

1 April 2024

The Manager, Listing Department, **BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001

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BSE Scrip Code: 543426

The Manager, Listing Department, **National Stock Exchange of India Limited** Exchange Plaza, 5th Floor, Plot C/1, G Block,

Bandra - Kurla Complex, Bandra (E),

Mumbai 400 051. Tel No.: 2659 8235

Fax No.: 26598237/ 26598238 **NSE Symbol: METROBRAND**

Dear Sir/ Madam,

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("Listing Regulations")

Ref: In the matter of Scheme of Arrangement between Metro Athleisure Limited (Formerly Known as Cravatex Brands Limited) and Metro Brands Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013

In continuation to our intimations under Regulation 30 of the Listing Regulations dated 23 March 2023, 19 July 2023, 15 March 2024 and 27 March 2024 and under Regulation 37(6) of the Listing Regulations dated 10 May 2023, in relation to the Scheme of Arrangement between Metro Athleisure Limited (formerly known as Cravatex Brands Limited) ("Demerged Company" or "MAL") and Metro Brands Limited ("Company" or "Resulting Company" or "MBL") and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme") for the demerger of FILA Business (as defined in the Scheme) from the Demerged Company into the Company, it may be noted that the Demerged Company and the Company have filed the certified true copy of the order dated 14 March 2024 as passed by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai Bench and Scheme with the Registrar of Companies and accordingly, the effective date of the Scheme is 1 April 2024.

This is for your information and records.

Thanking you,

Yours faithfully, For Metro Brands Limited

Deepa Sood **Company Secretary & Compliance Officer** Membership No. 16019

Registered Office:

401, Zillion, 4th Floor,

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