUITY SHARES TO BE ISSUED PURSUANT TO THE ISSUE:

The existing Equity Shares are listed and traded on BSE under ISIN 'INE547C01018'. The Rights Equity shall be credited to temporary ISIN which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN as fully paid-up equity share of our company. Our Company has received in-principle approval from the BSE through letter bearing reference number LOD/RIGHT/AB/FIP/1376/2023-24 dated March 07

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE):

It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" on page 68 of the Letter of Offer.

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited

MONITORING AGENCY: N.A. FOR RISK FACTORS AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER AND ABRIGED LOF. OTHER IMPORTANT LINKS AND HELPLINE: The Investors can visit following links for the below-mentioned

Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application

- process and resolution of difficulties faced by the Investors: beetal@beetalfinancial.com Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our
- Company: www.beetalfinancial.com
- Updation of demat account details by Eligible Equity Shareholders holding shares in physical form: www.beetalfinancial.com Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id:
- beetal@beetalfinancial.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue.

REGISTRAR TO THE ISSUE BEETAL FINANCIAL & COMPUTER SERVICES PRIVATE LIMITED

Beetal House, 3rd Floor, 99, Madangir, Behind Local Shopping Centre Near Dada Harsukhdas Mandir, New Delhi-62

Tel: 011-29961281-83, 011-26051061, 26051064, Fax: 011 2996 1284, BEETAL | Email: beetal@beetalfinancial.com, Website: www.beetalfinancial.com, Investors Grievance E-mail: beetal@beetalfinancial.com Contact Person: Mr. Punit Mittal, General Manager SEBI Registration Number: INR000000262



Date: April 04, 2024

Place: Jaipur

application, as the case may be, was submitted by the ASBA.

COMPANY SECRETARY AND COMPLIANCE OFFICER Ms. Ankita Sharma

Email: salt@suryasalt.com Investors may contact the Registrar to the issue or the Company Secretary and Compliance Officer for any pre-issu post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name and address of the applicant, number of Equity Shares

For SPECTRUM FOODS LIMITED

Ms. Ankita Sharma

Company Secretary and Compliance Office

applied for, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper

Our Company is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity

Shares on a rights basis and has filed a Letter of Offer and Corrigendum to Letter of Offer with the SEBI and BSE. The LO shall be available on website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Company at www.spectrumfoodsltd.com. Investors should note that investment in equity shares involve a degree of risk and for details relating to the same, please see the section entitled "Risk Factors" beginning on page 14 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. The announcement does not constitute an offer of Equity Shares for sale in any jurisdiction, including the United States and any Equity Shares described in this announcement may not be offered or sold in the United States