

ZEAL AQUA LIMITED
CIN No: L05004GJ2009PLC056270



Date: 06/12/2018

To,
BSE LIMITED
Phiroze Jeejeebhoy towers,
Dalal Street,
Mumbai- 400 001.

Script ID/ Code: ZEAL/539963

Subject : Disclosure of Information pursuant to Regulation 30 read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015

Dear Sir/ Madam,

In compliance with Regulation 30 read with Part A of Schedule III, of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly find enclosed herewith a copy of Half Yearly Financial Results Investors presentation with respect to the H1 2019 Unaudited Half Yearly Financial results for the year ended 30th September 2018 of the Company.

This is for your information and record.

Thanking You.

Yours Faithfully.

For Zeal Aqua Limited

Javanika N. Gandharva
(Company Secretary and Compliance Officer)
PLACE: SURAT



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Zeal Aqua Limited

Investor Presentation | December 2018



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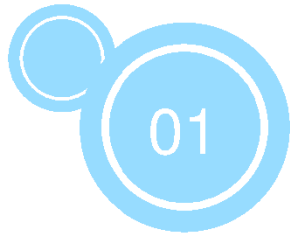
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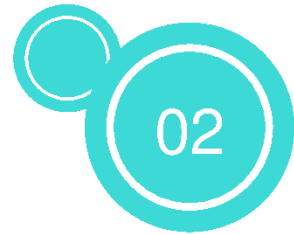
Agenda



