

ZENITH CAPITALS LIMITED

Date: 22nd October, 2018

To,
The Manager
Listing Department
Bombay Stock Exchange Limited
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended September 30, 2018.

Please find enclosed under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 obtained from M/s. Neena Deshpande & Co, Practicing Company Secretaries for the half year ended on September 30, 2018.

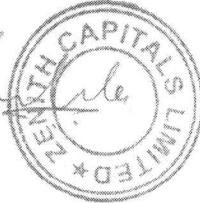
Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,

For Zenith Capitals Limited

Mayur Jamdhade
Director



Encl.: as above

Address: Flat No. 2, Ground Floor, Building No. 43A, Vrindavan Society,
Opp. Union Bank, Thane West - 400601
Email: csneenadeshpande@gmail.com, Tel: 022 25455111, Mob: 9223393811

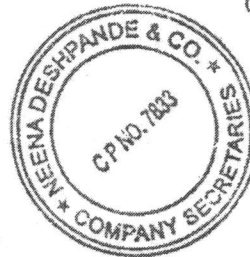
CERTIFICATE
(Under Regulation 40 (9) of SEBI (Listing Obligations And Disclosure
Requirements) Regulations, 2015)

FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2018


I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Zenith Capitals Limited** maintained by M/s. Link Intime India Private Limited pertaining to transfer of equity shares of the Company for the period from 1st April, 2018 to 30th September, 2018 for the purpose of issuing a Certificate as per provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and based on the information provided by the Company / Registrar and Share Transfer Agent, I hereby certify that the during the half year ended on 30th September, 2018:

- A) The Company has delivered Share Certificate(s) relating to the Share Transfer form(s) received during the period from 1st April, 2018 to 30th September, 2018 as entered in the Memorandum of Transfers within one month from the respective date of lodgement of each form excepting those rejected on technical grounds.
- B) The Company has issued Share Certificates wherever applicable, in respect of requests for exchange of duplicate and split certificates within 30 days from the respective dates of lodgment.

Date : 19th October, 2018
Place: Thane



Neena Deshpande & Co.
Company Secretaries


Neena Deshpande
Proprietor
C P No.: 7833