

Regd. Office : 43, Atlanta Building, Nariman Point, Mumbai - 400 021. Tel. : +91-22-6630 6732, 6630 6733 • Fax : +91-22-2204 1954

17th November, 2018

To, BSE Limited Listing Department Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai - 400001.

Scrip Code: 508998 ISIN: INE696C01021

<u>Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015.</u>

Dear Sir/Madam,

We would like to inform you that the 3rd meeting of the Committee of Creditors of Sterling International Enterprises Limited is scheduled to be held on Monday, 19th November, 2018 at 12:30 P.M. IST at SREI Infrastructure Finance Limited, 'Paradise Building', 51K/ 51L, Bhulabhai Desai Road, Near Shyam Niwas & Benzer Showroom, Breach Candy, Mumbai – 400 026.

You are requested to take the same on record.

Thank You,

Yours Sincerely, 6

CA Vishal Ghisulal Jain Resolution Professional Sterling International Enterprises Limited (Under Corporate Insolvency Resolution Process) IBBI Registration No: IBBI/IPA-001/IP-P00419/2017-2018/10742

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