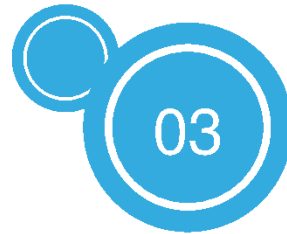
**Company
Overview**



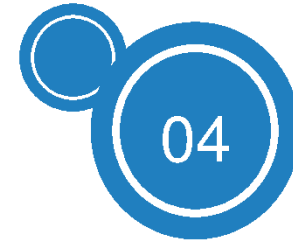
**Future Growth
Strategy**

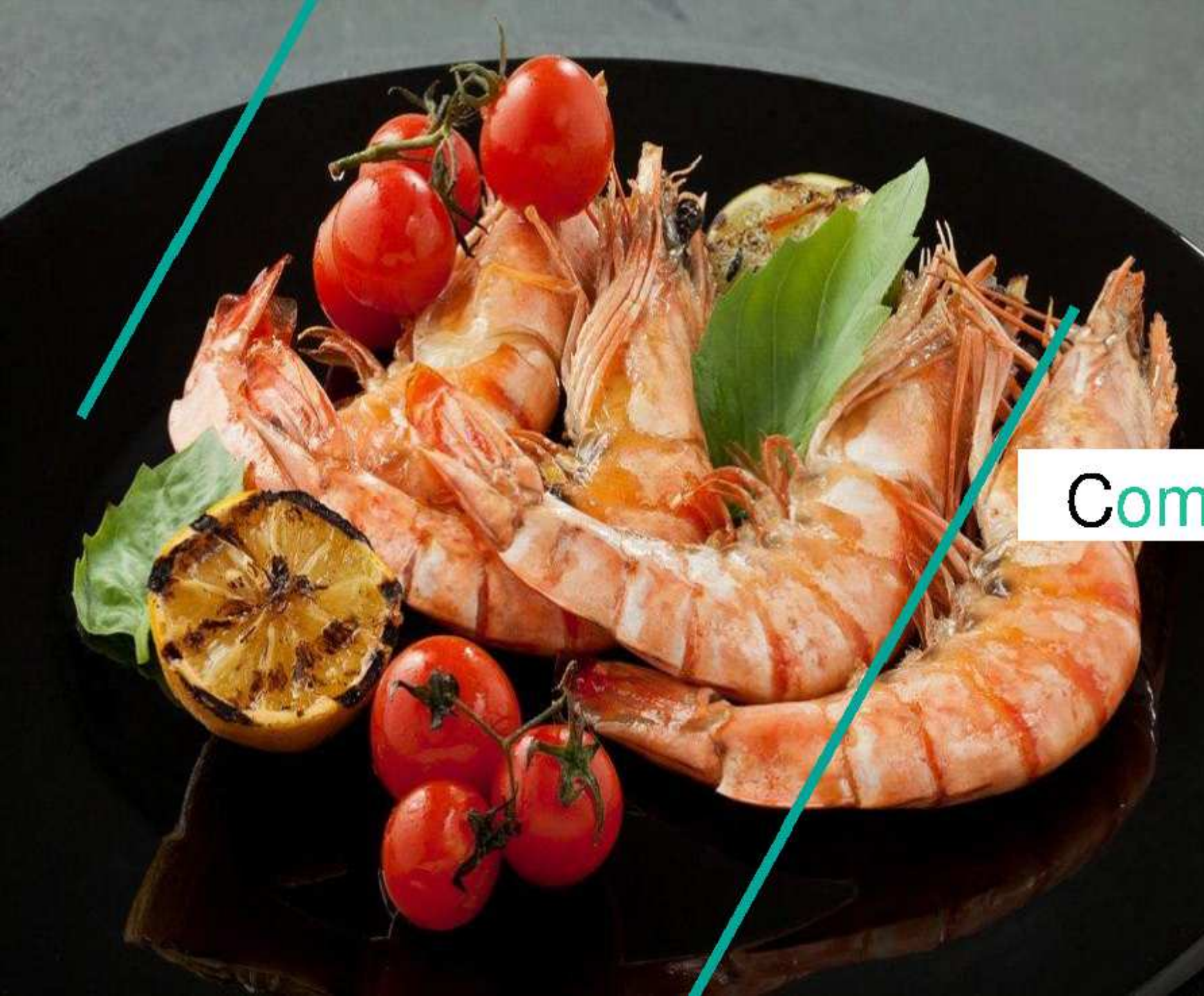


**Industry
Overview**



**Financial
Highlights**





Company Overview

Company Overview

More than 20 years of experience in Farming; forward integrated player with strong backend

One of the first few companies in India to get license in 2010 for breeding L. Vannamei species

Farming Capacity of 1,700 MTPA & Processing Capacity of 5,850 MTPA

Portfolio of ponds: 100 PE line, more than 74 earthen ponds

Satellite farming capacity of ~4000 MTPA

10% market share in Gujarat's Shrimp production



Expanding Farming Capacity – For Captive Consumption

Farming Capacity:

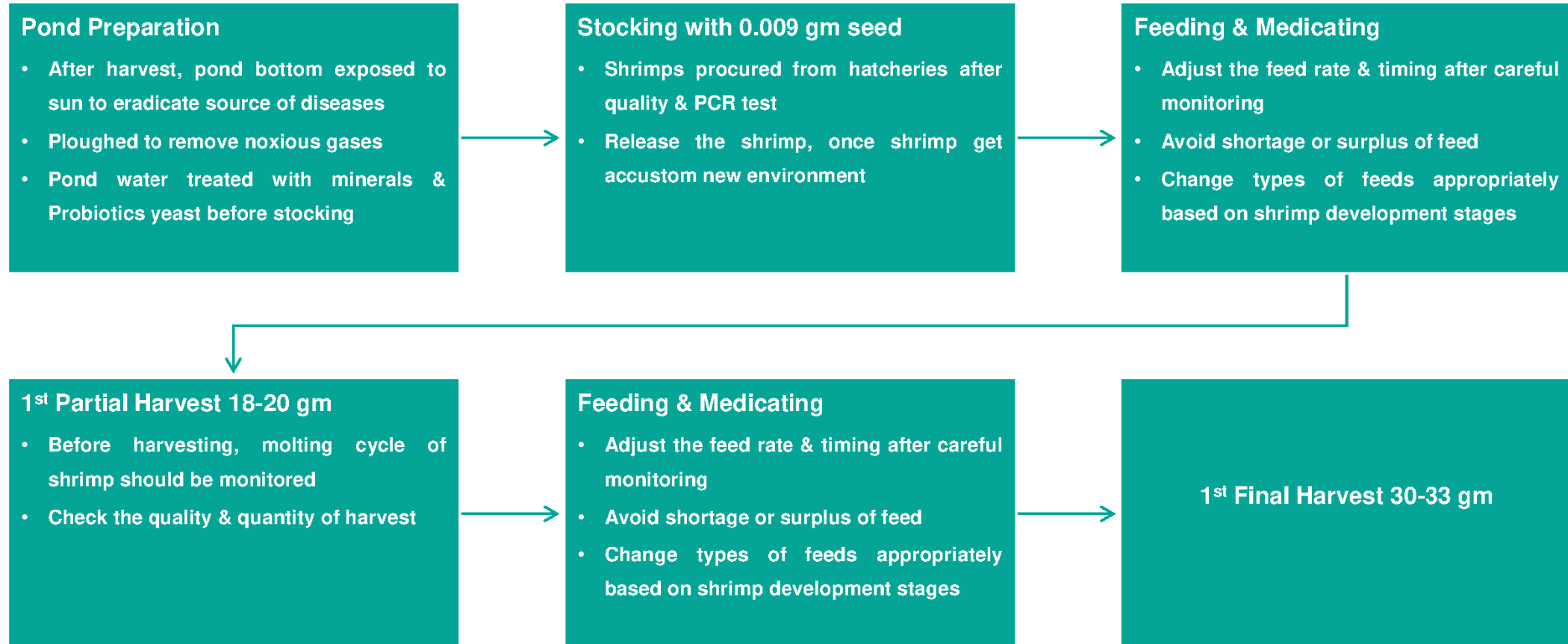
Particular	FY14	FY15	FY16	FY17	FY18	H1FY19
Total Area under cultivation from owned farms (Hectare)	200	200	200	225	225	225
No. of Ponds (Owned)	160	160	160	174	180	180
Output from owned farms (MTPA)	321	364	709	744	1036	577
Output from Satellite farms (MTPA)	1,336	1,819	1,375	2,481	2,563	2,333
No. of crop cycle	1	1	1	1	1	1

Government allotted around 350 Hectare land : Capacity will be increased to 4,000 MTPA by FY20 in phased manner



From Farmer...

Farming Valuechain:



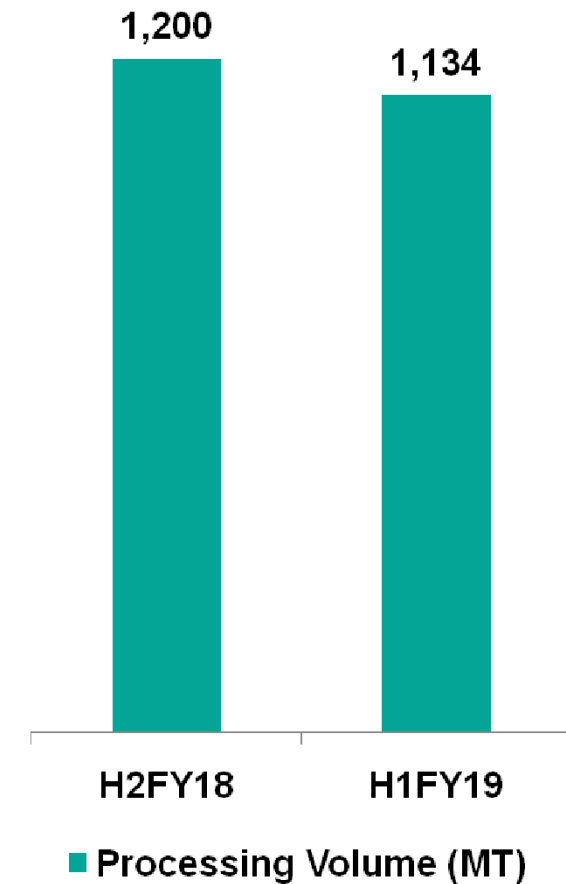
...To Processor

Processing Capacity:

Current Installed Capacity Break-up	Per 2 hrs/Machine	No. of Machines	Per Day Capacity	Per Annum (150 Days)
IQF	1.5 MT	1	15 MT (20 hrs)	2,250 MT
Plate Freezer	0.75 MT	4	24 MT (16 hrs)	3,600 MT

Plant has the provision to double the capacity in existing set up
Also, half of the land is still unutilized, which can be utilized in future

Major Machineries : 1 Grader, 4 Plate Freezers, 1 IQF, 2200 MT Cold Storage



Processing Facility – Forward Integrated Player...

Farms & Lab Test



Pre-Processing



Processing & Value addition



Packing
&
Shipping

... Led by Experienced Management



Mr. Pradeep Navik

Whole Time Director

He is one of the main promoters and Director of the company. He has more than two decades of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



Mr. Rohan Navik

Whole Time Director

He is an MBA by qualification & Promoter & Director of the company. He is responsible for end to end management of business engagements, planning, & looks after the processing plant



Mr. Shantilal Patel

Managing Director

He is the Managing Director of the company. He has more than 15 years of experience in Aquaculture. He looks after the day to day operations of the farming & trading business segment



Mr. Dhavalkumar Patel

Whole Time Director

He is a Commerce Graduate and has experience of more than 2 years in the field of aquaculture. He is actively involved in production at Company's processing plant.

Business Segments – Moving up the Value Chain

